

# Informations Rapides

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## ■ Turnover in industry and construction – April 2015

### In April 2015, the turnover declined in the manufacturing industry (–0.5%)

*Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.*

In April 2015, the turnover went down in the **manufacturing industry** (–0.5%), after a stability in March (–0.1%). However, exports rallied considerably (+2.5%, after –5.2% in March).

In the **industry as a whole**, the turnover shrunk as well (–0.7%, after +0.5%).

#### Rise over the last three months (+0.6%)

Over the last three months, the turnover went up in the **manufacturing industry** (+0.6% q-o-q) as well as in the **industry as a whole** (+0.7%).

The turnover grew dramatically in the **manufacture of transport equipment** (+5.2%), mainly in the **manufacture of other transport equipment** (+7.3%). It also increased in the **manufacture of food products and beverages** (+0.6%). On the other hand, it decreased sharply in the **manufacture of coke and refined petroleum products** (–4.9%). It levelled off in the **electrical and electronic equipment and machine equipment** (–0.1%) and in **other manufacturing** (–0.1%), particularly with a rise in the **other manufacturing; repair and installation of machinery and equipment** (+1.3%) and a fall in the **manufacture of basic metals and fabricated metal products** (–0.5%).

#### Fall compared to last year (–0.6%)

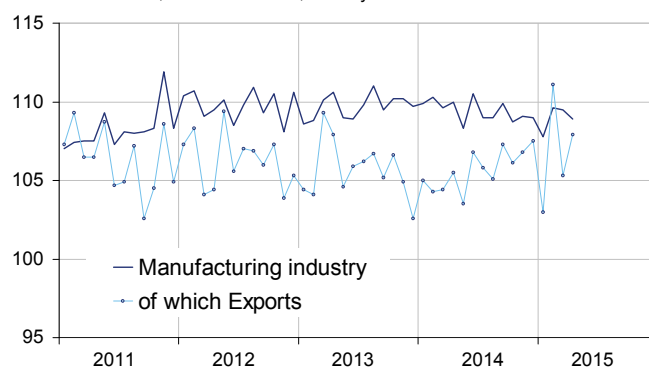
The turnover in the **manufacturing industry** went down over the last three months, compared to the same months of previous year (–0.6% y-o-y). It stabilized in the industry as a whole (–0.1%), owed to the dynamism of the **mining and quarrying; energy, etc** (+1.9%).

Over this period, the turnover plummeted in the **manufacture of coke and refined petroleum products** (–17.8%). It declined in **other manufacturing** (–1.2%) and in the **electrical and electronic equipment and machine equipment** (–1.3%) and more moderately in the **manufacture of food products and beverages** (–0.4%).

Conversely, it rose sharply in the **manufacture of transport equipment** (+8.0%).

#### Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

#### Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

| NA: A 10, (A 17)                                                 | Weight**     | Change in % |             |             |             |
|------------------------------------------------------------------|--------------|-------------|-------------|-------------|-------------|
|                                                                  |              | Apr./ Mar.  | Mar./ Feb.  | q-o-q (1)   | y-o-y (2)   |
| <b>BE: INDUSTRY</b>                                              | <b>10000</b> | <b>–0.7</b> | <b>0.5</b>  | <b>0.7</b>  | <b>–0.1</b> |
| <b>CZ: MANUFACTURING INDUSTRY</b>                                | <b>8373</b>  | <b>–0.5</b> | <b>–0.1</b> | <b>0.6</b>  | <b>–0.6</b> |
| Of which Exports                                                 | 2731         | 2.5         | –5.2        | 2.2         | 3.2         |
| (C1): Manufacture of food products and beverages                 | 1647         | –0.9        | 0.3         | 0.6         | –0.4        |
| (C2): Manufacture of coke and refined petroleum products         | 478          | –4.2        | –1.0        | –4.9        | –17.8       |
| (C3): Electrical and electronic equipment; machine equipment     | 1005         | 0.9         | 0.0         | –0.1        | –1.3        |
| (C4): Manufacture of transport equipment                         | 1428         | –0.6        | –1.3        | 5.2         | 8.0         |
| (C5): Other manufacturing                                        | 3815         | –0.3        | 0.4         | –0.1        | –1.2        |
| DE: Mining and quarrying; energy; water supply; waste management | 1627         | –1.7        | 3.3         | 0.7         | 1.9         |
| <b>FZ: CONSTRUCTION</b>                                          | <b>10000</b> | <b>0.2</b>  | <b>–1.9</b> | <b>–1.1</b> | <b>–3.8</b> |

