# Informations Rabides novembre 2011-n° nnn CONJONCTURE



Services Producer Price Indices - Third quarter of 2011

## **Services Producer Price Indices:** stability in the third quarter 2011

In the third quarter 2011, B to B services prices were unchanged. Prices of telecommunications services continued to fall (during the 2<sup>nd</sup> quarter). By contrast, prices of legal activities and landscape services increased again.

#### Information and communication

## Continuous decline in telecoms prices, increase in software publishing prices

Prices of telecommunications services fell in the third quarter (-1.1 %), and year-over-year (-6.3 %), according to their trend. By contrast, prices of software publishing rose by 1 % in the third quarter (+3.3 % year-over-year), pursuing a trend started in 2010. Prices of other information and communication services were unchanged.

## Professional, scientific and technical services

#### Legal services prices moved up

Prices of legal services were the only ones to move significantly (+1.9 % in a quarter, +3 % year-over-year). They had recorded a marked decline between the third quarter 2008 and the third quarter 2010.

### Administrative and support services

## Decline in the rental of construction equipments prices, increase in landscape services prices

Rental of construction equipment prices fell again in the third quarter 2011 (-0,6%). By contrast, prices of services to buildings and landscape moved up again (+0.9%), most notably those of landscape services (+2%).

Three new series are published (reference 100 for 1st quarter of 2010):

