

■ Services producer price indices – Second quarter 2015

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• SPPI, production sold to French businesses

In the second quarter of 2015, producer prices of services sold to French businesses rallied (+0.4% following -0.2%).

Rise in prices for transportation and storage, information and communication, and administrative and support services

Prices for transportation and storage services moved up in the second quarter (+0.6%). Prices for sea and coastal water freight transport services rallied (+3.4%) following a significant decline in the previous quarter (-10.7%). Prices for freight road transport services also rebounded (+1.0% following -1.2%), driven by higher diesel oil prices. Conversely, prices for freight air transport services dropped (-0.4%) following two consecutive quarters of rise (+1.0% and then +1.6%). Prices for information and communication services advanced (+0.4%). The seasonal rise in prices for advertising spaces affected prices for media representation services (+4.1% following -4.3%) and radio broadcasting services (+4.7% following -9.1%). Prices for IT services increased slightly (+0.3% following -0.2%).

Prices for administrative and support services rallied (+0.3% after -0.3%). Prices for employment activities rose slightly (+0.2%). Conversely, prices for rental and leasing services dipped slightly (-0.3% following -0.2%).

Near stability in prices for professional, scientific and technical services and real estate activities

Prices for professional, scientific and technical services were virtually unchanged (+0.1%), notably for legal and accounting services (-0.1%) and management consulting services (-0.1%). Prices for engineering services picked up slightly (+0.2 following -0.9%). Advertising prices rose significantly (+1.4%). Prices for real estate activities remained stable (+0.1%).

• SPPI, production sold to households in France

Producer price of services sold to households in France advanced at the same rate as in the last quarter (+0.6%). In particular, services related to tourism (most notably travel agency and passenger air transport services) rose anew.

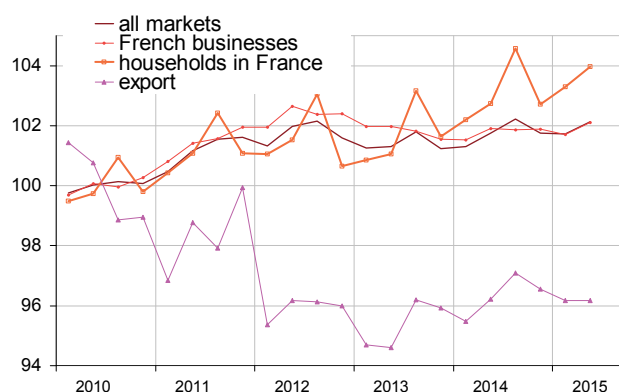
• SPPI, production sold on foreign markets

Producer prices of services sold on foreign markets were stable in the second quarter (0.0% following -0.4%). Prices for transportation and storage services continued to fall (-0.6% following -2.8%). This was mainly due to the significant decline in prices for freight air transport services (-4.1% after -0.7%) and sea and coastal water freight transport services. Prices for licensing services rose anew, but more moderately than in the previous quarter (+1.2% following +5.9%).

• SPPI (all markets)

On all markets, services producer prices advanced by 0.4% in Q2 2015 after having been stable in the previous quarter. Year-on-year they increased by 0.4%.

Producer price indices for all services



Source: INSEE

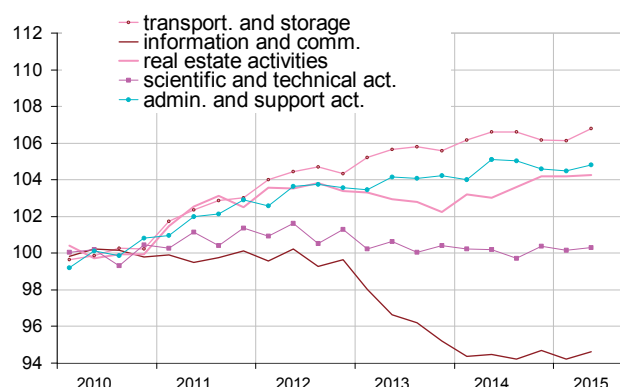
Services producer price indices, by sectors:

base and reference year: 2010

Sections and choices of levels in NAF rev.2	Weight	Indices	Change in %	
		2015Q02	Q/Q-1	Q/Q-4
Prices of services sold to French businesses (BtoB)				
HN : all services	1000	102.1	0.4	0.2
H : transport. and storage	187	106.8	0.6	0.2
49.41 : freight trans. by road	65	105.3	1.0	-0.7
J : information and comm.	222	94.6	0.4	0.2
62 : IT services	87	101.5	0.3	0.2
L : real estate activities	100	104.3	0.1	1.2
M : prof., scient. and tech.	200	100.3	0.1	0.1
69 : legal and accounting	38	105.2	-0.1	1.5
70.2 : mgmt. consulting serv.	43	102.8	-0.1	0.9
71.12 : engineering	64	97.7	0.2	-1.2
73.1 : advertising	26	96.2	1.4	0.4
N : administ. and support	260	104.8	0.3	-0.3
77 : renting & leasing serv.	83	99.8	-0.3	-1.1
78 : employment activities	50	107.9	0.2	0.3
81 : services to buildings and landscape activities	28	105.0	0.0	-0.6
S95 : repair of computers and person. and household goods	9	105.5	0.0	0.1
Prices of services sold to households in France (BtoC)				
HN : all services	1000	104.0	0.6	1.2
H : transport. and storage	168	108.6	1.2	1.7
I : accomodation and food	337	109.5	0.3	1.3
J : information and comm.	186	88.9	0.7	1.4
L : real estate activities	177	105.8	0.6	0.8
M : prof., scient. and tech.	71	102.8	0.0	0.0
N : administ. and support	43	99.7	2.1	-0.4
S95 : repair of computers and person. and household goods	18	109.8	0.4	1.2
Export prices of services (BtoE)				
HN : all services	1000	96.2	0.0	0.0
H : transport. and storage	473	92.7	-0.6	-4.2
49.41 : freight transp. by road	64	107.9	-0.3	0.4
51.21 : freight air transport	21	126.2	-4.1	-1.6
53 : postal and courier serv.	13	122.9	0.0	7.7
JB : telecommunications	51	56.0	0.0	2.1
62 : IT services	23	100.0	0.5	0.9
70.2 : mgmt. consulting serv.	48	96.2	-0.9	-0.2
71.12 : engin. & tech. consult.	66	104.4	0.0	1.2
77.40 : licensing services	146	111.8	1.2	12.3
Prices of services sold on all markets (BtoAll)				
HN : all services	1000	102.1	0.4	0.4
H : transport. and storage	200	104.9	0.5	-0.3
I : accomodation and food	98	109.5	0.5	1.3
J : information and comm.	208	92.8	0.5	0.5
L : real estate activities	113	104.9	0.2	1.1
M : prof., scient. and tech.	167	100.7	0.1	0.2
N : administ. and support	204	105.1	0.5	0.4
S95 : repair of computers and person. and household goods	11	107.3	0.2	0.6

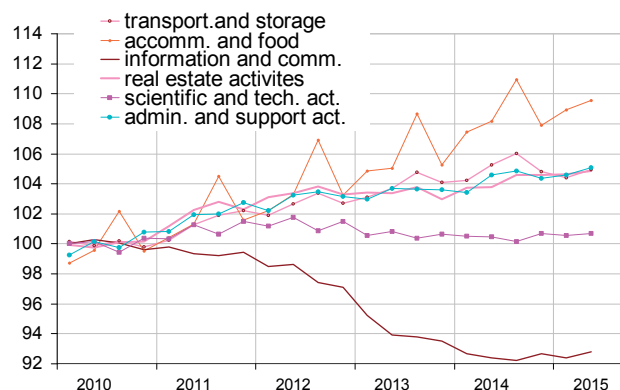
Source : INSEE

Producer price indices of services sold to French businesses



Source: INSEE

Services producer price indices, all markets



Source: INSEE

Measure of revision for each indicator at the HN 'all services' level

Revision (in percentage point)

Services producer price indices	2015Q01 / 2014Q04
- services sold to all markets	//
- services sold to French businesses	-0.1
- services sold to consumers in France	//
- export of services	0.3

Reading note : the change in export index between the fourth quarter 2014 and the first quarter 2015 published at the end of May was -0.7%. It has been revised at -0.4%; that is to say a revision of +0.3 point, due to the incorporation of late responses in the sea and coastal water freight transport services.

For more information:

The services producer price indices measure the changes in transaction prices, excluding VAT, for services sold by French enterprises. They are calculated by markets and by products. The services producer price indices for the production sold to French businesses (« BtoB »), more exactly to legal entities established in France (including the general government sector, French affiliates of foreign groups, etc.), are regulated by the European regulation n 1165/98. The « STS package 2017 » project aims at developing services producer price indices for the production sold on all markets (« BtoAll »), on a large scope of the classification of activities (sections H, I, J, L, M and N), by including production sold to households in France (« BtoC »), and sold on foreign markets (« BtoE »).

The prices for services sold to households in France are mainly derived from consumer price indices.

Regarding the SPPI for the production sold to French businesses, two notions are distinguished : producer prices by branch of activity at basic prices (including intra-group transactions, sometimes notion of « net production ») and selling prices by product at market prices to be used in contract escalation (excluding intra-group transactions, sometimes notion of « gross sales »).

The indices are calculated and published in reference 2010 and are Laspeyres chain-linked.

- Supplementary data (historical data, methodology, related web pages, etc.) can be found on the following page: <http://www.insee.fr/en/themes/info-rapide.asp?id=100>

- Historical data: [G1453](#), [G1459](#), [G1462](#), [G1450](#)

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