

Informations *Rapides*

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Main Indicators



■ Payroll employment – 1st Quarter 2017

The payroll employment increased robustly again in Q1 2017

Warnings: From Q1 2017, this publication is produced in partnership with Acoess and Dares. Its scope is extended to all employees and covers the overseas departments (excluding Mayotte).

The introduction of the "Déclaration Sociale Nominative" (DSN) to replace the "bordereau récapitulatif de cotisations" (BRC) may affect temporarily the declarative behavior of businesses. During the ramp-up phase of the DSN, adjustments are made in the statistical processing chain of employment estimates to reflect these changes. These changes are likely to generate more revisions than usual to data.

Payroll employment increased robustly in Q1 2017

In Q1 2017, payroll employment increased robustly again. They reached 89,700 jobs, that is 0.4%, after +0.3 % in the previous quarter. The payroll employment increased by 80,300 in the private sector and by 9,500 in the public sector. Year on year, it rose by 284,100 net jobs (that is +1.2%). 255,400 jobs were created in the private sector and 28,700 jobs in the public service.

The employment continued to decline in industry, while it picked up in construction

In Q1 2017, employment continued to decrease in industry : -5,200 jobs (that is -0.2%), after -3,800 jobs in the previous quarter. Year-on-year, industry lost 19,700 jobs (that is -0.6%).

While it had dropped almost continuously since 2008, employment in construction increased by 9,300 in Q1 2017 (that is +0.7%), after -2,800 in Q4 2016. Year on year, employment in construction rose slightly (+1,700 jobs, that is +0.1%).

Jobs in market services remained dynamic despite of the slowing down in temporary employment

In Q1 2017, the net jobs creation in market services reached 71,600 (that is +0.6%, as the previous quarter). Year-on-year, the employment in the market service sector as a whole increased steeply : +246,700, that is +2.1%.

Temporary work slowed down in Q1 2017 +17,000 jobs, i.e. +2.5%, after +6,7% in Q4 2016. Over a year, it still increased sharply (+93,000, that is +15.6%). Employment in services excluding temporary work speeded up in Q1 2017 : +54,600 jobs, i.e. 0.5 %, after +0.2% in the previous quarter. In particular, it rose sharply in professional,

scientific and technical activities (+21,100 jobs excluding temporary work), in accommodation and food service activities (+13,500 jobs) and in information and communication (+6,100 jobs). Over a year, the market service sector excluding temporary work expanded by 153,700 jobs (+1.4%).

Payroll employment change: thousands

SA data in thousands

	Change in 3 months		Change in 1 year	Level
	2016	2017	2017	2017
	Q4	Q1	Q1	Q1
Agriculture	-0.3	0.8	4.9	301.6
Goods-producing industries excl.	-3.8	-5.2	-19.7	3, 141.8
Construction	-1.6	-1.9	-11.1	2, 774.4
of which : Manufacturing	-2.8	9.3	1.7	1, 342.8
Market services (*)	66.9	71.6	246.7	12, 074.1
of which : Temporary employment (**)	42.3	17.0	93.0	687.6
Non-market services	5.7	13.1	50.5	8, 071.1
Total (*)	65.7	89.7	284.1	24, 931.3
Private sector (*)	64.6	80.3	255.4	19, 121.0
Public service	1.0	9.5	28.7	5, 810.3

How to read it: In Q1 2017, net job creation in market services amounted to 71,600 jobs from the previous quarter.

Payroll employment change: percentage

SA data in %

	Change in 3 months		Change in 1 year
	2016	2017	2017
	Q4	Q1	Q1
Agriculture	-0.1	0.3	1.6
Goods-producing industries excl.	-0.1	-0.2	-0.6
Construction	-0.1	-0.1	-0.4
of which : Manufacturing	-0.2	0.7	0.1
Market services (*)	0.6	0.6	2.1
of which : Temporary employment (**)	6.7	2.5	15.6
Non-market services	0.1	0.2	0.6
Total (*)	0.3	0.4	1.2
Private sector (*)	0.3	0.4	1.4
Public service	0.0	0.2	0.5

