

Informations *Rapides*

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■ Turnover in industry and construction – January 2015

In January 2015, the turnover declined in the manufacturing industry (–0.9%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In January 2015, the turnover went down in the **manufacturing industry** (–0.9%) after a stability in December. Exports decreased sharply (–3.4%). In the **industry as a whole**, the turnover also fell (–0.7%).

Decrease over the last three months (–0.5%)

Over the last three months, the turnover went down in the **manufacturing industry** (–0.5% q-o-q) as well as in the **industry as a whole** (–0.7%).

The turnover dropped sharply in the *manufacture of coke and refined petroleum products* (–8.9%). It declined in *other manufacturing* (–0.3%), mainly in the *manufacture of chemicals and chemical products* (–1.3%) and the *manufacture of rubber and plastic products, and other non-metallic mineral products* (–0.5%). It decreased in the *manufacture of food products and beverages* (–0.5%). On the other hand, it grew in the *manufacture of transport equipment* (+1.8%), owed to the *manufacture of other transport equipment* (+2.6%). It levelled off in the *electrical and electronic equipment; machine equipment*.

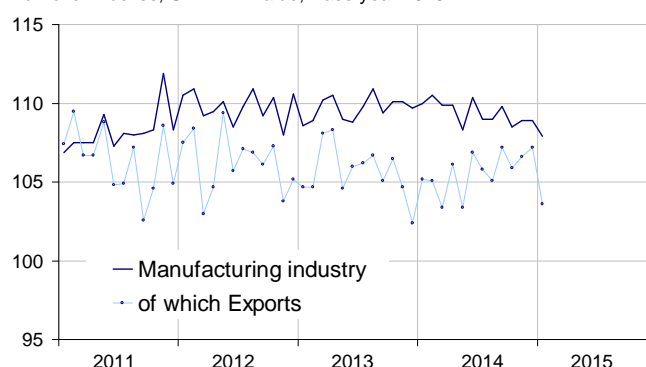
Sharper fall compared to last year (–1.2%)

The turnover in the **manufacturing industry** dipped over the last three months, compared to the same three months of last year (–1.2%).

Over this period, the turnover plunged dramatically in the *manufacture of coke and refined petroleum products* (–13.8%). It declined in *other manufacturing* (–0.7%) and in the *electrical and electronic equipment; machine equipment* (–1.2%). It fell slightly in the *manufacture of food products and beverages* (–0.2%). Conversely, it grew in the *manufacture of transport equipment* (+1.0%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA: A 10, (A 17)	Weight**	Change in %			
		Jan./ Dec.	Dec./ Nov.	q-o-q (1)	y-o-y (2)
BE: INDUSTRY	10000	–0.7	0.1	–0.7	–1.5
CZ: MANUFACTURING INDUSTRY	8373	–0.9	0.0	–0.5	–1.2
Of which Exports	2731	–3.4	0.6	–0.3	1.6
(C1): Manufacture of food products and beverages	1647	0.2	0.0	–0.5	–0.2
(C2): Manufacture of coke and refined petroleum products	478	–10.1	–7.3	–8.9	–13.8
(C3): Electrical and electronic equipment; machine equipment	1005	0.8	0.8	0.0	–1.2
(C4): Manufacture of transport equipment	1428	–1.9	0.0	1.8	1.0
(C5): Other manufacturing	3815	–0.3	0.7	–0.3	–0.7
DE: Mining and quarrying; energy; water supply; waste management	1627	–0.1	0.9	–1.4	–2.4
FZ: CONSTRUCTION	10000	2.5	–0.8	0.5	2.6

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

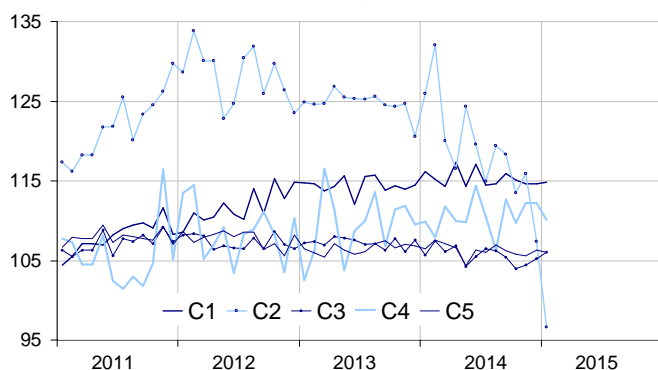
(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

New dramatic fall in coke and refined petroleum products (-10.1%)

In January, the turnover kept on tumbling in the *manufacture of coke and refined petroleum products* (-10.1%, after -7.3% in December).

Decline in transport equipment (-1.9%)

The turnover decreased in January in the *manufacture of transport equipment* (-1.9%, after 0.0% in December), due to a dramatic fall in exports (-14.6%). It plunged in the *manufacture of other transport equipment* (-5.7%) but it grew sharply in the *manufacture of motor vehicles, trailers and semi-trailers* (+3.9%).

