Informations Rabic esseptembre 2011 - n° 238 CONJONCTURE



Services Producer Price Indices - Second guarter of 2011

Services Producer Price Indices: some slight increases in the second quarter 2011

Altogether, B to B services prices of the second quarter 2011 were relatively stable. However, some prices pursued their increase this quarter. It is the case of the employment services, the legal services, the management consultancy, the architecture-engineering and the rental of construction equipment. But telecommunications services fell again.

Computing and information

Stability, except for telecoms

Prices of telecommunications services fell in the first quarter (-2.3 %), that made a 4.8 % decrease in one year. The prices of computer programming and consultancy and those of computer facilities management services were stable.

Employment services

Prices still increased

Prices of employment placement agencies services and temporary employment services increased by 1.2 % on a quarter. Over one year, they gained 2.7 %.

Advertising and market studies

Advertising prices stabilized

After a continuous decline registered since 2008 (-0.7 % in one year), the advertising prices seemed to stabilize (+0.1 %) for these last three quarters. But the prices of market research and polling services confirmed their decline this quarter (-1.1 %); in one year they decreased by 1.5 %.

One new serie is published:

- 8130 - Landscape services.

Services Producer Price Indices: French market

CPA rev. 2 - Base 2005=100 except (n)		Weights	Indices Q2 2011	Changes in %	
				Q/ Q-1	Q/ Q-4
38.1 &	Waste collection, treat-				
38.2 (1)	ment and disposal	21 252	100.3	0.6	-0.4
53.20	Other postal and courier				
	services	555	100.0	0.8	0.4
Information and communication					
58.1 ⁽¹⁾	Publishing of books and				
	periodicals	15 313	101.0	0.0	0.7
58.29	Software publishing	6 336	104.7	-0.5	1.7
61 ⁽²⁾	Telecommunications	12 650	85.5	-2.3	-4.8
62.01 &	Computer programming				
62.02	and consultancy	39 983	104.2	-0.1	1.8
62.03	Computer facilities man-				
	agement	5 135	94.0	0.1	0.8
63.91 ⁽³⁾	News agencies	725	98.7	0.2	0.4
Professional, scientific and technical services					
69.10 ⁽⁴⁾	Legal services	19 168	110.7	0.6	1.7
69.20	Accounting, tax consult-				
	ing	13 346	109.9	0.2	2.6
70.2	Management consulting	22 565	104.0	0.6	1.6
71.1 ⁽⁵⁾	Architectural, engineering	44 420	110.5	0.7	1.2
71.20	Technical testing and				
	analysis	5 461	97.6	0.2	0.0
73 (4)	Advertising and market				
	research	19 960	95.8	0.0	-0.8
Administrative and support services					
77.1	Rental of motor vehicles	8 121	106.6	-0.1	1.4
77.32	Rental of construction				
	equipment	8 465	94.1	0.7	2.0
78.1 &	Placement and temp.				
78.2	employment agencies	27 649	113.9	1.2	2.7
80.1 &					
80.2	Security	6 581	112.2	-0.4	1.5
81.2	Cleaning	11 123	114.9	0.1	1.1
81.30 ⁽⁶⁾	Landscape services	7 200	96.7	-3.8	-2.9
82.20 ⁽³⁾	Call centre	4 864	103.5	1.1	2.0

u : unavailable s : statistical secret

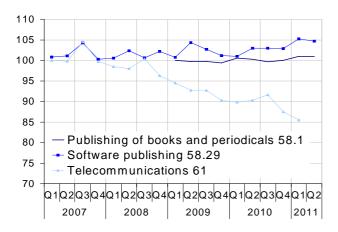
Direction générale 18 bd A. Pinard 75675 Paris Cedex 14 Directeur de la publication : Jean-Philippe COTIS

^{(1):} Q1 2009 = 100 - (2): Q1 2007 = 100 - (3): Q1 2008 = 100 -

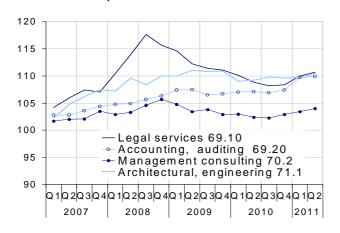
^{(4):} Q1 2006 = 100 - (5): Q4 2005 = 100 - (6): Q1 2010 = 100 *: Telecommunications prices are known with one quarter delay.

Source: INSEE, "Observation des prix de l'industrie et des services aux entreprises" survey

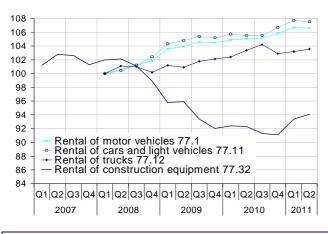
Publishing and telecommunications



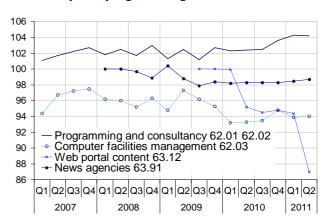
Professional, scientific and technical services



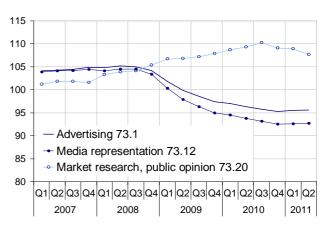
Rental and leasing services



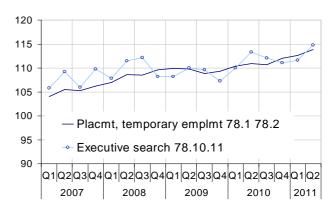
Computer programming and information



Advertising and market studies



Employment services



To know more about French S-PPI:

The services producer price indices measures changes in levels of prices excluding VAT, for a range of services provided by French enterprises to other French enterprises (B to B), according to the European regulation n°1165/98. The indices are compiled to base 2005=100 except for the more recent series.

- Complementary data (backseries, Methodology, webpages...) can be accessed on : http://www.insee.fr/en/themes/info-rapide.asp?id=100
- Historical data are available on the BDM: G1099
- Press contact : bureau-de-presse@insee.fr

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