

Informations Rapides

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■ Turnover in industry and construction – November 2014

In November 2014, the turnover rose slightly in the manufacturing industry (+0.4%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In November 2014, the turnover increased slightly in the **manufacturing industry** (+0.4%) after a fall in October (–1.1%). Exports rebounded as well (+0.7%, after –1.2%).

In the **industry as a whole**, the turnover recovered slightly too (+0.3%).

Fall over the last three months (–0.4%)

Over the last quarter, the turnover declined in the **manufacturing industry** (–0.4% q-o-q) as well as in the **industry as a whole** (–0.3%).

The turnover fell in *other manufacturing* (–0.5%), mainly in the *manufacture of rubber and plastic products and other non-metallic mineral products* (–1.8%) and in the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (–2.5%). It decreased also in the *electrical and electronic equipment; machine equipment* (–1.5%) and in the *manufacture of coke and refined petroleum products* (–0.9%). It fell very slightly in the *manufacture of food products and beverages* (–0.2%). Conversely, it grew in the *manufacture of transport equipment* (+0.6%), owed to the *manufacture of other transport equipment* (+2.3%).

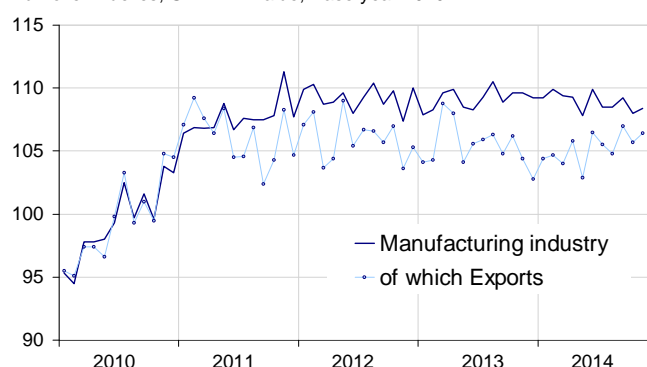
Decline compared to last year (–0.8%)

The turnover in the **manufacturing industry** went down over the last three months compared to the same three months of last year (–0.8%). It fell as well in the **industry as a whole** (–0.7%).

Over this period, the turnover dropped in *other manufacturing* (–1.1%), in the *manufacture of coke and refined petroleum* (–6.6%) and in the *electrical and electronic equipment; machine equipment* (–2.0%). On the other hand, it improved in the *manufacture of food products and beverages* (+1.0%) and in the *manufacture of transport equipment* (+1.2%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA: A 10, (A 17)	Weight**	Change in %			
		Nov./ Oct.	Oct./ Sep.	q-o-q (1)	y-o-y (2)
BE: INDUSTRY	10000	0.3	–1.4	–0.3	–0.7
CZ: MANUFACTURING INDUSTRY	8373	0.4	–1.1	–0.4	–0.8
<i>Of which Exports</i>	<i>2731</i>	<i>0.7</i>	<i>–1.2</i>	<i>0.7</i>	<i>1.2</i>
(C1): Manufacture of food products and beverages	1647	–0.3	–0.7	–0.2	1.0
(C2): Manufacture of coke and refined petroleum products	478	1.6	–3.4	–0.9	–6.6
(C3): Electrical and electronic equipment; machine equipment	1005	0.4	–1.2	–1.5	–2.0
(C4): Manufacture of transport equipment	1428	2.5	–2.9	0.6	1.2
(C5): Other manufacturing	3815	–0.2	–0.4	–0.5	–1.1
DE: Mining and quarrying; energy; water supply; waste management	1627	–0.3	–2.8	0.1	–0.6
FZ: CONSTRUCTION	10000	0.0	–1.8	1.4	3.5

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

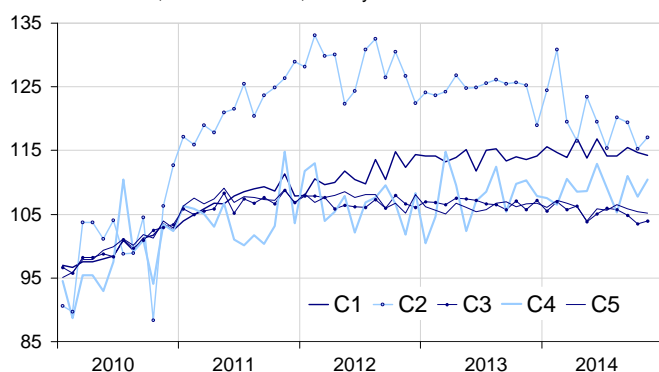
(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Rebound in transport equipment (+2.5%)...

In November, the turnover recovered sharply in the *manufacture of transport equipment* (+2.5%) owed to exports (+4.9%), after a significant fall in October (−2.9%). It rallied strongly in the *manufacture of other transport equipment* (+3.9%) and picked up very slightly in the *manufacture of motor vehicles* (+0.2%).

... and in coke and refined petroleum (+1.6%)

In November, the turnover rebounded in the *manufacture of coke and refined petroleum products* (+1.6%), after a fall for two months in a row.

