

■ Turnover in the wholesale trade and business services - January 2015

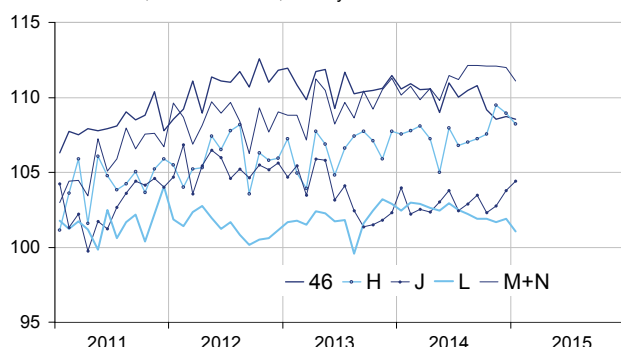
In January 2015, the turnover decreased in business support activities and in the wholesale trade

Every index in this issue is in value (tax excluded), seasonally and working day adjusted (SA-WDA). The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In January 2015, the turnover decreased in *business support activities* (−0.8%), and more slightly in the *wholesale trade, except of motor vehicles and motorcycles* (−0.2%). It also diminished in *transportation and storage* (−0.6%) and in *real estate activities* (−0.8%). Conversely, it rose again in *information and communication* (+0.6%).

Wholesale trade and business services

Turnover indices, SA-WDA value, Base year 2010



Source: INSEE

Slight decrease in the wholesale trade, except of motor vehicles and motorcycles

In January, the turnover of the *wholesale trade, except of motor vehicles and motorcycles* dropped slightly (−0.2%) after a slight increase in December (+0.2%). It decreased in the *wholesale on a fee or contract basis* (−2.6%) and in the *wholesales of household goods* (−0.8%) and of *food, beverages and tobacco* (−0.8%). On the contrary, it rose in *other specialised wholesale* (+1.6%), in the *wholesale of agricultural raw materials and live animals* (+4.5%) and of *information and communication equipment* (+1.9%).

The turnover of the *wholesale trade* declined over the last three months (−1.4%) and over the year (−2.0%).

Further decrease in transportation and storage

In January, the turnover of *transportation and storage* declined again (−0.6% after −0.5% in December). It decreased in *land transport and transport via pipelines* (−1.6%), in *air transport* (−0.4%) and in *postal and courier activities* (−2.8%). Conversely, it went up in *water transport* (+2.5%). It was virtually stable in *warehousing and support activities for transportation* (+0.1%).

The turnover of *transportation and storage* improved over the last three months (+1.5%) as well as over the year (+1.7%).

Decrease in real estate activities

The turnover of *real estate activities* went down in January (−0.8%) after a slight increase in December (+0.2%). It declined over the last three months of 2014 (−0.4%) and more sharply over the year (−1.3%).

Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

Nace classification	Weight	Change in %			
		Jan./ Dec.	Dec./ Nov.	q-o-q (1)	y-o-y (2)
46 Wholesale trade, except of motor vehicles and motorcycles	1000	−0.2	0.2	−1.4	−2.0
H Transportation and storage	1000	−0.6	−0.5	1.5	1.7
J Information and communication	1000	0.6	1.0	0.7	0.9
L Real estate activities	1000	−0.8	0.2	−0.4	−1.3
M+N Business support activities	1000	−0.8	−0.1	−0.3	1.0
M Professional, scientific and technical activities	579	−1.0	−0.5	−0.6	0.5
N Administrative and support service activities	421	−0.6	0.5	0.0	1.6

(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

Further increase in information and communication

In January, the turnover of the *information and communication* sector rose for the third month in a row (+0.6% after +1.0% in December and +0.4% in November). It improved sharply in *computer programming, consultancy and related activities* (+2.8%) and more moderately in *publishing activities* (+1.6%), in *motion picture, video and television programme production* (+1.1%) and in *programming and broadcasting activities* (+1.4%). On the contrary, it diminished in *telecommunications* (–1.7%). It remained stable in *information service activities*.

The turnover of *information and communication* increased over the last three months (+0.7%) and over the year (+0.9%).

Decrease in business support activities

The turnover of *business support activities* fell in January (–0.8%) after a near stability in December (–0.1%).

The turnover went down in *professional, scientific and technical activities* (–1.0%), especially in *activities of head offices* (–1.0%), in *architectural and engineering activities* (–0.9%) and in *legal and accounting activities* (–0.9%).

