

Informations Rapides

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■ Turnover in industry and construction – July 2015

In July 2015, the turnover declined in the manufacturing industry (–0.4%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In July 2015, the turnover went down in the **manufacturing industry** (–0.4%), after a slight rise in June (+0.2%). Exports fell more sharply (–2.3%). In the **industry as a whole**, the turnover declined as well (–0.5%), after a rise for two months in a row.

Rise over the last three months (+0.8%)

Over the last three months, the turnover went up in the *manufacturing industry* (+0.8% q-o-q) as well as in the *industry as a whole* (+0.9%).

The turnover grew sharply in the *manufacture of transport equipment* (+2.5%), mainly in the *manufacture of other transport equipment* (+3.0%). It also increased substantially in the *electrical and electronic equipment; machine equipment* (+1.2%), particularly in the *manufacture of computer, electronic and optical products* (+3.1%). The rise was slighter in *other manufacturing* (+0.3%), in the *manufacture of food products and beverages* (+0.3%) and in the *manufacture of coke and refined petroleum products* (+0.2%).

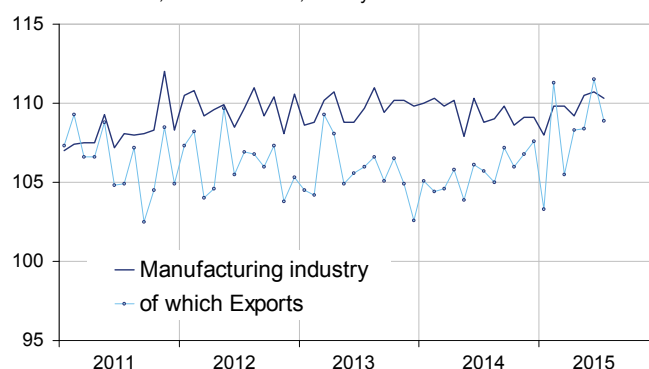
Increase compared to last year (+1.4%)

In the *manufacturing industry* the turnover went up by +1.4% over the last three months, compared to the same three months of previous year.

Over this period, the turnover rocketed in the *manufacture of transport equipment* (+10.0%). It also grew, more moderately, in *other manufacturing* (+0.7%) and in the *electrical and electronic equipment; machine equipment* (+1.7%). On the other hand, it plunged in the *manufacture of coke and refined petroleum products* (–14.0%). It levelled off in the *manufacture of food products and beverages* (+0.1%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA: A 10, (A 17)	Weight**	Change in %			
		July/ June	June/ May	q-o-q (1)	y-o-y (2)
BE: INDUSTRY	10000	–0.5	0.4	0.9	1.7
CZ: MANUFACTURING INDUSTRY	8373	–0.4	0.2	0.8	1.4
Of which Exports	2731	–2.3	2.9	1.1	4.1
(C1): Manufacture of food products and beverages	1647	1.0	0.8	0.3	0.1
(C2): Manufacture of coke and refined petroleum products	478	–1.4	–1.4	0.2	–14.0
(C3): Electrical and electronic equipment; machine equipment	1005	0.3	–0.5	1.2	1.7
(C4): Manufacture of transport equipment	1428	–4.0	1.8	2.5	10.0
(C5): Other manufacturing	3815	0.4	–0.3	0.3	0.7
DE: Mining and quarrying; energy; water supply; waste management	1627	–1.7	1.3	1.5	3.5
FZ: CONSTRUCTION	10000	–0.6	0.0	0.3	–0.9

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

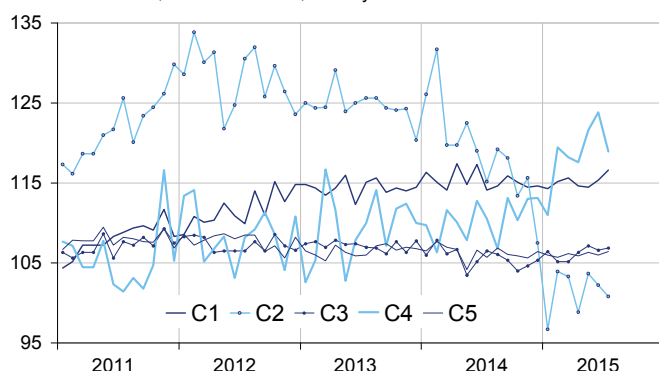
(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Sharp decline in transport equipment (–4.0%)

The turnover in the *manufacture of transport equipment* fell sharply in July (–4.0%, after +1.8% in June). It shrunk significantly in the *manufacture of motor vehicles, trailers and semi-trailers* (–7.4%, after +3.6%) and, less considerably, in the *manufacture of other transport equipment* (–1.6%). Exports plummeted (–12.1%).

New decrease in coke and refined petroleum products (–1.4%)

The turnover went down in July in the *manufacture of coke and refined petroleum products* (–1.4%, as in June).

