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Turnover in the wholesale trade and business services - September 2015

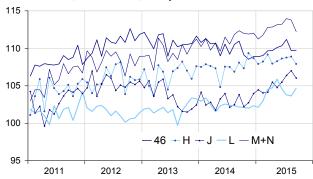
In September 2015, the turnover was stable in the wholesale trade but declined in business support activities

Every index in this issue is in value (tax excluded), seasonally and working day adjusted (SA-WDA). The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In September 2015, the turnover levelled off in the wholesale trade, except for motor vehicles and motorcycles. It fell back in business support activities (-1.4%), in transportation and storage (-0.9%) and in information and communication (-0.9%). By contrast, it increased in real estate activities (+1.0%).

Wholesale trade and business services

Turnover indices, SA-WDA value, Base year 2010



Source: INSEE

Stability in the wholesale trade, except of motor vehicles and motorcycles

In September, the turnover of the wholesale trade, except of motor vehicles and motorcycles was stable out, after a decline in August (-1.3%). It decreased particularly in the wholesale of agricultural raw materials and live animals (-3.7%), in the wholesale of other machinery, equipment and supplies (-0.5%) and in non specialised wholesale trade (-1.5%). Conversely, it increased in the wholesale of information and communication equipment (+3.0%) and in the wholesale of household goods (+0.8%).

The turnover of the wholesale trade, except of motor vehicles and motorcycles was virtually stable over the last quarter (+0.1%) and remained steady over the year.

Fall in transportation and storage

In September, the turnover of *transportation and storage* went down (-0.9%) after a virtual stability in August (+0.1%). It declined markedly in *land transport and transport via pipelines* (-1.7%), in *warehousing and support activities for transportation* (-1.7%), and in *postal and courier activities* (-1.9%). To a lessen extent, it also decreased in *air transport* (-0.7%). On the other hand, it surged in water transport (+7.1%).

The turnover of transportation and storage increased slightly over the last three months (+0.2%) sharply over the year (+1.0%).

Increase in real estate activities

In September, the turnover of *real estate activities* recovered (+1.0% after –0.1% in August). It went down over the last quarter (–1.0%) whereas it improved over the year (+1.7%).

Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

		Change in %					
Nace classification	Weight	Sept./	Aug./	q-o-q	у-о-у		
	rro.g	Aug.	July	(1)	(2)		
46 Wholesale trade,							
except of motor							
vehicles and							
motorcycles	1000	0.0	-1.3	0.1	0.0		
H Transportation and							
storage	1000	-0.9	0.1	0.2	1.0		
J Information and							
communication	1000	-0.9	0.6	1.2	3.6		
L Real estate activities	1000	1.0	-0.1	-1.0	1.7		
M+N Business support							
activities	1000	-1.4	-0.1	0.2	1.5		
M Professional, scientific							
and technical activities	579	-1.8	-0.6	-0.2	2.0		
N Administrative and							
support service activities	421	-0.9	0.6	0.8	0.9		

(1) Quarter-on-quarter: last three months / previous three months

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

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⁽²⁾ Year-on-year: last three months / same three months of previous year

Downturn in information and communication

In September the turnover of *information and communication* fell back after three consecutive monthly increases (-0.9% after +0.6% on average over the previous three months). It diminished notably in *telecommunications* (-1.4%), in *motion picture, video and television programme production* (-2.6%) and in *programming and broadcasting activities* (-2.4%). On the contrary, the turnover increased in *computer programming, consultancy and related activities* (+0.6%).

The turnover of *information and communication* increased over the last three months (+1.2%) and year-on-year (+3.6%).

Significant fall in business support activities

In September, the turnover of business support activities declined significantly (-1.4%) after a virtual stability in August (-0.1%). It declined again in professional, scientific and technical activities (-1.8%), in particular in architectural and engineering activities (-5.8%) and in activities of head offices (-1.7%). The turnover went also down in administrative and support service activities (-0.9% after +0.6% in August), in particular in employment activities (-3.5% after +2.3%) and in office administrative, office support and other business support activities (-1.4% after +1.0%).

The turnover in *business support activities* improved slightly over the last three months (+0.2%) and sharply over the year (+1.5%).

Revisions

The variation between August 2015 and July has been revised by +0.2 points in the *wholesale trade, except of motor vehicles and* by -0.2 points in *transportation and storage*. That same month, the variation has been revised by +0.1 points in *information and communication* and in *real estate activities*. It remained unchanged in *business support activities*.

