

Informations Rapides

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Index of services production – April 2017

In April 2017, services output fell back (–0.9%)

The commentary shows variations of subsections by decreasing contribution to the overall variation. The contribution of a subsection depends on the extent of the change and on its weight.

In April 2017, output fell back in services (–0.9% after +1.1% in March). However, it rose sharply over a year.

Services output rose slightly over the last three months

Over the last three months, services production increased by 0.4% compared to the previous three months.

It grew markedly in information and communication (+2.6%) and accommodation and food services activities (+2.3%). It rose also in household services (+1.5%), particularly in arts, entertainment and recreation (+2.9%). By contrast, it shrank sharply in real estate activities (–2.2%). It went down slightly in business support (–0.2%) and moderately in transportation and storage (–0.5%).

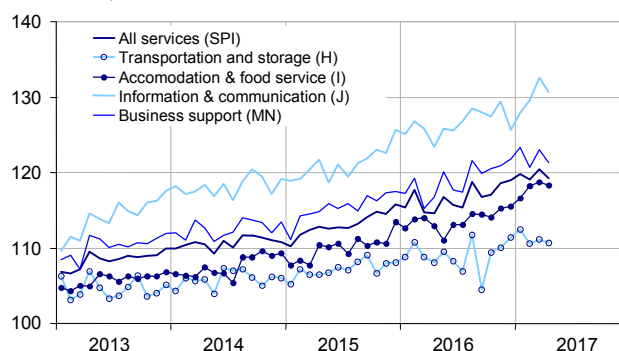
Output grew sharply over a year

In services, output of the last three months rose sharply over a year (+3.4%), with an increase in all sectors.

It went up strongly in business support (+4.0%), be it in administrative and business service activities (+5.2%) or in specialised, scientific and technical activities (+2.9%). It grew strongly in information and communication (+4.5%), real estate activities (+3.0%), and food and beverage services activities (+4.3%). It increased more moderately in transportation and storage (+1.5%) and in household services (+1.3%).

Index of services production

2010 based, SA-WDA



Sources: DGFIP, INSEE

Variation in the services production

2010 based, SA-WDA

Nace classification	Weight (1)	Change in %			
		April/ March	March/ Feb.	q-o-q (2)	y-o-y (3)
Index of services production	10,000	–0.9	1.1	0.4	3.4
H Transportation and storage	1,601	–0.4	0.5	–0.5	1.5
I Accommodation and food service activities	926	–0.3	0.4	2.3	4.3
J Information and communication	1,745	–1.4	2.3	2.6	4.5
L Real estate activities	1,064	–0.6	–0.3	–2.2	3.0
M+N Business support	4,020	–1.4	1.9	–0.2	4.0
M Specialised, scientific and technical activities	2,210	–2.1	2.0	–0.3	2.9
N Administrative and business service activities	1,810	–0.5	1.8	–0.1	5.2
R+S Household services	644	0.6	–2.9	1.5	1.3

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year

Sources: DGFIP, INSEE

Downturn in business support

In April 2017, output in business support activities fell back (-1.4% after +1.9% in March).

It shrank significantly in specialised, scientific and technical activities (-2.1% after +2.0%), particularly in architecture and engineering activities (-7.7%) and in legal and accounting activities (-4.1%). By contrast, it grew again in activities of head offices and management consultancy (+1.9%).

Output fell back more moderately in administrative and business support activities (-0.5% after +1.8%), notably in security and investigation (-3.9%) and in other administrative and business support activities (-0.9%). Conversely, it increased again in employment activities (+1.1%).

Fall in information and communication

After three consecutive months of increase, output in information and communication fell back in April (-1.4% after +2.3%), weighed down by a significant backlash in computer programming, consultancy and related activities (-4.1% after +5.9%).

Slight drop in transportation and storage

In April, output in transportation and storage fell back slightly (-0.4% after +0.5% in March). It shrank markedly in land transport (-3.4% after +1.1%).

Slight fall in accommodation and food service activities

In April, output decreased slightly in accommodation and food services (-0.3% after +0.4% in March). It declined in food and beverage service activities (-0.5%) but rose slightly in accommodation (+0.4%).

