

Informations Rapides

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■ Turnover in industry and construction – August 2015

In August 2015, the turnover went down again in the manufacturing industry (–0.5%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In August 2015, the turnover fell once more in the **manufacturing industry** (–0.5%, after –0.6% in July). However, exports rebounded (+1.4%, after –1.7%). In the **industry as a whole**, the turnover declined as well (–0.2%, after –0.6%).

Slight rise over the last three months (+0.2%)

Over the last three months, the turnover went up slightly in the **manufacturing industry** (+0.2% q-o-q) as well as in the **industry as a whole** (+0.3%).

The turnover grew substantially in the **manufacture of transport equipment** (+1.1%), buoyed by the improvement in the **manufacture of other transport equipment** (+1.8%), and in the **manufacture of food products and beverages** (+1.0%). It rose moderately in the **electrical and electronic equipment; machine equipment** (+0.3%). On the other hand, it fell sharply in the **manufacture of coke and refined petroleum products** (–2.8%). It decreased more slightly in **other manufacturing: repair and installation of new machinery and equipment** (–0.8%) and in the **manufacture of rubber, plastic and non-metallic mineral products** (–0.6%).

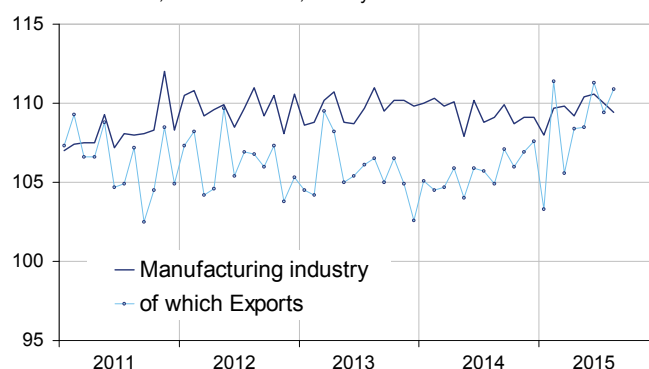
Increase compared to last year (+0.6%)

In the **manufacturing industry**, the turnover went up by +0.6% over the last three months, compared to the same three months of the previous year.

Over this period, the turnover soared in the **manufacture of transport equipment** (+9.5%). It also grew, albeit more moderately, in the **manufacture of food products and beverages** (+0.7%) and in the **electrical and electronic equipment; machine equipment** (+0.5%). Conversely, it plummeted in the **manufacture of coke and refined petroleum products** (–15.9%) and it dropped in **other manufacturing** (–0.6%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA: A 10, (A 17)	Weight**	Change in %			
		Aug./ July	July/ June	q-o-q (1)	y-o-y (2)
BE: INDUSTRY	10000	–0.2	–0.6	0.3	1.0
CZ: MANUFACTURING INDUSTRY	8373	–0.5	–0.6	0.2	0.6
Of which Exports	2731	1.4	–1.7	2.8	4.8
(C1): Manufacture of food products and beverages	1647	–0.7	1.2	1.0	0.7
(C2): Manufacture of coke and refined petroleum products	478	–3.9	–2.2	–2.8	–15.9
(C3): Electrical and electronic equipment; machine equipment	1005	–0.8	0.8	0.3	0.5
(C4): Manufacture of transport equipment	1428	0.2	–4.1	1.1	9.5
(C5): Other manufacturing	3815	–0.4	0.2	–0.3	–0.6
DE: Mining and quarrying; energy; water supply; waste management	1627	1.5	–1.4	1.0	3.5
FZ: CONSTRUCTION	10000	–0.2	–1.3	0.4	–1.3

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

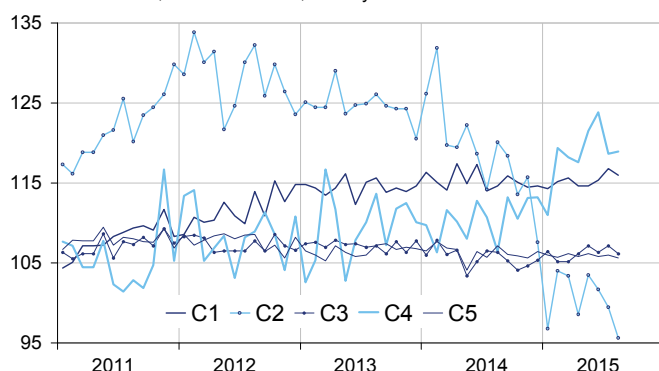
(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Further decline in coke and refined petroleum products (–3.9%)

In August, the turnover dropped for the third month in a row in the *manufacture of coke and refined petroleum products* (–3.9%, after –2.2% in July and –1.7% in June) due to a fall in producer prices.

Slight decrease in other manufacturing (–0.4%)

The turnover went down moderately in August in *other manufacturing* (–0.4%), after a slight rise in July (+0.2%). It fell mainly in the *manufacture of chemicals and chemical products* (–1.7%), the *manufacture of rubber and plastics products* (–1.4%) and *other manufacturing: repair and installation* (–1.1%). On the contrary, it grew in the *manufacture of basic metals and fabricated metal products* (+1.2%), and the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (+2.6%).

