Informations Rapides 10 septembre 2014 - n° 205 Main indicators



Industrial Production Indices – July 2014

In July 2014, manufacturing output decreased slightly (-0.3%)

In July 2014, **manufacturing output** went down slightly (-0.3%), after an increase in June (+1.6%). Output increased slightly in **industrial production as a whole** (+0.2%, after +1.2% in June 2014).

Manufacturing output decreased by 1.5% over the last three months...

During the last three months (q-o-q), output weakened in the manufacturing sector (-1.5%) as well as in industry as a whole (-0.6%).

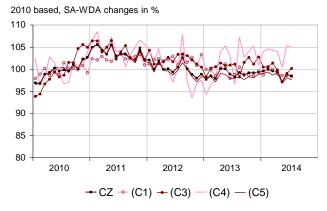
Output declined in other manufacturing (-1.6%), in the manufacture of electrical and electronic equipment; machine equipment (-1.7%), in the manufacture of food products and beverages (-1.3%) as well as in the manufacture of transport equipment (-0.7%). Output declined once again in the manufacture of coke and refined petroleum products (-9.0%).

... and by 0.9% over the year.

Manufacturing output went down by 0.9% (y-o-y). Output decreased in other manufacturing (-0.7%) and in the manufacture of electrical and electronic equipment; machine equipment (-2.2%). It declined moderately in the manufacture of food products and beverages (-0.8%). On contrary, output increased in the manufacture of transport equipment (+1.9%). Output plummeted in the manufacture of coke and refined petroleum products (-15.6%).

Please note: all the series are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly Industrial Production Indices



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment -(C5): Other manufacturing *Sources: Insee, SSP, SOeS*

Variation of the Industrial Production

	2010 based, SA-WDA changes in %					
				Year on		
	July	June	Q-o-Q	year		
	1	1	change	change		
NA : A10, (A17)	June	May	(1)	(2)		
BE: INDUSTRY	0.2	1.2	-0.6	-1.4		
CZ: Manufacturing	-0.3	1.6	-1.5	-0.9		
(C1): Manufacture of food						
products and beverages	-0.3	0.0	-1.3	-0.8		
(C2): Manufacture of						
coke and refined						
petroleum products	2.4	-2.7	-9.0	-15.6		
(C3): Electrical and						
electronic equipment;						
machine equipment	1.1	2.0	-1.7	-2.2		
(C4): Manufacture of						
transport equipment	-0.4	5.0	-0.7	1.9		
(C5): Other						
manufacturing	-0.5	1.2	-1.6	-0.7		
(DE): Mining and						
quarrying; energy; water						
supply; waste						
management	1.8	-0.1	4.2	-3.3		
FZ: CONSTRUCTION	-1.5	1.1	-0.6	-1.2		

(1) Last three months / previous three months

(2) Last three months / same three months of previous year The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2. Sources: INSEE, SSP, SOeS

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http://www.insee.fr

Variation of the Industrial Production

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energy; water supply; waste management 96.6 1.8 -0.1 4.2 [BZ] Mining and quarrying [DZ] Electricity, gas, steam and air-conditioning supply [EZ] Water supply; sewerage, waste management and remediation 95.6 2.1 -0.1 6.5 [EZ] Water supply; sewerage, waste management and remediation 107.6 0.9 -0.7 -2.6 FZ: CONSTRUCTION 93.4 -1.5 1.1 -0.6 MIGS (2) -0.1 1.8 -2.3 Capital goods 102.3 0.1 2.3 -0.5 Intermediate goods 96.4 -0.1 1.8 -2.3 Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0		101.3	-0.9	-0.2	-0.3
waste management 96.6 1.8 -0.1 4.2 [BZ] Mining and quarrying 86.8 -3.1 2.9 -10.6 [DZ] Electricity, gas, steam and air-conditioning supply 95.6 2.1 -0.1 6.5 [EZ] Water supply; sewerage, waste -0.7 -2.6 -2.6 FZ: CONSTRUCTION 93.4 -1.5 1.1 -0.6 MIGS (2) - -0.1 1.8 -2.3 Capital goods 102.3 0.1 2.3 -0.5 Intermediate goods 96.4 -0.1 1.8 -2.3 Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0					
[BZ] Mining and quarrying 86.8 -3.1 2.9 -10.6 [DZ] Electricity, gas, steam and air-conditioning supply 95.6 2.1 -0.1 6.5 [EZ] Water supply; sewerage, waste -0.7 -2.6 -2.6 management and remediation 107.6 0.9 -0.7 -2.6 FZ: CONSTRUCTION 93.4 -1.5 1.1 -0.6 MIGs (2) -0.1 1.8 -2.3 Capital goods 102.3 0.1 2.3 -0.5 Intermediate goods 96.3 -4.1 3.0 -2.9 Consumer durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0		96.6	1.8	-0.1	4.2
[DZ] Electricity, gas, steam and air-conditioning supply [EZ] Water supply; sewerage, waste management and remediation 107.6 0.9 FZ: CONSTRUCTION 93.4 -1.5 1.1 -0.6 MIGs (2) Capital goods 102.3 0.1 2.3 -0.5 Intermediate goods 96.4 -0.1 1.8 -2.3 Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0					
[EZ] Water supply; sewerage, waste management and remediation 107.6 0.9 -0.7 -2.6 FZ: CONSTRUCTION 93.4 -1.5 1.1 -0.6 MIGs (2)					
sewerage, waste management and remediation 107.6 0.9 -0.7 -2.6 FZ: CONSTRUCTION 93.4 -1.5 1.1 -0.6 MIGs (2) Capital goods 102.3 0.1 2.3 -0.5 Intermediate goods 96.4 -0.1 1.8 -2.3 Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0	and air-conditioning supply	95.6	2.1	-0.1	6.5
management and remediation 107.6 0.9 -0.7 -2.6 FZ: CONSTRUCTION 93.4 -1.5 1.1 -0.6 MIGs (2) U U U U U U Capital goods 102.3 0.1 2.3 -0.5 Intermediate goods 96.4 -0.1 1.8 -2.3 Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0					
FZ: CONSTRUCTION93.4-1.51.1-0.6MIGs (2)102.30.12.3-0.5Capital goods96.4-0.11.8-2.3Consumer durables96.3-4.13.0-2.9Consumer non-durables98.3-0.70.4-1.9Energy95.32.0-0.44.0		107.0	0.0	07	
MIGs (2) 0.1 2.3 -0.5 Capital goods 96.4 -0.1 1.8 -2.3 Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0					
Capital goods 102.3 0.1 2.3 -0.5 Intermediate goods 96.4 -0.1 1.8 -2.3 Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0		93.4	-1.5	1.1	0.U–
Intermediate goods 96.4 -0.1 1.8 -2.3 Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0		102.3	0.1	23	_0 5
Consumer durables 96.3 -4.1 3.0 -2.9 Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0					
Consumer non-durables 98.3 -0.7 0.4 -1.9 Energy 95.3 2.0 -0.4 4.0	-				
(1) n e c : not elsewhere classifiable			2.0	-0.4	4.0

