

Informations Rapides

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■ Turnover in industry and construction – April 2017

In April 2017, the turnover in the manufacturing industry fell back (-4.0%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In April 2017, the turnover fell back markedly in the manufacturing industry (-4.0%) after the sharp increase in the last month (+3.4%). The increase was stronger in export sales (-6.7% after +5.7%).

In industry as a whole, the turnover shrank sharply as well (-3.2% after +2.5%).

Increase over the first quarter (+1.3%)

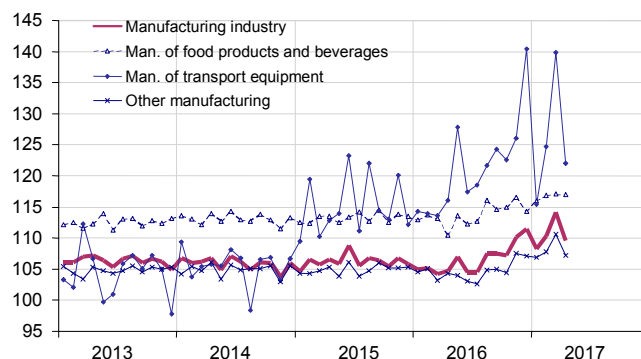
Over the last three months, the turnover rose in the manufacturing industry (+1.3%) as well as in the industry as a whole (+1.8%). In the manufacturing industry the turnover rose in “other manufacturing” (+1.3%), in manufacture of food products and beverages (+1.2%), in manufacture of coke and refined petroleum products (+4.7%), in manufacture of transport equipment (+1.2%) and, more slightly, in machinery and equipment goods (+0.2%).

Significant growth compared to the previous year (+6.4%)

The turnover rose sharply from the same three months of the previous year in the manufacturing industry (+6.4%). The growth was still more marked in industry as a whole (+8.0%) as a result of the strong increase in mining and quarrying; energy; water supply; waste management (+15.8%). Over this period, the turnover rose in every main sector of the manufacturing industry: the manufacture of transport equipment (+12.5%), “other manufacturing” (+4.2%), the manufacture of coke and refined petroleum products (+27.6%), the manufacture of food products and beverages (+4.0%) and the machinery and equipment industry (+3.3%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Sources: DGFIP, INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA : A 10, (A 17)	Weight (1)	Change in %			
		Apr./ Mar.	Mar./ Feb.	q-o-q (2)	y-o-y (3)
BE: INDUSTRY	10000	-3.2	2.5	1.8	8.0
CZ: MANUFACTURING INDUSTRY	8346	-4.0	3.4	1.3	6.4
Of which Exports	2677	-6.7	5.7	0.0	8.8
(C1): Manufacture of food products and beverages	1685	-0.1	0.1	1.2	4.0
(C2): Manufacture of coke and refined petroleum products	561	-0.6	-2.7	4.7	27.6
(C3): Machinery and equipment goods	953	-2.1	2.4	0.2	3.3
(C4): Manufacture of transport equipment	1265	-12.7	12.1	1.2	12.5
(C5): Other manufacturing	3881	-3.1	2.7	1.3	4.2
DE: Mining and quarrying; energy; water supply; waste management	1654	0.7	-1.7	3.9	15.8
FZ: CONSTRUCTION	10000	-2.4	2.5	1.4	4.6

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

(3) Year-on-year: last three months / same three months of previous year
The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Fall in April in transport equipment (-12.7%)

In April, the turnover in the manufacture of transport equipment shrank strongly (-12.7%) after a sharp rise in March (+12.1%). This strong decrease is mainly due to the fall in manufacture of other transport equipment (-19.0% after +20.2%). The turnover in the manufacture of motor vehicles fell back again but to a lesser extent (-4.1% after +2.7%). The downturn was also strongly marked in export sales (-19.1% after +16.9%).

Sharp contraction in "other manufacturing" (-3.1%)

The turnover in "other manufacturing" dwindled in April (-3.1% after +2.7%). It fell back in particular in the manufacture of basic metals and fabricated metal products, except machinery and equipment (-5.3% after +4.3%), the manufacture of chemicals and chemical products (-3.6% after +4.2%), the manufacture of rubber and plastics products, and other non-metallic mineral products (-3.7% after +2.5%) and the "other manufacturing" (-2.0% after +2.6%). In contrast it recovered in manufacture of basic pharmaceutical products and pharmaceutical preparations (+0.8% after -3.3%). The export sales fell back in "other manufacturing" as a whole (-2.3% after +2.2%).