The turnover also declined in *administrative and support service activities* (–0.6%). It decreased strongly in *employment activities* (–2.7%) and in *rental and leasing activities* (–1.0%), while it improved in *office administrative, office support and other business support activities* (+1.2%).

The turnover of *business support activities* decreased slightly over the last three months (–0.3%) but increased over the year (+1.0%).

• Revisions

The change in December was revised by –0.2 point in *business support activities*. Initially calculated at +0.1%, it was revised at –0.1%.

That same month, the change was revised by –0.1 point in *transportation and storage* and by +0.1 point in *information and communication*. It remained unchanged in the *wholesale trade, except for motor vehicles and motorcycles* and in *real estate activities*.

Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

Nace Classification	Weight	Jan. 2015	Change in %		
			Jan./ Dec.	Dec./ Nov.	q-o-q (1)
46 Wholesale trade, except of motor vehicles and motorcycles	1000	108.5	–0.2	0.2	–1.4
461 Wholesale on a fee or contract basis	152	114.5	–2.6	0.8	–1.2
462 Wholesale of agricultural raw materials and live animals	54	117.6	4.5	1.0	–1.5
463 Wholesale of food, beverages and tobacco	170	110.8	–0.8	0.9	–0.7
464 Wholesale of household goods	207	106.8	–0.8	0.5	0.1
465 Wholesale of information and communication equipment	61	105.0	1.9	1.6	2.1
466 Wholesale of other machinery, equipment and supplies	125	110.3	–0.5	–0.5	–1.7
467 Other specialised wholesale	197	101.2	1.6	–1.8	–4.4
469 Non specialised wholesale trade	34	108.9	–1.0	0.6	–2.0
H Transportation and storage	1000	108.3	–0.6	–0.5	1.5
49 Land transport and transport via pipelines	407	107.6	–1.6	0.7	0.0
50 Water transport	73	121.7	2.5	–1.0	4.7
51 Air transport	91	104.3	–0.4	–6.1	11.6
52 Warehousing and support activities for transportation	360	108.8	0.1	–1.1	0.2
53 Postal and courier activities	69	100.2	–2.8	3.7	2.2
J Information and communication	1000	104.4	0.6	1.0	0.7
58 Publishing activities	158	104.5	1.6	–0.6	–0.7
59 Motion picture, video and television programme production...	76	106.2	1.1	0.6	0.9
60 Programming and broadcasting activities	61	108.5	1.4	–0.5	2.1
61 Telecommunications	396	93.3	–1.7	2.8	0.7
62 Computer programming, consultancy and related activities	251	119.7	2.8	0.5	1.8
63 Information service activities	58	106.9	0.0	–0.6	–2.2
L Real estate activities	1000	101.1	–0.8	0.2	–0.4
681 Buying and selling of own real estate	96	82.3	1.6	–2.0	2.3
682 Renting and operating of own or leased real estate	691	103.6	–1.0	0.2	–0.9
683 Real estate activities on a fee or contract basis	213	101.2	–1.1	1.0	0.1
M+N Business support activities	1000	111.1	–0.8	–0.1	–0.3
M Professional, scientific and technical activities	579	110.5	–1.0	–0.5	–0.6
69 Legal and accounting activities	90	105.8	–0.9	–0.9	–0.8
70 Activities of head offices...	219	118.5	–1.0	0.2	0.5
71 Architectural and engineering activities...	151	106.8	–0.9	–2.3	–1.8
72 Scientific research and development	26	103.1	–2.2	1.7	–1.6
73 Advertising and market research	68	102.1	–0.3	0.5	–0.9
74 Other professional, scientific and technical activities	19	108.9	–4.1	0.2	–1.5
75 Veterinary activities	6	117.2	–0.8	1.9	0.8
N Administrative and support service activities	421	111.8	–0.6	0.5	0.0
77 Rental and leasing activities	98	110.2	–1.0	–0.3	0.5
78 Employment activities	80	106.8	–2.7	1.5	–1.2
79 Travel agency, tour operator...	42	104.1	–1.0	0.4	–1.8
80 Security and investigation activities	21	111.9	–2.6	1.6	–2.4
81 Services to buildings and landscape activities	50	111.5	–0.1	–0.3	0.5
82 Office administrative, office support and other business support activities	131	118.7	1.2	0.7	1.1

(1) Quarter-on-quarter: last three months / previous three months. INSEE

Source: INSEE

For further information :

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: <http://www.insee.fr/fr/themes/info-rapide.asp?id=95>
- Historical data are available on BDM: [G1418](#), [G1421](#), [G1423](#), [G1424](#), [G1426](#).
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