

## ■ Services producer price indices – Third quarter 2015

### In the third quarter of 2015, producer prices of services sold to French businesses were stable

#### • SPPI, production sold to French businesses

In the third quarter of 2015, producer prices of services sold to French businesses were stable, following +0.4% in the second quarter.

#### *Decrease in prices for information and communication services, scientific and technical services, and real estate activities*

Prices for information and communication services weakened this quarter (–0.4% after +0.4%) driven down by the fall in prices for programming and broadcasting services (–10.3%); in contrast, prices for publishing services grew (+0.8%) as those for information services (+0.5%).

Prices for scientific and technical services slipped (–0.3%), driven by the seasonal fall in prices for advertising services (–3.1%). The decrease was more important on television, cinema and billboards.

Prices for real estate activities declined slightly (–0.3% following +0.3%), driven down by prices for renting and operating services of own or leased real estate which dipped by 0.3% too.

#### *Near stability of prices for administrative and support services*

Prices for administrative and support services were virtually stable (–0.1%), especially those for buildings and landscape activities (+0.1%). Nevertheless, prices for employment activities dropped (0.9%), in particular prices for temporary employment agency services (–1.1%).

#### *Stability of prices for transportation and storage*

Prices for transportation and storage services were unchanged. However, prices for freight transport services by road decreased (–1.0%) owing to gasoil price fall and greater competition.

#### • SPPI, production sold to households in France

Producer prices of services sold to households in France advanced sharply this quarter (+1.8% following +0.6%), driven up by a seasonal rise in prices for services related to tourism. Year over year, the increase was more moderate (+1.0%).

#### • SPPI, production sold on foreign markets

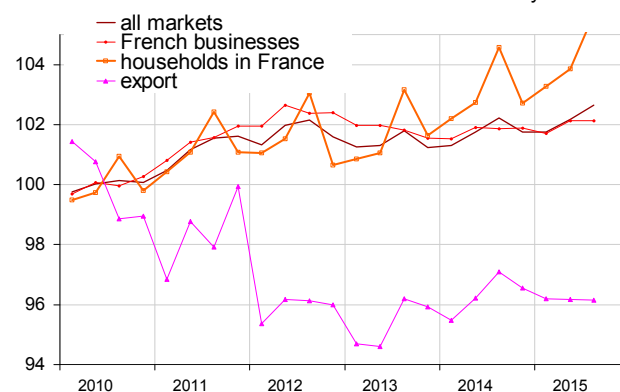
Producer prices of services sold on foreign markets were stable in the third quarter. Prices for computer programming, consultancy and related services moved up (+0.8%), especially those for computer consultancy services (+1.1%). In contrast, prices for freight air transport services declined (–4.3% following –4.1% in the second quarter).

#### • SPPI (all markets)

In the third quarter of 2015, on all markets, services producer prices advanced anew (+0.5% after +0.4%), driven up by producer prices of services sold to households. Year over year, they rose by 0.4%.

