

Informations Rapides

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■ Turnover in industry and construction – December 2014

In December 2014, the turnover grew slightly in the manufacturing industry (+0.3%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In December 2014, the turnover rose once more slightly again in the **manufacturing industry** (+0.3%, after +0.4% in November). Especially, exports kept on growing (+0.6% after +0.7%).

In the **industry as a whole**, the turnover went up slightly too (+0.4%).

Decline over the fourth quarter (–0.3%)

Over the fourth quarter, the turnover decreased slightly in the **manufacturing industry** (–0.3% q-o-q) as well as in the **industry as a whole** (–0.5%).

The turnover fell in the **electrical and electronic equipment**; **machine equipment** (–1.5%) and the **manufacture of coke and refined petroleum products** (–2.2%). It fell slightly in **other manufacturing** (–0.3%), mainly in the **manufacture of basic pharmaceutical products and pharmaceutical preparations** (–1.8%) and the **manufacture of rubber and plastic products** (–0.9%). It remained virtually stable in the **manufacture of food products and beverages** (–0.1%). Conversely, it grew in the **manufacture of transport equipment** (+1.1%), owed to the **manufacture of other transport equipment** (+3.0%) which more than offset the fall in the **manufacture of motor vehicles, trailers and semi-trailers** (–1.6%).

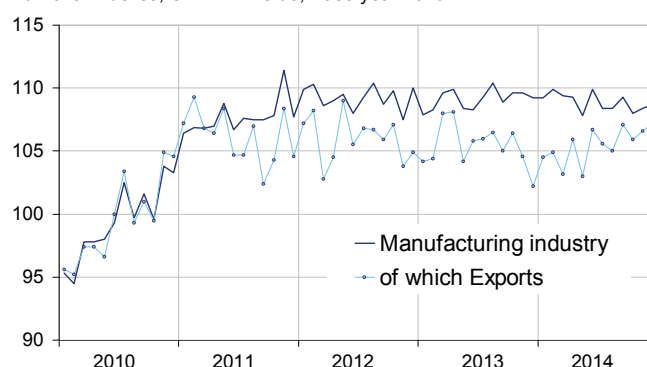
Fall compared to last year (–1.0%)

The turnover in the **manufacturing industry** went down over the fourth quarter of 2014 compared to the fourth quarter of 2013 (–1.0%).

Over this period, the turnover dropped dramatically in the **manufacture of coke and refined petroleum products** (–6.8%), and more slightly in **other manufacturing** (–0.8%) and in the **electrical and electronic equipment**; **machine equipment** (–2.5%). On the other hand, it improved moderately in the **manufacture of food products and beverages** (+0.4%). It levelled off in the **manufacture of transport equipment**.

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: Insee

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA: A 10, (A 17)	Weight**	Change in %			
		Dec./Nov.	Nov./Oct.	q-o-q (1)	y-o-y (2)
BE: INDUSTRY	10000	0.4	0.2	–0.5	–1.2
CZ: MANUFACTURING INDUSTRY	8373	0.3	0.4	–0.3	–1.0
Of which Exports	2731	0.6	0.7	0.6	2.1
(C1): Manufacture of food products and beverages	1647	0.2	–0.4	–0.1	0.4
(C2): Manufacture of coke and refined petroleum products	478	–2.1	1.6	–2.2	–6.8
(C3): Electrical and electronic equipment; machine equipment	1005	0.8	0.3	–1.5	–2.5
(C4): Manufacture of transport equipment	1428	–0.2	2.2	1.1	0.0
(C5): Other manufacturing	3815	0.9	–0.2	–0.3	–0.8
DE: Mining and quarrying; energy; water supply; waste management	1627	0.8	–0.3	–1.4	–2.4
FZ: CONSTRUCTION	10000	–0.7	0.2	0.0	1.4

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

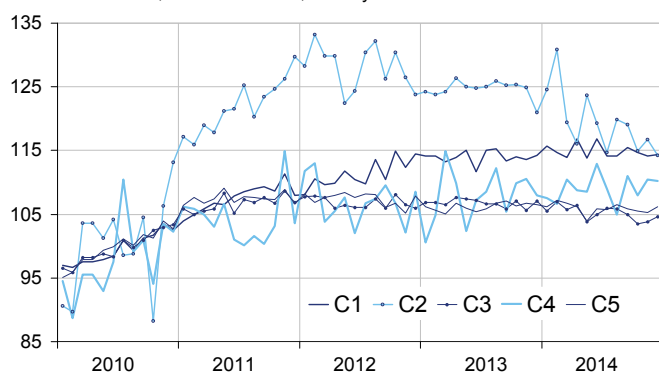
(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: Insee

Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: Insee

Rebound in other manufacturing (+0.9%)

In December, the turnover recovered in *other manufacturing* (+0.9%) after a fall for three months in a row. It rose in every sector, mainly in the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (+3.8%), the *manufacture of basic metals and fabricated metal products* (+0.9%), *other manufacturing; repair and installation of machinery and equipment* (+0.7%) and the *manufacture of rubber and plastic products* (+0.6%).

