

Informations *Rapides*

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■ Services producer price indices – Third quarter 2014

In the third quarter 2014, producer prices of services sold to French businesses were stable

• SPPI, production sold to French businesses

In the third quarter of 2014, services producer prices sold to French businesses were almost unchanged (-0.1% following +0.3% in the last quarter).

Prices for information and communication services (-0.7%) and professional, scientific and technical services (-0.6%) declined

The seasonal decline in prices for advertising spaces affected prices for media representation services (-9.3% following +1.5%) and for programming and broadcasting services, notably television (-11.7% following -1.4%).

Prices for engineering services also moved down (-0.5% following +0.3%) while prices for IT services were unchanged this quarter (0.0% following +0.5%).

Prices for real estate services fell rallied (+0.6% following -1.0%)

The rise in prices for renting services (+0.6% following -1.0%) was mainly due to higher rents for office spaces in Île-de-France. This increase also affected prices for management services of real estate (+0.6% following -1.1%).

Prices for transportation and storage services (+0.1% following +0.4%), and administrative and support services (0.0% following +0.9%) stabilized

Prices for road freight transport services remained steady (+0.1% following -0.1%). The fall in prices for employment activities (-0.5%) was mainly due to lower prices for temporary employment agency services (-0.6%). Prices for rental and leasing services advanced slightly (+0.3%), particularly for trucks (+0.8%), driven by the implementation of new European emissions standards (Euro VI).

• SPPI, production sold to households in France

Services producer price sold to households in France increased significantly (+1.8%), a usual seasonal pattern, most notably for passenger transport services (+2.1%), accommodation and food services (+2.9%), and administrative and support services (+3.4%).

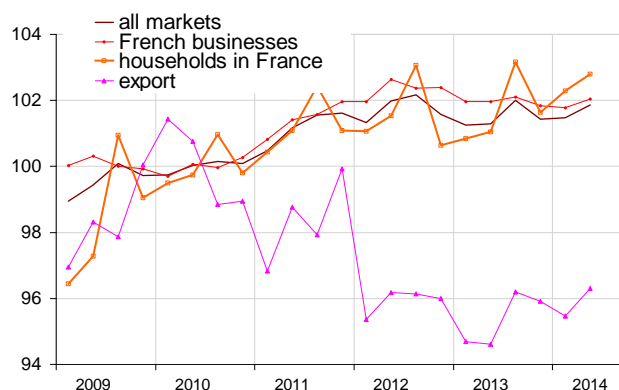
• SPPI, production sold on foreign markets

Services producer prices sold on foreign markets advanced again (+0.7% following +0.9%). Prices for transportation and storage services continued to increase significantly (+1.7% following +1.6%), mainly due to passenger transport services while the different types of freight transport services increased only moderately or declined.

• SPPI (all markets)

On all markets, services producer prices moved up in the third quarter of 2014 (+0.4%). Year-over-year they also rose slightly (+0.2%).

Producer price indices for all services



Source: INSEE

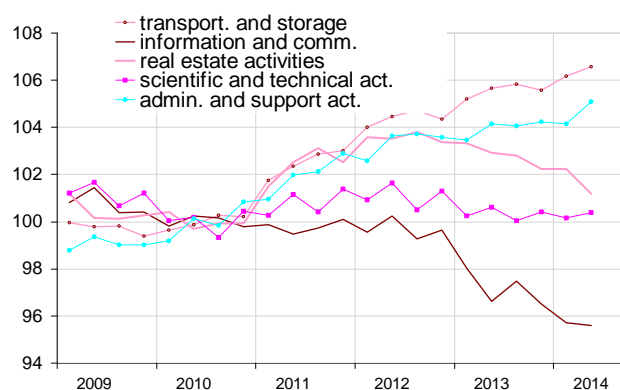
Services producer price indices, by sectors:

