

Informations *Rapides*

31 mai 2017 - n° 144

Main Indicators



■ Producer and Import Price Indices in industry – April 2017

In April 2017, producer prices in industry continued to decline (–0,4%)

• Producer prices in French industry: –0.4% in April

On all markets (French market and foreign markets), producer prices in industry declined again in April 2017 (–0.4% after –0.3% in February). Year over year, they grew by 3.3% (after +3.2%).

FRENCH MARKET: –0.6%

In April, French producer prices in industry for the French market went down again (–0.6% after –0.3%), due to the seasonal slowdown in prices of mining and quarrying products, energy and water. Conversely, prices of refined petroleum products bounced back and food prices and that of “other industrial products” kept strengthening.

Rebound in prices of refined petroleum products

In April, the prices of refined petroleum products bounced back (+3.2% after –6.1%) in the wake of the petroleum price recover. The most significant price increases occurred for fuels (petrol fuel and gas oil). Year over year, refined petroleum product price rise remained strong (+33.5% after +34.3%).

Seasonal downturn in prices of mining and quarrying products, energy and water

The prices of mining and quarrying products, energy and water declined, as each year in April (–4.0% in 2017), due to changeover to summer rates for electricity transport and, to a lesser extent, to the decreases in prices for electricity and gas trading. Year over year, the rise was alike to that of the previous month (+4.1% after +4.2%).

Slight strengthening in food prices

In April, food prices strengthened slightly (+0.3% after +0.1%). Main rises occurred for processed and preserved meat and for prepared and preserved fruit and vegetable products. Year over year, food prices sped up again (+1.4% after +1.0%).

Further moderate increase in prices of “other industrial products”

In April, the prices of “other industrial products” kept rising at a moderate pace (+0.2% after +0.3%). The prices of basic metals and metallic products and that of chemical products continued to rise, driven by raw material prices. Prices of other products in this sector were stable or virtually stable.

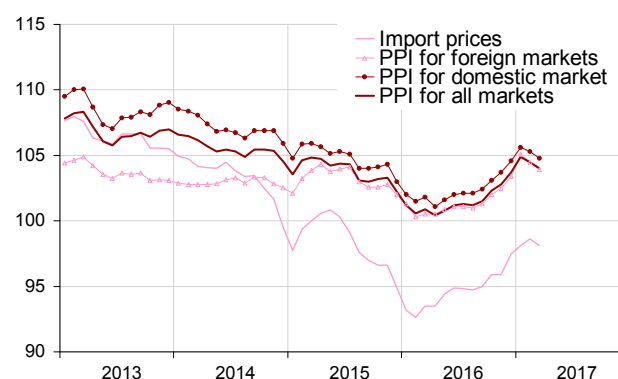
FOREIGN MARKETS: +0.1%

The producer prices of French industrial products sold on foreign markets were virtually stable in April (+0.1% after –0.5%). Price rises of “other industrial products” and that of petroleum products were almost offset by decreases in the prices of food and of mining and quarrying products, energy and water. Export prices of other products were virtually stable. Year over year, export prices went up by 3.3% (after +3.1%).

• Import price indices of industrial products: +0.1% in April

In April, the import prices of industrial products were virtually stable (–0.1% after –0.3%). Year over year, they were quite as buoyant as the previous month (+4.9% after +5.0%).

Total Industry price indices



Source: INSEE

French Producer Price Indices in industry according to the market where the products are sold

reference year: 2010

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Apr.17	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	104.4	-0.6	3.3
(DE) Mining and quarrying, energy, water	193	107.8	-4.0	4.1
CZ: Manufactured prod.	807	103.2	0.4	3.1
(C1) Food products, beverages, tobacco	188	108.3	0.3	1.4
(C2) Coke and refined petroleum products	53	92.5	3.2	33.5
(C3) Electrical & electronic equip., computers, mach.	71	101.2	0.0	0.3
(C4) Transport equipment	124	104.0	0.0	0.2
(C5) Other man. products	371	102.5	0.2	2.6
Foreign markets				
BE:TOTAL INDUSTRY	1000	103.8	0.1	3.3
(DE) Mining and quarrying, energy, water	32	79.9	-5.8	4.0
CZ: Manufactured prod.	968	104.5	0.3	3.1
(C1) Food products, beverages, tobacco	122	115.4	-0.3	3.3
(C2) Coke and refined petroleum products	26	85.3	2.6	26.2
(C3) Electrical & electronic equip., computers, mach.	180	100.2	-0.1	0.7
(C4) Transport equipment	169	104.9	0.1	-0.5
(C5) Other man. products	471	104.1	0.4	4.1
All markets				
BE:TOTAL INDUSTRY	1000	103.7	-0.4	3.3
(DE) Mining and quarrying, energy, water	159	106.7	-4.0	4.4
CZ: Manufactured prod.	841	103.1	0.3	3.1
(C1) Food products, beverages, tobacco	175	109.6	0.2	1.8
(C2) Coke and refined petroleum products	49	90.5	3.1	32.3
(C3) Electrical & electronic equip., computers, mach.	85	99.7	-0.1	0.4
(C4) Transport equipment	123	104.5	0.0	0.0
(C5) Other man. products	409	102.9	0.3	3.0

Source: INSEE

Import prices of industrial products

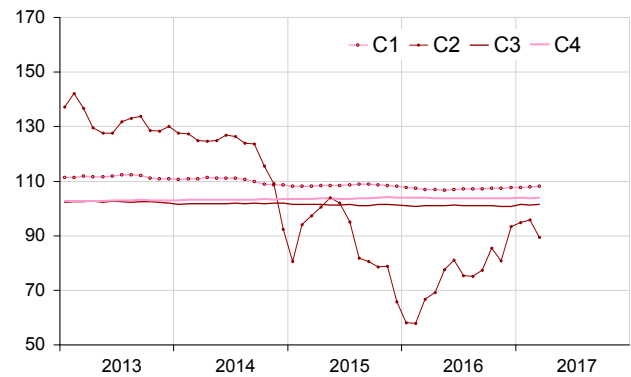
reference year: 2010

Levels A 10 and A 17 of nomenclature CPF rev. 2, 2008	Weight	Apr.17	Change in %	
			In 1 month	In 1 year
BE:TOTAL INDUSTRY	1000	98.1	-0.1	4.9
CZ: Manufactured prod.	s	100.2	0.1	3.4
(C1) Food products, beverages, tobacco	71	116.8	0.4	4.8
(C2) Coke and refined petroleum products	53	86.3	2.0	34.0
(C3) Electrical & electronic equip., computers, mach.	225	96.6	0.1	0.9
(C4) Transport equipment	147	98.1	0.2	0.8
(C5) Other manufactured products	s	102.7	-0.1	3.1

nd: non available ; s : confidential

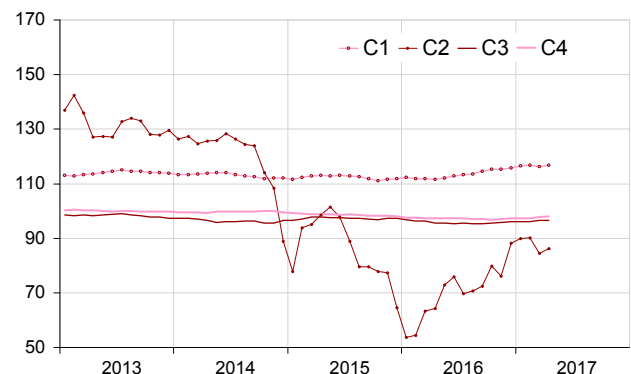
Source: INSEE

Producer price indices of manufactured products sold on the French market



Source: INSEE

Import price indices of manufactured products



Source: INSEE

Revision of variations

	In %		
	Jan.17 / Dec.16	Feb.17 / Jan.17	Mar.17 / Feb.17
French producer prices in industry sold on:			
- the French market	-0.1	+0.1	+0.2
- the foreign markets	-0.1	-0.1	+0.1
- all markets	-0.1	//	+0.2
Import prices of industrial products	//	-0.1	+0.2

How to read it: the change in the producer price index in industry for products sold on the French market between February 2017 and March 2017 has been revised by 0.2 points: Published last month equal to -0.5%, it has been updated to -0.3%

Nota bene : important changes occurred in electricity sector on 1st January 2016, with the end of part of regulated tariffs. Due to this change on the electricity market, electricity production price indexes may be revised more than usual.

For more information about French PPI:

- Complementary data (backseries, methodology, webpages) can be accessed on: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=44>
- Historical data are available on the BDM: [G1430](#), [G1436](#), [G1427](#), [G1439](#) (respectively producer price indices on French market, on foreign markets, on all markets and import price indices).
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Next publication: 30 June 2017 at 8.45 a.m.