Downturn in machinery and equipment (-2.1%)

The turnover in machinery and equipment fell back in April (-2.1% after +2.4%). It shrank mainly in the manufacture of computer, electronic and optical products (-4.2% after +2.4%) but also in the manufacture of machinery and equipment n.e.c. (-1.0% after +2.7%) and the manufacture of electrical equipment (-1.3% after +2.0%). Conversely, export sales was virtually stable (+0.1%).

Another decrease in coke and refined petroleum products (-0.6%)

In April, the turnover in the manufacture of coke and refined petroleum products fell again (-0.6% after -2.7% in March).

Virtual stability in food products and beverages (-0.1%)

The turnover remained virtually stable in the manufacture of food products and beverages (-0.1% after +0.1%) but export sales rose again (+0.6% after +2.1%).

Revisions

Compared to the previous estimation, the variation of March has been raised to +3.4% instead of +3.1% in the manufacturing industry, and to +2.5% instead of +2.2% in industry as a whole.

Industries:	Weight (1)	Apr. 2017	Change in %		
			Apr. Mar.	Mar./Feb.	q-o-q (2)
BE: INDUSTRY	10000	113.0	-3.2	2.5	1.8
CZ: MANUFACTURING INDUSTRY	8346	109.6	-4.0	3.4	1.3
of which Exports	2677	115.3	-6.7	5.7	0.0
(C1): Man. of food products and beverages	1685	117.0	-0.1	0.1	1.2
of which Exports	285	123.0	0.6	2.1	0.4
(C2): Man. of coke and refined petroleum products	561	79.2	-0.6	-2.7	4.7
(C3): Machinery and equipment goods	953	107.6	-2.1	2.4	0.2
of which Exports	469	107.9	0.1	1.4	1.5
[CI] Man. of computer, electronic and optical products	306	106.6	-4.2	2.4	0.1
[CJ] Man. of electrical equipment	245	100.2	-1.3	2.0	-1.4
[CK] Man. of machinery and equipment n.e.c.	402	112.8	-1.0	2.7	1.2
(C4): Man. of transport equipment	1265	122.0	-12.7	12.1	1.2
of which Exports	617	128.3	-19.1	16.9	-2.0
[CL1] Man. of motor vehicles, trailers and semi-trailers	702	102.0	-4.1	2.7	0.1
[CL2] Man. of other transport equipment	562	147.0	-19.0	20.2	2.1
(C5): Other manufacturing	3881	107.2	-3.1	2.7	1.3
of which Exports	1237	112.0	-2.3	2.2	1.3
[CB] Man. of textiles, wearing apparel, leather and related products	188	110.0	-1.5	2.0	-0.7
[CC] Man. of wood and paper products; printing and reproduction of recorded media	436	97.5	-1.5	1.6	0.0
[CE] Man. of chemicals and chemical products	745	106.2	-3.6	4.2	2.2
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	304	111.4	0.8	-3.3	-0.4
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	629	105.7	-3.7	2.5	2.7
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	926	103.7	-5.3	4.3	2.4
[CM] Other manufacturing; repair and installation of machinery and equipment	653	118.5	-2.0	2.6	-0.3
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1654	130.0	0.7	-1.7	3.9
[BZ] Mining and quarrying	70	95.5	-3.3	-0.6	2.5
[DZ] Electricity, gas, steam and air-conditioning supply	1205	135.6	2.5	-3.3	4.4
[EZ] Water supply; sewerage, waste management and remediation	379	118.6	-4.8	3.8	2.4
FZ: CONSTRUCTION	10000	107.2	-2.4	2.5	1.4

(1) 10000=B...E and F

(2) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

Revision of variations


in point %

	Mar./Feb.	Feb./Jan.	Jan./Dec.	Q4 2014/Q3 2014	2014/2013
Industry (BE)	0,31	0,11	-0,14	0,00	0,02
raw serie	0,13	-0,20	0,18	0,13	0,00
SA-WDA parameters	0,18	0,31	-0,32	-0,13	0,02
Manufacturing industry (CZ)	0,37	-0,16	0,11	0,11	0,00
raw serie	0,43	0,01	0,24	0,43	0,01
SA-WDA parameters	-0,06	-0,17	-0,13	-0,32	-0,01

How to read it: in the manufacturing, the SA-WDA variation between February and March 2017 is revised by +0.37 point: +0.43 point are due to the raw series' revision and -0,06 to the new calculation of the SA-WDA parameters.

Sources: DGFIP, INSEE

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: : <https://www.insee.fr/fr/statistiques/series/103193923>
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