

26 août 2016 - n° 221 Main indicators



Enterprise creation - July 2016

Further decrease in business start-ups in July 2016

65 000

60 000

55 000

50 000

45 000

In July 2016, the number of business births decreased again (-1.2% following -1.6%), for all entreprises, seasonally and working-day adjusted. Like in June, the rise in sole proprietorship start-ups excluding self-managed micro-entrepreneurs (+0.6%) did not offset the fall in micro-entrepreneurs' registrations (-3.9%).

+9.0% year-on-year (quarterly basis)

The raw amount of births added up in the last three months kept going up compared to the same period one year before (+9.0%). This growth is common to every type of business set-ups, especially sole proprietorship start-ups excluding self-managed micro-entrepreneurs (+12.8%) and companies (+11.6%). As for micro-entrepreneurs' registrations, they rose by 4.3%. Excluding financial and insurance activities, all economic activities were on the rise, particularly transportation and business support activities.¹

+2.5% year-on-year (twelve months basis)

The raw number of business start-ups totted up during the last twelve months rose at a faster pace (+2.5% year-on-year following +2.0% in June). This surge was due to sole proprietorship births excluding self-managed micro-entrepreneurs (+19.2%) and companies' start-ups (+9.8%). On the opposite, self-managed micro-entrepreneurs' set-ups declined strongly (-10.3%).

Two business set-ups out of five are self-managed micro-entrepreneurs' registrations

In Junly 2016, micro-entrepreneurs' registrations amounted to 40.9% of the businesses set up over the twelve last months. One year before, the share was 46.7%.

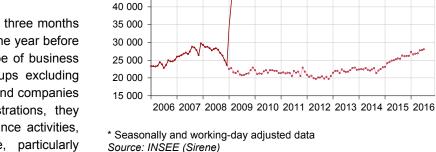
Business set-ups distribution by type

% over the twelve last months (raw data)

	May 2016	June 2016	July 2016
Companies	33.6	33.7	33.8
Sole proprietorships excluding self- managed micro-entrepreneurs	25.1	25.2	25.3
Self-managed micro-entrepreneurs	41.3	41.1	40.9
Source: INSEE (Sirene)			

Revisions

The variation in the overall number of business births in June 2016 has been lowered by 0.3 points due to the update of the SA parameters and the revision of raw data.



Business set-ups by month (sa-wda *)

	April 2016	May 2016	June 2016	July 2016
Excl. self-managed micro- entrepreneurs Variation [m-o-m] %	26,869 0.2	27,744 3.3	27,877 0.5	28,035 0.6
Incl. self-managed micro- entrepreneurs Variation [m-o-m] %	46,070 1.9	47,107 2.3	46,331 -1.6	45,771 -1.2

* Seasonally and working-day adjusted data Source: INSEE (Sirene)

Business start-ups by type

				Raw data		
	Moving total % change *		0		Moving total	Moving total
	over 3 months	over 12 months	January- July 2016	January- July 2015		
Total	9.0	2.5	333,495	312,990		
Companies	11.6	9.8	114,969	102,618		
Sole proprietorships	7.6	-0.9	218,526	210,372		
Of which excluding self-managed micro- entrepreneurs	12.8	19.2	86,323	77,786		
Of which self- managed micro- entrepreneurs	4.3	-10.3	132,203	132,586		

* Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier *Source: INSEE (Sirene)*

¹ The contribution of a sector to the overall variation is the observed variation of this sector, weighted by the share of this sector in the total number of births.

