

Informations Rapides

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■ Turnover in industry and construction – September 2015

In September 2015, the turnover rebounded in the manufacturing industry (+0.5%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In September 2015, the turnover bounced back in the **manufacturing industry** (+0.5%, after –0.4% in August). However, exports fell back (–1.4%, after +1.5%).

In the **industry as a whole**, the turnover recovered as well (+0.4%, after –0.2%).

Near stability over the third quarter (–0.1%)

Over the third quarter of 2015, the turnover remained virtually stable in the **manufacturing industry** (–0.1%), and stable in the **industry as a whole**, compared to the second quarter.

Over this third quarter, the turnover grew substantially in the **manufacture of food products and beverages** (+1.3%). It rose slightly in the **electrical and electronic equipment, and machine equipment** (+0.2%). On the other hand, it dropped sharply in the **manufacture of coke and refined petroleum products** (–4.1%) and, more moderately, in the **manufacture of transport equipment** (–0.9%). It levelled off in **other manufacturing** (–0.1%).

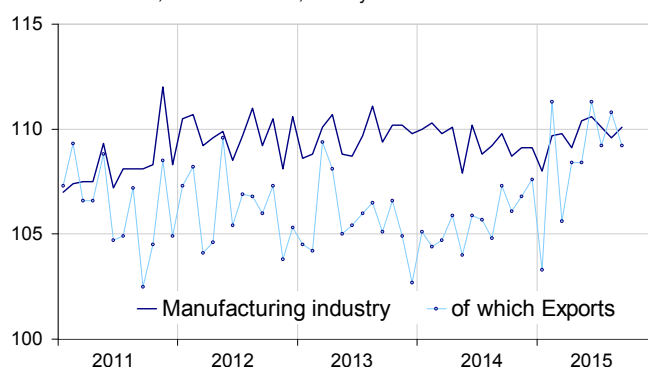
Increase compared to last year (+0.6%)

The turnover in the **manufacturing industry** went up by +0.6% over the third quarter of 2015, compared to the same quarter of the previous year.

Over this period, the turnover rocketed in the **manufacture of transport equipment** (+8.7%). It also went up in the **manufacture of food products and beverages** (+1.4%) and more moderately in the **electrical and electronic equipment, and machine equipment** (+0.7%). Conversely, it slumped in the **manufacture of coke and refined petroleum products** (–17.9%) owing to a fall in prices, and it decreased slightly in **other manufacturing** (–0.4%).

Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

NA: A 10, (A 17)	Weight**	Change in %			
		Sep./ Aug.	Aug./ July	q-o-q (1)	y-o-y (2)
BE: INDUSTRY	10000	0.4	–0.2	0.0	0.9
CZ: MANUFACTURING INDUSTRY	8373	0.5	–0.4	–0.1	0.6
Of which Exports	2731	–1.4	1.5	0.3	3.6
(C1): Manufacture of food products and beverages	1647	0.1	–0.7	1.3	1.4
(C2): Manufacture of coke and refined petroleum products	478	1.0	–3.8	–4.1	–17.2
(C3): Electrical and electronic equipment; machine equipment	1005	0.3	–0.7	0.2	0.7
(C4): Manufacture of transport equipment	1428	1.6	0.6	–0.9	8.7
(C5): Other manufacturing	3815	0.1	–0.3	–0.1	–0.4
DE: Mining and quarrying; energy; water supply; waste management	1627	–0.1	1.4	0.7	2.7
FZ: CONSTRUCTION	10000	–0.8	–0.2	–1.1	–2.2

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

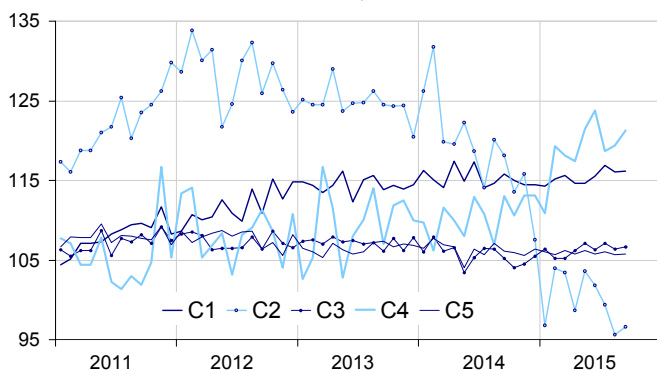
(2) Year-on-year: last three months / same three months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

Further rise in transport equipment (+1.6%)

In September, the turnover grew for the second month in a row in the *manufacture of transport equipment* (+1.6%, after +0.6% in August). This rise was due both to the *manufacture of motor vehicles, trailers and semi-trailers* (+2.3%) and to the *manufacture of other transport equipment* (+1.3%). Nevertheless, exports dropped sharply (-4.3%, after +9.8%).

Rebound in coke and refined petroleum products (+1.0%)

In September, the turnover bounced back in the *manufacture of coke and refined petroleum products* (+1.0%), after a decline for three months in a row.

