

# Informations Rapides

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## ■ Turnover in industry and construction – May 2015

### In May 2015, the turnover went up in the manufacturing industry (+1.2%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In May 2015, the turnover increased in the **manufacturing industry** (+1.2%), after a decrease in April (–0.5%). Exports grew slightly (+0.2%, after +2.5%). In the **industry as a whole**, the turnover rebounded as well (+1.2%, after –0.7%).

#### Rise over the last three months (+0.7%)...

Over the last three months, the turnover went up in the **manufacturing industry** (+0.7% q-o-q) as well as in the **industry as a whole** (+0.9%).

The turnover grew sharply in the **manufacture of transport equipment** (+4.0%), mainly in the **manufacture of other transport equipment** (+5.7%). It also increased, more slightly, in the **electrical and electronic equipment; machine equipment** (+0.5%). On the other hand, it declined in the **manufacture of coke and refined petroleum products** (–0.6%). It levelled off in **other manufacturing** (+0.1%), with a rise in **other manufacturing: repair and installation of machinery and equipment** (+1.1%) but a fall in the **manufacture of basic metals and fabricated metal products** (–0.8%). It stabilized too in the **manufacture of food products and beverages** (+0.1%).

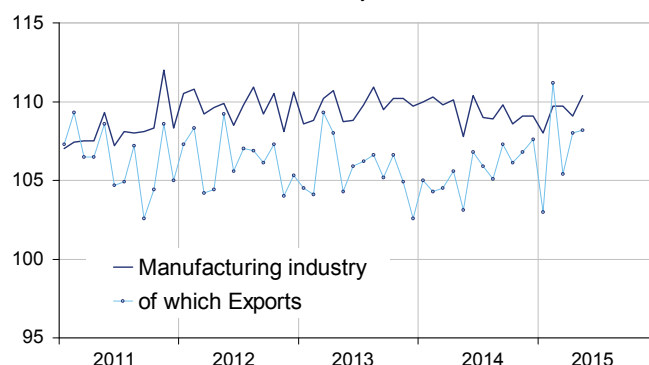
#### ...and compared to last year (+0.5%)

The turnover went up over the last three months, compared to the same months of previous year in the **manufacturing industry** (+0.5% y-o-y) and even more in the **industry as a whole** (+1.0%).

Over this period, the turnover took off in the **manufacture of transport equipment** (+8.5%). It also climbed in the **electrical and electronic equipment; machine equipment** (+0.7%). Conversely, it crashed in the **manufacture of coke and refined petroleum products** (–15.4%). It went down in the **manufacture of food products and beverages** (–0.6%). It flattened out in **other manufacturing** (+0.1%).

#### Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

#### Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

| NA: A 10, (A 17)                                                 | Weight**     | Change in %  |               |              |              |
|------------------------------------------------------------------|--------------|--------------|---------------|--------------|--------------|
|                                                                  |              | May/<br>Apr. | Apr./<br>Mar. | q-o-q<br>(1) | y-o-y<br>(2) |
| <b>BE: INDUSTRY</b>                                              | <b>10000</b> | <b>1.2</b>   | <b>–0.7</b>   | <b>0.9</b>   | <b>1.0</b>   |
| <b>CZ: MANUFACTURING INDUSTRY</b>                                | <b>8373</b>  | <b>1.2</b>   | <b>–0.5</b>   | <b>0.7</b>   | <b>0.5</b>   |
| Of which Exports                                                 | 2731         | 0.2          | 2.5           | –0.1         | 2.7          |
| (C1): Manufacture of food products and beverages                 | 1647         | –0.2         | –0.8          | 0.1          | –0.6         |
| (C2): Manufacture of coke and refined petroleum products         | 478          | 5.6          | –4.9          | –0.6         | –15.4        |
| (C3): Electrical and electronic equipment; machine equipment     | 1005         | 0.8          | 1.0           | 0.5          | 0.7          |
| (C4): Manufacture of transport equipment                         | 1428         | 3.8          | –0.5          | 4.0          | 8.5          |
| (C5): Other manufacturing                                        | 3815         | 0.4          | –0.3          | 0.1          | 0.1          |
| DE: Mining and quarrying; energy; water supply; waste management | 1627         | 1.5          | –1.7          | 1.8          | 3.7          |
| <b>FZ: CONSTRUCTION</b>                                          | <b>10000</b> | <b>0.8</b>   | <b>0.2</b>    | <b>–1.5</b>  | <b>–3.2</b>  |