\*\* 10000=B...E and F

(1) Quarter-on-quarter : last three months / previous three months

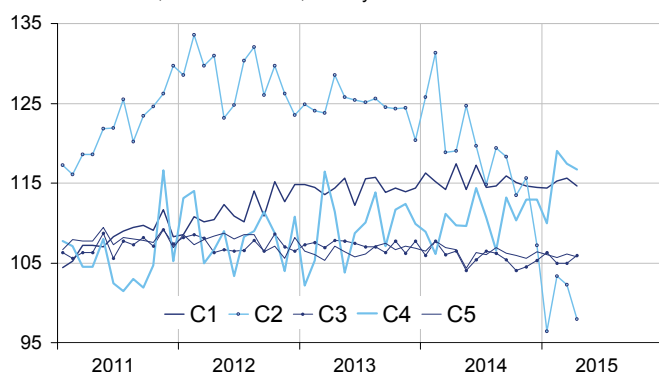
(2) Year-on-year : last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

## Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

### Sharp decline in coke and refined petroleum products (–4.2%)

In April, the turnover fell sharply in the manufacture of coke and refined petroleum products (–4.2%) after a milder decrease in March (–1.0%).

### Decrease in food products and beverages (–0.9%)

The turnover went down in the *manufacture of food products and beverages* (–0.9%) after a rise for two months in a row.

### Slight fall in other manufacturing (–0.3%)

In April, the turnover declined slightly in other manufacturing (–0.3%), after a growth in March (+0.4%).

### New downturn in transport equipment (–0.6%)

The turnover dropped again in April in the *manufacture of transport equipment* (–0.6%, after –1.3% in March), in spite of a sharp rebound in exports (+14.4%, after –24.2% in March). It dipped in the *manufacture of motor vehicles, trailers and semi-trailers* (–1.4%) whereas it held steady in the *manufacture of other transport equipment* (–0.1%).

### Rise in equipments

The turnover in the *electrical and electronic equipment and machine equipment* climbed in April (+0.9%) after a stability in March.

### Sharp fall in mining and quarrying (–1.7%)

In April, the turnover dropped sharply in *mining and quarrying; energy, water supply, sewerage, waste management* (–1.7%), after a considerable rise in March (+3.3%). It plunged mainly in the *electricity, gas, steam and air-conditioning supply* (–1.8%, after +3.5% in March).

### • Revisions: –0.1 point in March 2015 in the manufacturing industry

In the *manufacturing industry*, the variation of the turnover in March 2015 is downwarded, at –0.1% instead of 0.0% published previously. The variation in the *industry as a whole* is not revised (+0.5%).

