

## ■ Turnover in the wholesale trade and business services - July 2015

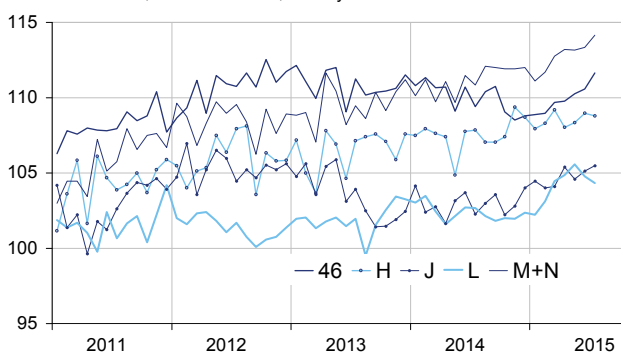
### In July 2015, the turnover improved in the wholesale trade and in business support activities

Every index in this issue is in value (tax excluded), seasonally and working day adjusted (SA-WDA). The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In July 2015, the turnover increased significantly in the *wholesale trade, except of motor vehicles and motorcycles* (+1.0%). It improved also, albeit to a lesser extent, in *business support activities* (+0.7%) and in *information and communication* (+0.4%). Conversely, it decreased in *real estate activities* (-0.4%). It was virtually stable in *transportation and storage* (-0.1%).

#### Wholesale trade and business services

Turnover indices, SA-WDA value, Base year 2010



Source: INSEE

#### Acceleration in the wholesale trade, except of motor vehicles and motorcycles

In July, the turnover of the *wholesale trade, except of motor vehicles and motorcycles* increased again (+1.0%), so more pronounced than in June (+0.3%). It went up in particular in the wholesale of *agricultural raw materials and live animals* (+6.3%) and in the wholesale of *information and communication equipment* (+4.5%). It increased more moderately in the wholesale of *household goods* (+1.2%), of *food, beverages and tobacco* (+1.0%) and in the *wholesale on a fee or contract basis* (+1.0%). On the contrary, the turnover fell back in *other specialised wholesale* (-1.7%).

The turnover of the *wholesale trade* improved over the

last three months (+1.2%) as well as over the year (+1.0%).

#### Virtual stability in transportation and storage

In July, the turnover of *transportation and storage* was almost steady (-0.1%) after two months of increase. It went up in *warehousing and support activities for transportation* (+1.0%) and in *air transports* (+1.8%). Conversely, it decreased substantially in *water transport* (-3.6%) and in *postal and courier activities* (-3.8%). It declined slightly in *land transport and transport via pipelines* (-0.3%).

The turnover of *transportation and storage* increased slightly over the last three months (+0.2%) and more sharply over the year (+1.8%).

#### New decrease in real estate activities

In July, the turnover of *real estate activities* decreased again (-0.4% after -0.8% in June). It rose over the last three months (+0.7%) and over the year (+2.3%).

#### Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

Nace classification	Weight	Change in %			
		July/June	June/May	q-o-q (1)	y-o-y (2)
<b>46 Wholesale trade, except of motor vehicles and motorcycles</b>	<b>1000</b>	<b>1.0</b>	<b>0.3</b>	<b>1.2</b>	<b>1.0</b>
<b>H Transportation and storage</b>	<b>1000</b>	<b>-0.1</b>	<b>0.6</b>	<b>0.2</b>	<b>1.8</b>
<b>J Information and communication</b>	<b>1000</b>	<b>0.4</b>	<b>0.5</b>	<b>0.6</b>	<b>2.0</b>
<b>L Real estate activities</b>	<b>1000</b>	<b>-0.4</b>	<b>-0.8</b>	<b>0.7</b>	<b>2.3</b>
<b>M+N Business support activities</b>	<b>1000</b>	<b>0.7</b>	<b>0.1</b>	<b>0.9</b>	<b>2.6</b>
<i>M Professional, scientific and technical activities</i>	579	0.5	0.3	1.4	3.5
<i>N Administrative and support service activities</i>	421	1.1	-0.1	0.2	1.3

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year : last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

### Further increase in information and communication

In July, the turnover of *information and communication* rose again (+0.4% after +0.5% in June). It increased significantly in *motion picture, video and television programme production* (+2.6%), in *publishing activities* (+1.2%), in *programming and broadcasting activities* (+1.7%) and in *information service activities* (+1.0%). It improved slightly in *computer programming, consultancy and related activities* (+0.2%). On the contrary, it diminished in *telecommunications* (-0.6%).

The turnover of *information and communication* increased over the last three months (+0.6%) and over the year (+2.0%).

### Increase in business support activities

In July, the turnover of *business support activities* increased again (+0.7% after +0.1% in June).

The turnover recovered in *administrative and support service activities* (+1.1% after -0.1%), particularly in *office administrative, office support and other business support activities* (+1.2%), in *employment activities* (+1.7%) and in *travel agency, tour operator* (+3.1%). The turnover also improved in *professional, scientific and technical activities* (+0.5%): this rise concerned mainly *activities of head offices* (+0.9%) and *architectural and engineering activities* (+1.2%); on the contrary, the turnover declined in *scientific research and development* (-1.9%) and in *advertising and market research* (-0.7%).