Moderate rebound in equipments (+0.4%)

The turnover grew moderately in November in the *electrical and electronic equipment; machine equipment* (+0.4%), after a decline for three months in a row. It rose in the *manufacture computer, electronic and optical products* (+1.3%) and in the *manufacture of electrical equipment* (+0.8%). Conversely, it decreased again in the *manufacture of machinery and equipment n.e.c.* (−0.4%).

Third month of fall in other manufacturing (−0.2%)

In November, the turnover fell in *other manufacturing* for the third month in a row (−0.2%, after −0.4% and −0.7%). It dipped mainly in the *manufacture of basic metals and fabricated metal products* (−0.8%), in *other manufacturing* (−0.8%) and in the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (−0.5%). On the other hand, it climbed in the *manufacture of textiles, wearing apparel, leather and related products* (+1.4%).

New fall in food products and beverages (−0.3%)

The turnover in the *manufacture of food products and beverages* decreased again in November (−0.3%, after −0.7% in October).

• No revisions in October in the manufacturing industry

In the *manufacturing industry*, the fall of the turnover in October is confirmed at −1.1%. It is up by 0.1 point in the industry as a whole (−1.4%, instead of −1.5%).

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight*	Nov. 2014	Change in %		
			Nov./ Oct.	Oct./ Sep.	q-o-q (1)
BE: INDUSTRY	10000	108.2	0.3	−1.4	−0.3
CZ: MANUFACTURING INDUSTRY	8373	108.4	0.4	−1.1	−0.4
<i>of which Exports</i>	<i>2731</i>	<i>106.4</i>	<i>0.7</i>	<i>−1.2</i>	<i>0.7</i>
(C1): Man. of food products and beverages	1647	114.3	−0.3	−0.7	−0.2
<i>of which Exports</i>	<i>284</i>	<i>122.8</i>	<i>0.0</i>	<i>0.0</i>	<i>2.1</i>
(C2): Man. of coke and refined petroleum products	478	117.1	1.6	−3.4	−0.9
(C3): Electrical and electronic equipment; machine equipment	1005	103.9	0.4	−1.2	−1.5
<i>of which Exports</i>	<i>483</i>	<i>100.9</i>	<i>−1.0</i>	<i>−1.5</i>	<i>−1.4</i>
[CI] Man. of computer, electronic and optical products	269	100.4	1.3	−1.2	0.5
[CJ] Man. of electrical equipment	302	100.2	0.8	0.0	−1.0
[CK] Man. of machinery and equipment n.e.c.	434	108.6	−0.4	−2.2	−2.8
(C4): Man. of transport equipment	1428	110.5	2.5	−2.9	0.6
<i>of which Exports</i>	<i>693</i>	<i>103.9</i>	<i>4.9</i>	<i>−0.3</i>	<i>3.2</i>
[CL1] Man. of motor vehicles, trailers and semi-trailers	689	89.8	0.2	−2.1	−1.8
[CL2] Man. of other transport equipment	739	129.8	3.9	−3.3	2.3
(C5): Other manufacturing	3815	105.2	−0.2	−0.4	−0.5
<i>of which Exports</i>	<i>1213</i>	<i>105.5</i>	<i>−0.4</i>	<i>−0.5</i>	<i>−0.8</i>
[CB] Man. of textiles, wearing apparel, leather and related products	191	110.9	1.4	0.4	0.2
[CC] Man. of wood and paper products; printing and reproduction of recorded media	427	100.9	0.2	−0.5	−1.1
[CE] Man. of chemicals and chemical products	706	107.5	−0.1	−0.8	0.4
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	322	96.9	−0.5	−2.1	−2.5
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	620	101.1	0.1	−0.3	−1.8
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	900	105.1	−0.8	0.3	0.0
[CM] Other manufacturing; repair and installation of machinery and equipment	649	111.8	−0.4	−0.1	−0.1
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1627	107.1	−0.3	−2.8	0.1
[BZ] Mining and quarrying	69	99.6	−1.3	−1.9	−1.9
[DZ] Electricity, gas, steam and air-conditioning supply	1216	107.8	−0.6	−3.4	0.6
[EZ] Water supply; sewerage, waste management and remediation	342	106.2	0.8	−0.8	−1.2
FZ: CONSTRUCTION	10000	108.9	0.0	−1.8	1.4

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

Measure of variations' revisions

(in point %)

	Oct./ Sep.	Sep./ Aug.	Aug./ July	Q3 2014/ Q2 2014	2013/ 2012
Industry (BE)	0.09	0.00	−0.09	−0.09	0.01
raw serie	0.00	0.11	0.00	0.03	0.00
SA-WDA coeff.	0.09	−0.11	−0.09	−0.12	0.01
Manufacturing industry (CZ)	0.00	0.09	−0.09	−0.03	0.02
raw serie	0.00	0.11	0.00	0.03	0.00
SA-WDA coeff.	0.00	−0.02	−0.09	−0.06	0.02

Foot note: in the industry as a whole, the SA-WDA evolution between September and October 2014 is revised by +0.09 point, due to the new calculation of the SA-WDA.

Source: INSEE

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/fr/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
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