## Indexes of turnover in industry and construction

SA-WDA, based year 2010

| Industries:                                                                             | Weight*      | Apr. 2015    | Change in % |             |             |
|-----------------------------------------------------------------------------------------|--------------|--------------|-------------|-------------|-------------|
|                                                                                         |              |              | Apr./ Mar.  | Mar./ Feb.  | q-o-q (1)   |
| <b>BE: INDUSTRY</b>                                                                     | <b>10000</b> | <b>109.1</b> | <b>–0.7</b> | <b>0.5</b>  | <b>0.7</b>  |
| <b>CZ: MANUFACTURING INDUSTRY</b>                                                       | <b>8373</b>  | <b>108.9</b> | <b>–0.5</b> | <b>–0.1</b> | <b>0.6</b>  |
| of which Exports                                                                        | 2731         | 107.9        | 2.5         | –5.2        | 2.2         |
| <b>(C1): Man. of food products and beverages</b>                                        | <b>1647</b>  | <b>114.6</b> | <b>–0.9</b> | <b>0.3</b>  | <b>0.6</b>  |
| of which Exports                                                                        | 284          | 119.8        | –2.4        | 2.1         | –0.3        |
| <b>(C2): Man. of coke and refined petroleum products</b>                                | <b>478</b>   | <b>98.0</b>  | <b>–4.2</b> | <b>–1.0</b> | <b>–4.9</b> |
| <b>(C3): Electrical and electronic equipment; machine equipment</b>                     | <b>1005</b>  | <b>105.9</b> | <b>0.9</b>  | <b>0.0</b>  | <b>–0.1</b> |
| of which Exports                                                                        | 483          | 105.0        | –1.7        | 3.0         | 2.4         |
| [CI] Man. of computer, electronic and optical products                                  | 269          | 103.2        | 4.1         | –1.0        | 0.2         |
| [CJ] Man. of electrical equipment                                                       | 302          | 99.6         | –2.6        | 1.2         | 0.7         |
| [CK] Man. of machinery and equipment n.e.c.                                             | 434          | 112.0        | 1.4         | –0.4        | –0.6        |
| <b>(C4): Man. of transport equipment</b>                                                | <b>1428</b>  | <b>116.7</b> | <b>–0.6</b> | <b>–1.3</b> | <b>5.2</b>  |
| of which Exports                                                                        | 693          | 105.4        | 14.4        | –24.2       | 4.4         |
| [CL1] Man. of motor vehicles, trailers and semi-trailers                                | 689          | 94.5         | –1.4        | 1.3         | 2.0         |
| [CL2] Man. of other transport equipment                                                 | 739          | 138.0        | –0.1        | –2.9        | 7.3         |
| <b>(C5): Other manufacturing</b>                                                        | <b>3815</b>  | <b>105.8</b> | <b>–0.3</b> | <b>0.4</b>  | <b>–0.1</b> |
| of which Exports                                                                        | 1213         | 107.5        | 0.3         | 0.5         | 0.9         |
| [CB] Man. of textiles, wearing apparel, leather and related products                    | 191          | 109.0        | 0.5         | 0.5         | –2.1        |
| [CC] Man. of wood and paper products; printing and reproduction of recorded media       | 427          | 101.0        | –0.2        | 0.3         | –0.4        |
| [CE] Man. of chemicals and chemical products                                            | 706          | 106.0        | –0.5        | 0.5         | –0.5        |
| [CF] Man. of basic pharmaceutical products and pharmaceutical preparations              | 322          | 102.6        | –0.3        | 1.6         | 1.5         |
| [CG] Man. of rubber and plastics products, and other non-metallic mineral products      | 620          | 101.0        | –0.8        | 1.4         | –0.6        |
| [CH] Man. of basic metals and fabricated metal products, except machinery and equipment | 900          | 105.2        | –0.5        | –0.4        | –0.5        |
| [CM] Other manufacturing; repair and installation of machinery and equipment            | 649          | 114.5        | –0.2        | 0.1         | 1.3         |
| <b>DE: Mining and quarrying; energy, water supply, sewerage, waste management</b>       | <b>1627</b>  | <b>109.8</b> | <b>–1.7</b> | <b>3.3</b>  | <b>0.7</b>  |
| [BZ] Mining and quarrying                                                               | 69           | 96.6         | 0.2         | 0.2         | –2.3        |
| [DZ] Electricity, gas, steam and air-conditioning supply                                | 1216         | 112.3        | –1.8        | 3.5         | 1.4         |
| [EZ] Water supply; sewerage, waste management and remediation                           | 342          | 103.4        | –1.5        | 2.7         | –1.1        |
| <b>FZ: CONSTRUCTION</b>                                                                 | <b>10000</b> | <b>101.5</b> | <b>0.2</b>  | <b>–1.9</b> | <b>–1.1</b> |

\*\* 10000=B...E and F

(1) Quarter-on-quarter : last three months / previous three months

Source: INSEE

### Measure of variations' revisions

(in point %)

|                                    | Mar./ Feb.   | Feb./ Jan.  | Jan./ Dec.   | Q1 2015/ Q4 2014 | 2014/ 2013  |
|------------------------------------|--------------|-------------|--------------|------------------|-------------|
| <b>Industry (BE)</b>               | <b>0.00</b>  | <b>0.09</b> | <b>–0.09</b> | <b>–0.06</b>     | <b>0.01</b> |
| raw serie                          | 0.19         | 0.00        | 0.00         | 0.06             | 0.00        |
| SA-WDA coeff.                      | –0.19        | 0.09        | –0.09        | –0.12            | 0.01        |
| <b>Manufacturing industry (CZ)</b> | <b>–0.09</b> | <b>0.10</b> | <b>–0.18</b> | <b>–0.18</b>     | <b>0.00</b> |
| raw serie                          | 0.10         | 0.00        | 0.00         | 0.03             | 0.00        |
| SA-WDA coeff.                      | –0.19        | 0.10        | –0.18        | –0.21            | 0.00        |

Foot note: in the manufacturing industry, the SA-WDA evolution between February and March 2015 is revised by –0.09 point: +0.10 point is due to the raw serie's revision and –0.19 point to the new calculation of the SA-WDA.

Source: INSEE

### For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/fr/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
- Press contact: [bureau-de-presse@insee.fr](mailto:bureau-de-presse@insee.fr)
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