

■ Services producer price indices – Fourth quarter 2015

In Q4 2015, producer prices of services sold to French businesses were virtually stable

• **SPPI, production sold to French businesses**

In the fourth quarter of 2015, producer prices of services sold to French businesses were almost unchanged for the second consecutive quarter (+0.1% as in the third quarter).

Price rise for almost all services

Prices for information and communication services recovered sharply in Q4 (+1.2% after -0.7%). As every year at this time, prices for radio and television broadcasting services rose strongly.

Prices for scientific and technical services grew (+0.6%), driven above all by the seasonal rise in media representation services (+9.1%) and by those for management consulting services (+1.7%).

Prices for real estate activities increased again (+0.4% following +0.3%), driven up by prices for renting and operating services and by management services of real estate on a fee or contract basis (+0.4% for both).

Prices for administrative and support services advanced slightly (+0.2%): the rise in prices for employment services (+0.8%) was partially offset by the fall in prices for renting and leasing services and by the seasonal fall in prices for travel sale and arrangement (-5.0%).

Decrease in prices for transportation and storage

Prices for transportation and storage services declined (-0.8% after -0.1%), mainly due to seasonal fall in air transport services. Prices for freight transport services by road (-0.3%) contributed also to the fall in prices for this sector.

• **SPPI, production sold to households in France**

Producer prices of services sold to households in France declined sharply in Q4 (-1.8% following +1.7%). In particular, prices for real estate activities slid (-1.3%). Prices for tourisme-related services decreased seasonally, especially those for accommodation and food services (-3.4%) and those for transportation and storage (-3.3%).

• **SPPI, production sold on foreign markets**

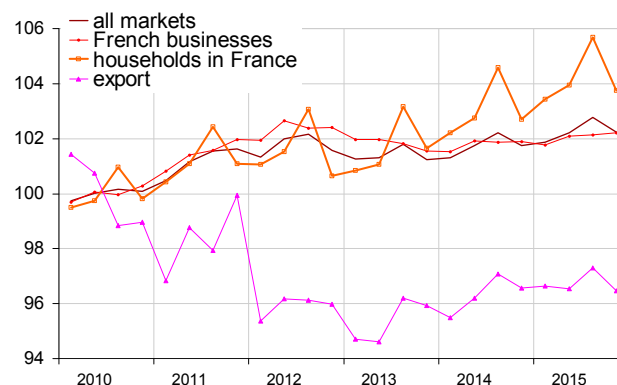
Producer prices of services sold on foreign markets fell back this quarter (-0.9% after +0.8%), especially prices for transportation and storage (-3.8%). On the contrary, prices for management consulting services strengthened (+1.9% following +0.1%) and those for IT services continued to rise (+0.7% after +2.1%).

• **SPPI (all markets)**

In the fourth quarter of 2015, on all markets, services producer prices dipped (-0.5% after +0.6%). Year over year, they rose by 0.4%.

Producer price indices for all services.

reference year: 2010



Source: INSEE

Services producer price indices, by sectors:

reference year: 2010

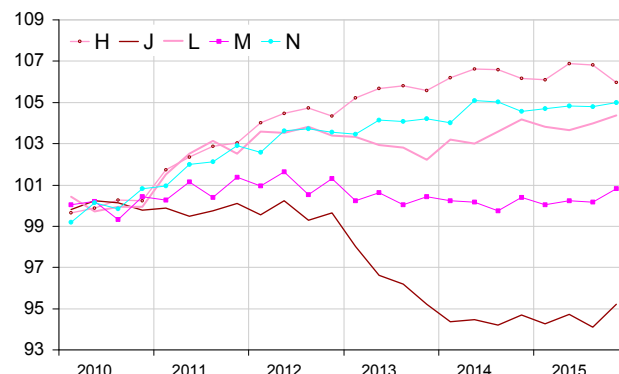
Sections and choices of levels in NAF rev.2	Weight	Indices 2015T04	Change in %	
			Q/Q- 1	Q/Q- 4
Prices of services sold to French businesses (BtoB)				
HN : all services	1000	102.2	0.1	0.3
H : transport. and storage	187	106.0	-0.8	-0.2
49.41 : freight trans. by road	65	104.5	-0.3	-1.0
J : information and comm.	222	95.2	1.2	0.6
62 : IT services	87	102.2	0.4	0.6
L : real estate activities	100	104.4	0.4	0.2
M : prof.. scient. and tech.	200	100.8	0.6	0.4
69 : legal and accounting	38	105.1	-0.2	0.3
70.2 : mgmt. consulting serv.	43	105.3	1.7	3.5
71.12 : engineering	64	98.1	0.1	-0.4
73.1 : advertising	26	95.8	3.4	-0.7
N : administ. and support	260	105.0	0.2	0.4
77 : renting & leasing serv.	83	99.3	-0.3	-0.9
78 : employment activities	50	107.9	0.8	0.2
81 : services to buildings and landscape activities	28	106.1	0.2	1.1
S95 : repair of computers and person. and household goods	9	105.3	0.7	-0.6
Prices of services sold to households in France (BtoC)				
HN : all services	1000	103.8	-1.8	1.0
H : transport. and storage	168	107.1	-3.3	0.5
I : accomodation and food	337	109.5	-3.4	1.4
J : information and comm.	186	89.9	0.1	2.2
L : real estate activities	177	105.6	-1.3	0.5
M : prof.. scient. and tech.	71	103.3	0.1	1.0
N : administ. and support	43	99.1	-0.4	-0.4
S95 : repair of computers and person. and household goods	18	109.4	0.5	0.3
Export prices of services (BtoE)				
HN : all services	1000	96.5	-0.9	-0.6
H : transport. and storage	473	91.3	-3.8	-6.2
49.41 : freight transp. by road	64	107.8	-0.1	0.1
51.21 : freight air transport	21	123.5	2.8	-6.8
53 : postal and courier serv.	13	122.9	0.0	7.7
JB : telecommunications	51	61.8	-0.2	10.1
62 : IT services	23	102.5	0.7	2.0
70.2 : mgmt. consulting serv.	48	98.0	1.9	0.8
71.12 : engin. & tech. consult.	66	104.1	0.0	0.2
77.40 : licensing services	146	110.9	0.3	6.3
Prices of services sold on all markets (BtoAll)				
HN : all services	1000	102.2	-0.5	0.4
H : transport. and storage	200	104.0	-1.8	-1.0
I : accomodation and food	98	109.5	-3.8	1.4
J : information and comm.	208	93.7	0.9	1.1
L : real estate activities	113	105.0	-0.5	0.4
M : prof.. scient. and tech.	167	101.2	0.6	0.5
N : administ. and support	204	105.1	0.2	0.7
S95 : repair of computers and person. and household goods	11	107.0	0.6	-0.2

s: statistical confidentiality

Source: INSEE

Producer price indices of services sold to French businesses

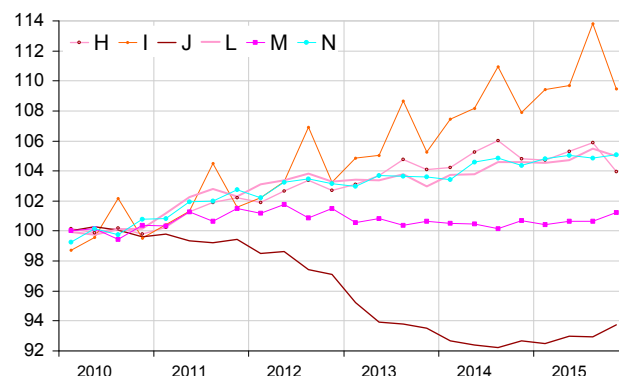
reference year: 2010



Source: INSEE

Services producer price indices, all markets

reference year: 2010



Source: INSEE

Measure of revision

in percentage point

Services producer price indices	2015T03 / 2015T02
- services sold to all markets	0.1
- services sold to French businesses	0.1 (1)
- services sold to consumers in France	-0.1
- export of services	0.8

(1) How to read it: the change in French business index between the second and the third quarter 2015 published at the end of November was -0.0%. It has been revised at +0.1%; that is to say a revision of +0.1 point.

For more information:

The services producer price indices measure the changes in transaction prices, excluding VAT, for services sold by French enterprises. They are calculated by markets and by products. The services producer price indices for the production sold to French businesses (« BtoB »), more exactly to legal entities established in France (including the general government sector, French affiliates of foreign groups, etc.), are regulated by the European regulation n 1165/98. The « STS package 2017 » project aims at developing services producer price indices for the production sold on all markets (« BtoAll »), on a large scope of the classification of activities (sections H, I, J, L, M and N), by including production sold to households in France (« BtoC »), and sold on foreign markets (« BtoE »). The prices for services sold to households in France are mainly derived from consumer price indices.

Regarding the SPPI for the production sold to French businesses, two notions are distinguished : producer prices by branch of activity at basic prices (including intra-group transactions, sometimes notion of « net production ») and selling prices by product at market prices to be used in contract escalation (excluding intra-group transactions, sometimes notion of « gross sales »).

The indices are calculated and published in reference 2010 and are Laspeyres chain-linked.

- Supplementary data (historical data, methodology, related web pages, etc.) can be found on the following page: <http://www.insee.fr/en/themes/info-rapide.asp?id=100>
- Historical data: [G1453](#), [G1459](#), [G1462](#), [G1450](#)
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