

■ Services producer price indices – First quarter 2017

In Q1 2017, producer prices for services sold to French businesses were stable

• SPPI, production sold to French businesses

In the first quarter of 2017, producer prices of services sold to French businesses were stable after a slight rebound in the previous quarter (+0.3%). Year over year, they rose at a slightly faster pace (+0.6% after +0.4%).

Rise in prices for real estate activities and transport and storage services

Prices for real estate activities recovered (+0.9% after -0.7%), mainly thanks to renting and operating services of real estate. Prices for transport and storage services also increased (+0.4% after -0.1%) and sped up year over year (+1.3% after +0.7%). In particular, prices for freight transport by road grew at a similar pace as in the previous month (+0.4% after +0.5%).

Virtual stability in prices for administrative and support services

Prices for administrative and support services remained virtually stable (+0.1% as in the two previous quarters). Year over year, they grew by 0.5% (after +0.6%).

Downturn in prices for the other services

Prices for information-communication services fell back (-0.6% after +0.9%). Year over year, they remained on a slight increase trend (+0.2%). The decrease over the quarter was mainly due to the seasonal downturn in prices for television programming and broadcasting activities (-7.0% after +13.6%). Prices for scientific and technical services went down slightly (-0.2%), mainly due to the decline in prices for media representation services at this time of year. Finally, prices for accommodation-food services aimed to professionals also slipped down seasonally (-1.0% after +0.6%).

• SPPI, production sold to households in France

In the first quarter of 2017, producer prices of services sold to households in France recovered somewhat (+0.3% after -1.3%) notably because of the slight seasonal rebound in prices for accommodation-food services (+0.4% after -2.2%) and that for real estate activities (+0.3% after -1.6%).

• SPPI, production sold on foreign markets

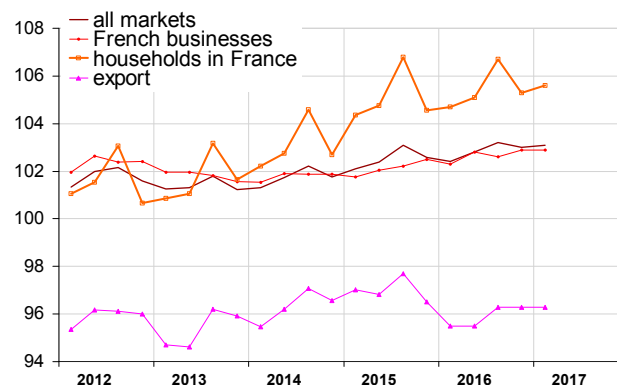
Producer prices of services sold on foreign markets were stable in the first quarter of 2017, as in the previous quarter. The decline in prices of information-communication services (-0.4% after +0.4%) offset the rise in prices of administrative and support services (+0.3% after +0.8%). Prices of other services were stable or virtually.

• SPPI (all markets)

In the first quarter of 2017, on all markets, producer prices of services were virtually stable (+0.1%). Year over year, they gathered pace: +0.7% after 0.3% at the end of 2016.

Producer price indices for all services

reference year: 2010



Source: INSEE

Services producer price indices, by sector:

