

Informations *Rapides*

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■ Turnover in the wholesale trade and business services – November 2016

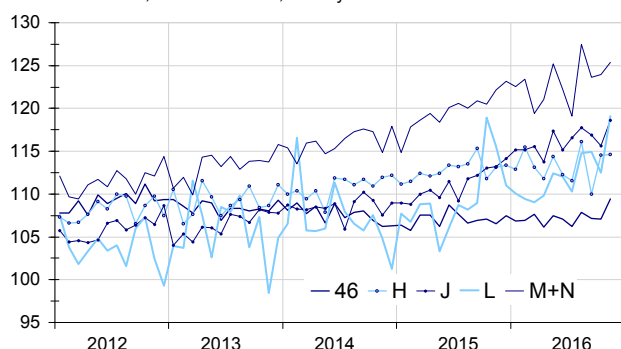
In November 2016, the turnover rose in wholesale trade and business activities

Every index in this issue is in value (tax excluded), seasonally and working day adjusted (SA-WDA). The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In November 2016, the turnover picked up in the *wholesale trade, except of motor vehicles and motorcycles* (+2.2% after -0.1% in October). It recovered in *real estate activities* (+5.9% after -2.1%), gathered pace in *business support* (+1.2% after +0.3%), and bounced back in *information and communication* (+2.6% after -1.1%). It was virtually stable in *transportation and storage* (+0.1% after +4.2%).

Wholesale trade and business services

Turnover indices, SA-WDA value, Base year 2010



Source: INSEE

Marked rebound in wholesale trade, except of motor vehicles and motorcycles

In November, the turnover in the *wholesale trade, except of motor vehicles and motorcycles* picked up markedly (+2.2%) after a near stability in October. The turnover increased in all subsectors. It bounced back for *wholesalers of other machinery, equipment and supplies* (+4.7% after -2.4%), *wholesalers of household goods* (+2.9% after -1.2%), and *wholesalers of agricultural raw materials and live animals* (+3.7% after -3.9%). It rose again for *other specialised wholesalers* (+1.8% after +2.9%), *wholesalers of food, beverages and tobacco* (+1.1%

after +0.4%) and *wholesalers on a fee or contract basis* (+1.2% after +0.7%).

The turnover in the *wholesale trade, except of motor vehicles and motorcycles* rose over the last three months (+0.8% q-o-q) and year on year (+1.0% y-o-y).

Strong upturn in real estate activities

The turnover in *real estate activities* bounced back considerably in November (+5.9%) after a marked fall in October (-2.1%). It rose sharply over the last three months (+2.8% q-o-q) and moderately over a year (+0.9% y-o-y).

Acceleration in business support

In November, the turnover in business support activities accelerated (+1.2% after +0.3% in October). It recovered in professional, scientific and technical activities (+1.4% after -1.3%), particularly in activities of head offices and management consultancy (+1.9% after -0.8%). By contrast, it fell back drastically in scientific research and development (-8.8% after +3.0%).

Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

Nace classification	Weight	Change in %			
		Nov./ Oct.	Oct./ Sept.	q-o-q (1)	y-o-y (2)
46 Wholesale trade, except of motor vehicles and motorcycles	1000	2.2	-0.1	0.8	1.0
H Transportation and storage	1000	0.1	4.2	-0.2	-0.3
J Information and communication	1000	2.6	-1.1	0.5	3.7
L Real estate activities	1000	5.9	-2.1	2.8	0.9
M+N Business support activities	1000	1.2	0.3	1.1	2.6
M Professional, scientific and technical activities	585	1.4	-1.3	0.8	1.0
N Administrative and support service activities	415	0.9	2.3	1.6	4.6

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

The turnover in *administrative and support service activities* grew again (+0.9% after +2.3%). It went up particularly in *rental and leasing activities* (+2.0%), *office administrative, office support and other business support activities* (+0.7%), and *employment activities* (+0.9%).

The turnover in *business support* rose over the last three months (+1.1% q-o-q) and over a year (+2.6% y-o-y).

Sharp recovery in information and communication

The turnover in *information and communication* picked up markedly in November (+2.6% after -1.1% in October). It increased notably in *telecommunications* (+3.5%), *computer programming, consultancy and related activities* (+1.9%), and *motion picture, video and television programme production, sound recording and music publishing activities* (+6.2%). By contrast, it fell back in *programming and broadcasting activities* (-4.0%).

The turnover in *information and communication* increased over the last three months (+0.5%) and sharply over the year (+3.7%).

