Informations Rapides



12 juillet 2016 - n° 179

Main indicators

Enterprise creation - June 2016

Downturn in business start-ups in June 2016

In June 2016, the number of business births fell by 1.3% following two months of growth, for all entreprises, seasonally and working-day adjusted. The downturn in micro-entrepreneurs' registrations (-3.9%) was compensated by sole proprietorships start-ups excluding self-managed micro-entrepreneurs (+0.6%)

+11.6% year-on-year (quarterly basis)

The raw amount of births added up in the last three months went up sharply compared to the same period one year before (+11.6%). Every type of business set-ups increased, whether they are companies (+15.5%), sole proprietorship start-ups excluding self-managed micro-entrepreneurs (+13.4%) or, to a lesser extent, micro-entrepreneur's registrations (+7.5%). The rise concerns every economic activity, especially business support activities transportation.1

+2.0% year-on-year (twelve months basis)

The raw number of business start-ups totted up during the last twelve months kept recovering (+2.0% year-on-year, like in May). This rise was due to sole proprietorships creations excluding self-managed micro-entrepreneurs (+21.3%) and companies' start-ups (+10.4%). On the opposite, selfmanaged micro-entrepreneurs' set-ups shrinked sharply (-12.0%).

Two business set-ups out of five are self-managed micro-entrepreneur's registrations

In June 2016, micro-entrepreneurs' registrations amounted to 41.1% of business set-ups over the twelve last months. One year before, the share was 47.6%.

Business set-ups distribution by type

| % over the twelve last months (raw data) | | | |
|------------------------------------------|---------------|-------------|--------------|
| | April 2016 | May 2016 | June 2016 |
| Companies | 33.6 | 33.6 | 33.7 |
| Sole proprietorships excluding self- | | | |
| managed micro-entrepreneurs | 25.1 | 25.1 | 25.2 |
| Self-managed micro-entrepreneurs | 41.3 | 41.3 | 41.1 |

Source: INSEE (Sirene)

The variation of the overall number of business births in April 2016 has been raised by 0.1 points due to the update of the SA parameters and the revision of raw data.

Business start-ups (sa-wda *)



* Seasonally and working-day adjusted data Source: INSEE (Sirene)

Business set-ups by month (sa-wda *)

| | March 2016 | April 2016 | May 2016 | June 2016 |
|--------------------------------------------|---------------|---------------|-------------|--------------|
| Excl. self-managed micro-entrepreneurs | 26,805 | 26,861 | 27,774 | 27,931 |
| Variation [m-o-m] % | 0.6 | 0.2 | 3.4 | 0.6 |
| Incl. self-managed micro- entrepreneurs | 45,277 | 46,136 | 47,239 | 46,631 |
| Variation [m-o-m] % | -1.4 | 1.9 | 2.4 | -1.3 |

Seasonally and working-day adjusted data Source: INSEE (Sirene)

Business start-ups by type

| | Moving total % change * | | | | Moving total | Moving total |
|---------------------------------------------------|-------------------------|-------------------|-----------------------|--------------------------|-----------------|--------------|
| | over 3 months | over 12 months | January- June 2016 | January- June 2015 | | |
| Total | 11.6 | 2.0 | 293,552 | 271,118 | | |
| Companies | 15.5 | 10.4 | 100,054 | 87,356 | | |
| Sole proprietorships Of which excluding | 9.7 | -1.8 | 193,498 | 183,762 | | |
| self-managed micro- entrepreneurs | 13.4 | 21.3 | 75,382 | 67,121 | | |
| Of which self- managed micro- entrepreneurs | 7.5 | -12.0 | 118,116 | 116,641 | | |

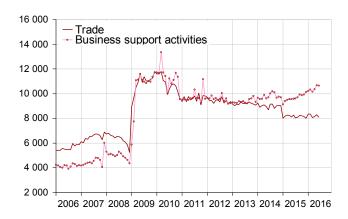
* Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier

Source: INSEE (Sirene)

The contribution of a sector to the overall variation is the observed variation of this sector, weighted by the share of this sector in the total number of births.