Virtual stability in other manufacturing (+0.1%)

The turnover remained almost unchanged in September in *other manufacturing* (+0.1%) after a slight fall in August (-0.3%). It rebounded sharply in the *manufacture of chemicals and chemical products* (+1.4%) and the *manufacture of rubber and plastic products* (+1.1%). On the contrary, it dropped back in the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (-2.4%), the *manufacture of basic metals and fabricated metal products* (-0.6%) and the *manufacture of wood and paper products* (-0.8%).

Near stagnation in food products and beverages (+0.1%)

The turnover was virtually stable in September in the *manufacture of food products and beverages* (+0.1%)

Slight rebound in equipments (+0.3%)

The turnover in the *electrical and electronic equipment, and machine equipment* rebounded slightly in September (+0.3%, after -0.7% in August). It rose in the *manufacture of electrical equipment* (+0.9%) and in the *manufacture of computer, electronic and optical products* (+0.2%). It levelled off in the *manufacture of machinery and equipment n.e.c.*

• Revisions : +0.1 points in August in the manufacturing industry

In the *manufacturing industry*, the variation of the turnover in August 2015 has been revised upwards by 0.1 points, to -0.4%. In the *industry as a whole*, the variation in August 2015 has been confirmed at -0.2%.

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Industries:	Weight*	Sep. 2015	Change in %		
			Sep./ Aug.	Aug./ July	q-o-q (1)
BE: INDUSTRY	10000	110.5	0.4	-0.2	0.0
CZ: MANUFACTURING INDUSTRY	8373	110.1	0.5	-0.4	-0.1
<i>of which Exports</i>	2731	109.2	-1.4	1.5	0.3
(C1): Man. of food products and beverages	1647	116.2	0.1	-0.7	1.3
<i>of which Exports</i>	284	123.9	-0.6	-0.3	2.3
(C2): Man. of coke and refined petroleum products	478	96.6	1.0	-3.8	-4.1
(C3): Electrical and electronic equipment; machine equipment	1005	106.7	0.3	-0.7	0.2
<i>of which Exports</i>	483	104.6	-0.7	-0.6	0.0
[CI] Man. of computer, electronic and optical products	269	104.1	0.2	-0.5	0.0
[CJ] Man. of electrical equipment	302	101.5	0.9	0.7	-0.1
[CK] Man. of machinery and equipment n.e.c.	434	111.9	0.0	-1.6	0.4
(C4): Man. of transport equipment	1428	121.3	1.6	0.6	-0.9
<i>of which Exports</i>	693	110.1	-4.3	9.8	-0.9
[CL1] Man. of motor vehicles, trailers and semi-trailers	689	98.5	2.3	4.7	-1.8
[CL2] Man. of other transport equipment	739	143.1	1.3	-2.0	-0.3
(C5): Other manufacturing	3815	105.8	0.1	-0.3	-0.1
<i>of which Exports</i>	1213	108.0	-0.8	-1.1	1.3
[CB] Man. of textiles, wearing apparel, leather and related products	191	108.2	0.2	-1.9	-1.0
[CC] Man. of wood and paper products; printing and reproduction of recorded media	427	100.4	-0.8	0.4	-0.1
[CE] Man. of chemicals and chemical products	706	107.9	1.4	-1.7	1.1
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	322	101.9	-2.4	2.6	1.2
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	620	101.7	1.1	-1.4	0.1
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	900	105.0	-0.6	1.2	-0.5
[CM] Other manufacturing; repair and installation of machinery and equipment	649	113.5	0.4	-1.1	-1.2
DE: Mining and quarrying; energy, water supply, sewerage, waste management	1627	112.9	-0.1	1.4	0.7
[BZ] Mining and quarrying	69	95.1	-1.9	1.4	-1.6
[DZ] Electricity, gas, steam and air-conditioning supply	1216	117.8	0.6	1.9	1.7
[EZ] Water supply; sewerage, waste management and remediation	342	99.2	-2.3	-0.7	-2.6
FZ: CONSTRUCTION	10000	100.9	-0.8	-0.2	-1.1

** 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

Measure of variations' revisions

(in point %)

	Aug./ July	July/ June	June/ May	Q2 2015/ Q1 2015	2014/ 2013
Industry (BE)	0.00	0.00	0.09	0.03	0.00
raw serie	0.09	0.00	0.00	0.00	0.00
SA-WDA coeff.	-0.09	0.00	0.09	0.03	0.00
Manufacturing industry (CZ)	0.09	0.09	0.00	-0.03	0.01
raw serie	0.00	0.00	0.00	0.00	0.00
SA-WDA coeff.	0.09	0.09	0.00	-0.03	0.01

How to read it: in the industry as a whole, the SA-WDA variation between July and August 2015 is unchanged overall, the revision of raw data (+0.09 points) being offset by the revision due to the new calculation of the SA-WDA (-0.09 points).

Source: INSEE

For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/en/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
- Press contact: bureau-de-presse@insee.fr
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Next issue: December 22nd, 2015