Variation of the turnover in the wholesale trade and business services

Nace Classification Weight Sept. Sept. Aug. July (1)		SA-WDA v	alue, Ba				
Nace Classification				Change in %			
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62 Computer programming. consultancy and related activities 251 120.2 0.6 0.2 0.8 63 Information service activities 58 109.7 -1.8 -0.8 0.3 L Real estate activities 1000 104.7 1.0 -0.1 -1.0 681 Buying and selling of own real estate 96 81.5 -1.1 7.0 -2.8 682 Renting and operating of own or leased real estate 691 107.2 -0.1 -0.3 -1.1 683 Real estate activities on a fee or contract basis 213 107.0 5.3 -1.9 0.1 M+N Business support activities 1000 112.2 -1.4 -0.1 0.2 M Professional. scientific and technical activities 579 112.1 -1.8 -0.6 -0.2 69 Legal and accounting activities 90 111.7 1.4 1.3 1.5 70 Activities of head offices 219 118.1 -1.7 -1.2 -1.2 71 Architectural and engineering activities 151 10.7 -5.8 -0.5 0.2<		-					
Consultancy and related activities 251 120.2 0.6 0.2 0.8 63 Information service activities 58 109.7 -1.8 -0.8 0.3			00.0	'''			
100		251	120.2	0.6	0.2	0.8	
681 Buying and selling of own real estate 96 81.5 -1.1 7.0 -2.8 682 Renting and operating of own or leased real estate 691 107.2 -0.1 -0.3 -1.1 683 Real estate activities on a fee or contract basis 213 107.0 5.3 -1.9 0.1 M+N Business support activities 1000 112.2 -1.4 -0.1 0.2 M Professional. scientific and technical activities 579 112.1 -1.8 -0.6 -0.2 69 Legal and accounting activities 90 111.7 1.4 1.3 1.5 70 Activities of head offices 219 118.1 -1.7 -1.2 -1.2 71 Architectural and engineering activities 151 107.7 -5.8 -0.5 0.2 72 Scientific research and development 26 109.0 3.0 -1.7 1.7 73 Advertising and market research 74 Other professional. scientific and technical activities 19 114.5 -2.1 0.8 0.6 75 Veterinary activities 6 117.4 0.7		58	109.7	-1.8	-0.8	0.3	
estate 96	L Real estate activities	1000	104.7	1.0	-0.1	-1.0	
682 Renting and operating of own or leased real estate 691 107.2 -0.1 -0.3 -1.1 683 Real estate activities on a fee or contract basis 213 107.0 5.3 -1.9 0.1 M+N Business support activities 1000 112.2 -1.4 -0.1 0.2 M Professional. scientific and technical activities 579 112.1 -1.8 -0.6 -0.2 69 Legal and accounting activities 90 111.7 1.4 1.3 1.5 70 Activities of head offices 219 118.1 -1.7 -1.2 -1.2 71 Architectural and engineering activities 151 107.7 -5.8 -0.5 0.2 72 Scientific research and development 26 109.0 3.0 -1.7 1.7 73 Advertising and market research 74 Other professional. scientific and technical activities 19 114.5 -2.1 0.8 0.6 75 Veterinary activities 9 117.4 0.7 -1.2 -0.5 N Administrative and support service activities 98 110.4 -0.6<	681 Buying and selling of own real						
leased real estate 691 107.2 -0.1 -0.3 -1.1 683 Real estate activities on a fee or contract basis 213 107.0 5.3 -1.9 0.1		96	81.5	-1.1	7.0	-2.8	
683 Real estate activities on a fee or contract basis 213 107.0 5.3 -1.9 0.1 M+N Business support activities MProfessional. scientific and technical activities 1000 112.2 -1.4 -0.1 0.2 M Professional. scientific and technical activities 579 112.1 -1.8 -0.6 -0.2 69 Legal and accounting activities 90 111.7 1.4 1.3 1.5 70 Activities of head offices 219 118.1 -1.7 -1.2 -1.2 71 Architectural and engineering activities 151 107.7 -5.8 -0.5 0.2 72 Scientific research and development development 26 109.0 3.0 -1.7 1.7 73 Advertising and market research 74 Other professional. scientific and technical activities 19 114.5 -2.1 0.8 0.6 75 Veterinary activities 42 117.4 0.7 -1.2 -0.5 NAdministrative and support service activities 421 112.4 -0.9 0.6 0.8 77 Rental and leasing activities 98							
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69 Legal and accounting activities 70 Activities of head offices 71 Architectural and engineering activities 72 Scientific research and development 73 Advertising and market research 74 Other professional. scientific and technical activities 75 Veterinary activities 76 Rental and leasing activities 77 Rental and leasing activities 78 Employment activities 79 Travel agency. tour operator 80 Security and investigation activities 81 Services to buildings and landscape activities 82 Office administrative. office support and other business support activities 90 111.7 1.4 1.3 1.5 1.5 107.7 -5.8 -0.5 0.2 1109.0 3.0 -1.7 1.7 1.7 1.7 1.8 1.9 107.7 -5.8 -0.5 0.2 111.9 1.7 -5.8 -0.5 0.2 111.9 1.7 -2.3 0.8							