Slight fall in other manufacturing (-0.3%)

In January, the turnover fell slightly in *other manufacturing* (-0.3%) after a rise in December (+0.7%). It declined mainly in the *manufacture of chemicals and chemical products* (-0.9%) and the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (-1.5%), but it grew in *other manufacturing; repair and installation of machinery and equipment* (+0.5%).

New growth in equipments (+0.8%)

The turnover in the *electrical and electronic equipment; machine equipment* improved in January (+0.8%) for the third month in a row. It rose in the *manufacture of machinery and equipment n.e.c.* (+1.9%) and the *manufacture of computer, electronic and optical products* (+1.2%). On the other hand, it dropped in the *manufacture of electrical equipment* (-1.4%).

Slight rise in food products and beverages (+0.2%)

In January, the turnover grew slightly in the *manufacture of food products and beverages* (+0.2%) after a stability in December.

• Revisions: -0.3 point in December in the manufacturing industry

In the *manufacturing industry*, the variation of the turnover in December is revised downwards, at 0.0% instead of +0.3% published previously. The variation in the *industry as a whole* is revised as well (+0.1% instead of +0.4%). These revisions are owed mainly to those of raw series.

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight*	Jan. 2015	Change in %		
			Jan./ Dec.	Dec./ Nov.	q-o-q (1)
BE: INDUSTRY	10000	108.0	-0.7	0.1	-0.7
CZ: MANUFACTURING	8373	107.9	-0.9	0.0	-0.5
of which Exports	2731	103.6	-3.4	0.6	-0.3
(C1): Man. of food products and beverages	1647	114.8	0.2	0.0	-0.5
of which Exports	284	120.3	-0.8	-1.1	-0.6
(C2): Man. of coke and refined petroleum products	478	96.6	-10.1	-7.3	-8.9
(C3): Electrical and electronic equipment; machine equipment	1005	106.0	0.8	0.8	0.0
of which Exports	483	104.2	2.4	0.3	-0.5
[CI] Man. of computer, electronic and optical products	269	101.0	1.2	-0.5	-0.1
[CJ] Man. of electrical equipment	302	98.9	-1.4	-0.2	-0.6
[CK] Man. of machinery and equipment n.e.c.	434	114.1	1.9	2.2	0.4
(C4): Man. of transport equipment	1428	110.1	-1.9	0.0	1.8
of which Exports	693	93.1	-14.6	4.1	3.9
[CL1] Man. of motor vehicles, trailers and semi-trailers	689	95.8	3.9	1.8	0.6
[CL2] Man. of other transport equipment	739	123.7	-5.7	-1.3	2.6
(C5): Other manufacturing	3815	106.0	-0.3	0.7	-0.3
of which Exports	1213	106.4	0.6	0.1	-0.5
[CB] Man. of textiles, wearing apparel, leather and related products	191	111.4	-0.4	0.4	1.6
[CC] Man. of wood and paper products; printing and reproduction of recorded media	427	101.4	-0.2	0.3	-0.7
[CE] Man. of chemicals and chemical products	706	105.9	-0.9	-0.5	-1.3
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	322	100.5	-1.5	4.0	0.1
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	620	101.7	-0.3	0.5	-0.5
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	900	106.5	-0.1	0.8	0.1
[CM] Other manufacturing; repair and installation of machinery and equipment	649	113.8	0.5	0.8	0.0
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1627	108.5	-0.1	0.9	-1.4
[BZ] Mining and quarrying	69	100.3	-0.6	2.0	-1.3
[DZ] Electricity, gas, steam and air-conditioning supply	1216	109.9	-0.5	1.8	-1.3
[EZ] Water supply; sewerage, waste management and remediation	342	105.0	1.4	-2.6	-1.7
FZ: CONSTRUCTION	10000	111.6	2.5	-0.8	0.5

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

Measure of variations' revisions

(in point %)

	Dec./ Nov.	Nov./ Oct.	Oct./ Sep.	Q4 2014/ Q3 2014	2014/ 2013
Industry (BE)	-0.27	0.00	0.01	-0.12	-0.03
raw serie	-0.37	0.00	0.00	-0.13	-0.03
SA-WDA coeff.	0.10	0.00	0.01	0.01	0.00
Manufacturing industry (CZ)	-0.28	0.00	0.01	-0.15	-0.01
raw serie	-0.37	0.00	0.00	-0.13	-0.03
SA-WDA coeff.	0.09	0.00	0.01	-0.02	0.02

Foot note: in the manufacturing industry, the SA-WDA evolution between November and December 2014 is revised by -0.28 point: -0.37 point is due to the raw serie's revision and +0.09 to the new calculation of the SA-WDA.

Source: INSEE

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/fr/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
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