(1) n.e.c. : not elsewhere classifiable

(2) Main industrial groupings: definition in Commission regulation

EC of June 14th 2007

Sources: Insee, SSP, SOeS

Sources. Insee, SSP, SOes

In July 2014, output went down slightly in other manufacturing (-0.5%)...

Output went down in other manufacturing (-0.5%). In particular, output decreased in the manufacture of basic metals and fabricated metal products, except machinery and equipment products (-1.0%), in other manufacturing; repair and installation of machinery and equipment (-0.9%), in the manufacture of rubber and plastics products, and other non-metallic mineral products (-1.0%). However, output increased in the manufacture of chemicals and chemical products (+1.4%) and in the manufacture of textiles, wearing apparel, leather and related products (+0.5%).

...and in the manufacture of transport equipment (-0.4%).

Output declined in the *manufacture of motor vehicles, trailers and semi-trailers* (-3.4%) but increased for the second month in a row in the *manufacture of other transport equipment* (+2.1%).

Production inscreased in « Mining and quarrying; energy; water supply; waste management » (+1.8 %) Production increased sharply in *electricity, gas, steam and air-conditioning supply* (+2.1%).

Output increased in the manufacture of electrical and electronic equipment; machine equipment (+1.1%).

Output grew in the manufacture of computer, electronic and optical products (+2.3%), in the manufacture of electrical equipment (+1.6%) and very slightly in the manufacture of machinery and equipment n.e.c. (+0.2%).

Output bounced back in the manufacture of coke and refined petroleum products (+2.4%).

Output bounced back in the manufacture of coke and refined petroleum products (+2.4%).

• Revisions in June

Measure of variations' revisions

				(in point %)			
	June	May	April	Q2 2014	2013		
	1	Ĺ	1	/ Q1	1		
	May	April	March	2014	2012		
Industry (BE)	-0.10	0.00	0.21	0.03	-0.03		
raw serie	0.23	-0.01	0.00	0.06	0.00		
SA-WDA coefficient	-0.33	0.01	0.21	-0.03	-0.03		
Manufacturing (CZ)	0.00	0.00	0.00	-0.07	0.01		
raw serie	0.23	-0.10	0.09	0.07	0.00		
SA-WDA coefficient	-0.23	0.10	-0.09	-0.14	0.01		

Foot note: in the manufacturing industry, the SA-WDA evolution between June 2014 and May 2014 isn't revised; the revision of the raw serie (+0.23 point) annihilates the revision due to the new calculation of the SA-WDA (-0.23 point). *Sources: Insee, SSP, SOeS*

Learn more:

- Complementary data (long series) and metadata (methodology. linked internet pages...) are available on the HTML page of this index: <u>http://www.insee.fr/en/themes/info-rapide.asp?id=10</u>

- Historical data are available on the BDM: <u>G950</u>. <u>G951</u>. <u>G952</u>. <u>G953</u>. <u>G963</u>.

- Press contact: <u>bureau-de-presse@insee.fr</u>

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