

Informations *Rapides*

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Main indicators



■ Industrial Production Indices – July 2014

In July 2014, manufacturing output decreased slightly (–0.3%)

In July 2014, **manufacturing output** went down slightly (–0.3%), after an increase in June (+1.6%). Output increased slightly in **industrial production as a whole** (+0.2%, after +1.2% in June 2014).

Manufacturing output decreased by 1.5% over the last three months...

During the last three months (q-o-q), output weakened in the manufacturing sector (–1.5%) as well as in industry as a whole (–0.6%).

Output declined in *other manufacturing* (–1.6%), in the *manufacture of electrical and electronic equipment; machine equipment* (–1.7%), in the *manufacture of food products and beverages* (–1.3%) as well as in the *manufacture of transport equipment* (–0.7%). Output declined once again in the *manufacture of coke and refined petroleum products* (–9.0%).

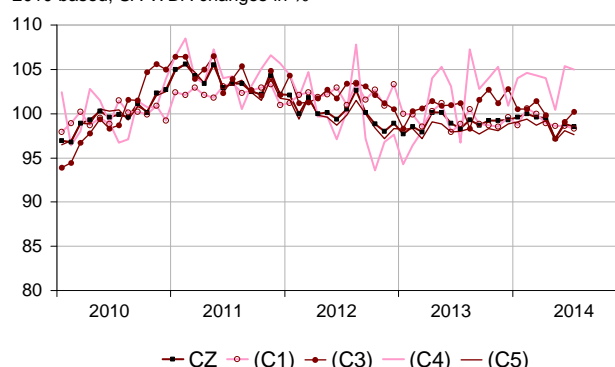
... and by 0.9% over the year.

Manufacturing output went down by 0.9% (y-o-y). Output decreased in *other manufacturing* (–0.7%) and in the *manufacture of electrical and electronic equipment; machine equipment* (–2.2%). It declined moderately in the *manufacture of food products and beverages* (–0.8%). On contrary, output increased in the *manufacture of transport equipment* (+1.9%). Output plummeted in the *manufacture of coke and refined petroleum products* (–15.6%).

Please note: all the series are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly Industrial Production Indices

2010 based, SA-WDA changes in %



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment - (C5): Other manufacturing
Sources: Insee, SSP, SOeS

Variation of the Industrial Production

2010 based, SA-WDA changes in %

	July / June	June / May	Q-o-Q change (1)	Year on year change (2)
NA : A10, (A17)				
BE: INDUSTRY	0.2	1.2	–0.6	–1.4
CZ: Manufacturing	–0.3	1.6	–1.5	–0.9
(C1): Manufacture of food products and beverages	–0.3	0.0	–1.3	–0.8
(C2): Manufacture of coke and refined petroleum products	2.4	–2.7	–9.0	–15.6
(C3): Electrical and electronic equipment; machine equipment	1.1	2.0	–1.7	–2.2
(C4): Manufacture of transport equipment	–0.4	5.0	–0.7	1.9
(C5): Other manufacturing	–0.5	1.2	–1.6	–0.7
(DE): Mining and quarrying; energy; water supply; waste management	1.8	–0.1	4.2	–3.3
FZ: CONSTRUCTION	–1.5	1.1	–0.6	–1.2

