

■ Services producer price indices – Second quarter 2016

In Q2 2016, producer prices of services sold to French businesses rebounded slightly

• SPPI, production sold to French businesses

In the second quarter of 2016, producer prices of services sold to French businesses rebounded slightly (+0.2% following -0.2%).

Rise in prices for transportation-storage, accommodation-food, information-communication and administrative and support services

In the second quarter of 2016, prices for transportation-storage services recovered (+0.4% after -0.3%), driven up by prices for land and pipeline transport (+0.5%). Prices for accommodation and food services advanced (+0.6%), mainly due to the seasonal rise in accommodation prices (+1.3%). Prices for information-communication rebounded (+0.4% after -0.6%), driven up by prices for programming broadcasting services (+3.6%). Finally, prices for administrative and support services grew slightly (+0.2%), due to the strong seasonal increase in prices for travel agency and tour operator services (+5.3%).

Virtual stability in prices for scientific and technical services

Prices for scientific and technical services were almost unchanged (+0.1% after -0.1% in the first quarter 2016). Prices of architectural and engineering services were virtually stable (+0.1%) as those of activities of head offices and management consulting. Moreover, the decrease of prices for legal and accounting services (-0.4%) was offset by the increase in advertising and market research services (+0.9%).

Slight fall in prices real estate activities

Prices for real estate activities fell slightly in the second quarter (-0.2% after -0.1%), especially renting and operating services of real estate (-0.3%).

• SPPI, production sold to households in France

Producer prices of services sold to households in France increased for the second consecutive quarter (+0.4% following +0.2%), driven up by the rise in prices for transportation-storage, accommodation-food services and real estate activities (all three of them at +0.5%). However, prices for scientific and technical services fell again (-0.6%), as in the first quarter.

• SPPI, production sold on foreign markets

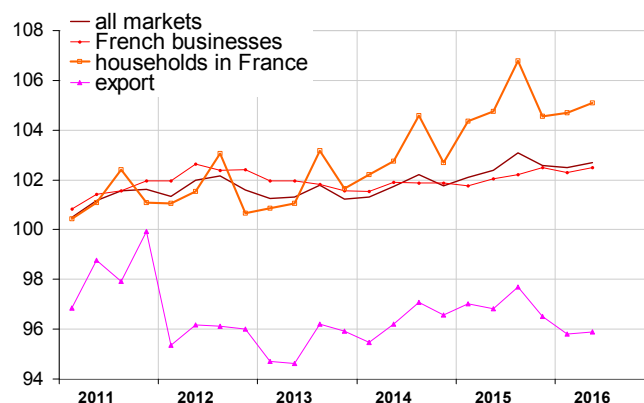
Producer prices of services sold on foreign markets were almost unchanged in the second quarter (+0.1% after -0.7%). The rise in prices for transportation-storage (+0.4%), mainly due to higher tariffs in air transportation (+1.5%), was almost offset by the decline in prices for administrative and support services (-0.4%). Export prices for other services were stable.

• SPPI (all markets)

In the second quarter of 2016, on all markets, services producer prices increased by +0.2% compared to the previous quarter. Year over year, they rose by 0.3%.

Producer price indices for all services

reference year: 2010



Source: INSEE

Services producer price indices, by sector:

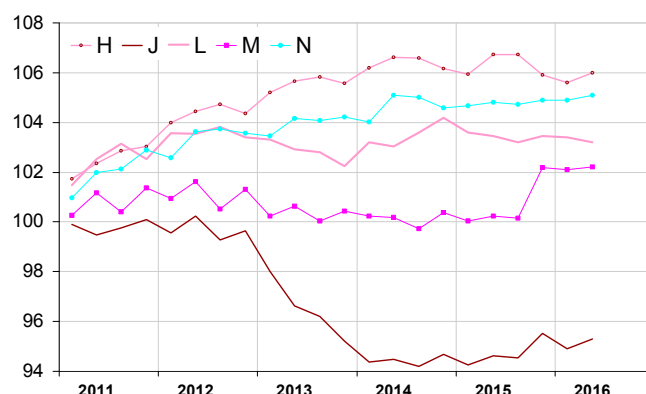
reference year: 2010

Sections and choices of levels in NAF rev.2	Weight	Indices 2016T02	Change in %	
			Q/Q- 1	Q/Q- 4
Prices of services sold to French businesses (BtoB)				
HN : all services	1000	102.5	0.2	0.4
H : transport. and storage	110	106.0	0.4	-0.7
49 : land and pipeline transport	49	104.7	0.5	-1.2
52 : warehousing and auxiliary services for transport	44	106.7	-0.1	0.0
I : accommodation and food	26	112.7	0.6	2.5
J : information and communic.	137	95.3	0.4	0.7
62 : IT services	53	102.1	0.2	0.5
L : real estate activities	63	103.2	-0.2	-0.2
M : prof., scient. and tech.	527	102.2	0.1	2.0
69 : Legal and accounting services	28	104.9	-0.4	-0.4
70 : activities of head offices and management consulting services	26	104.6	0.1	0.2
71 : Architectural and engineering services	449	101.3	0.1	3.9
73 : Advertising and market research services	15	97.7	0.9	0.8
N : administ. and support serv.	131	105.1	0.2	0.3
77 : renting & leasing services	37	99.0	-0.3	-0.6
78 : employment services	30	107.9	0.0	0.0
82 : Office administrative and support services	33	107.4	0.1	0.1
Prices of services sold to households in France (BtoC)				
HN : all services	1000	105.1	0.4	0.3
H : transport. and storage	151	107.2	0.5	-1.6
I : accommodation and food	258	112.9	0.5	1.3
J : information and communic.	184	91.0	0.1	1.1
L : real estate activities	284	106.4	0.5	0.6
M : prof., scient. and tech.	69	101.8	-0.6	-1.0
N : administ. and support serv.	40	98.5	0.0	-0.2
Export prices of services (BtoE)				
HN : all services	1000	95.9	0.1	-0.9
H : transport. and storage	315	91.5	0.4	-3.5
J : information and communic.	155	81.4	0.0	2.4
M : prof., scient. and tech.	225	101.4	0.0	0.5
N : administ. and support serv.	296	104.1	-0.4	-1.0
Prices of services sold on all markets (BtoAll)				
HN : all services	1000	102.7	0.2	0.3
H : transport. and storage	134	104.0	0.5	-1.3
I : accommodation and food	66	112.8	0.6	1.0
J : information and communic.	147	93.8	0.3	0.9
L : real estate activities	98	104.8	0.1	0.2
M : scient. and tech. services	421	102.2	0.0	1.6
N : administ. and support serv.	127	105.0	0.1	0.1

s: statistical confidentiality
BtoB: business to business
BtoC: business to consumer
BtoE: business to exports
BtoAll: business to all
Source: INSEE

Producer price indices of services sold to French businesses

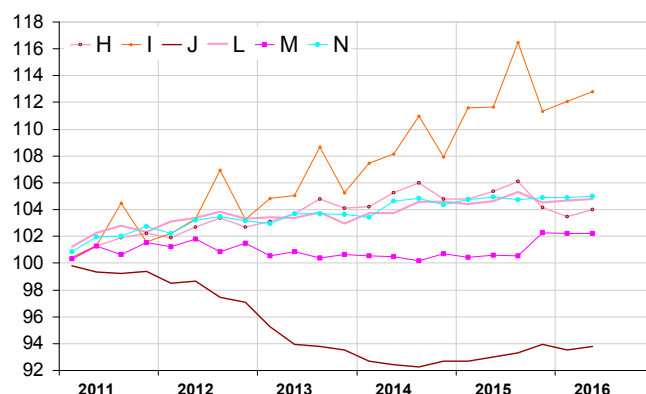
reference year: 2010



Source: INSEE

Services producer price indices, all markets

reference year: 2010



Source: INSEE

Revision of variations

in percentage points

Services producer price indices	2016T01 / 2015T04
- services sold to all markets	//
- services sold to French businesses	-0.1
- services sold to consumers in France	-0.1
- export of services	//

How to read it : the change in the services price index for services sold to French businesses between the fourth quarter 2015 and the first quarter 2016 published at the end of May was -0.1%. It has been revised at -0.2%; that is to say a revision of -0.1 points.

Source: INSEE

For more information:

The services producer price indices measure the changes in transaction prices, excluding VAT, for services sold by French enterprises. They are calculated by markets and by products. The services producer price indices for the production sold to French businesses (« BtoB »), more exactly to legal entities established in France (including the general government sector, French affiliates of foreign groups, etc.), are regulated by the European regulation n 1165/98. The « STS package 2017 » project aims at developing services producer price indices for the production sold on all markets (« BtoAll »), on a large scope of the classification of activities (sections H, I, J, L, M and N), by including production sold to households in France (« BtoC »), and sold on foreign markets (« BtoE »). The prices for services sold to households in France are mainly derived from consumer price indices.

Regarding the SPPI for the production sold to French businesses, two notions are distinguished : producer prices by branch of activity at basic prices (including intra-group transactions, sometimes notion of « net production ») and selling prices by product at market prices to be used in contract escalation (excluding intra-group transactions, sometimes notion of « gross sales »).

The indices are calculated and published in reference 2010 and are Laspeyres chain-linked.

- Supplementary data (historical data, methodology, related web pages, etc.) can be found on the following page: <http://www.insee.fr/en/themes/info-rapide.asp?id=100>
- Historical data: [G1453](#), [G1459](#), [G1462](#), [G1450](#)
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