

# Informations Rapides

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## ■ Turnover in industry and construction – June 2015

### In June 2015, the turnover levelled off in the manufacturing industry (+0.1%)

Every index in this issue is in value (tax excluded), seasonally and working day adjusted. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In June 2015, the turnover levelled off in the **manufacturing industry** (+0.1%), after a rise in May (+1.1%). However, exports grew sharply (+2.6%). In the **industry as a whole**, the turnover flattened out as well (+0.1%).

#### Rise over the second quarter (+0.8%)

Over the second quarter of 2015, the turnover went up in the **manufacturing industry** (+0.8% q-o-q) as well as in the **industry as a whole** (+0.8%).

The turnover grew considerably in the **manufacture of transport equipment** (+4.0%), mainly in the **manufacture of other transport equipment** (+5.5%). It also increased albeit more moderately, in the **electrical and electronic equipment; machine equipment** (+1.1%) and in the **manufacture of coke and refined petroleum products** (+0.5%). Conversely, it fell slightly in the **manufacture of food products and beverages** (–0.3%). It was stable in other manufacturing, with in particular a rise in **other manufacturing**, including **repair and installation of machinery and equipment** (+0.7%) and a fall in the **manufacture of basic metals and fabricated metal products** (–0.5%).

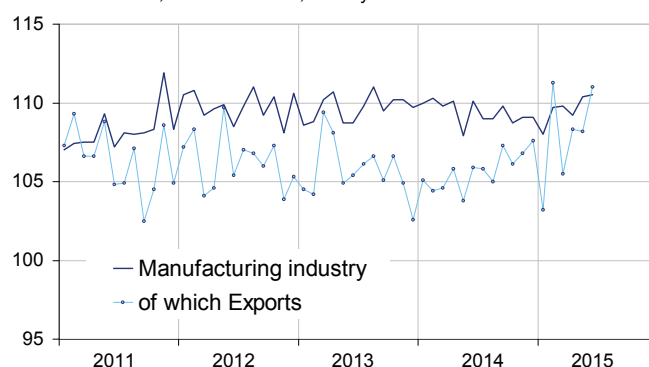
#### Growth compared to last year (+0.6%)

In the **manufacturing industry** the turnover went up over the second quarter of 2015, compared to the second quarter of 2014 (+0.6%, y-o-y).

Over this period, the turnover soared in the **manufacture of transport equipment** (+9.8%). It also grew, more moderately, in the **electrical and electronic equipment; machine equipment** (+1.5%), and it rose very slightly in **other manufacturing** (+0.2%). On the other hand, it plummeted in the **manufacture of coke and refined petroleum products** (–15.6%). It went down in the **manufacture of food products and beverages** (–1.5%).

#### Turnover in manufacturing industry

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

#### Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

| NA : A 10, (A 17)                                                | Weight**     | Change in %  |              |              |              |
|------------------------------------------------------------------|--------------|--------------|--------------|--------------|--------------|
|                                                                  |              | June/<br>May | May/<br>Apr. | q-o-q<br>(1) | y-o-y<br>(2) |
| <b>BE: INDUSTRY</b>                                              | <b>10000</b> | <b>0.1</b>   | <b>1.1</b>   | <b>0.8</b>   | <b>0.9</b>   |
| <b>CZ: MANUFACTURING INDUSTRY</b>                                | <b>8373</b>  | <b>0.1</b>   | <b>1.1</b>   | <b>0.8</b>   | <b>0.6</b>   |
| Of which Exports                                                 | 2731         | 2.6          | –0.1         | 2.3          | 3.8          |
| (C1): Manufacture of food products and beverages                 | 1647         | 0.4          | –0.1         | –0.3         | –1.5         |
| (C2): Manufacture of coke and refined petroleum products         | 478          | –1.5         | 5.1          | 0.5          | –15.6        |
| (C3): Electrical and electronic equipment; machine equipment     | 1005         | –0.5         | 0.8          | 1.1          | 1.5          |
| (C4): Manufacture of transport equipment                         | 1428         | 1.3          | 3.3          | 4.0          | 9.8          |
| (C5): Other manufacturing                                        | 3815         | –0.4         | 0.4          | 0.0          | 0.2          |
| DE: Mining and quarrying; energy; water supply; waste management | 1627         | 0.6          | 1.3          | 1.1          | 2.9          |
| <b>FZ: CONSTRUCTION</b>                                          | <b>10000</b> | <b>0.0</b>   | <b>1.0</b>   | <b>–0.5</b>  | <b>–2.2</b>  |