Near stability in transportation and storage

In November, the turnover in *transportation and storage* was practically stable (+0.1%) after a sharp upturn in October (+4.2%). It fell back considerably in *water transport* (-11.6%), but recovered substantially in *air transport* (+9.7%) and *postal and courier activities* (+4.1%).

The turnover in *transportation and storage* decreased slightly over the last three months (-0.2% q-o-q) and over a year (-0.3% y-o-y).

Revisions

The variation in the turnover for October 2016 has been revised downwards by 0.4 points in *information and communication*, by 0.3 points in the *wholesale trade, except of motor vehicles and motorcycles*, and by 0.1 points in *business support*. It has been revised upwards by 0.3 points in *transportation and storage* and remained unchanged in *real estate activities*.

These revisions are due to those of raw data (integration of late information, including changes of sector) and the update of the parameters used for the seasonal and working-day adjustment (SA-WDA).

Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

Nace Classification	Weight	Nov. 2016	Change in %		
			Nov./ Oct.	Oct./ Sept.	q-o-q (1)
46 Wholesale trade, except of motor vehicles and motorcycles	1000	109.5	2.2	-0.1	0.8
461 Wholesale on a fee or contract basis	151	120.1	1.2	0.7	1.4
462 Wholesale of agricultural raw materials and live animals	55	106.1	3.7	-3.9	-0.9
463 Wholesale of food, beverages and tobacco	173	115.7	1.1	0.4	1.1
464 Wholesale of household goods	208	108.6	2.9	-1.2	1.3
465 Wholesale of information and communication equipment	61	103.8	1.3	0.6	-1.9
466 Wholesale of other machinery, equipment and supplies	126	112.8	4.7	-2.4	-0.2
467 Other specialised wholesale	198	93.8	1.8	2.9	1.1
469 Non specialised wholesale trade	28	134.3	1.9	-0.6	1.9
H Transportation and storage	1000	114.6	0.1	4.2	-0.2
49 Land transport and transport via pipelines	410	118.9	0.0	3.8	1.7
50 Water transport	69	114.4	-11.6	28.5	-5.1
51 Air transport	89	97.2	9.7	-9.6	-1.7
52 Warehousing and support activities for transportation	366	117.2	0.2	4.3	-1.0
53 Postal and courier activities	66	97.7	4.1	-1.5	-0.2
J Information and communication	1000	118.6	2.6	-1.1	0.5
58 Publishing activities	153	110.0	1.9	-0.7	0.4
59 Motion picture, video and television programme production...	73	110.3	6.2	-7.4	0.7
60 Programming and broadcasting activities	60	109.5	-4.0	1.2	2.5
61 Telecommunications	399	108.3	3.5	-3.0	-1.9
62 Computer programming, consultancy and related activities	261	137.4	1.9	1.1	2.8
63 Information service activities	54	150.6	4.6	3.9	2.1
L Real estate activities	1000	119.1	5.9	-2.1	2.8
681 Buying and selling of own real estate	82	148.1	13.0	-3.1	9.6
682 Renting and operating of own or leased real estate	734	115.3	7.1	-2.6	1.2
683 Real estate activities on a fee or contract basis	184	121.2	-1.9	0.1	5.2
M+N Business support activities	1000	125.4	1.2	0.3	1.1
M Professional, scientific and technical activities	585	121.2	1.4	-1.3	0.8
69 Legal and accounting activities	90	120.9	1.6	-0.9	1.7
70 Activities of head offices...	241	123.8	1.9	-0.8	0.8
71 Architectural and engineering activities...	142	116.1	0.8	-3.0	-0.4
72 Scientific research and development	24	106.3	-8.8	3.0	-2.2
73 Advertising and market research	63	111.9	2.0	0.0	2.4
74 Other professional, scientific and technical activities	19	172.8	6.8	-4.8	2.7
75 Veterinary activities	6	133.6	1.4	0.4	2.1
N Administrative and support service activities	415	131.3	0.9	2.3	1.6
77 Rental and leasing activities	120	126.3	2.0	0.8	1.7
78 Employment activities	74	136.9	0.9	1.7	2.8
79 Travel agency, tour operator...	35	125.7	-1.0	8.2	2.9
80 Security and investigation activities	20	136.4	1.3	1.4	2.1
81 Services to buildings and landscape activities	48	124.5	0.1	0.9	2.8
82 Office administrative, office support and other business support activities	118	136.4	0.7	3.3	-0.2

(1) Quarter-on-quarter: last three months / previous three months.

Source: INSEE

For further information :

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=19>
- Historical data are available on BDM: [G1795](#), [G1797](#), [G1798](#), [G1800](#), [G1801](#).
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