Producer price indices for all services

base and reference year: 2010



Source: INSEE

## Services producer price indices, by sectors:

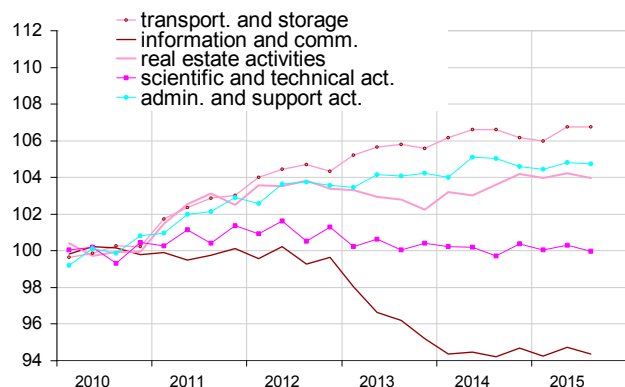
base and reference year: 2010

Sections and choices of levels in NAF rev.2	Weight	Indices 2015Q03	Change in %	
			Q/Q-1	Q/Q-4
<b>Prices of services sold to French businesses (BtoB)</b>				
<b>HN : all services</b>	<b>1000</b>	<b>102.1</b>	<b>0.0</b>	<b>0.3</b>
H : transport. and storage	187	106.8	0.0	0.2
49.41 : freight trans. by road	65	104.3	-1.0	-1.8
J : information and comm.	222	94.4	-0.4	0.2
62 : IT services	87	102.0	0.3	0.7
L : real estate activities	100	104.0	-0.3	0.4
M : prof., scient. and tech.	200	100.0	-0.3	0.2
69 : legal and accounting	38	105.2	-0.1	1.3
70.2 : mgmt. consulting serv.	43	103.4	-0.3	1.5
71.12 : engineering	64	97.5	0.1	-0.8
73.1 : advertising	26	92.9	-3.1	0.4
N : administ. and support	260	104.7	-0.1	-0.3
77 : renting & leasing serv.	83	99.3	-0.7	-1.6
78 : employment activities	50	106.8	-0.9	-0.3
81 : services to buildings and landscape activities	28	105.7	0.1	0.5
S95 : repair of computers and person. and household goods	9	105.1	-0.4	-0.4
<b>Prices of services sold to households in France (BtoC)</b>				
<b>HN : all services</b>	<b>1000</b>	<b>105.7</b>	<b>1.8</b>	<b>1.0</b>
H : transport. and storage	168	110.8	2.0	1.7
I : accomodation and food	337	113.3	3.4	1.9
J : information and comm.	186	89.3	0.2	1.7
L : real estate activities	177	107.0	1.2	0.7
M : prof., scient. and tech.	71	102.7	0.1	-0.5
N : administ. and support	43	102.6	3.0	-1.0
S95 : repair of computers and person. and household goods	18	109.2	-0.1	0.5
<b>Export prices of services (BtoE)</b>				
<b>HN : all services</b>	<b>1000</b>	<b>96.1</b>	<b>0.0</b>	<b>-1.0</b>
H : transport. and storage	473	93.5	0.5	-5.1
49.41 : freight transp. by road	64	107.9	-0.1	0.2
51.21 : freight air transport	21	120.8	-4.3	-6.4
53 : postal and courier serv.	13	122.9	0.0	7.7
JB : telecommunications	51	53.6	0.0	-2.5
62 : IT services	23	100.5	0.8	1.0
70.2 : mgmt. consulting serv.	48	95.9	-1.1	-0.5
71.12 : engin. & tech. consult.	66	104.0	0.0	0.6
77.40 : licensing services	146	111.2	0.1	8.6
<b>Prices of services sold on all markets (BtoAll)</b>				
<b>HN : all services</b>	<b>1000</b>	<b>102.6</b>	<b>0.5</b>	<b>0.4</b>
H : transport. and storage	200	105.6	0.5	-0.4
I : accomodation and food	98	113.8	3.8	2.6
J : information and comm.	208	92.7	-0.2	0.5
L : real estate activities	113	105.5	0.5	0.9
M : prof., scient. and tech.	167	100.4	-0.2	0.2
N : administ. and support	204	105.0	0.0	0.2
S95 : repair of computers and person. and household goods	11	106.8	-0.3	0.0

Source : INSEE

## Producer price indices of services sold to French businesses

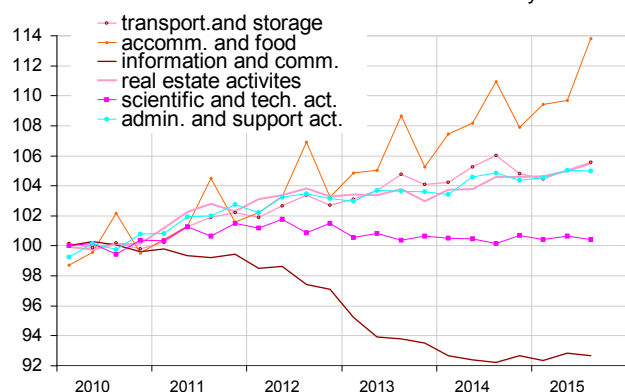
base and reference year: 2010



Source : INSEE

## Services producer price indices, all markets

base and reference year: 2010



Source : INSEE

## Measure of revision for each indicator at the HN 'all services' level

Revision (in percentage points)

Services producer price indices	2015T02 / 2015T01
- services sold to all markets	//
- services sold to French businesses	//
- services sold to consumers in France	//
- export of services	//

// : unrevised

How to read it: the variation of indices between the first and the second quarter of 2015 published at the end of August 2015 remained unchanged after the calculations of November 2015.

## For more information:

The services producer price indices measure the changes in transaction prices, excluding VAT, for services sold by French enterprises. They are calculated by markets and by products. The services producer price indices for the production sold to French businesses (BtoB), more exactly to legal entities established in France (including the general government sector, French affiliates of foreign groups, etc.), are regulated by the European regulation n°1165/98. The branches and markets which are not yet tracked by the survey "Observation des Prix de l'Industrie et des Services", especially in BtoB and BtoE, may be imputed by consumer price indices.

The prices for services sold to households in France are mainly derived from consumer price indices.

Regarding the SPPI for the production sold to French businesses, two notions are distinguished: producer prices by branch of activity at basic prices (including intra-group transactions, sometimes notion of net production) and selling prices by product at market prices to be used in contract escalation (excluding intra-group transactions, sometimes notion of « gross sales »).

The indices are calculated and published in reference 2010 and are Laspeyres chain-linked.

- Supplementary data (historical data, methodology, related web pages, etc.) can be found on the following page: <http://www.insee.fr/en/themes/info-rapide.asp?id=100>
- Historical data: [G1453](#), [G1459](#), [G1462](#), [G1450](#)
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