

Informations Rapides

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■ Turnover in large-scale food retailing - April 2017

In April 2017, the turnover grew modestly in large-scale food retailing (+0.3%)

In April 2017, the turnover in large-scale food retailing grew again (+0.3%) but more modestly than in March (+0.6%). The sales volume accelerated in food products (+1.2% after +0.8%). By contrast, sales of non-food products slipped back (-1.0% after +2.5) and sales of automotive fuels fell again markedly (-1.7% after -1.4%). In April, sales in hypermarkets still increased sharply (+0.8% after +0.9%), whereas they edged up in supermarkets (+0.3% after -0.1%).

Increase of 1.2% over the last three months

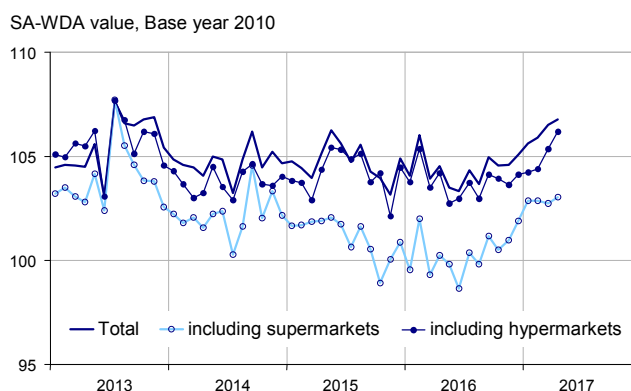
Over the last three months, the turnover in large-scale food retailing rose by 1.2% compared to the previous three months. Over that period, sales went up strongly in non-food products (+3.6%). They increased more modestly in automotive fuel (+1.1%) and in food products (+0.7%). The turnover grew more in hypermarkets (+1.3%) than in supermarkets (+0.9%).

Growth of 1.5% over a year

The turnover of the past three months in large-scale food retailing rose by 1.5% compared to the same periode a year earlier. On the one hand, sales of automotive fuel surged (+15.0%), boosted by the upturn in fuel prices. On the other hand, the turnover in non-food products declined sharply (-2.1%) and moderately in food products (-0.4%).

Year on year, sales increased more strongly for supermarkets (+2.3%) than for hypermarkets (+0.9%).

Turnover in large-scale food retailing by type of retail stores



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in large-scale food retailing

SA-WDA value, base year 2010

Kind of stores or kind of products	Variation in %				
	Apr/ Mar	Mar/ Feb.	Feb./ Jan.	q-o-q (1)	y-o-y (2)
Turnover (*)	0.3	0.6	0.2	1.2	1.5
including					
Sales of food products(**)	1.2	0.8	0.5	0.7	-0.4
Sales of non-food products(**)	-1.0	2.5	0.8	3.6	-2.1
Sales of automotive fuel(**)	-1.7	-1.4	-3.7	1.1	15.0
including					
Supermarkets(***)	0.3	-0.1	0.0	0.9	2.3
Hypermarkets(***)	0.8	0.9	0.2	1.3	0.9

(1) Quarter-on-quarter: last three months / previous three months (2) Year-on-year: last three months / same three months of previous year

(*) : including sales not in stores

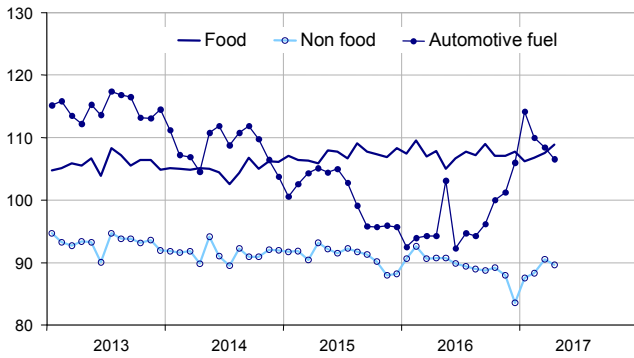
(**) : sold in supermarkets or hypermarkets

(***) : excluding sales not in stores

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Turnover in super. and hypermarkets by type of products

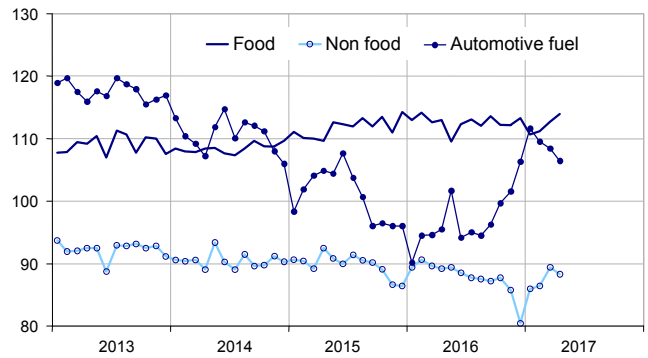
SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover in hypermarkets by type of products

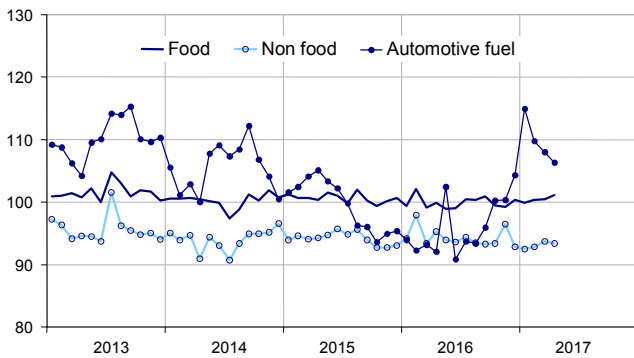
SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Turnover supermarkets by type of products

SA-WDA value, Base year 2010



Source: INSEE - Monthly survey of large-scale food retail activities (Emagsa)

Revisions of variations

in percentage point

	Mar/ Feb.	Feb./ Jan.	Jan./ Dec.	Q1 2017/ Q4 2016	2016/ 2015
Large-scale food retailing	0.09	0.13	0.01	0.18	0.01
raw series	0.08	0.11	-0.02	0.07	0.01
SA-WDA parameters	0.01	0.02	0.03	0.11	0.00


How to read it: Within large scale food retailing, the SA-WDA variation between February and March is revised by 0.09 points.

Source: INSEE - Monthly survey of large-scale food retailing activities (Emagsa)

Revisions

The variation in the turnover of large-scale food-retailing for March 2017 has been revised upwards by 0.1 points to +0.6% instead of 0.5% previously published. This revision is mainly due to raw series updating.

For more information :

- Additional data (long time series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=71>
- Historical data are available on BDM: https://www.bdm.insee.fr/bdm2/choixTheme?code=28&request_locale=en#arbo:montrerbranches=theme28/theme34/theme35/theme479
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