Downturn in food products and beverages (–0.7%)

The turnover fell back in August in the *manufacture of food products and beverages* (–0.7%) after an increase for two months in a row (+1.2% in July and +0.7% in June).

Fall in equipments (–0.8%)

The turnover declined in August in the *electrical and electronic equipment; machine equipment* (–0.8%) after a rise in July (+0.8%). It went down in the *manufacture of machinery and equipment n.e.c.* (–1.6%) and the *manufacture of computer, electronic and optical products* (–0.8%). Conversely, it picked up in the *manufacture of electrical equipments* (+0.3%, after –1.4% in July).

Slight rebound in transport equipment (+0.2%)

The turnover in the *manufacture of transport equipment* rebounded slightly in August (+0.2%, after –4.1% in July). It recovered considerably in the *manufacture of motor vehicles, trailers and semi-trailers* (+4.0%, after –8.5%), but it declined once more in the *manufacture of other transport equipment* (–2.2%, after –1.3%).

Revisions

In the *manufacturing industry*, the variation of the turnover in July 2015 is revised downwards by 0.2 points: it stands at –0.6%, instead of –0.4% published previously. In the *industry as a whole*, the variation in July 2015 is revised by –0.1 points.

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight*	Aug. 2015	Change in %		
			Aug./ July	July/ June	q-o-q (1)
BE: INDUSTRY	10000	110.0	–0.2	–0.6	0.3
CZ: MANUFACTURING INDUSTRY	8373	109.4	–0.5	–0.6	0.2
of which Exports	2731	110.9	1.4	–1.7	2.8
(C1): Man. of food products and beverages	1647	116.0	–0.7	1.2	1.0
of which Exports	284	124.8	–0.4	0.9	2.8
(C2): Man. of coke and refined petroleum products	478	95.6	–3.9	–2.2	–2.8
(C3): Electrical and electronic equipment; machine equipment	1005	106.2	–0.8	0.8	0.3
of which Exports	483	105.9	–0.5	0.9	0.0
[CI] Man. of computer, electronic and optical products	269	103.9	–0.8	0.9	1.4
[CJ] Man. of electrical equipment	302	100.0	0.3	–1.4	–0.9
[CK] Man. of machinery and equipment n.e.c.	434	111.9	–1.6	2.0	0.5
(C4): Man. of transport equipment	1428	118.9	0.2	–4.1	1.1
of which Exports	693	115.2	9.8	11.0	9.6
[CL1] Man. of motor vehicles, trailers and semi-trailers	689	95.6	4.0	–8.5	0.1
[CL2] Man. of other transport equipment	739	141.0	–2.2	–1.3	1.8
(C5): Other manufacturing	3815	105.6	–0.4	0.2	–0.3
of which Exports	1213	108.9	–1.3	2.0	1.6
[CB] Man. of textiles, wearing apparel, leather and related products	191	108.2	–2.0	0.3	0.2
[CC] Man. of wood and paper products; printing and reproduction of recorded media	427	101.3	0.4	0.2	–0.1
[CE] Man. of chemicals and chemical products	706	106.2	–1.7	1.7	0.3
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	322	104.4	2.6	1.0	0.1
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	620	100.4	–1.4	1.0	–0.6
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	900	105.5	1.2	–1.4	–0.3
[CM] Other manufacturing; repair and installation of machinery and equipment	649	113.0	–1.1	–0.3	–0.8
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1627	113.0	1.5	–1.4	1.0
[BZ] Mining and quarrying	69	97.1	1.5	–0.8	–1.1
[DZ] Electricity, gas, steam and air-conditioning supply	1216	116.9	1.9	–1.5	1.8
[EZ] Water supply; sewerage, waste management and remediation	342	102.7	0.0	–0.9	–1.2
FZ: CONSTRUCTION	10000	101.8	–0.2	–1.3	0.4

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

Measure of variations' revisions

(in point %)

	July/ June	June/ May	May/ Apr.	Q2 2015/ Q1 2015	2014/ 2013
Industry (BE)	–0.09	–0.09	0.09	–0.06	–0.01
raw serie	–0.17	0.00	0.00	0.00	0.00
SA-WDA coeff.	0.08	–0.09	0.09	–0.06	–0.01
Manufacturing industry (CZ)	–0.19	0.00	–0.09	–0.03	0.01
raw serie	–0.17	0.00	0.00	0.00	0.00
SA-WDA coeff.	–0.02	0.00	–0.09	–0.03	0.01

Foot note: in the manufacturing industry, the SA-WDA evolution between June and July 2015 is revised by –0.19 point: –0.17 point is due to the raw serie's revision and –0.02 point to the new calculation of the SA-WDA.

Source: INSEE

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/en/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
- Press contact: bureau-de-presse@insee.fr
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Next issue: November 27th, 2015