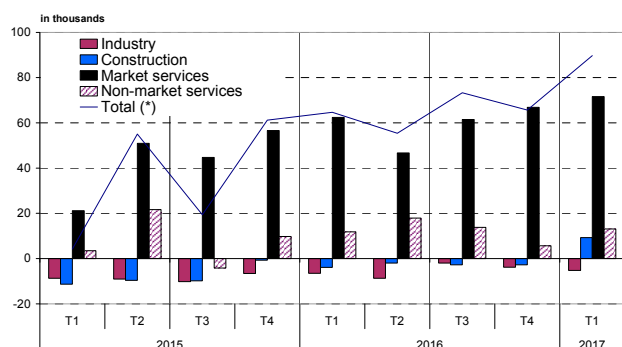
Scope : France excluding Mayotte

(*) Excl. extraterritorial activities

(**) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.

Source: Acoess-Urssaf, Dares, INSEE

Variation in payroll employment in thousands (*)



Scope : France excluding Mayotte
(*) Excl. extraterritorial activities
Source: Acoiss-Urssaf, Dares, INSEE

The employment increased in non-market services

Employment in mainly non-market services increased in Q1 2017 by 13,100 (that is +0.2%), after +5,700 in the previous quarter. Over a year, these sectors created 50,500 jobs (that is +0.6%), of which 24,600 were in the private sector.

Compare to the flash estimate

As a result of the extension of the publication scope, the variation in employment in Q1 2017 is not directly comparable with the flash estimate published on 12 May 2017. Nevertheless, in the nearest field (industry, construction and market services), net jobs creation in Q1 2017 is revised upwards by 26,300.

Payroll employment change (*)

SA data in thousands

Code	Naf rev.2	Change in 3 months		Change in 1 year	Level
		2016	2017		
		Q4	Q1	2017 Q1	2017 Q1
AZ	Agriculture	-0.3	0.8	4.9	301.6
DE	Electricity, gas, steam, and air conditioning supply ; water supply, sewerage, waste management and remediation activities	-2.2	-3.3	-8.6	367.4
C1	Manufacture of food products beverage and tobacco products	1.0	1.3	2.9	568.1
C2	Manufacture of coke, and refined petroleum products	0.0	-0.1	-0.1	9.5
C3	Manufacture of computer, electronic and electrical products; manufacture of machinery and equipment	-0.6	-1.7	-6.4	417.2
C4	Manufacture of transport equipment	-0.4	0.0	0.3	348.2
C5	Other manufacturing	-1.6	-1.4	-7.9	1,431.3
FZ	Construction	-2.8	9.3	1.7	1,342.8
GZ	Wholesale and retail trade ; repair of motor vehicles and motorcycles	5.8	4.7	18.3	3,123.3
HZ	Transportation and storage	3.1	4.5	15.6	1,387.8
IZ	Accommodation and food service activities	6.4	13.5	28.8	1,071.6
JZ	Information and communication	2.5	6.1	19.9	747.4
KZ	Financial and insurance activities	1.2	1.4	1.8	870.0
LZ	Real estate activities	0.8	-0.7	1.4	241.6
MN	Professional, scientific and technical activities; administrative and support service activities of which : Temporary employment	47.3	38.1	150.6	3,290.6
OQ	Public administration and defence ; compulsory social security; education; human health and social work activities	42.3	17.0	93.0	687.6
RU	Other service activities	5.7	13.1	50.5	8,071.1
		-0.1	4.0	10.3	1,341.7

Scope : France excluding Mayotte
(*) Excl. extraterritorial activities
Sources: Acoiss-Urssaf, Dares, INSEE

For further information:

- Complementary data and metadata (methodology, linked internet pages, etc.) are available on the web page of this indicator: <https://www.insee.fr/en/statistiques?debut=0&theme=30&collection=5&conjoncture=27&idfacette=5>
- Historical data are available on the BDM: http://www.bdm.insee.fr/bdm2/choixTheme?request_locale=en&code=195-arbo:montrerbranches=theme48
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Next issue on flash estimate (Q2 2017): 11/08/2017, 8:45 am
Next issue on payroll employment (Q2 2017): 12/09/2017, 7:30 am