78 - Employment services

81 - Services to buildings and landscape

81.10 - Combined facilities support services

#### Services Producer Price Indices: French market

CPA rev. 2 - Base 2005=100 except opposite indication in footnote         Weights 2011         Changes in %           38.1 & 38.1 & Waste collection, 38.2 (1) treatment and disposal 38.2 (1) treatment and disposal 53.20 Other postal and courier services         21 252 100.6 0.8 -1.0         0.8 -1.0           53.20 Other postal and courier services         555 100.0 0.0 0.0 0.8           Information and communication         58.1 (1) Publishing of books and periodicals         15 313 100.5 -0.1 0.9         -0.1 0.9           58.29 Software publishing 6.20 Software publishing 6.20 and consultancy and septiment for an experience for the following followi							
News agencies   19 168   111.4   1.9   3.0			Weights		%		
10.6   0.8   -1.0   0.8   -1.0   0.8   -1.0   0.8   -1.0   0.8   -1.0   0.8   0.8   -1.0   0.8			(M €)				
38.2 (1)   treatment and disposal   21 252   100.6   0.8   -1.0   53.20   Other postal and courier services   555   100.0   0.0   0.8	38.1 &	Waste collection,	Ì				
Differ postal and couries services   555   100.0   0.0   0.8	38.2 <sup>(1)</sup>	treatment and disposal	21 252	100.6	0.8	-1.0	
Publishing of books and periodicals   15 313   100.5   -0.1   0.9   58.29   Software publishing   6 336   106.4   1.0   3.3   61 (2)   Telecommunications   12 650   84.6*   -1.1   -6.3   62.01   8   Computer programming   62.02   and consultancy   39 983   103.9   -0.1   1.4   62.03   Computer facilities   management   5 135   93.7   -0.2   0.2   63.91 (3)   News agencies   725   98.7   0.0   0.4   Professional, scientific and technical services   69.10 (4)   Legal services   19 168   111.4   1.9   3.0   69.20   Accounting, tax consulting   13 346   109.7   -0.2   2.6   69.20   Management consulting   22 565   103.8   -0.2   1.5   71.1 (5)   Architectural, engineering   44 420   110.9   0.0   1.0   71.20   Technical testing and analysis   5 461   97.7   0.0   0.2   73 (4)   Advertising and market research   19 960   96.0   0.0   -0.2   Administrative and support services   8 121   106.6   -0.2   1.3   77.32   Rental of motor vehicles   8 121   106.6   -0.2   1.3   77.32   Rental of construction equipment   8 465   93.5   -0.6   2.4   77.39 (5)   Rental of other machinery,   7 023   107.6   0.7   3.0   78 (6)   Employment services   28 623   103.4   0.0   2.8   80.1   & 80.2   Security   6 581   112.6   0.4   1.6   81 (6)   Services to buildings and landscape   19 826   100.2   0.9   0.7   82.20 (3)   Call centre   4 864   104.0   0.7   1.6		Other postal and cou-					
58.1 (1)         Publishing of books and periodicals         15 313         100.5         -0.1         0.9           58.29         Software publishing         6 336         106.4         1.0         3.3           61 (2)         Telecommunications         12 650         84.6*         -1.1         -6.3           62.01 & Computer programming 62.02         Computer facilities management         39 983         103.9         -0.1         1.4           62.03         Computer facilities management         5 135         93.7         -0.2         0.2           63.91 (3)         News agencies         725         98.7         0.0         0.4           Professional, scientific and technical services           69.10 (4)         Legal services         19 168         111.4         1.9         3.0           69.20         Accounting, tax consulting ing         13 346         109.7         -0.2         2.6           70.2         Management consulting         22 565         103.8         -0.2         1.5           71.1 (5)         Architectural, engineering         44 420         110.9         0.0         1.0           71.20         Technical testing and market research         19 960         96.0         0.0         -0.2			555	100.0	0.0	0.8	
Periodicals   15 313   100.5   -0.1   0.9							
Software publishing   6 336   106.4   1.0   3.3	58.1 <sup>(1)</sup>						
Telecommunications   12 650   84.6*   -1.1   -6.3							
62.01 & Computer programming 62.02         and consultancy         39 983         103.9         -0.1         1.4           62.03         Computer facilities management         5 135         93.7         -0.2         0.2           63.91 (3)         News agencies         725         98.7         0.0         0.4           Professional, scientific and technical services           69.10 (4)         Legal services         19 168         111.4         1.9         3.0           69.20         Accounting, tax consulting ing         13 346         109.7         -0.2         2.6           70.2         Management consulting 22 565         103.8         -0.2         1.5           71.1 (5)         Architectural, engineering and analysis         5 461         97.7         0.0         0.2           73 (4)         Advertising and market research         19 960         96.0         0.0         -0.2           77.1         Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (6)         Employment services         28 623         103.4         0.0         2.8 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
62.02         and consultancy         39 983         103.9         -0.1         1.4           62.03         Computer facilities management         5 135         93.7         -0.2         0.2           63.91 (3)         News agencies         725         98.7         0.0         0.4           Professional, scientific and technical services           69.10 (4)         Legal services         19 168         111.4         1.9         3.0           69.20         Accounting, tax consulting ing         13 346         109.7         -0.2         2.6           70.2         Management consulting 22 565         103.8         -0.2         1.5           71.1 (5)         Architectural, engineering and analysis         5 461         97.7         0.0         0.2           73 (4)         Advertising and market research         19 960         96.0         0.0         -0.2           Administrative and support services         8 121         106.6         -0.2         1.3           77.32         Rental of motor vehicles         8 465         93.5         -0.6         2.4           77.39 (6)         Rental of other machinery, respectively         7 023         107.6         0.7         3.0           78 (6)         Empl			12 650	84.6*	-1.1	-6.3	
Computer facilities management   S 135   93.7   -0.2   0.2							
management   5 135   93.7   -0.2   0.2			39 983	103.9	-0.1	1.4	
News agencies   725   98.7   0.0   0.4	62.03						
Professional, scientific and technical services           69.10 (4) Legal services         19 168         111.4         1.9         3.0           69.20 Accounting, tax consulting ing         13 346         109.7         -0.2         2.6           70.2 Management consulting 22 565         103.8         -0.2         1.5           71.1 (5) Architectural, engineering ing         44 420         110.9         0.0         1.0           71.20 Technical testing and analysis         5 461         97.7         0.0         0.2           73 (4) Advertising and market research         19 960         96.0         0.0         -0.2           Administrative and support services           77.1 Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32 Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (6) Rental of other machinery, ery,         7 023         107.6         0.7         3.0           78 (6) Employment services         28 623         103.4         0.0         2.8           80.1 & 8         Security         6 581         112.6         0.4         1.6           81 (6) Services to buildings and landscape         19 826         100.2         0.9	(2)						
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69.20         Accounting, tax consulting         13 346         109.7         -0.2         2.6           70.2         Management consulting         22 565         103.8         -0.2         1.5           71.1 (5)         Architectural, engineering         44 420         110.9         0.0         1.0           71.20         Technical testing and analysis         5 461         97.7         0.0         0.2           73 (4)         Advertising and market research         19 960         96.0         0.0         -0.2           Administrative and support services           77.1         Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (6)         Rental of other machinery,         7 023         107.6         0.7         3.0           78 (6)         Employment services         28 623         103.4         0.0         2.8           80.1 & 80.2         Security         6 581         112.6         0.4         1.6           81 (6)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)							