Rise in food products and beverages (+1.0%)

In July, the turnover grew in the *manufacture of food products and beverages* (+1.0%) for the second month in a row (+0.8% in June).

Slight growth in other manufacturing (+0.4%)

In July, the turnover rose slightly in *other manufacturing* (+0.4%) after a slight fall in June (–0.3%). It rebounded in the *manufacture of chemicals and chemical products* (+1.7% after –0.4%) and in the *manufacture of rubber and plastic products, and other non-metallic mineral products* (+1.6%, after –0.8%), but it fell in the *manufacture of basic metals and fabricated metal products* (–1.0%).

Slight rebound in equipments (+0.3%)

The turnover in the *electrical and electronic equipment; machine equipment* improved slightly in July (+0.3%), after a fall in June (–0.5%). It rebounded in the *manufacture of machinery and equipment n.e.c.* (+1.9%, after –1.0%). Conversely, it went down in the *manufacture of electrical equipments* (–1.5%) and in the *manufacture of computer, electronic and optical products* (–0.6%).

• Revisions: +0.1 points in June in the manufacturing industry

In the *manufacturing industry*, the variation of the turnover in June 2015 is revised upwards at +0.2%, instead of +0.1% published previously. In the *industry as a whole*, the variation in June 2015 is revised by +0.3 points (+0.4% instead of +0.1%).

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight*	July 2015	Change in %		
			July/June	June/May	q-o-q (1)
BE: INDUSTRY	10000	110.4	–0.5	0.4	0.9
CZ: MANUFACTURING INDUSTRY	8373	110.3	–0.4	0.2	0.8
of which Exports	2731	108.9	–2.3	2.9	1.1
(C1): Man. of food products and beverages	1647	116.6	1.0	0.8	0.3
of which Exports	284	123.8	–0.2	2.9	1.5
(C2): Man. of coke and refined petroleum products	478	100.8	–1.4	–1.4	0.2
(C3): Electrical and electronic equipment; machine equipment	1005	106.9	0.3	–0.5	1.2
of which Exports	483	105.3	0.3	–0.3	–0.1
[CI] Man. of computer, electronic and optical products	269	103.9	–0.6	–0.4	3.1
[CJ] Man. of electrical equipment	302	99.7	–1.5	0.0	–0.4
[CK] Man. of machinery and equipment n.e.c.	434	113.7	1.9	–1.0	1.2
(C4): Man. of transport equipment	1428	118.9	–4.0	1.8	2.5
of which Exports	693	104.1	–12.1	9.8	2.9
[CL1] Man. of motor vehicles, trailers and semi-trailers	689	93.1	–7.4	3.6	1.8
[CL2] Man. of other transport equipment	739	143.6	–1.6	0.6	3.0
(C5): Other manufacturing	3815	106.4	0.4	–0.3	0.3
of which Exports	1213	110.3	1.9	1.0	1.1
[CB] Man. of textiles, wearing apparel, leather and related products	191	111.3	0.7	0.2	1.8
[CC] Man. of wood and paper products; printing and reproduction of recorded media	427	101.0	0.4	–0.3	–0.2
[CE] Man. of chemicals and chemical products	706	108.2	1.7	–0.4	0.8
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	322	101.3	0.8	–0.6	–1.1
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	620	103.0	1.6	–0.8	1.0
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	900	104.7	–1.0	0.3	–0.3
[CM] Other manufacturing; repair and installation of machinery and equipment	649	115.1	0.1	–0.8	0.5
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1627	111.0	–1.7	1.3	1.5
[BZ] Mining and quarrying	69	96.5	–0.1	–2.3	0.7
[DZ] Electricity, gas, steam and air-conditioning supply	1216	114.0	–2.0	2.0	1.8
[EZ] Water supply; sewerage, waste management and remediation	342	103.2	–0.7	–1.0	0.5
FZ: CONSTRUCTION	10000	102.1	–0.6	0.0	0.3

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

Measure of variations' revisions

(in point %)

	June/ May	May/ Apr.	Apr./ Mar.	Q4 2014/ Q3 2014	2014/ 2013
Industry (BE)	0.27	0.00	0.00	0.09	0.02
raw serie	0.30	0.00	0.00	0.09	0.00
SA-WDA coeff.	–0.03	0.00	0.00	0.00	0.02
Manufacturing industry (CZ)	0.09	0.09	0.00	0.06	–0.01
raw serie	0.10	0.00	0.00	0.03	0.00
SA-WDA coeff.	–0.01	0.09	0.00	0.03	–0.01

Foot note: in the manufacturing industry, the SA-WDA evolution between May and June 2015 is revised by +0.09 points: +0.10 points is due to the raw serie's revision and –0.01 to the new calculation of the SA-WDA coefficients.

Source: INSEE

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/en/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
- Press contact: bureau-de-presse@insee.fr
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