

Informations *Rapides*

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■ Index of services production – January 2017

In January 2017, services output rose sharply (+1.1%)

All series are seasonally (SA) and working-day adjusted (WDA).
The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In January 2017, output grew in services (+1.1%) after a slight drop in December (−0.2%).

Services output rose over the last three months

Over the past three months, services production increased by 1.5% compared to the previous three months.

It rose sharply in real estate activities (+4.3%). It also grew in business support activities (+1.2%), particularly in administrative and business service activities (+1.9%). It rose markedly in transportation and storage (+2.4%) and household services (+3.2%) and more moderately in accommodation and food service activities (+0.7%). By contrast, it declined slightly in information and communication (−0.2%).

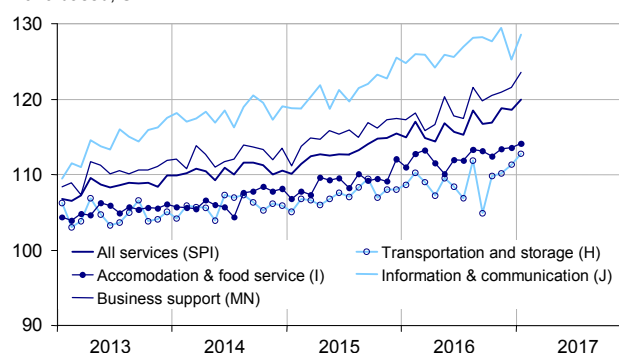
It grew markedly over a year

In services, output of the last three months rose sharply year on year (+3.5%).

Over the same period, it went up in all sectors. It increased significantly in business support (+4.0%), notably in administrative and business service activities (+6.3%). It rose sharply in real estate activities (+3.8%), information and communication (+2.7%), transportation and storage (+2.9%), household services (+4.9%) and food and beverage service activities (+2.7%)

Index of services production

2010 based, SA-WDA



Source: INSEE

Variation in the services production

2010 based, SA-WDA

	Weight *	Change in %			
		Jan./ Dec.	Dec./ Nov.	q-o-q (1)	y-o-y (2)
Index of services production	10000	1.1	−0.2	1.5	3.5
H Transportation and storage	1601	1.2	1.1	2.4	2.9
I Accommodation and food service activities	926	0.4	0.1	0.7	2.7
J Information and communication	1745	2.6	−3.2	−0.2	2.7
L Real estate activities	1064	−3.4	0.6	4.3	3.8
M+N Business support	4020	1.7	0.5	1.2	4.0
M Specialised, scientific and technical activities	2210	2.5	0.6	0.6	2.1
N Administrative and business service activities	1810	0.7	0.3	1.9	6.3
R+S Household services	644	1.0	0.3	3.2	4.9

*Weight (10 000 = H...S excepting K, O, P, Q)

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year

Source: INSEE

Acceleration in business support

In January 2017, output in business support activities gathered pace markedly (+1.7% after +0.5% in December).

It rose strongly in specialised, scientific and technical activities (+2.5% after +0.6% in December), particularly in architecture and engineering activities (+4.6%) and legal and accounting activities (+3.6%). By contrast, it plummeted in other specialised, scientific and technical activities (-6.9%).

Output grew again in administrative and business support activities (+0.7% after +0.3%). It bounced back sharply in employment activities (+4.3%) and travel agency and tour operators (+5.1%). However, it shrank in rental and leasing activities (-1.3%) and other administrative and business support activities (-1.0%).

Sharp rebound in information and communication

In January, output in information and communication recovered markedly (+2.6%) after a significant downturn in December (-3.2%). It picked up strongly in telecommunications (+6.4% after -6.6%). It bounced back in computer programming (+1.7%) and information services (+4.3%). By contrast, it declined again in publishing activities (-1.1%) and decreased in motion picture production, sound recording and music publishing activities (-4.4%).

Further increase in transportation and storage

Output in transportation and storage grew again in January (+1.2% after +1.1% in December). In particular, it rose in land transport (+2.3%), warehousing and support for transportation (+0.9%) and in air transport (+1.8% after -2.9%). By contrast, it shrank in water transport (-3.5% after +12.9%).

Slight rise in accommodation and food service activities

In January, output grew slightly in accommodation and food service activities (+0.4% after +0.1% in December). It accelerated slightly in food and beverage service activities (+0.5% after +0.2%) and recovered in accommodation (+0.3% after -0.1%).

Marked fall in real estate activities

Output in real estate activities went down sharply in January (-3.4%) after a slight rise in December (+0.6%).

Variation in services production

2010 based, SA-WDA

	Weight *	Jan. 2017	Changes in %		
			Jan./ Dec.	Dec./ Nov.	q-o-q (1)
Index of services production	10000	120.0	1.1	-0.2	1.5
H transportation and storage	1601	112.8	1.2	1.1	2.4
49 Land transport...	686	116.4	2.3	0.0	0.8
50 Water transport	63	175.7	-3.5	12.9	15.2
51 Air transport	129	105.4	1.8	-2.9	4.5
52 Warehousing and support for transportation	563	112.6	0.9	1.9	2.1
53 Postal and courier activities	161	79.1	0.4	-1.5	1.9
I Accommodation and food service activities	926	114.1	0.4	0.1	0.7
55 Accommodation	211	106.0	0.3	-0.1	2.2
56 Food and beverage service activities	715	116.5	0.5	0.2	0.3
J Information-communication	1745	128.6	2.6	-3.2	-0.2
58 Publishing activities	220	99.1	-1.1	-2.7	0.4
59 Motion picture, sound recording, music publishing	124	111.8	-4.4	0.1	1.1
60 Programming and broadcasting activities	68	127.8	-0.1	2.6	4.1
61 Telecommunications	558	134.2	6.4	-6.6	-3.3
62 Computer programming...	683	134.1	1.7	-1.7	1.4
63 Information services	92	147.2	4.3	-3.2	2.2
L Real estate activities	1064	108.3	-3.4	0.6	4.3
M Specialised, scientific and technical activities	2210	120.7	2.5	0.6	0.6
69 Legal and accounting activities	496	119.9	3.6	-1.1	1.9
70 Activities of head offices and management consultancy	665	123.5	1.8	0.4	1.6
71 Architecture and engineering activities	465	127.2	4.6	4.8	2.0
72 Scientific research and development	313	102.0	2.2	2.0	-4.8
73 Advertising and market research	171	114.8	3.1	-4.8	0.5
74 Other professional, scientific and technical activities	71	154.5	-6.9	-1.7	-3.4
75 Veterinary activities	29	124.5	0.0	-1.6	-0.9
N Administrative and business service activities	1810	127.1	0.7	0.3	1.9
77 Rental and leasing activities	545	124.8	-1.3	0.4	1.7
78 Employment activities	512	133.4	4.3	-0.4	2.6
79 Travel agency, tour operator	45	117.8	5.1	-2.8	2.9
80 Security and investigation	109	125.3	1.0	-1.4	0.6
81 Services to building and landscape activities	248	121.4	-0.8	2.5	0.8
82 Other administrative and business support activities	351	127.1	-1.0	0.6	2.0
R Arts, entertainment and recreation	306	128.5	1.6	0.8	4.4
S Other personal services	338	111.5	0.4	-0.2	2.0

*Weight (10 000 = H...S excepting K, O, P, Q)

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

For further information

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index : <https://insee.fr/en/statistiques/2674388>
- Historical data are available on BDM : [G1844](#)
- Press contact : bureau-de-presse@insee.fr
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