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72 Scientific research and development 26 109.0 3.0 -1.7 1.7 73 Advertising and market research 74 Other professional. scientific and technical activities 19 114.5 -2.1 0.8 0.6 75 Veterinary activities 6 117.4 0.7 -1.2 -0.5 N Administrative and support service activities 421 112.4 -0.9 0.6 0.8 77 Rental and leasing activities 98 110.4 -0.6 0.1 -0.5 78 Employment activities 80 110.5 -3.5 2.3 1.9 79 Travel agency. tour operator 42 108.2 1.6 0.9 2.6 80 Security and investigation activities 21 115.8 0.9 -0.8 0.2 81 Services to buildings and landscape activities 50 111.9 1.7 -2.3 0.8 82 Office administrative. office support and other business support activities 131 116.0 -1.4 1.0 0.6		151	107.7	50	0.5	0.2	
development 26 109.0 3.0 -1.7 1.7 73 Advertising and market research 68 102.9 1.6 -1.5 -0.4 74 Other professional. scientific and technical activities 19 114.5 -2.1 0.8 0.6 75 Veterinary activities 6 117.4 0.7 -1.2 -0.5 N Administrative and support service activities 421 112.4 -0.9 0.6 0.8 77 Rental and leasing activities 98 110.4 -0.6 0.1 -0.5 78 Employment activities 80 110.5 -3.5 2.3 1.9 79 Travel agency. tour operator 42 108.2 1.6 0.9 2.6 80 Security and investigation activities 21 115.8 0.9 -0.8 0.2 81 Services to buildings and landscape activities 50 111.9 1.7 -2.3 0.8 82 Office administrative office support and other business support activities 131 116.0 -1.4 1.0 0.6		131	107.7	-5.6	-0.5	0.2	
73 Advertising and market research 68 102.9 1.6 -1.5 -0.4 74 Other professional. scientific and technical activities 19 114.5 -2.1 0.8 0.6 75 Veterinary activities 6 117.4 0.7 -1.2 -0.5 N Administrative and support service activities 421 112.4 -0.9 0.6 0.8 77 Rental and leasing activities 98 110.4 -0.6 0.1 -0.5 78 Employment activities 80 110.5 -3.5 2.3 1.9 79 Travel agency. tour operator 42 108.2 1.6 0.9 2.6 80 Security and investigation activities 21 115.8 0.9 -0.8 0.2 81 Services to buildings and landscape activities 50 111.9 1.7 -2.3 0.8 82 Office administrative office support and other business support activities 131 116.0 -1.4 1.0 0.6		26	100.0	20	17	17	
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N Administrative and support service activities 421 112.4 -0.9 0.6 0.8 77 Rental and leasing activities 98 110.4 -0.6 0.1 -0.5 78 Employment activities 80 110.5 -3.5 2.3 1.9 79 Travel agency. tour operator 42 108.2 1.6 0.9 2.6 80 Security and investigation activities 21 115.8 0.9 -0.8 0.2 81 Services to buildings and landscape activities 50 111.9 1.7 -2.3 0.8 82 Office administrative. office support and other business support activities 131 116.0 -1.4 1.0 0.6		_					
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78 Employment activities 80 110.5 -3.5 2.3 1.9 79 Travel agency. tour operator 42 108.2 1.6 0.9 2.6 80 Security and investigation activities 21 115.8 0.9 -0.8 0.2 81 Services to buildings and landscape activities 50 111.9 1.7 -2.3 0.8 82 Office administrative. office support and other business support activities 131 116.0 -1.4 1.0 0.6							
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82 Office administrative. office support and other business support activities 131 116.0 -1.4 1.0 0.6		50	111.9	1.7	-2.3	0.8	
support and other business support activities 131 116.0 -1.4 1.0 0.6							
activities 131 116.0 -1.4 1.0 0.6							
(1) Quarter-on-quarter: last three months / previous three months.	activities					0.6	

(1) Quarter-on-quarter: last three months / previous three months. Source: INSEE

For further information :

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of the index: http://www.insee.fr/en/themes/info-rapide.asp?id=95
- Historical data are available on BDM: <u>G1418</u>, <u>G1421</u>, <u>G1423</u>, <u>G1424</u>, <u>G1426</u>.
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