# Informations Rapides

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Turnover in the wholesale trade and business services - January 2016

## In January 2016, the turnover declined in the wholesale, in business support activities services and in real estate

Warning: From this release, the turnover index series are produced according to a new process that improves their quality. The series have been recalculated over the period 1999-2015. Further information concerning these changes is available on the Web page of this index.

In January 2016, the turnover decreased in the wholesale trade, except for motor vehicles and motorcycles (-0.3%), in business support activities (-0.4%), and in real estate activities (-1.4%). By contrast, It rose in information and communication (+0.5%) and in transportation and storage (+0.3%).

#### Wholesale trade and business services

Turnover indices, SA-WDA value, Base year 2010

125

120

115

110

105

100

-46 - H - J - L - M+N

95

2012

2013

2014

2015

2016

Source: INSEE

### Slight downturn in the wholesale trade, except of motor vehicles and motorcycles

In January 2016, the turnover of the wholesale trade, except of motor vehicles and motorcycles fell back modestly (-0.3% après +0.4%). It decreased in particular for wholesalers of on a fee or contract basis (-1.6%), of other specialised wholesale (-0.9%) and those of information and communication equipment (-1.4%). However it rose in wholesale of other machinery, equipment and supplies (+0.8%) and in the wholesale of agricultural raw materials and live animals (+1.4%).

The turnover of the *wholesale trade, except of motor vehicles and motorcycles* increased over the last three months (+0.3%) and over the year (+0.7%).

#### Further decline in real estate activities

The turnover of *real estate activities decreased again* (-1,4% after -3,0% in December). It rose over the last three months (+1.1%) and over the year (+7.1%).

#### Slight rise in transportation and storage

In January, the turnover of *transportation and storage* rebounded slightly ( $\pm 0.3\%$  after  $\pm 0.5\%$ ), driven by *land transport* ( $\pm 1.6\%$ ) and *air transport* ( $\pm 3.2\%$ ). By contrast, it declined particularly in *water transport* ( $\pm 5.3\%$ ).

The turnover of transportation and storage declined slightly over the last three months (-0.2%) but increased over the year (+1.3%).

### Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

		Change in %					
Nace classification	Weight	Jan./D	Dec./	q-o-q	у-о-у		
		ec.	Nov.	(1)	(2)		
46 Wholesale trade,							
except of motor							
vehicles and							
motorcycles	1000	-0.3	0.4	0.3	0.7		
H Transportation and							
storage	1000	0.3	-0.5	-0.2	1.3		
J Information and							
communication	1000	0.5	0.4	1.9	5.3		
L Real estate activities	1000	-1.4	-3.0	1.1	7.1		
M+N Business support							
activities	1000	-0.4	0.3	1.6	6.5		
M Professional, scientific							
and technical activities	585	0.1	0.7	1.9	8.0		
N Administrative and							
support service activities	415	-1.0	-0.2	1.3	4.6		

<sup>(1)</sup> Quarter-on-quarter: last three months / previous three months

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

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<sup>(2)</sup> Year-on-year: last three months / same three months of previous year

### Four-month-in-a-row growth in information and communication

The turnover in *information and communication* expanded again in January (+0.5% after +0.7% on average over the previous three months). The rise in January was driven up by the strong rebound of *programming and broadcasting activities* (+7.4% after -0,9%) and to a lesser extent by *publishing activities* (+2.3% after -2,0%). On the contrary, the turnover decreased in *telecommunications* (-0.5%) and in motion picture, video and television programme production (-1.8%). The turnover in *information and communication* increased sharply over the last three months (+1.9%) and year-on-year (+5.3%).

### **Downturn in business support activities**

In January, the turnover of business support activities dropped (-0.4%) after two months of increase (+0.3%) in December and +2.0% in November). The decline affected administrative and support service activities (-1.0%) especially office administrative, office support and other business support activities (-2.8%).

The turnover was virtually stable *in* professional, scientific and technical activities and accounting activities (+0.1%). It rose in *activities of head offices* (+1.1%) and in *other professional, scientific and technical activities* (+6.5%). On the contrary, it inched down in all other sub-sectors, in particular in *advertising and market research* (-3.9%).

The turnover in *business support activities* went up over the last three months (+1.6%) and over the year (+6.5%).

### Revisions: all series recalculated according to the new methodology

The revisions are more important than usual. They are due to the changes in the methodology (see warning). Thus, for the month of December 2015, the variation has been revised upwards by 0.7 points in transportation and storage, by 0.6 points in business support activities and by 0.3 points in the wholesale trade. except of motor vehicles. The variation has been lowered by 3;4 points in real estate activities and 0.7 points in information and communication.