base and reference year: 2010

Sections and choices of levels in NAF rev.2	Weight	Indices 2014Q3	Change in %	
			Q/Q-1	Q/Q-4
Prices of services sold to French businesses (BtoB)				
HN : all services	1000	101.9	-0.1	-0.2
H : transport. and storage	187	106.6	0.1	0.8
49.41 : freight trans. by road	65	106.0	0.1	0.2
J : information and comm.	222	94.9	-0.7	-2.6
62 : IT services	87	104.7	0.0	0.4
L : real estate activities	100	101.8	0.6	-1.0
M : prof., scient. and tech.	200	99.8	-0.6	-0.2
69 : legal and accounting	38	104.0	0.3	-0.5
70.2 : management consult.	43	102.3	-0.4	-0.6
71.12 : engineering	64	98.4	-0.5	0.2
73.1 : advertising	26	92.5	-3.4	-1.9
N : administ. and support	260	105.1	0.0	1.0
77.1 : renting of motor veh.	17	103.1	0.3	0.5
77.3 : renting of mach.	30	102.8	0.0	0.8
78 : employment activities	50	106.9	-0.5	0.9
81 : services to buildings and landscape activities	28	105.3	-0.5	0.5
S95 : repair of computers and person. and household goods	9	105.6	0.2	-1.4
Prices of services sold to households in France (BtoC)				
HN : all services	1000	104.6	2.9	3.7
H : transport. and storage	168	109.1	4.6	5.8
I : accomodation and food	337	111.3	5.7	6.1
J : information and comm.	186	87.7	-2.1	-7.9
L : real estate activities	177	106.2	2.1	2.7
M : prof., scient. and tech.	71	102.7	-0.1	2.1
N : administ. and support	43	103.6	3.9	0.6
S95 : repair of computers and person. and household goods	18	108.7	0.9	1.0
Export prices of services (BtoE)				
HN : all services	1000	97.0	0.7	0.8
H : transport. and storage	473	98.2	1.7	1.0
49.41 : freight transp. by road	64	107.5	0.0	0.3
50.20 : sea and coast. freight	142	68.5	-2.1	9.0
50.40 : inland freight water	1	108.4	-3.5	-4.3
51.21 : freight air transport	21	128.9	1.3	-0.4
53 : postal and courier serv.	13	114.0	3.1	3.1
JB : telecommunications	51	54.6	-9.7	-13.9
70.22 : busin. & mgt consult.	46	95.6	-0.5	-2.5
71.12 : engin. & tech. consult.	66	102.3	0.5	0.5
Prices of services sold on all markets (BtoAll)				
HN : all services	1000	102.2	0.4	0.2
H : transport. and storage	200	106.0	0.8	1.2
I : accomodation and food	98	111.0	2.6	2.2
J : information and comm.	208	92.8	-0.5	-2.1
L : real estate activities	113	103.3	0.8	-0.5
M : prof., scient. and tech.	167	100.2	-0.5	-0.2
N : administ. and support	204	104.9	0.2	1.2
S95 : repair of computers and person. and household goods	11	106.9	0.2	-0.5

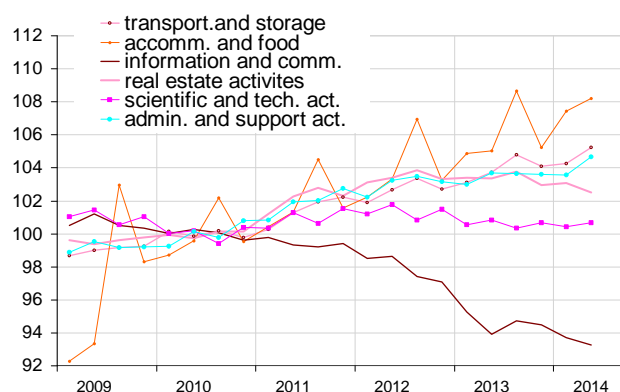
Source: INSEE

Producer price indices of services sold to French businesses



Source: INSEE

Services producer price indices, all markets



Source: Insee

Measure of revision for each indicator at the HN 'all services' level

Revision (in percentage point)

Services producer price indices	2014Q02 / 2014Q01
- services sold to all markets	-0.1
- services sold to French businesses	-0.1
- services sold to consumers in France	//
- export of services	-0.2 ⁽¹⁾

(1) Reading note: the change in indice between 2014Q01 and 2014Q02 published at the end of August 2014 was +1,1 %. It has been revised at +0,9 %; that is to say a revision of -0,2 point. This revision was mainly due to the late receipt of administrative data in the telecommunication services.

For more information:

The services producer price indices measure the changes in transaction prices, excluding VAT, for services sold by French enterprises. They are calculated by markets and by products. The services producer price indices for the production sold to French businesses (« BtoB »), more exactly to legal entities established in France (including the general government sector, French affiliates of foreign groups, etc.), are regulated by the European regulation n 1165/98 on short-term statistics. The « STS package 2017 » project aims at developing services producer price indices for the production sold on all markets (« BtoAll »), on a large scope of the classification of activities (sections H, I, J, L, M and N), by including production sold to households in France (« BtoC »), and sold on foreign markets (« BtoE »).

The survey « Observation des Prix de l'Industrie et des Services » is the main source for these indices: it covers 59 % (in value in 2010) of the markets and classes of products. 19 % are derived from consumer price indices. The 22 % left are imputed by close price indicators (from an other market or an other class of products).

Regarding the SPPI for the production sold to French businesses, two notions are distinguished : producer prices by branch of activity at basic prices (including intra-group transactions, sometimes notion of « net production ») and selling prices by product at market prices to be used in contract escalation (excluding intra-group transactions, sometimes notion of « gross sales »).

The indices are calculated and published in reference 2010 and are Laspeyres chain-linked.

- Supplementary data (historical data, methodology, related web pages...) can be found on the following page: <http://www.insee.fr/en/themes/info-rapide.asp?id=100>

- Historical data: [G1453](#), [G1459](#), [G1462](#), [G1450](#)

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