The turnover of *business support activities* improved over the last three months (+0.9%) and over the year (+2.6%).

#### • Revisions

The variation in June 2015 was revised by +0.3 points in *transportation and storage* and by -0.3% in *real estate activities*. That same month the variation was revised by -0.1 points in the *wholesale trade, except for motor vehicles and motorcycles* and in *information and communication*. It remained unchanged in *business support activities*.

### Variation of the turnover in the wholesale trade and business services


SA-WDA value, Base year 2010

Nace Classification	Weight	July 2015	Change in %		
			July/ June	June/ May	q-o-q (1)
<b>46 Wholesale trade, except of motor vehicles and motorcycles</b>	<b>1000</b>	<b>111.7</b>	<b>1.0</b>	<b>0.3</b>	<b>1.2</b>
461 Wholesale on a fee or contract basis	152	119.8	1.0	1.0	1.1
462 Wholesale of agricultural raw materials and live animals	54	126.5	6.3	0.7	-0.2
463 Wholesale of food, beverages and tobacco	170	114.6	1.0	1.2	1.3
464 Wholesale of household goods	207	110.1	1.2	-0.2	1.3
465 Wholesale of information and communication equipment	61	106.6	4.5	-3.4	4.5
466 Wholesale of other machinery, equipment and supplies	125	113.5	0.5	0.1	1.0
467 Other specialised wholesale	197	100.1	-1.7	0.0	0.6
469 Non specialised wholesale trade	34	115.7	0.6	2.3	2.3
<b>H Transportation and storage</b>	<b>1000</b>	<b>108.8</b>	<b>-0.1</b>	<b>0.6</b>	<b>0.2</b>
49 Land transport and transport via pipelines	407	109.3	-0.3	1.3	0.0
50 Water transport	73	118.6	-3.6	-0.9	3.0
51 Air transport	91	108.0	1.8	-3.2	0.0
52 Warehousing and support activities for transportation	360	108.5	1.0	-0.3	-0.4
53 Postal and courier activities	69	98.3	-3.8	8.2	1.8
<b>J Information and communication</b>	<b>1000</b>	<b>105.5</b>	<b>0.4</b>	<b>0.5</b>	<b>0.6</b>
58 Publishing activities	158	105.8	1.2	-2.5	1.4
59 Motion picture, video and television programme production...	76	106.9	2.6	1.1	-0.2
60 Programming and broadcasting activities	61	107.2	1.7	3.2	1.8
61 Telecommunications	396	95.1	-0.6	1.5	0.0
62 Computer programming, consultancy and related activities	251	119.0	0.2	0.4	0.1
63 Information service activities	58	113.3	1.0	0.1	3.0
<b>L Real estate activities</b>	<b>1000</b>	<b>104.3</b>	<b>-0.4</b>	<b>-0.8</b>	<b>0.7</b>
681 Buying and selling of own real estate	96	79.7	-4.1	2.3	-3.1
682 Renting and operating of own or leased real estate	691	107.8	-0.2	-1.2	0.9
683 Real estate activities on a fee or contract basis	213	104.1	0.1	-0.5	1.5
<b>M+N Business support activities</b>	<b>1000</b>	<b>114.1</b>	<b>0.7</b>	<b>0.1</b>	<b>0.9</b>
<b>M Professional, scientific and technical activities</b>	<b>579</b>	<b>115.0</b>	<b>0.5</b>	<b>0.3</b>	<b>1.4</b>
69 Legal and accounting activities	90	108.9	-0.1	0.9	-0.1
70 Activities of head offices...	219	121.8	0.9	-0.8	1.3
71 Architectural and engineering activities...	151	114.8	1.2	0.6	3.1
72 Scientific research and development	26	106.3	-1.9	2.5	1.1
73 Advertising and market research	68	103.6	-0.7	2.2	0.4
74 Other professional, scientific and technical activities	19	116.8	0.6	0.6	1.3
75 Veterinary activities	6	119.0	-0.4	1.3	1.1
<b>N Administrative and support service activities</b>	<b>421</b>	<b>113.0</b>	<b>1.1</b>	<b>-0.1</b>	<b>0.2</b>
77 Rental and leasing activities	98	111.3	-0.6	0.5	0.0
78 Employment activities	80	112.1	1.7	0.0	1.0
79 Travel agency, tour operator...	42	107.5	3.1	-1.0	1.0
80 Security and investigation activities	21	115.6	-1.1	2.4	0.1
81 Services to buildings and landscape activities	50	113.9	2.3	1.8	0.0
82 Office administrative, office support and other business support activities	131	116.0	1.2	-1.4	-0.4

(1) Quarter-on-quarter: last three months / previous three months.

Source: INSEE

#### For further information :

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <http://www.insee.fr/en/themes/info-rapide.asp?id=95>
- Historical data are available on BDM: [G1418](#), [G1421](#), [G1423](#), [G1424](#), [G1426](#).
- Press contact: [bureau-de-presse@insee.fr](mailto:bureau-de-presse@insee.fr)
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