\*\* 10000=B...E and F

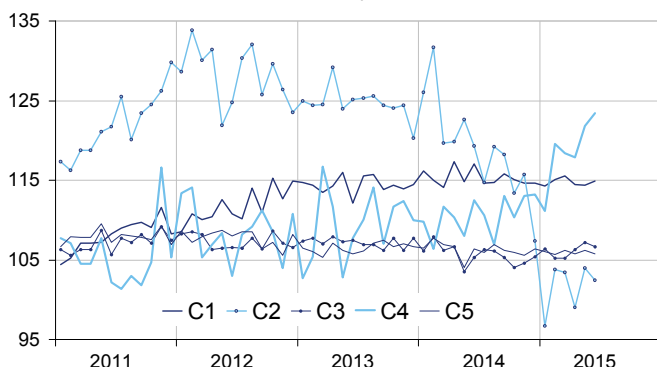
(1) Quarter-on-quarter: last three months / previous three months

(2) Year-on-year: last three months / same three months of previous year  
The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

## Turnover in manufacturing industry by sector

Turnover indexes, SA-WDA value, Base year 2010



Source: INSEE

### New increase in transport equipment (+1.3%)

The turnover in the *manufacture of transport equipment* went up once more in June (+1.3%, after +3.3% in May), owed to a dramatic growth in exports (+8.8%). It climbed in the *manufacture of motor vehicles, trailers and semi-trailers* (+2.5%) and, more slightly, in the *manufacture of other transport equipment* (+0.6%).

### Slight rise in food products and beverages (+0.4%)

The turnover improved in June in the *manufacture of food products and beverages* (+0.4%) after a near stability in May (−0.1%).

### Decline in other manufacturing (−0.4%)

In June, the turnover fell back in *other manufacturing* (−0.4%, after +0.4%). It dropped mainly in the *manufacture of rubber and plastic products, and other non-metallic mineral products* (−1.1%) and in *other manufacturing, including repair and installation of machinery and equipment* (−0.9%). However, it grew in the *manufacture of basic metals and fabricated metal products, except machinery and equipment* (+0.3%).

### Downturn in coke and refined petroleum products (−1.5%)

In June, the turnover dropped in the *manufacture of coke and refined petroleum products* (−1.5%) after a sharp rebound in May (+5.1%).

### Fall in equipments (−0.5%)

The turnover in the *electrical and electronic equipment; machine equipment* declined in June (−0.5%), after a rise for two months in a row. It dipped in the *manufacture of machinery and equipment n.e.c.* (−0.9%) and in the *manufacture of computer, electronic and optical products* (−0.4%). It was stable in the *manufacture of electrical equipment*.

### • Revisions: −0.1 points in May in the manufacturing industry

In the *manufacturing industry*, the evolution of the turnover in May 2015 is revised by −0.1 points, from +1.2% to +1.1%. In the *industry as a whole*, the evolution in May 2015 is also revised down by −0.1 points.

