

Informations *Rapides*



1 décembre 2011 - n° 297 **CONJONCTURE**

■ Turnover in the retail trade and personal services - September 2011

In September 2011, the turnover fell in personal services and in the retail trade

Every index in this issue is in volume, seasonally and working-day adjusted.

In September 2011, the turnover declined in *household services* (−1.1 %), in *accommodation and food services* (−0.5 %) and in the *retail trade, except of motor vehicles and motorcycles* (−0.5 %). It grew in the *trade and repair of motor vehicles and motorcycles* (+1.1 %).

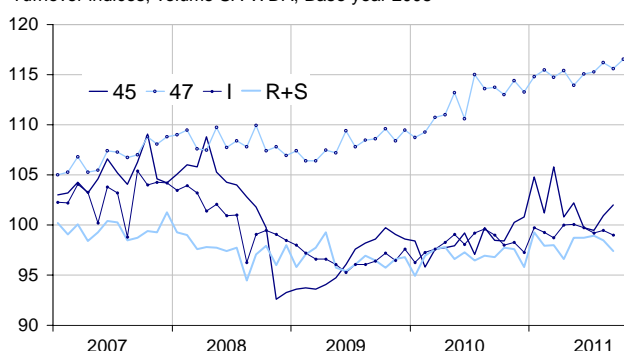
Compared to Q2 2011 (q-o-q), the turnover of Q3 2011 grew in the *retail trade* (+0.8 %) and in *household services* (+0.3 %). It decreased in *accommodation and food service activities* (−0.7 %) whereas it was broadly stable in the *trade and repair of motor vehicles and motorcycles* (−0.1 %).

Compared to Q3 2010 (y-o-y), the turnover of Q3 2011 expanded in the *trade and repair of motor vehicles and motorcycles* (+2.4 %), in *households services* (+1.6 %) and in the *retail trade* (+1.4 %). Conversely, it was steady in *accommodation and food services activities* (+0.0 %).

According to our estimate, the turnover in the *retail trade* is expected to rise in October 2011 (+0.7 %).

Retail trade and personal services

Turnover indices, volume SA-WDA, Base year 2005



Source : INSEE

Please note that the « retail trade... » chart (47) includes the early estimate for October 2011.

Revisions

The SA-WDA evolution in August has been revised by −0.5 point in the *trade and repair of motor vehicles and motorcycles*. The variation, initially announced at +1.9 %, has been corrected at +1.4 %. In the same period, the SA-WDA evolution has been revised by −0.4 point in the *retail trade*, by −0.4 point in *household services* and by −0.4 point in *accommodation and food service activities*.

Monthly turnover indices

SA-WDA volume, Base year 2005

Classification NAF rev. 2	Weight	Change in %			
		Sept./ Aug.	Aug./ July	q-o-q (1)	y-o-y (2)
45 Trade and repair of motor vehicles and motorcycles	1000	1.1	1.4	−0.1	2.4
47 Retail trade, except of motor vehicles and motorcycles	1000	−0.5	0.8	0.8	1.4
471 Retail sale in non-specialized stores	415	0.1	1.4	−0.8	−0.3
472 to 477 Retail sale in specialized stores	545	−1.0	0.4	1.8	2.5
478 and 479 Retail trade not in stores	40	−0.4	2.3	1.0	1.0
I Accommodation and food service activities	1000	−0.5	0.3	−0.7	0.0
R+S Households services	1000	−1.1	−0.4	0.3	1.6
R Arts, entertainment and recreation	472	−1.5	−1.6	0.2	3.4
S Other service activities	528	−0.8	0.8	0.2	−0.2

(1) Quarter-on-quarter: last three months / three previous months.

(2) Year-on-year: last three months / three same months of the previous year.

The codes correspond to different levels of aggregation of the classification NAF rev.2.

Source: INSEE

Turnover indices: early estimate*

SA-WDA volume, Base year 2005

	Change in %	
	Oct. 2011/ Sept. 2011	Oct. 2011/ Oct. 2010
47 Retail trade...	0.7	3.1

* Econometric estimate from a set of sources available within 30 days after the end of the reference month

Source: INSEE