\*\* 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

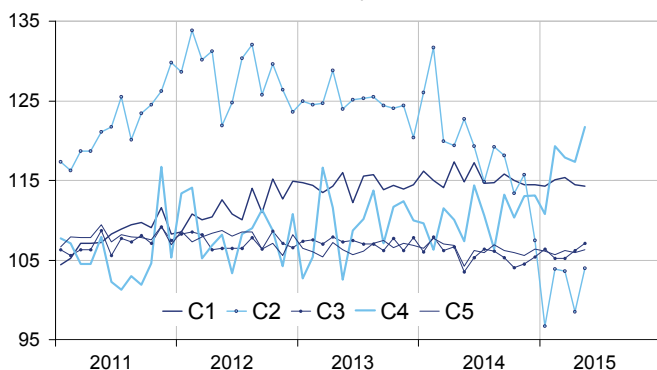
(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

## Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

### Sharp rebound in transport equipment (+3.8%)

The turnover in the *manufacture of transport equipment* recovered sharply in May (+3.8%), after a fall for two months in a row. It climbed substantially in the *manufacture of other transport equipment* (+4.9%) and patently in the *manufacture of motor vehicles, trailers and semi-trailers* (+2.0%). Exports grew once more (+0.6%), but much less than the previous month (+14.6%).

### Considerable rebound in coke and refined petroleum products (+5.6%)

In May, the turnover bounced back considerably in the *manufacture of coke and refined petroleum products* (+5.6%) after a decrease for two months in a row.

### Growth in other manufacturing (+0.4%)

In May, the turnover increased in *other manufacturing* (+0.4%), after a slight fall in April (−0.3%). It grew mainly in *other manufacturing: repair and installation of machinery and equipment* (+1.0%) and in the *manufacture of rubber and plastic products, and other non-metallic mineral products* (+0.7%). Conversely, it declined in the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (−1.2%).

### New rise in equipments (+0.8%)

The turnover dipped again in May in the *electrical and electronic equipment; machine equipment* (+0.8%, after +1.0% in April). It went up in the *manufacture of electrical equipment* (+1.6%), in the *manufacture of computer, electronic and optical products* (+1.0%) and in the *manufacture of machinery and equipment n.e.c.* (+0.3%).

### Slight fall in food products and beverages (−0.2%)

The turnover in the *manufacture of food products and beverages* dropped slightly in May (−0.2%), after a more significant decline in April (−0.8%).

#### • The fall in April 2015 is confirmed

In the *manufacturing industry*, the decrease of the turnover in April 2015 is confirmed at −0.5%. The decline is confirmed as well in the *industry* as a whole (−0.7%).