## Indexes of turnover in industry and construction

SA-WDA, based year 2010

| Industries:                                                                             | Weight*      | June 2015    | Change in % |             |             |
|-----------------------------------------------------------------------------------------|--------------|--------------|-------------|-------------|-------------|
|                                                                                         |              |              | June/ May   | May/ Apr.   | q-o-q (1)   |
| <b>BE: INDUSTRY</b>                                                                     | <b>10000</b> | <b>110.7</b> | <b>0.1</b>  | <b>1.1</b>  | <b>0.8</b>  |
| <b>CZ: MANUFACTURING INDUSTRY</b>                                                       | <b>8373</b>  | <b>110.5</b> | <b>0.1</b>  | <b>1.1</b>  | <b>0.8</b>  |
| of which Exports                                                                        | 2731         | 111.0        | 2.6         | −0.1        | 2.3         |
| <b>(C1): Man. of food products and beverages</b>                                        | <b>1647</b>  | <b>114.9</b> | <b>0.4</b>  | <b>−0.1</b> | <b>−0.3</b> |
| of which Exports                                                                        | 284          | 123.7        | 2.8         | 0.3         | 0.4         |
| <b>(C2): Man. of coke and refined petroleum products</b>                                | <b>478</b>   | <b>102.4</b> | <b>−1.5</b> | <b>5.1</b>  | <b>0.5</b>  |
| <b>(C3): Electrical and electronic equipment; machine equipment</b>                     | <b>1005</b>  | <b>106.7</b> | <b>−0.5</b> | <b>0.8</b>  | <b>1.1</b>  |
| of which Exports                                                                        | 483          | 104.9        | −0.4        | 0.2         | 0.0         |
| [CI] Man. of computer, electronic and optical products                                  | 269          | 104.7        | −0.4        | 1.1         | 4.1         |
| [CJ] Man. of electrical equipment                                                       | 302          | 101.7        | 0.0         | 1.6         | 0.1         |
| [CK] Man. of machinery and equipment n.e.c.                                             | 434          | 111.3        | −0.9        | 0.3         | −0.1        |
| <b>(C4): Man. of transport equipment</b>                                                | <b>1428</b>  | <b>123.4</b> | <b>1.3</b>  | <b>3.3</b>  | <b>4.0</b>  |
| of which Exports                                                                        | 693          | 117.6        | 8.8         | 1.2         | 8.5         |
| [CL1] Man. of motor vehicles, trailers and semi-trailers                                | 689          | 99.8         | 2.5         | 2.2         | 1.7         |
| [CL2] Man. of other transport equipment                                                 | 739          | 145.8        | 0.6         | 4.0         | 5.5         |
| <b>(C5): Other manufacturing</b>                                                        | <b>3815</b>  | <b>105.8</b> | <b>−0.4</b> | <b>0.4</b>  | <b>0.0</b>  |
| of which Exports                                                                        | 1213         | 107.8        | 1.1         | −1.0        | 0.5         |
| [CB] Man. of textiles, wearing apparel, leather and related products                    | 191          | 110.1        | −0.2        | 0.9         | 0.9         |
| [CC] Man. of wood and paper products; printing and reproduction of recorded media       | 427          | 100.6        | −0.1        | −0.2        | −0.4        |
| [CE] Man. of chemicals and chemical products                                            | 706          | 106.1        | −0.3        | 0.4         | 0.0         |
| [CF] Man. of basic pharmaceutical products and pharmaceutical preparations              | 322          | 100.4        | −0.7        | −1.2        | −0.5        |
| [CG] Man. of rubber and plastics products, and other non-metallic mineral products      | 620          | 100.7        | −1.1        | 0.6         | 0.0         |
| [CH] Man. of basic metals and fabricated metal products, except machinery and equipment | 900          | 105.9        | 0.3         | 0.3         | −0.5        |
| [CM] Other manufacturing; repair and installation of machinery and equipment            | 649          | 114.9        | −0.9        | 1.0         | 0.7         |
| <b>DE: Mining and quarrying; energy, water supply, sewerage, waste management</b>       | <b>1627</b>  | <b>112.2</b> | <b>0.6</b>  | <b>1.3</b>  | <b>1.1</b>  |
| [BZ] Mining and quarrying                                                               | 69           | 96.6         | −2.4        | 2.3         | 0.0         |
| [DZ] Electricity, gas, steam and air-conditioning supply                                | 1216         | 115.4        | 1.1         | 1.2         | 1.4         |
| [EZ] Water supply; sewerage, waste management and remediation                           | 342          | 104.1        | −1.0        | 1.6         | 0.1         |
| <b>FZ: CONSTRUCTION</b>                                                                 | <b>10000</b> | <b>102.8</b> | <b>0.0</b>  | <b>1.0</b>  | <b>−0.5</b> |

\*\* 10000=B...E and F

(1) Quarter-on-quarter: last three months / previous three months

Source: INSEE

### Measure of variations' revisions

(in point %)

|                                    | May/ Apr.    | Apr./ Mar.  | Mar./ Feb.  | Q4 2014/ Q3 2014 | 2014/ 2013  |
|------------------------------------|--------------|-------------|-------------|------------------|-------------|
| <b>Industry (BE)</b>               | <b>−0.09</b> | <b>0.09</b> | <b>0.00</b> | <b>0.03</b>      | <b>0.01</b> |
| raw serie                          | −0.27        | 0.00        | 0.00        | 0.00             | 0.00        |
| SA-WDA coeff.                      | 0.18         | 0.09        | 0.00        | 0.03             | 0.01        |
| <b>Manufacturing industry (CZ)</b> | <b>−0.09</b> | <b>0.00</b> | <b>0.09</b> | <b>0.00</b>      | <b>0.00</b> |
| raw serie                          | −0.09        | 0.00        | 0.00        | 0.00             | 0.00        |
| SA-WDA coeff.                      | 0.00         | 0.00        | 0.09        | 0.00             | 0.00        |

Foot note: in the industry, the SA-WDA evolution between April and May 2015 is revised by −0.09 points: −0.27 points is due to the raw serie's revision and +0.18 to the new calculation of the SA-WDA.

Source: INSEE

### For further information:

- Complementary data (long series) and metadata (methodology, linked internet pages, etc.) are available on the web page of this index: <http://www.insee.fr/en/themes/info-rapide.asp?id=53>
- Historical data are available on the BDM: [G1444](#), [G1445](#), [G1446](#), [G1447](#), [G1448](#) and [G1529](#)
- Press contact: [bureau-de-presse@insee.fr](mailto:bureau-de-presse@insee.fr)
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