### Variation of the turnover in the wholesale trade and business services

SA-WDA value. Base year 2010

	SA-WDA value, Base year 2010					
		lan		Change in %		
Nace Classification	Weight	Jan. 2016	Jan./ Dec.	Dec./ Nov.	q-o-q (1)	
46 Wholesale trade, except of motor					(-/	
vehicles and motorcycles	1000	107.3	-0.3	0.4	0.3	
461 Wholesale on a fee or contract						
basis	151	115.0	-1.6	-0.3	-0.6	
462 Wholesale of agricultural raw						
materials and live animals	55	116.7	1.4	-0.1	0.8	
463 Wholesale of food, beverages	170	111 0	0.2	10	0.2	
and tobacco 464 Wholesale of household goods	173 208	111.2 106.7	0.3 -0.1	-1.2 2.2	0.3 1.1	
465 Wholesale of information and	200	100.7	-0.1	2.2	1.1	
communication equipment	61	101.4	-1.4	0.5	2.1	
466 Wholesale of other machinery.						
equipment and supplies	126	112.6	0.8	-0.1	1.5	
467 Other specialised wholesale	198	91.1	-0.9	1.0	-1.7	
469 Non specialised wholesale trade	28	128.6	0.1	0.2	1.6	
H Transportation and storage	1000	113.4	0.3	-0.5	-0.2	
49 Land transport and transport via						
pipelines	410	116.3	1.6	-2.3	0.9	
50 Water transport	69	128.6	-5.3	0.9	-5.7	
51 Air transport	89	99.9	3.2	-0.9	-4.7	
52 Warehousing and support	200	440.0		٠.,		
activities for transportation	366	113.9	-0.2	1.1	0.7	
53 Postal and courier activities	66	94.9	-2.3	0.6	0.8	
J Information and communication	1000	115.0	0.5	0.4	1.9	
58 Publishing activities	153	106.7	2.3	-2.0	1.0	
59 Motion picture, video and	70	407.0	4.0	٥.	0.5	
television programme production	73	107.9	-1.8	0.5	-0.5	
60 Programming and broadcasting activities	60	115.7	7.4	-0.9	0.8	
61 Telecommunications	399	108.9	-0.5	2.1	2.5	
62 Computer programming,	399	100.9	-0.5	2.1	2.5	
consultancy and related activities	261	127.7	0.3	-0.4	2.5	
63 Information service activities	54	130.0	0.3	0.8	1.9	
L Real estate activities	1000	111.2	-1.4	-3.0	1.1	
681 Buying and selling of own real						
estate	82	119.7	4.2	-3.4	-4.4	
682 Renting and operating of own or						
leased real estate	734	109.9	-3.3	-2.3	2.1	
683 Real estate activities on a fee or						
contract basis	184	112.6	3.5	-5.5	0.0	
M+N Business support activities M Professional, scientific and	1000	123.0	-0.4	0.3	1.6	
technical activities	585	121.8	0.1	0.7	1.9	
69 Legal and accounting activities	90	116.5	-0.6	0.1	1.4	
70 Activities of head offices	241	127.7	1.1	0.8	2.9	
71 Architectural and engineering		. =		0.0		
activities	142	119.3	-0.5	1.5	1.7	
72 Scientific research and						
development	24	107.5	-2.7	2.7	-4.3	
73 Advertising and market research	63	106.0	-3.9	0.7	1.4	
74 Other professional, scientific and						
technical activities	19	157.4	6.5	-5.2	1.5	
75 Veterinary activities	6	126.6	-0.2	1.6	1.1	
N Administrative and support	445	404 -	4.0		4.0	
service activities	415	124.7	-1.0	-0.2	1.3	
77 Rental and leasing activities 78 Employment activities	120 74	118.3 127.1	-0.2	0.1 -6.5	-0.3 4.5	
78 Employment activities 79 Travel agency, tour operator	74 35	118.9	0.0 -0.2	-0.5 -2.0	4.5 -1.5	
80 Security and investigation activities	20	127.1	0.6	-2.0 -2.0	2.2	
81 Services to buildings and	20	121.1	0.0	_2.0	2.2	
landscape activities	48	121.4	-0.4	-1.3	1.9	
82 Office administrative, office	.5		J.,			
support and other business support						
activities	118	132.2	-2.8	4.7	1.3	
(1) Quarter-on-quarter: last three mo						

(1) Quarter-on-quarter: last three months / previous three months.

Source: INSEE

#### For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <a href="http://www.insee.fr/en/themes/info-rapide.asp?id=95">http://www.insee.fr/en/themes/info-rapide.asp?id=95</a>
- Historical data are available on BDM: <u>G1795</u>, <u>G1797</u>, <u>G1798</u>, <u>G1800</u>, <u>G1801</u>.
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