Rebound in household services

Output in household services recovered in April (+0.6%) after a marked fall in March (-2.9%). It bounced back in arts, entertainment and recreation (+2.7% after -5.1%) but dropped again in personal services (-1.6%).

Revisions

The month-on-month variation rate of the index of services production in March 2017 has been revised upwards by 0.1 points, mainly due to raw series updating. Initially published at +1.0%, it has been stated at +1.1%.

Variation in the services production

2010 based, SA-WDA

	Weight (1)	Apr. 17	Change in %		
			Apr./ Mar.	Mar./ Feb.	q-o-q (2)
Index of services production	10,000	119.3	-0.9	1.1	0.4
H transportation and storage	1,601	110.7	-0.4	0.5	-0.5
49 Land transport...	686	112.5	-3.4	1.1	0.1
50 Water transport	63	219.8	27.2	-16.0	12.4
51 Air transport	129	94.3	-1.7	1.3	-8.9
52 Warehousing and support for transportation	563	111.1	-0.5	3.4	-0.5
53 Postal and courier activities	161	72.3	-2.8	-1.2	-5.9
I Accommodation and food service activities	926	118.3	-0.3	0.4	2.3
55 Accommodation	211	111.1	0.4	0.1	2.6
56 Food and beverage service activities	715	120.5	-0.5	0.5	2.2
J Information-communication	1,745	130.7	-1.4	2.3	2.6
58 Publishing activities	220	106.7	4.0	2.1	2.6
59 Motion picture, sound recording, music publishing	124	120.1	3.0	-0.7	1.8
60 Programming and broadcasting activities	68	126.9	0.4	2.5	0.0
61 Telecommunications	558	134.1	-0.7	-0.9	2.7
62 Computer programming...	683	135.6	-4.1	5.9	2.7
63 Information services	92	148.4	-0.7	0.0	3.5
L Real estate activities	1,064	105.8	-0.6	-0.3	-2.2
M Specialised, scientific and technical activities	2,210	117.3	-2.1	2.0	-0.3
69 Legal and accounting activities	496	115.3	-4.1	2.3	0.0
70 Activities of head offices and management consultancy	665	122.5	1.9	2.2	-1.4
71 Architecture and engineering activities	465	113.5	-7.7	2.1	-1.8
72 Scientific research and development	313	103.9	-0.7	4.9	2.5
73 Advertising and market research	171	113.6	0.9	0.7	-0.5
74 Other professional, scientific and technical activities	71	170.9	-2.9	-4.8	5.5
75 Veterinary activities	29	127.9	0.4	1.0	1.4
N Administrative and business service activities	1,810	126.3	-0.5	1.8	-0.1
77 Rental and leasing activities	545	123.7	-0.6	2.5	-1.8
78 Employment activities	512	134.4	1.1	1.2	2.2
79 Travel agency, tour operator	45	103.6	-5.0	-3.4	-3.2
80 Security and investigation	109	120.1	-3.9	1.2	-1.4
81 Services to building and landscape activities	248	121.3	-1.0	1.6	0.3
82 Other administrative and business support activities	351	127.0	-0.9	2.6	-0.6
R Arts, entertainment and recreation	306	132.3	2.7	-5.1	2.9
S Other personal services	338	110.5	-1.6	-0.5	0.1

(1) Weight (10 000 = H...S excepting K, O, P, Q)

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations


in percentage points

	Mar.	Feb.	Jan.	Q4 2016		2016	
	/ Feb.	/ Jan.	/ Dec.	/ Q3 2016	/ 2015		
Services production	0.11	0.08	-0.02	0.01	0.02		
Raw series	0.07	-0.03	0.01	0.08	0.02		
SA-WDA parameters	0.04	0.11	-0.03	-0.07	0.00		

How to read: in the services industries, the SA-WDA variation in output between February 2017 and March 2017 is revised by +0.11 points: +0.07 points due to the revisions of raw data and +0.04 points due to the update of SA-WDA parameters

Sources: DGFIP, INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index : <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=70>
- Historical data are available on BDM : <https://www.insee.fr/en/statistiques/series/103192573>
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