reference year: 2010

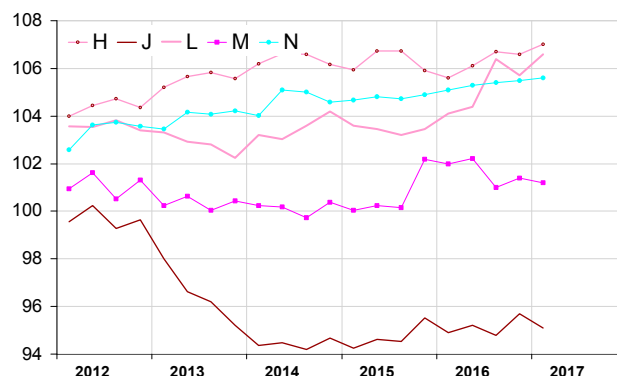
reference year: 2010

Sections and choices of levels in NAF rev.2	Weight	Indices	Change in %	
		2017T01	Q/Q-1	Q/Q-4
Prices of services sold to French businesses (BtoB)				
HN : all services	1000	102.9	0.0	0.6
H : transport. and storage	184	107.0	0.4	1.3
49 : land and pipeline transport	81	106.2	0.5	1.8
52 : warehousing and auxiliary services for transport	73	107.2	0.3	0.5
I : accommodation and food	44	110.5	-1.0	0.2
J : information and communic.	227	95.1	-0.6	0.2
62 : IT services	88	102.3	-0.3	0.6
L : real estate activities	105	106.6	0.9	2.4
M : prof., scient. and tech.	214	101.2	-0.2	-0.8
69 : Legal and accounting services	46	104.2	0.3	-0.9
70 : activities of head offices and management consulting services	43	102.8	-0.2	-1.5
71 : Architectural and engineering services	83	100.3	0.1	-1.0
73 : Advertising and market research services	26	97.4	-2.7	0.3
N : administ. and support serv.	218	105.6	0.1	0.5
77 : renting & leasing services	61	99.2	-0.1	-0.2
78 : employment services	50	108.3	-0.3	0.4
82 : Office administrative and support services	55	108.3	-0.1	0.6
Prices of services sold to households in France (BtoC)				
HN : all services	1000	105.6	0.3	0.9
H : transport. and storage	151	108.7	0.5	1.9
I : accommodation and food	258	113.6	0.4	1.2
J : information and communic.	184	91.1	-0.3	0.2
L : real estate activities	284	106.4	0.3	0.5
M : prof., scient. and tech.	69	103.4	0.8	1.0
N : administ. and support serv.	40	97.9	0.1	-0.9
Export prices of services (BtoE)				
HN : all services	1000	96.3	0.0	0.8
H : transport. and storage	315	91.6	0.0	1.0
J : information and communic.	155	81.0	-0.4	0.4
M : prof., scient. and tech.	225	101.3	0.1	0.3
N : administ. and support serv.	296	106.1	0.3	1.4
Prices of services sold on all markets (BtoAll)				
HN : all services	1000	103.1	0.1	0.7
H : transport. and storage	190	104.9	0.3	1.4
I : accommodation and food	94	112.6	0.0	0.9
J : information and communic.	208	93.7	-0.5	0.3
L : real estate activities	139	106.5	0.6	1.4
M : scient. and tech. services	178	101.6	0.0	-0.5
N : administ. and support serv.	181	105.7	0.1	0.6

s: statistical confidentiality
 BtoB: business to business
 BtoC: business to consumer
 BtoE: business to exports
 BtoAll: business to all
 Source: INSEE

Producer price indices of services sold to French businesses

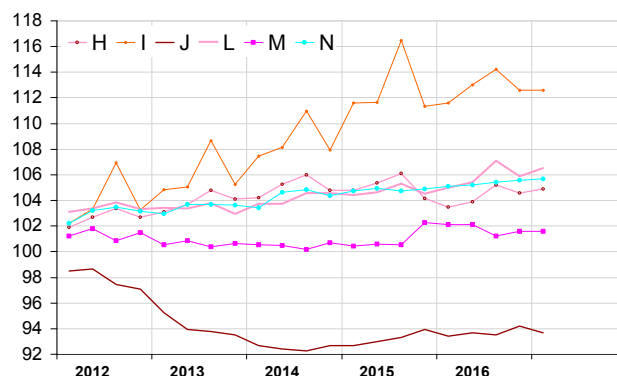
reference year: 2010



Source: INSEE

Services producer price indices, all markets

reference year: 2010



Source: INSEE

Revision of variations

in percentage points

Services producer price indices	2016T04 / 2016T03
- services sold to all markets	//
- services sold to French businesses	//
- services sold to consumers in France	//
- export of services	//

//: unchanged compared to the previous release

How to read it: there was no change in the variation of the services price index for services sold to French businesses between the third quarter 2016 and the fourth quarter 2016. Published at the end of February 2017 at +0.3%, it has not been revised.

Source: INSEE

For more information:

- Supplementary data (historical data, methodology, related web pages, etc.) can be found on the following page: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=58>
- Historical data: http://www.bdm.insee.fr/bdm2/choixTheme?request_locale=en&code=23#arbo:montrerbranches=theme301/theme302/theme303/theme324/theme336
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- Press contact: bureau-de-presse@insee.fr

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