ing			19 168	111.4	1.9	3.0	
70.2         Management consulting ing         22 565         103.8         -0.2         1.5           71.1 (5)         Architectural, engineering         44 420         110.9         0.0         1.0           71.20         Technical testing and analysis         5 461         97.7         0.0         0.2           73 (4)         Advertising and market research         19 960         96.0         0.0         -0.2           Administrative and support services           77.1         Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (5)         Rental of other machinery,         7 023         107.6         0.7         3.0           78 (6)         Employment services         28 623         103.4         0.0         2.8           80.1 & 80.2         Security         6 581         112.6         0.4         1.6           81 (6)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6	69.20						
71.1 (5)   Architectural, engineering         44 420         110.9         0.0         1.0           71.20   Technical testing and analysis         5 461         97.7         0.0         0.2           73 (4)   Advertising and market research         19 960         96.0         0.0         -0.2           Administrative and support services           77.1   Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32   Rental of construction equipment equipment         8 465         93.5         -0.6         2.4           77.39 (6)   Rental of other machinery, (7 023)   107.6         0.7         3.0           78 (6)   Employment services         28 623         103.4         0.0         2.8           80.1 & 80.2   Security         6 581         112.6         0.4         1.6           81 (6)   Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)   Call centre         4 864         104.0         0.7         1.6							
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71.20         Technical testing and analysis         5 461         97.7         0.0         0.2           73 (4)         Advertising and market research         19 960         96.0         0.0         -0.2           Administrative and support services           77.1         Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (6)         Rental of other machinery, ery,         7 023         107.6         0.7         3.0           78 (6)         Employment services         28 623         103.4         0.0         2.8           80.1 & 80.2         Security         6 581         112.6         0.4         1.6           81 (6)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6	71.1 <sup>(5)</sup>						
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73 (4) research         Advertising and market research         19 960         96.0         0.0         -0.2           Administrative and support services           77.1         Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (6) Rental of other machinery, ery,         7 023         107.6         0.7         3.0           78 (6) Employment services         28 623         103.4         0.0         2.8           80.1 & 80.2 Security         6 581         112.6         0.4         1.6           81 (6) Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3) Call centre         4 864         104.0         0.7         1.6	71.20						
research         19 960         96.0         0.0         -0.2           Administrative and support services           77.1         Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (b)         Rental of other machinery, ery,         7 023         107.6         0.7         3.0           78 (c)         Employment services         28 623         103.4         0.0         2.8           80.1 & 8         80.2         Security         6 581         112.6         0.4         1.6           81 (c)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (d)         Call centre         4 864         104.0         0.7         1.6	(4)		5 461	97.7	0.0	0.2	
Administrative and support services           77.1         Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (b)         Rental of other machinery, ery,         7 023         107.6         0.7         3.0           78 (b)         Employment services         28 623         103.4         0.0         2.8           80.1 &         80.2         Security         6 581         112.6         0.4         1.6           81 (c)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (d)         Call centre         4 864         104.0         0.7         1.6	73 (4)						
77.1         Rental of motor vehicles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (b)         Rental of other machinery, ery,         7 023         107.6         0.7         3.0           78 (c)         Employment services         28 623         103.4         0.0         2.8           80.1 & 8         80.2         Security         6 581         112.6         0.4         1.6           81 (c)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (d)         Call centre         4 864         104.0         0.7         1.6				96.0	0.0	-0.2	
cles         8 121         106.6         -0.2         1.3           77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (6)         Rental of other machinery,         7 023         107.6         0.7         3.0           78 (6)         Employment services         28 623         103.4         0.0         2.8           80.1 &         80.2         Security         6 581         112.6         0.4         1.6           81 (6)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6	Administrative and support services						
77.32         Rental of construction equipment         8 465         93.5         -0.6         2.4           77.39 (e)         Rental of other machinery,         7 023         107.6         0.7         3.0           78 (e)         Employment services         28 623         103.4         0.0         2.8           80.1 &         80.2         Security         6 581         112.6         0.4         1.6           81 (e)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6	77.1						
equipment         8 465         93.5         -0.6         2.4           77.39 (e)         Rental of other machinery,         7 023         107.6         0.7         3.0           78 (e)         Employment services         28 623         103.4         0.0         2.8           80.1 &         80.2         Security         6 581         112.6         0.4         1.6           81 (e)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6			8 121	106.6	-0.2	1.3	
77.39 (b) Rental of other machinery, 7 023 107.6 0.7 3.0 78 (c) Employment services 28 623 103.4 0.0 2.8 80.1 & 80.2 Security 6 581 112.6 0.4 1.6 81 (b) Services to buildings and landscape 19 826 100.2 0.9 0.7 82.20 (c) Call centre 4 864 104.0 0.7 1.6	77.32						
ery,         7 023         107.6         0.7         3.0           78 (6)         Employment services         28 623         103.4         0.0         2.8           80.1 &         80.2 Security         6 581         112.6         0.4         1.6           81 (6)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6	(6)		8 465	93.5	-0.6	2.4	
78 (6)         Employment services         28 623         103.4         0.0         2.8           80.1 & 80.2         Security         6 581         112.6         0.4         1.6           81 (6)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6	77.39 (*)		7 000	407.0			
80.1 & 80.2     Security     6 581     112.6     0.4     1.6       81 (6) Services to buildings and landscape and landscape     19 826     100.2     0.9     0.7       82.20 (3) Call centre     4 864     104.0     0.7     1.6	<b>70</b> (6)						
80.2         Security         6 581         112.6         0.4         1.6           81 (6)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6		Employment services	28 623	103.4	0.0	2.8	
81 (6)         Services to buildings and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6		0	0.504	4400		, ,	
and landscape         19 826         100.2         0.9         0.7           82.20 (3)         Call centre         4 864         104.0         0.7         1.6	80.2		6 581	112.6	0.4	1.6	
82.20 (3) Call centre 4 864 104.0 0.7 1.6	81 🐃		40.000	400.0	0.0	0.7	
	00 00 (3)						
				104.0	0.7	1.6	