(1) Last three months / previous three months

(2) Last three months / same three months of previous year

The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources: INSEE, SSP, SOeS

Variation of the Industrial Production

2010 based, SA-WDA changes in %

NA : A10, (A17), [A38 or A64]	July 2014	July / June	June / May	Quarter on quarter change
BE: INDUSTRY	98.2	0.2	1.2	-0.6
CZ: Manufacturing	98.5	-0.3	1.6	-1.5
(C1): Man. of food products and beverages	98.3	-0.3	0.0	-1.3
(C2): Man. of coke and refined petroleum products	77.6	2.4	-2.7	-9.0
(C3): Electrical and electronic equipment; machine equipment	100.2	1.1	2.0	-1.7
[CI] Man. of computer, electronic and optical products	105.4	2.3	1.3	-0.8
[CJ] Man. of electrical equipment	91.6	1.6	0.2	-5.5
[CK] Man. of machinery and equipment n.e.c. (1)	102.4	0.2	3.2	-0.1
(C4): Man. of transport equipment	105.0	-0.4	5.0	-0.7
[CL1] Man. of motor vehicles, trailers and semi-trailers	87.8	-3.4	2.1	-1.0
[CL2] Man. of other transport equipment	124.4	2.1	7.7	-0.3
(C5): Other manufacturing	97.6	-0.5	1.2	-1.6
[CB] Man. of textiles, wearing apparel, leather and related products	95.5	0.5	1.8	-4.1
[CC] Man. of wood and paper products; printing and reproduction of recorded media	88.8	-0.3	1.5	-0.6
[CE] Man. of chemicals and chemical products	112.0	1.4	2.0	-0.3
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	92.7	-1.0	-1.5	-4.3
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	94.5	-1.0	1.5	-1.7
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	95.9	-1.0	2.8	-2.2
[CM] Other manufacturing; repair and installation of machinery and equipment	101.3	-0.9	-0.2	-0.3
(DE): Mining and quarrying; energy; water supply; waste management	96.6	1.8	-0.1	4.2
[BZ] Mining and quarrying	86.8	-3.1	2.9	-10.6
[DZ] Electricity, gas, steam and air-conditioning supply	95.6	2.1	-0.1	6.5
[EZ] Water supply; sewerage, waste management and remediation	107.6	0.9	-0.7	-2.6
FZ: CONSTRUCTION	93.4	-1.5	1.1	-0.6
MIGs (2)				
Capital goods	102.3	0.1	2.3	-0.5
Intermediate goods	96.4	-0.1	1.8	-2.3
Consumer durables	96.3	-4.1	3.0	-2.9
Consumer non-durables	98.3	-0.7	0.4	-1.9
Energy	95.3	2.0	-0.4	4.0

(1) n.e.c. : not elsewhere classifiable

(2) Main industrial groupings: definition in Commission regulation EC of June 14th 2007

Sources: Insee, SSP, SOeS

In July 2014, output went down slightly in other manufacturing (-0.5%)...

Output went down in *other manufacturing* (-0.5%). In particular, output decreased in the *manufacture of basic metals and fabricated metal products, except machinery and equipment products* (-1.0%), in *other manufacturing; repair and installation of machinery and equipment* (-0.9%), in the *manufacture of rubber and plastics products, and other non-metallic mineral products* (-1.0%). However, output increased in the *manufacture of chemicals and chemical products* (+1.4%) and in the *manufacture of textiles, wearing apparel, leather and related products* (+0.5%).

...and in the manufacture of transport equipment (-0.4%).

Output declined in the *manufacture of motor vehicles, trailers and semi-trailers* (-3.4%) but increased for the second month in a row in the *manufacture of other transport equipment* (+2.1%).

Production increased in « Mining and quarrying; energy; water supply; waste management » (+1.8 %)

Production increased sharply in *electricity, gas, steam and air-conditioning supply* (+2.1%).

Output increased in the manufacture of electrical and electronic equipment; machine equipment (+1.1%).

Output grew in the *manufacture of computer, electronic and optical products* (+2.3%), in the *manufacture of electrical equipment* (+1.6%) and very slightly in the *manufacture of machinery and equipment n.e.c.* (+0.2%).

Output bounced back in the manufacture of coke and refined petroleum products (+2.4%).

Output bounced back in the *manufacture of coke and refined petroleum products* (+2.4%).

Revisions in June


Measure of variations' revisions

	(in point %)				
	June / May	May / April	April / March	Q2 2014 / Q1 2014	2013 / 2012
Industry (BE)	-0.10	0.00	0.21	0.03	-0.03
raw serie	0.23	-0.01	0.00	0.06	0.00
SA-WDA coefficient	-0.33	0.01	0.21	-0.03	-0.03
Manufacturing (CZ)	0.00	0.00	0.00	-0.07	0.01
raw serie	0.23	-0.10	0.09	0.07	0.00
SA-WDA coefficient	-0.23	0.10	-0.09	-0.14	0.01

Foot note: in the manufacturing industry, the SA-WDA evolution between June 2014 and May 2014 isn't revised; the revision of the raw serie (+0.23 point) annihilates the revision due to the new calculation of the SA-WDA (-0.23 point).

Sources: Insee, SSP, SOeS

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- Historical data are available on the BDM: [G950](#), [G951](#), [G952](#), [G953](#), [G963](#).
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