Davis data

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Business start-ups (sa-wda *)

Incl., self-managed micro-entrepreneurs since 2009

-- Excl. self-managed micro-entrepreneurs

• Business set-ups by economic activity

Trade and business support activities start-ups (sa-wda *)



* Seasonally and working-day adjusted data Source: INSEE, Sirene

Number of business set-ups (incl. self-managed micro-enterprises)

				sa-wda *
		Мау	June	July
	NA	2016	2016	2016
Total		47,107	46,331	45,771
Industry	BE	2,083	2,054	2,011
Of which Manufacturing	С	1,833	1,797	1,785
Construction	FZ	5,263	5,221	5,186
Wholesale and retail trade,				
Transport, Accommodation	GI	13,744	13,375	13,259
and Food and beverage	0	10,744	10,070	10,200
activities				
Of which Trade	G	8,247	7,997	7,807
Of which Transportation				
and storage	Н	3,050	3,166	2,863
Of which Accommodation				
and food service activities	1	2,634	2,494	2,490
Information and communication	JZ	2,386	2,317	2,267
Financial and insurance				
activities	ΚZ	1,320	1,345	1,293
Real estate activities	LZ	1,558	1,610	1,598
Business support activities	MN	10,682	10,539	10,380
Public administration and				
defence, education, human	QQ	5,841	5,753	5,624
health and social work	Ĵ	0,011	0,100	0, 0 2 1
activities				
Other services activities	RS	4,231	4,118	4,153

* Seasonally and working-day adjusted data

Source: INSEE (Sirene)

For more information:

Source and definitions

The business start-ups data are build from Sirene register information. The definition of creation adopted by INSEE is based on the concept defined by EUROSTAT, to harmonize and compare European data.

The appearance of a legal operating unit with no predecessor is considered to be a newly created enterprise by Eurostat. This concept of creation relies on new production resources. The business start-up statistics include applications for start-ups as micro-entrepreneurs, starting from the data relating to January 2009.

Raw data and sa-wda

The raw data are observed data. Raw data for a given month may undergo slight modifications during the processing of the following month(s) but become final on the third issue. To allow monthly comparisons, the number of business start-ups is seasonally (sa) and working-day adjusted (wda) with the X-12-ARIMA procedure from JDemetra+ software.

N.B.: The series of business start-ups excluding self-managed micro-entrepreneurs and micro-entrepreneurs are adjusted independently of each other, for each sector activity. The serie sa-wda "total" is the total of the series sa-wda by activity sectors on A10 or A21 of the Naf rév.2, 2008.

Additional data (historical data, methodology, associated web pages, etc.) are available on the web page of this publication: http://www.insee.fr/en/themes/info-rapide.asp?id=41

- Historical data are available on the BDM: see series <u>G998</u>, <u>G1233</u>
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Construction and real estate business set-ups (sa-wda *)



* Seasonally and working-day adjusted data Source: INSEE, Sirene

Fluctuation in the number of business set-ups (incl. self-managed micro-entrepreneurs)

In %

				In %
		July 16 /		g total
	NA	juin 16	% change**	
		sa-wda *	over 3 months	over 12 months
Total		-1.2	9.0	2.5
Industry	BE	-2.1	6.1	-5.2
Of which Manufacturing	С	-0.7	6.5	-5.8
Construction	FZ	-0.7	0.6	-6.8
Wholesale and retail trade,				
Transport, Accommodation and	GI	-0.9	13.6	6.4
Food and beverage activities				
Of which Trade	G	-2.4	0.1	-3.6
Of which Transportation and				
storage	Н	-9.6	92.8	68.6
Of which Accommodation				
and food service activities	1	-0.2	10.5	3.0
Information and communication	JZ	-2.1	12.6	2.3
Financial and insurance				
activities	ΚZ	-3.9	-0.2	2.8
Real estate activities	LZ	-0.7	11.9	15.2
Business support activities	MN	-1.5	12.9	5.9
Public administration and				
defence, education, human	OQ	-2.2	5.2	2.1
health and social work activities				
Other services activities	RS	0.9	2.7	-3.8
* Seasonally and working day adjusted data				

* Seasonally and working-day adjusted data

** Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier

Source: INSEE (Sirene)

Next issue: 13 September 2016 at 8:45am