

# Informations Rapides

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## ■ Turnover in industry and construction – February 2017

### In February 2017, the turnover recovered in the manufacturing industry (+1.7%)

The commentary shows variations of subsections by decreasing contribution to the overall evolution. The contribution of a subsection depends on the extent of the change and on its weight.

In February 2017, the turnover bounced back in the manufacturing industry (+1.7% after -3.3% in January). The turnover of export sales rose modestly (+0.4 %) after a very large decline in January (-9.0%).

In industry as a whole, the turnover recovered as well (+2.8% after -2.3%).

#### Increase over the last three months (+1.5%)

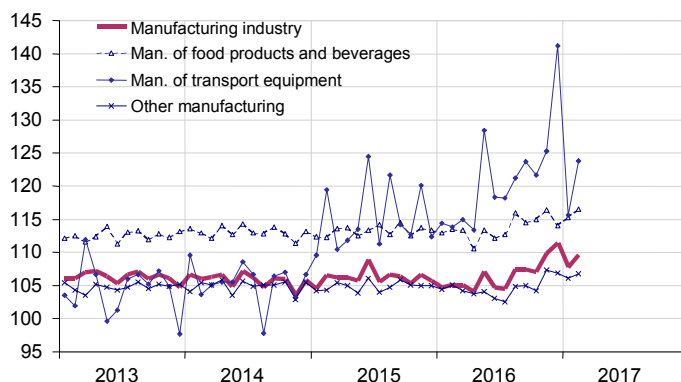
Over the last three months, the turnover rose steeply in the manufacturing industry (+1.5% compared to the previous three months) as well as in industry as a whole (+2.6%). It grew in most sectors of the manufacturing industry: "other manufacturing" (+1.0%), manufacture of transport equipment (+2.7%), manufacture of coke and refined petroleum products (+9.2%), machinery and equipment goods (+1.0%). It was steady in the manufacture of food products and beverages.

#### Sharp growth over a year (+4.2%)

Over one year, the turnover of the last three months grew sharply in the manufacturing industry (+4.2%). The growth was even more marked in industry as a whole (+6.3%), thanks to a sharp increase in the mining and quarrying, energy, water supply, waste management sector (+16.1%). Over this period, the turnover rose in every main sector of the manufacturing industry. The increase was particularly strong in the manufacture of transport equipment (+11.7%) and the manufacture of coke and refined petroleum products (+21.6%). It was more moderate in the "other manufacturing" (+1.7%), the manufacture of food products and beverages (+1.8%) and the machinery and equipment industry (+1.6%).

#### Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Sources: DGFIP, INSEE

#### Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA : A 10, (A 17)	Weight*	Change in %			
		Feb./ Jan.	Jan./ Dec.	q-o-q (1)	y-o-y (2)
<b>BE: INDUSTRY</b>	<b>10000</b>	<b>2.8</b>	<b>-2.3</b>	<b>2.6</b>	<b>6.3</b>
<b>CZ: MANUFACTURING INDUSTRY</b>	<b>8346</b>	<b>1.7</b>	<b>-3.3</b>	<b>1.5</b>	<b>4.2</b>
Of which Exports	2677	0.4	-9.0	3.5	6.0
(C1): Manufacture of food products and beverages	1685	1.0	1.1	0.0	1.8
(C2): Manufacture of coke and refined petroleum products	561	3.3	2.9	9.2	21.6
(C3): Machinery and equipment goods	953	-0.8	1.5	1.0	1.6
(C4): Manufacture of transport equipment	1265	7.1	-18.1	2.7	11.7
(C5): Other manufacturing	3881	0.7	-0.7	1.0	1.7
DE: Mining and quarrying; energy; water supply; waste management	1654	7.4	1.9	7.9	16.1
<b>FZ: CONSTRUCTION</b>	<b>10000</b>	<b>-0.5</b>	<b>1.5</b>	<b>0.8</b>	<b>2.7</b>

\*\*10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year : last three months / same three months of previous year

The codes correspond to different levels of aggregation of the french aggregated classification of activities (NA 2008).

Sources: DGFIP, INSEE

## Indexes of turnover in industry and construction

SA-WDA, based year 2010

### Rebound in transport equipment (+7.1%)

The turnover in the manufacture of transport equipment recovered sharply in February 2017 (+7.1% after -18.1% in January). This rebound was due to the the manufacture of other transport equipment (+13.6% after -30.1%), while the manufacture of motor vehicles changed little on the last two months (+0.4% after -0.6%). The turnover of export sales recovered slightly (+1.8%) after a slump in January (-27.9%).

### Increase in "other manufacturing" (+0.7%)

In February, the turnover in "other manufacturing" recovered (+0.7% after -0.7% in January). It bounced back especially in the manufacture of rubber, plastics, and other non-metallic mineral products (+3.4% after -2.1%). The turnover rose in the manufacture of basic metals and fabricated metal products (+0.3% after a stability) and in the manufacture of chemicals and chemical products (+1.1% after -0.8%). Conversely, it fell back in pharmaceuticals (-0.2% after +3.1%) and in manufacture of textiles, wearing apparel, leather and related products (-0.7% after +0.5%). In "other manufacturing", the export sales recovered modestly (+0.9% after -0.2%).

### Further increase in food products and beverages (+1.0%)

In February, the turnover rose clearly again in the manufacture of food products and beverages (+1.0% after +1.1%), despite a downturn in export sales (-2.1% after +1.1%).

### Coke and refined petroleum products continue to grow (+3.3%)

The turnover in the manufacture of coke and refined petroleum products rose sharply again in February (+3.3% after +2.9%).