## Indexes of turnover in industry and construction

SA-WDA, based year 2010

| Industries:                                                                             | Weight*      | May 2015     | Change in % |             |             |
|-----------------------------------------------------------------------------------------|--------------|--------------|-------------|-------------|-------------|
|                                                                                         |              |              | May/ Apr.   | Apr./ Mar.  | q-o-q (1)   |
| <b>BE: INDUSTRY</b>                                                                     | <b>10000</b> | <b>110.6</b> | <b>1.2</b>  | <b>−0.7</b> | <b>0.9</b>  |
| <b>CZ: MANUFACTURING INDUSTRY</b>                                                       | <b>8373</b>  | <b>110.4</b> | <b>1.2</b>  | <b>−0.5</b> | <b>0.7</b>  |
| of which Exports                                                                        | 2731         | 108.2        | 0.2         | 2.5         | −0.1        |
| <b>(C1): Man. of food products and beverages</b>                                        | <b>1647</b>  | <b>114.3</b> | <b>−0.2</b> | <b>−0.8</b> | <b>0.1</b>  |
| of which Exports                                                                        | 284          | 119.5        | −0.1        | −2.6        | 0.3         |
| <b>(C2): Man. of coke and refined petroleum products</b>                                | <b>478</b>   | <b>104.0</b> | <b>5.6</b>  | <b>−4.9</b> | <b>−0.6</b> |
| <b>(C3): Electrical and electronic equipment; machine equipment</b>                     | <b>1005</b>  | <b>107.1</b> | <b>0.8</b>  | <b>1.0</b>  | <b>0.5</b>  |
| of which Exports                                                                        | 483          | 105.5        | 0.2         | −1.5        | 2.5         |
| [CI] Man. of computer, electronic and optical products                                  | 269          | 104.9        | 1.0         | 4.4         | 2.2         |
| [CJ] Man. of electrical equipment                                                       | 302          | 101.6        | 1.6         | −2.4        | 0.9         |
| [CK] Man. of machinery and equipment n.e.c.                                             | 434          | 112.4        | 0.3         | 1.4         | −0.6        |
| <b>(C4): Man. of transport equipment</b>                                                | <b>1428</b>  | <b>121.7</b> | <b>3.8</b>  | <b>−0.5</b> | <b>4.0</b>  |
| of which Exports                                                                        | 693          | 106.4        | 0.6         | 14.6        | −5.5        |
| [CL1] Man. of motor vehicles, trailers and semi-trailers                                | 689          | 96.8         | 2.0         | −1.2        | 1.5         |
| [CL2] Man. of other transport equipment                                                 | 739          | 145.4        | 4.9         | −0.1        | 5.7         |
| <b>(C5): Other manufacturing</b>                                                        | <b>3815</b>  | <b>106.3</b> | <b>0.4</b>  | <b>−0.3</b> | <b>0.1</b>  |
| of which Exports                                                                        | 1213         | 107.5        | −0.1        | 0.4         | 0.9         |
| [CB] Man. of textiles, wearing apparel, leather and related products                    | 191          | 109.8        | 0.5         | 0.5         | −0.7        |
| [CC] Man. of wood and paper products; printing and reproduction of recorded media       | 427          | 100.9        | −0.1        | −0.2        | −0.3        |
| [CE] Man. of chemicals and chemical products                                            | 706          | 106.6        | 0.6         | −0.5        | 0.1         |
| [CF] Man. of basic pharmaceutical products and pharmaceutical preparations              | 322          | 101.2        | −1.2        | −0.4        | 0.3         |
| [CG] Man. of rubber and plastics products, and other non-metallic mineral products      | 620          | 102.0        | 0.7         | −0.5        | 0.3         |
| [CH] Man. of basic metals and fabricated metal products, except machinery and equipment | 900          | 105.6        | 0.3         | −0.4        | −0.8        |
| [CM] Other manufacturing; repair and installation of machinery and equipment            | 649          | 116.0        | 1.0         | −0.1        | 1.1         |
| <b>DE: Mining and quarrying; energy, water supply, sewerage, waste management</b>       | <b>1627</b>  | <b>111.7</b> | <b>1.5</b>  | <b>−1.7</b> | <b>1.8</b>  |
| [BZ] Mining and quarrying                                                               | 69           | 99.3         | 2.4         | 0.3         | −0.6        |
| [DZ] Electricity, gas, steam and air-conditioning supply                                | 1216         | 114.1        | 1.2         | −1.7        | 2.1         |
| [EZ] Water supply; sewerage, waste management and remediation                           | 342          | 105.6        | 1.8         | −1.5        | 1.3         |
| <b>FZ: CONSTRUCTION</b>                                                                 | <b>10000</b> | <b>102.5</b> | <b>0.8</b>  | <b>0.2</b>  | <b>−1.5</b> |

\*\* 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

## Measure of variations' revisions

(in point %)

|                                    | Apr./ Mar.  | Mar./ Feb.  | Feb./ Jan.   | Q1 2015/ Q4 2014 | 2014/ 2013   |
|------------------------------------|-------------|-------------|--------------|------------------|--------------|
| <b>Industry (BE)</b>               | <b>0.00</b> | <b>0.09</b> | <b>0.00</b>  | <b>0.09</b>      | <b>0.00</b>  |
| raw serie                          | 0.00        | 0.00        | 0.00         | 0.00             | 0.00         |
| SA-WDA coeff.                      | 0.00        | 0.09        | 0.00         | 0.09             | 0.00         |
| <b>Manufacturing industry (CZ)</b> | <b>0.00</b> | <b>0.09</b> | <b>−0.10</b> | <b>0.15</b>      | <b>−0.01</b> |
| raw serie                          | 0.09        | 0.00        | 0.00         | 0.00             | 0.00         |
| SA-WDA coeff.                      | −0.09       | 0.09        | −0.10        | 0.15             | −0.01        |

Footnote: in the manufacturing industry, the SA-WDA evolution is not revised; the raw serie revision (+0.09 point) is balanced by the new calculation of the SA-WDA (−0.09 point).

Source: INSEE

## For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/fr/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
- Press contact: [bureau-de-presse@insee.fr](mailto:bureau-de-presse@insee.fr)
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