Business set-ups by economic activity

Trade and business support activities start-ups (sa-wda *)



* Seasonally and working-day adjusted data Source: INSEE, Sirene

Number of business set-ups

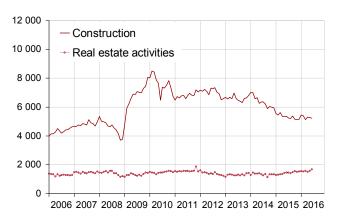
(incl. self-managed micro-enterprises)

| | | | | sa-wda * |
|------------------------------------|----|---------------|-------------|--------------|
| | NA | April 2016 | May 2016 | June 2016 |
| Total | | 46,136 | 47,239 | 46,631 |
| Industry | BE | 2,043 | 2,095 | 2,067 |
| Of which Manufacturing | С | 1,811 | 1,848 | 1,814 |
| Construction | FZ | 5,304 | 5,262 | 5,235 |
| Wholesale and retail trade, | | | | |
| Transport, Accommodation and | GI | 13,272 | 13,831 | 13,474 |
| Food and beverage activities | | | | |
| Of which Trade | G | 8,162 | 8,285 | 8,100 |
| Of which Transportation and | | | | |
| storage | Н | 2,777 | 3,128 | 3,255 |
| Of which Accommodation | | | | |
| and food service activities | 1 | 2,504 | 2,643 | 2,483 |
| Information and communication | JZ | 2,332 | 2,378 | 2,324 |
| Financial and insurance activities | ΚZ | 1,351 | 1,325 | 1,352 |
| Real estate activities | LZ | 1,497 | 1,571 | 1,668 |
| Business support activities | MN | 10,361 | 10,671 | 10,646 |
| Public administration and | | | | |
| defence, education, human | OQ | 5,811 | 5,858 | 5,775 |
| health and social work activities | | | | |
| Other services activities | RS | 4,165 | 4,249 | 4,090 |

* Seasonally and working-day adjusted data

Source: INSEE (Sirene)

Construction and real estate business set-ups (sa-wda *)



* Seasonally and working-day adjusted data Source: INSEE, Sirene

Fluctuation in the number of business set-ups (incl. self-managed micro-entrepreneurs)

In %

| | NA | June 16 / May 16 | Moving total % change** | |
|---------------------------------------------------------------------------------------|----|---------------------|-------------------------|-------------------|
| | | sa-wda * | over 3 months | over 12 months |
| Total | | -1.3 | 11.6 | 2.0 |
| Industry | BE | -1.3 | 7.0 | -6.5 |
| Of which Manufacturing | С | -1.9 | 8.6 | -7.5 |
| Construction | FZ | -0.5 | 2.6 | -7.7 |
| Wholesale and retail trade, Transport, Accommodation and Food and beverage activities | GI | -2.6 | 15.4 | 5.6 |
| Of which Trade | G | -2.2 | 2.6 | -3.9 |
| Of which Transportation and storage Of which Accommodation | н | 4.1 | 91.2 | 67.2 |
| and food service activities | 1 | -6.1 | 12.6 | 2.2 |
| Information and communication | JΖ | -2.2 | 15.1 | 1.8 |
| Financial and insurance | | | | |
| activities | ΚZ | 2.0 | 5.3 | 4.4 |
| Real estate activities | LZ | 6.2 | 17.2 | 17.1 |
| Business support activities | MN | -0.2 | 15.9 | 5.5 |
| Public administration and defence, education, human health and social work activities | OQ | -1.4 | 11.6 | 2.8 |
| Other services activities | RS | -3.7 | 3.2 | -4.7 |

^{*} Seasonally and working-day adjusted data

Source: INSEE (Sirene)

For more information:

Source and definitions

The business start-ups data are build from Sirene register information. The definition of creation adopted by INSEE is based on the concept defined by EUROSTAT, to harmonize and compare European data.

The appearance of a legal operating unit with no predecessor is considered to be a newly created enterprise by Eurostat. This concept of creation relies on new production resources. The business start-up statistics include applications for start-ups as micro-entrepreneurs, starting from the data relating to January 2009.

Raw data and sa-wda

The raw data are observed data. Raw data for a given month may undergo slight modifications during the processing of the following month(s) but become final on the third issue. To allow monthly comparisons, the number of business start-ups is seasonally (sa) and working-day adjusted (wda) with the X-12-ARIMA procedure from JDemetra+ software.

N.B.: The series of business start-ups excluding self-managed micro-entrepreneurs and micro-entrepreneurs are adjusted independently of each other, for each sector activity. The serie sa-wda "total" is the total of the series sa-wda by activity sectors on A10 or A21 of the Naf rév.2, 2008.

Additional data (historical data, methodology, associated web pages, etc.) are available on the web page of this publication: http://www.insee.fr/en/themes/info-rapide.asp?id=41

- Historical data are available on the BDM: see series G998, G1233
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Next issue: 26 August 2016 at 8:45am

^{**} Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier