

Informations Rapides

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■ Turnover in industry and construction – May 2016

In May 2016, the turnover rebounded dramatically in the manufacturing industry (+5.1%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In May 2016, the turnover rocketed sharply in the **manufacturing industry** (+5.1%) after a decline in April (–1.1%). Exports took off dramatically (+19.2%), owing to high deliveries of transport equipments.

In the **industry as a whole**, the turnover improved a little less fiercely (+4.1%), because of a slight fall in the *mining and quarrying; energy; water supply; waste management* sector (–0.3%).

Rise over the last three months (+0.5%)

Over the last three months, the turnover rose in the **manufacturing industry** (+0.5%), and more vigorously in the **industry as a whole** (+0.8%). Indeed, it improved substantially in the *mining and quarrying, energy, water supply, waste management* (+2.2%).

Over this period, the turnover climbed sharply in the *manufacture of transport equipment* (+8.0%), owing to the *manufacture of other transport equipment* (+13.5%). On the other hand, it declined sharply in the *manufacture of coke and refined petroleum products* (–8.8%) and, to a lesser extent, in the *manufacture of food products and beverages* (–0.9%), in *other manufacturing* (–0.4%), and in the *manufacture of machinery and equipment goods* (–0.5%).

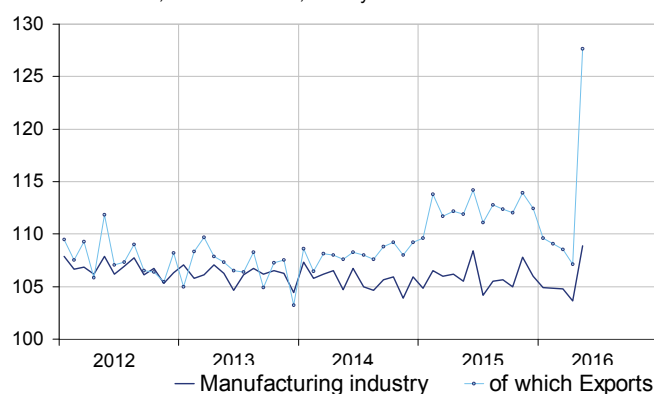
Virtual stability compared to the previous year (–0.1%)

In the **manufacturing industry**, the turnover remained virtually stable over the last three months, compared to the same months of 2015 (–0.1%)

Over this period, the turnover jumped dramatically in the *manufacture of transport equipment* (+10.3%), but it plummeted in the *manufacture of coke and refined petroleum products* (–24.6%) because of the fall of producer prices. It declined more moderately in *other manufacturing* (–0.7%) and in the *manufacture of food products and beverages* (–0.9%). It levelled off in the *manufacture of machinery and equipment goods*.

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA : A 10, (A 17)	Weight**	Change in %			
		May/ Apr.	Apr./ Mar.	q-o-q (1)	y-o-y (2)
BE: INDUSTRY	10000	4,1	–0,4	0,8	–0,2
CZ: MANUFACTURING INDUSTRY	8346	5,1	–1,1	0,5	–0,1
Of which Exports	2677	19,2	–1,3	3,7	2,2
(C1): Manufacture of food products and beverages	1685	1,5	–1,6	–0,9	–0,9
(C2): Manufacture of coke and refined petroleum products	561	–0,9	–1,3	–8,8	–24,6
(C3): Machinery and equipment goods	953	0,6	0,1	–0,5	0,0
(C4): Manufacture of transport equipment	1265	27,1	–1,5	8,0	10,3
(C5): Other manufacturing	3881	0,5	–1,0	–0,4	–0,7
DE: Mining and quarrying; energy; water supply; waste management	1654	–0,3	2,5	2,2	–0,7
FZ: CONSTRUCTION	10000	2,0	–0,2	–0,1	0,3

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

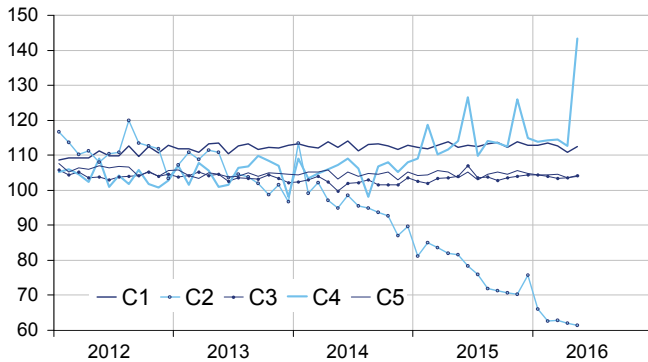
(2) Year-on-year : last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Exceptional bound in transport equipments (+27.1%)

The turnover in the *manufacture of transport equipment* reached a very high level in May (+27.1%, after -1.5% in April) thanks to the delivery of a very big boat (the luxurious "Harmony of the Seas") in the *manufacture of other transport equipment* (+50.9%). The turnover also climbed in the *manufacture of motor vehicles* (+2.4%).

Rebound in food products and beverages (+1.5%)

The turnover bounced back in the *manufacture of food products and beverages* in May (+1.5%, after -1.6%).

Slight rebound in "other manufacturing" (+0.5%)

The turnover in "other manufacturing" recovered in May (+0.5%, after -1.0% in April). It grew mainly in the *other manufacturing: repair and installation* (+1.0%), the *manufacture of rubber, plastics and non-metallic mineral products* (+1.0%), the *manufacture of textiles, wearing apparel...* (+2.2%) and the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (+1.2%). Conversely, it declined once again in the *manufacture of chemicals and chemical products* (-0.6%).

Rise in machinery and equipment goods (+0.6%)

The turnover in the *manufacture of machinery and equipment goods* went up in May (+0.6%) after a virtual stability in April (+0.1%). It rebounded in the *manufacture of computer, electronic and optical products* (+3.0%, after -0.9% in April). On the other hand, it fell back in the *manufacture of machinery and equipment n.e.c.* (-0.9%, after +1.0%). It remained virtually stable in the *manufacture of electrical equipment* (+0.1%).

New fall in coke and refined petroleum products (-0.9%)

In May, the turnover fell again in the *manufacture of coke and refined petroleum products* (-0.9% after -1.3%).

Revisions: +0.1 points in April in the manufacturing industry

In the *manufacturing industry*, the variation of the turnover in April 2016 has been revised upwards by 0.1 points, at -1.1% instead of -1.2% published previously.

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight*	May 2016	Change in %		
			May/ Apr.	Apr./ Mar.	q-o-q (1)
BE: INDUSTRY	10000	109,9	4,1	-0,4	0,8
CZ: MANUFACTURING INDUSTRY	8346	108,9	5,1	-1,1	0,5
of which Exports	2677	127,6	19,2	-1,3	3,7
(C1): Man. of food products and beverages	1685	112,5	1,5	-1,6	-0,9
of which Exports	285	113,9	1,9	-2,3	-2,0
(C2): Man. of coke and refined petroleum products	561	61,5	-0,9	-1,3	-8,8
(C3): Machinery and equipment goods	953	104,2	0,6	0,1	-0,5
of which Exports	469	101,1	0,2	0,1	-1,8
[CI] Man. of computer, electronic and optical products	306	104,4	3,0	-0,9	1,4
[CJ] Man. of electrical equipment	245	97,5	0,1	-0,1	-0,3
[CK] Man. of machinery and equipment n.e.c.	402	108,0	-0,9	1,0	-2,0
(C4): Man. of transport equipment	1265	143,4	27,1	-1,5	8,0
of which Exports	617	206,6	76,7	-4,3	21,1
[CL1] Man. of motor vehicles, trailers and semi-trailers	702	102,0	2,4	0,5	2,0
[CL2] Man. of other transport equipment	562	195,1	50,9	-3,3	13,5
(C5): Other manufacturing	3881	104,1	0,5	-1,0	-0,4
of which Exports	1237	105,2	-0,8	0,1	-2,0
[CB] Man. of textiles, wearing apparel, leather and related products	188	110,6	2,2	-0,3	0,4
[CC] Man. of wood and paper products; printing and reproduction of recorded media	436	96,7	0,7	-0,7	-0,9
[CE] Man. of chemicals and chemical products	745	98,0	-0,6	-0,7	-2,6
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	304	111,3	1,2	1,5	0,3
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	629	103,3	1,0	0,1	0,1
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	926	99,4	-0,2	-3,5	0,0
[CM] Other manufacturing: repair and installation of machinery and equipment	653	117,9	1,0	-0,3	0,6
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1654	114,9	-0,3	2,5	2,2
[BZ] Mining and quarrying	70	86,5	-3,8	-0,3	-4,5
[DZ] Electricity, gas, steam and air-conditioning supply	1205	116,8	-1,5	3,9	2,8
[EZ] Water supply; sewerage, waste management and remediation	379	114,0	4,4	-1,6	1,3
FZ: CONSTRUCTION	10000	104,5	2,0	-0,2	-0,1

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

Measure of variations' revisions

(in point %)

	Apr./ Mar..	Mar./ Feb..	Feb./ Jan..	Q2 2016/ Q1 2016	2015/ 2014
Industry (BE)	0,21	0,10	-0,13	-0,14	0,00
raw seriee	0,05	0,05	-0,01	-0,14	0,00
SA-WDA coeff..	0,16	0,05	-0,12	0,00	0,00
Manufacturing industry (CZ)	0,08	0,07	-0,12	-0,17	0,00
raw seriee	0,05	0,05	-0,02	-0,15	0,00
SA-WDA coeff..	0,03	0,02	-0,10	-0,01	0,00

How to read it: in the manufacturing industry, the SA-WDA evolution between March and April 2016 is revised by +0.08 points: +0.05 points are due to the raw serie's revision and +0.03 points to the new calculation of the SA-WDA.

Source: INSEE

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/en/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1781](#), [G1782](#), [G1783](#), [G1784](#), [G1785](#), [G1786](#) and [G1787](#)
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