New increase in equipments (+0.8%)

In December, the turnover grew again in the *electrical and electronic equipment; machine equipment* (+0.8%, after +0.3% in November). It climbed in the *manufacture of machinery and equipment n.e.c.* (+2.0%). On the other hand, it fell in the *manufacture of computer, electronic and optical products* (−0.7%). It was almost unchanged in the *manufacture of electrical equipment* (−0.1%).

Slight rise in food products and beverages (+0.2%)

The turnover grew slightly in December in the *manufacture of food products and beverages* (+0.2%), after a decline for two months in a row.

Drop in coke and refined petroleum products (−2.1%)

In December, the turnover went down sharply in the *manufacture of coke and refined petroleum products* (−2.1%) after a growth in November (+1.6%).

Slight decline in transport equipment (−0.2%)

The turnover in the *manufacture of transport equipment* dipped slightly in December (−0.2%, after +2.2% in November), in spite of a sharp increase in exports (+4.2%). The fall of the turnover in the *manufacture of other transport equipment* (−1.3%) offset the rise in the *manufacture of motor vehicles, trailers and semi-trailers* (+1.4%).

• No revisions in November in the manufacturing industry

In the *manufacturing industry*, the growth of the turnover in November is confirmed at +0.4%. It is down by 0.1 point for the *industry* as a whole (+0.2% instead of +0.3%).

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight*	Dec. 2014	Change in %		
			Dec./ Nov.	Nov./ Oct.	q-o-q (1)
BE: INDUSTRY	10000	108.6	0.4	0.2	−0.5
CZ: MANUFACTURING INDUSTRY	8373	108.7	0.3	0.4	−0.3
of which Exports	2731	107.2	0.6	0.7	0.6
(C1): Man. of food products and beverages	1647	114.4	0.2	−0.4	−0.1
of which Exports	284	121.2	−1.1	−0.1	1.0
(C2): Man. of coke and refined petroleum products	478	114.3	−2.1	1.6	−2.2
(C3): Electrical and electronic equipment; machine equipment	1005	104.6	0.8	0.3	−1.5
of which Exports	483	101.0	0.3	−1.0	−2.0
[CI] Man. of computer, electronic and optical products	269	99.1	−0.7	0.9	−0.9
[CJ] Man. of electrical equipment	302	100.1	−0.1	0.8	−1.1
[CK] Man. of machinery and equipment n.e.c.	434	111.1	2.0	−0.4	−2.1
(C4): Man. of transport equipment	1428	110.2	−0.2	2.2	1.1
of which Exports	693	109.7	4.2	5.1	8.0
[CL1] Man. of motor vehicles, trailers and semi-trailers	689	91.1	1.4	0.1	−1.6
[CL2] Man. of other transport equipment	739	128.0	−1.3	3.8	3.0
(C5): Other manufacturing	3815	106.2	0.9	−0.2	−0.3
of which Exports	1213	105.6	0.2	−0.5	−1.2
[CB] Man. of textiles, wearing apparel, leather and related products	191	112.1	0.9	1.4	1.6
[CC] Man. of wood and paper products; printing and reproduction of recorded media	427	101.2	0.3	0.2	−1.0
[CE] Man. of chemicals and chemical products	706	107.5	0.1	−0.2	−0.2
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	322	101.4	3.8	−0.4	−1.8
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	620	101.7	0.6	0.0	−0.9
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	900	106.4	0.9	−0.7	0.3
[CM] Other manufacturing; repair and installation of machinery and equipment	649	112.6	0.7	−0.5	−0.1
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1627	108.1	0.8	−0.3	−1.4
[BZ] Mining and quarrying	69	101.4	2.0	−1.5	−2.0
[DZ] Electricity, gas, steam and air-conditioning supply	1216	110.1	1.9	−0.6	−1.0
[EZ] Water supply; sewerage, waste management and remediation	342	102.5	−2.8	1.0	−2.6
FZ: CONSTRUCTION	10000	108.0	−0.7	0.2	0.0

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: Insee

Measure of variations' revisions

(in point %)

	Nov./ Oct.	Oct./ Sep.	Sep./ Aug.	Q3 2014/ Q2 2014	2013/ 2012
Industry (BE)	−0.10	0.00	0.09	0.03	−0.01
raw serie	−0.09	0.00	0.00	0.00	0.00
SA-WDA coeff.	−0.01	0.00	0.09	0.03	−0.01
Manufacturing industry (CZ)	0.00	−0.09	0.19	−0.03	−0.02
raw serie	−0.09	0.00	0.00	0.00	0.00
SA-WDA coeff.	0.09	−0.09	0.19	−0.03	−0.02

Foot note: in the manufacturing, the SA-WDA evolution between October and November 2014 is not revised: the raw serie's revision (−0.09 point) is balanced by the new calculation of the SA-WDA (+0.09 point).

Source : Insee

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/fr/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
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