Informations Rapides

29 août 2014 - n° 200



Turnover in industry and construction – June 2014

In June 2014, the turnover in manufacturing industry climbed compared to May (+1.9%)

Every index in this issue is in value, seasonally and working day adjusted.

The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In June 2014, the turnover rose sharply in the *manufacturing industry* (+1.9%) after a significant decrease in May (-1.4%). Exports rebounded as well (+3.3%).

The turnover went up in the *industry* as a whole (+1.6%).

Slight decrease over the last three months (-0.4%)...

Over the quarter (q-o-q), the turnover went down slightly in the *manufacturing industry* (-0.4%) and in the *industry* as a whole (-0.5%).

The turnover declined in other manufacturing (-1.2%), mainly in the manufacture of rubber and plastic products, and other non-metallic mineral products (-2.3%) and in the manufacture of basic metals and fabricated metal products (-1.4%). It plunged in the manufacture of coke and refined petroleum products (-4.1%) and it fell in the electrical and electronic equipment; machine equipment (-1.0%). On the contrary, it rose in the manufacture of transport equipment (+2.0%) owed to a considerable upsurge in the manufacture of other transport equipment (+4.1%), and in the manufacture of food products and beverages (+1.0%).

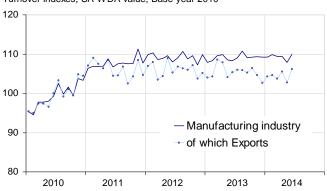
...and a very slight rise over the last year (+0.2%)

Year-on-year, the turnover grew very slightly in the manufacturing industry (+0.2%).

Over this period, the turnover improved in the manufacture of transport equipment (+3.7%) and in the manufacture of food products and beverages (+2.0%). Conversely, it dropped in the manufacture of coke and refined petroleum products (-4.5%), in other manufacturing (-0.6%) and in the electrical and electronic equipment; machine equipment (-2.2%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

		Change in %				
		June/	May/	q-o-q	у-о-у	
NA : A 10, (A 17)	Weight**	May	Apr.	(1)	(2)	
BE: INDUSTRY	10000	1.6	-1.1	-0.5	-0.5	
CZ: MANUFACTURING	8373	1.9	-1.4	-0.4	0.2	
Of which Exports	2731	3.3	-2.7	0.6	-0.9	
(C1): Manufacture of food						
products and beverages	1647	2.5	-2.4	1.0	2.0	
(C2): Manufacture of coke						
and refined petroleum						
products	478	-2.9	6.6	-4.1	-4.5	
(C3): Electrical and						
electronic equipment;						
machine equipment	1005	1.3	-2.6	-1.0	-2.2	
(C4): Manufacture of						
transport equipment	1428	4.1	0.2	2.0	3.7	
(C5): Other manufacturing	3815	1.7	-2.0	-1.2	-0.6	
DE: Mining and quarrying;			•			
energy; water supply;						
waste management	1627	-0.4	0.2	-1.3	-4.0	
FZ: CONSTRUCTION	10000	2.1	-0.2	1.9	1.9	
** 10000 D F and F	•			•		

^{** 10000=}B...E and F

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

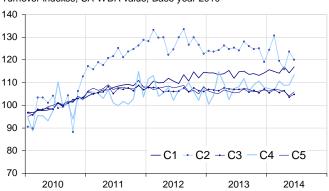
Institut national de la statistique et des études économiques Direction générale 18 bd A. Pinard 75675 Paris Cedex 14 Directeur de la publication : Jean-Luc Tavernier

⁽¹⁾ Quarter-on-quarter: last three months / previous three months

⁽²⁾ Year-on-year: last three months / same three months of the previous year

Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

In June 2014, the turnover grew substantially in other manufacturing (+1.7%)

In June, the turnover went up significantly in other manufacturing (+1.7%), after a three-month-in-a-row fall. It rose in all sectors, mainly in the manufacture of rubber and plastics products, and other non-mineral products (+3.4%), in the manufacture of basic metals and fabricated metal products (+1.9%) and in the manufacture of chemicals and chemical products (+2.1%).

Dramatic rise in transport equipment (+4.1%)

In June, the turnover soared in the *manufacture of transport equipment* (+4.1%) after a slight rise in May (+0.2%). It grew considerably in the *manufacture of other transport equipment* (+5.1%) and significantly in the *manufacture of motor vehicles, trailers and semi-trailers* (+2.8%). Exports recovered dramatically (+7.7%).

Rebound in food products and beverages (+2.5%)...

In June, the turnover bounced back in the *manufacture of food products and beverages* (+2.5%), after a significant fall in May (-2.4%).

...and in equipments (+1.3%)

The turnover went up substantially in June in the *electrical* and *electronic equipment; machine equipment* (+1.3%) after a sharp decrease in May (–2.6%). It grew significantly in the *manufacture of machinery and equipment n.e.c.* (+2.3%), and moderately in the *manufacture of electrical equipment* (+0.5%) and in the *manufacture of computer*, *electronic and optical products* (+0.3%).

Fall in coke and refined petroleum products (-2.9%)

The turnover dropped in the *manufacture of coke and refined petroleum products* (-2.9%) after a considerable growth in May (+6.6%).