### Contraction in machinery and equipment (-0.8%)

The turnover in machinery and equipment fell back in February (-0.8% after +1.5%). It shrank sharply in the manufacture of computer, electronic and optical products (-1.9% after +3.3%) and fell again in the manufacture of electrical equipment (-1.2% as in January). Conversely, it rose again a little in the manufacture of other machinery and equipment (+0.2% after +1.7%). In machinery and equipment, export sales for fell back slightly (-0.3% after +0.5%).

### Revisions

In the manufacturing industry, the variation in turnover is unchanged at -3.3% for January 2017. It has been raised by 0.6 points in industry as a whole, to -2.3% instead of -2.9% previously because of the integration of late information in the energy sector.

Industries:	Weight*	Feb. 2017	Change in %		
			Feb./Jan.	Jan./Dec.	q-o-q (1)
<b>BE: INDUSTRY</b>	<b>10000</b>	<b>114.1</b>	<b>2.8</b>	<b>-2.3</b>	<b>2.6</b>
<b>CZ: MANUFACTURING INDUSTRY</b>	<b>8346</b>	<b>109.7</b>	<b>1.7</b>	<b>-3.3</b>	<b>1.5</b>
of which Exports	2677	114.3	0.4	-9.0	3.5
<b>(C1): Man. of food products and beverages</b>	<b>1685</b>	<b>116.5</b>	<b>1.0</b>	<b>1.1</b>	<b>0.0</b>
of which Exports	285	117.9	-2.1	1.1	-0.4
<b>(C2): Man. of coke and refined petroleum products</b>	<b>561</b>	<b>81.9</b>	<b>3.3</b>	<b>2.9</b>	<b>9.2</b>
<b>(C3): Machinery and equipment goods</b>	<b>953</b>	<b>106.8</b>	<b>-0.8</b>	<b>1.5</b>	<b>1.0</b>
of which Exports	469	104.5	-0.3	0.5	0.8
[CJ] Man. of computer, electronic and optical products	306	107.9	-1.9	3.3	3.6
[CJ] Man. of electrical equipment	245	98.9	-1.2	-1.2	-0.4
[CK] Man. of machinery and equipment n.e.c.	402	110.7	0.2	1.7	-0.1
<b>(C4): Man. of transport equipment</b>	<b>1265</b>	<b>123.8</b>	<b>7.1</b>	<b>-18.1</b>	<b>2.7</b>
of which Exports	617	130.0	1.8	-27.9	11.8
[CL1] Man. of motor vehicles, trailers and semi-trailers	702	103.1	0.4	-0.6	0.9
[CL2] Man. of other transport equipment	562	149.6	13.6	-30.1	4.1
<b>(C5): Other manufacturing</b>	<b>3881</b>	<b>106.8</b>	<b>0.7</b>	<b>-0.7</b>	<b>1.0</b>
of which Exports	1237	110.3	0.9	-0.2	0.2
[CB] Man. of textiles, wearing apparel, leather and related products	188	108.7	-0.7	0.5	-1.7
[CC] Man. of wood and paper products; printing and reproduction of recorded media	436	96.7	0.3	-1.1	-0.5
[CE] Man. of chemicals and chemical products	745	104.9	1.1	-0.8	2.1
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	304	114.0	-0.2	3.1	4.0
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	629	106.0	3.4	-2.1	0.5
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	926	103.5	0.3	0.0	1.4
[CM] Other manufacturing; repair and installation of machinery and equipment	653	117.5	-0.7	-1.9	0.2
<b>DE: Mining and quarrying; energy, water supply, sewerage, waste management</b>	<b>1654</b>	<b>136.3</b>	<b>7.4</b>	<b>1.9</b>	<b>7.9</b>
[BZ] Mining and quarrying	70	98.9	6.9	-4.9	4.1
[DZ] Electricity, gas, steam and air-conditioning supply	1205	144.2	8.6	3.9	9.6
[EZ] Water supply; sewerage, waste management and remediation	379	118.2	3.2	-3.9	2.6
<b>FZ: CONSTRUCTION</b>	<b>10000</b>	<b>106.4</b>	<b>-0.5</b>	<b>1.5</b>	<b>0.8</b>

\*\* 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Sources: DGFIP, INSEE

### Revision of variations


(in point %)

	Jan./Dec.	Dec./Nov.	Nov./Oct.	Q4 2016/ Q3 2016	2016/2015
<b>Industry (BE)</b>	<b>0.58</b>	<b>0.13</b>	<b>0.11</b>	<b>0.23</b>	<b>0.02</b>
raw serie	0.82	0.09	0.00	0.04	0.02
SA-WDA parameters	-0.24	0.04	0.11	0.19	0.00
<b>Manufacturing industry (CZ)</b>	<b>0.02</b>	<b>0.15</b>	<b>0.04</b>	<b>0.10</b>	<b>0.02</b>
raw serie	-0.02	0.11	0.00	0.05	0.02
SA-WDA parameters	0.05	0.04	0.05	0.05	0.00

How to read it: in the manufacturing, the SA-WDA variation between December 2016 and January 2017 is revised by +0.02 points: -0.02 points are due to the raw series' revision and +0.05 points to the new calculation of the SA-WDA parameters.

Sources: DGFIP, INSEE

### For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=6>
- Historical data are available on the BDM: [G1781](#), [G1782](#), [G1783](#), [G1784](#), [G1785](#), [G1786](#) and [G1787](#)
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