u : unavailable s : statistical secret

(1): T1 2009 = 100 - (2): T1 2007 = 100 - (3): T1 2008 = 100 -

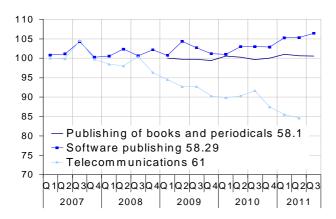
(4): T1 2006 = 100 - (5): T4 2005 = 100 - (6): T1 2010 = 100

\*: Telecommunications prices are known with one quarter delay. Source : INSEE, "Observation des prix de l'industrie et des services aux entreprises" survey

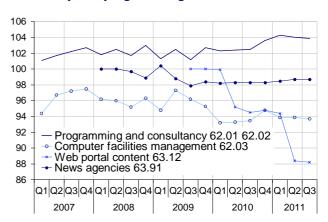
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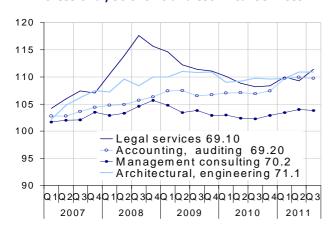
#### **Publishing and telecommunications**



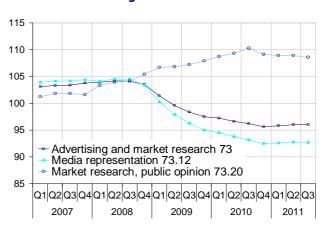
#### **Computer programming and information**



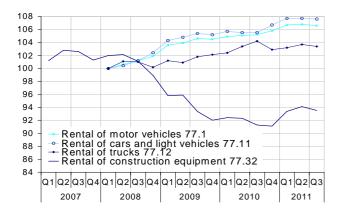
#### Professional, scientific and technical services



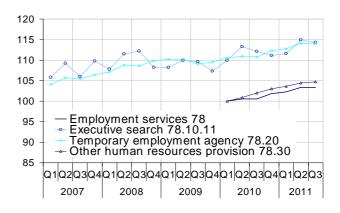
#### **Advertising and market studies**



## **Rental and leasing services**



#### **Employment services**



#### To know more about French S-PPI:

The services producer price indices measures changes in levels of prices excluding VAT. for a range of services provided by French enterprises to other French enterprises (B to B). according to the European regulation n°1165/98. The indices are compiled to base 2005=100 except for the more recent series.

- Complementary data (backseries. methodology. webpages...) can be accessed on : <a href="http://www.insee.fr/en/themes/info-rapide.asp?id=100">http://www.insee.fr/en/themes/info-rapide.asp?id=100</a>
- Find all public data in form of historical series on the BDM: G1099
- Press contact : bureau-de-presse@insee.fr

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