No revision in the manufacturing industry

In the *manufacturing industry*, the change of the turnover in May is confirmed at -1.4%. However, some revisions concern the *manufacture of other transport equipment* and the *manufacture of coke and refined petroleum products*.

Indexes of turnover in industry and construction

SA-WDA value, based year 2010

	SA-WDA value, based year 2010 Change in %				
		luna			
Industrias.	Moinh#	June	June/	May/	q-o-q
Industries:	Weight*	2014	May	Apr.	(1)
BE: INDUSTRY	10000	109.4	1.6	-1.1	-0.5
CZ: MANUFACTURING	8373	110.0	1.9	-1.4	-0.4
of which Exports	2731	106.2	3.3	-2.7	0.6
(C1): Man. of food products and	4647	447.0	2.5	2.4	4.0
beverages	1 647 284	117.0	2.5	-2.4	1.0
of which Exports (C2): Man. of coke and refined	204	120.0	3.0	-6.2	-0.4
petroleum products	478	120.0	-2.9	6.6	-4.1
(C3): Electrical and electronic	476	120.0	-2.5	0.0	-4.1
equipment; machine					
equipment	1005	104.9	1.3	-2.6	-1.0
of which Exports	483	103.5	2.6	-3.5	-0.8
[CI] Man. of computer, electronic	.00		2.0	0.0	0.0
and optical products	269	97.6	0.3	-5.1	0.5
[CJ] Man. of electrical equipment	302	98.3	0.5	-3.3	-3.4
[CK] Man. of machinery and				-	
equipment n.e.c.	434	114.0	2.3	-1.1	-0.3
(C4): Man. of transport					
equipment	1428	113.5	4.1	0.2	2.0
of which Exports	693	102.6	7.7	-1.4	6.5
[CL1] Man. of motor vehicles,					
trailers and semi-trailers	689	92.6	2.8	-1.9	-0.9
[CL2] Man. of other transport					
equipment	739	133.0	5.1	1.7	4.1
(C5): Other manufacturing	3815	105.9	1.7	-2.0	-1.2
of which Exports	1213	105.6	1.9	-2.4	-1.6
[CB] Man. of textiles, wearing					
apparel, leather and related	404	440.0	4.0	4.0	
products	191	110.6	1.3	-1.3	0.1
[CC] Man. of wood and paper					
products; printing and	407	104.4	4 4	4.4	4.0
reproduction of recorded media	427	101.1	1.1	-1.4	-1.3
[CE] Man. of chemicals and chemical products	706	107.0	2.1	-1.8	-1.1
[CF] Man. of basic pharmaceutical	700	107.0	2.1	-1.0	-1.1
products and pharmaceutical					
products and pharmaceutical preparations	322	99.2	0.9	-2.6	0.7
[CG] Man. of rubber and plastics	322	33.2	0.9	-2.0	0.7
products, and other non-metallic					
mineral products	620	104.4	3.4	-3.7	-2.3
[CH] Man. of basic metals and	320	101.4	5.∓	5.7	2.0
fabricated metal products, except					
machinery and equipment	900	105.4	1.9	-1.9	-1.4
[CM] Other manufacturing; repair					
and installation of machinery and					
equipment	649	112.0	0.8	-1.3	-1.3
DE: Mining and quarrying;	3.0		3.0		
energy, water supply,					
sewerage, waste management	1627	106.2	-0.4	0.2	-1.3
[BZ] Mining and quarrying	69	105.7	1.5	-2.9	-1.9
[DZ] Electricity, gas, steam and					
air-conditioning supply	1216	106.3	-1.3	0.6	-1.9
[EZ] Water supply; sewerage,	,				
waste management and					
remediation	342	105.8	2.8	-0.6	0.9
FZ: CONSTRUCTION	10000	109.6	2.1	-0.2	1.9
** 10000=BE and F					

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months Source: INSEE

Measure of variations' revisions

(in point %)

	May/ Apr.	Apr./ Mar.	Mar./ Feb.	Q1 2014/ Q4 2013	2013/ 2012
Industry (BE)	0.00	0.09	0.00	0.03	0.02
raw serie	0.09	0.00	0.00	0.00	0.00
SA-WDA coeff.	-0.09	0.09	0.00	0.03	0.02
Manufacturing industry (CZ)	0.00	0.18	0.00	0.09	0.03
raw serie	0.17	-0.09	0.00	0.00	0.00
SA-WDA coeff.	-0.17	0.27	0.00	0.09	0.03

Foot note: in the manufacturing industry, the SA-WDA evolution between April and May 2014 is not revised, the raw serie's revision (+0.17%) is balanced by the new calculation of the SA-WDA (-0.17%).

Source: INSEF

For further information:

- Complementary data (long series) and metadata (methodology. linked internet pages...) are available on the HTML page of this index: http://www.insee.fr/fr/themes/info-rapide.asp?id=53
- Historical data are available on the BDM: <u>G1444</u>, <u>G1445</u>, <u>G1446</u>, <u>G1447</u>, <u>G1448</u> and <u>G1529</u>
- Press contact: <u>bureau-de-presse@insee.fr</u>
- Follow us on Twitter @InseeFr_News

Next issue: September 30th, 2014