Informations *Rapides*



9 mars 2012 - n° 64 CONJONCTURE

Main indicators

Industrial Production Indices – January 2012

In January 2012, manufacturing output slightly increased (+0.2%)

In January 2012, **manufacturing output** slightly increased in volume (+0.2%). It had decreased in December 2011 (-1.3%).

Output increased in total industry (+0.3%).

During the last quarter, manufacturing output was almost stable (-0.1%)...

During the last quarter (quarter-on-quarter change), output was almost stable in the manufacturing sector (-0.1%) and slightly decreased in the industry as a whole (-0.3%).

Output decreased in the "other manufacturing" (-0.6%), though it increased in the manufacture of transport equipment (+2.1%) and in the manufacture of electrical, electronic equipment and machine equipment (+0.5%).

...and remained higher than its last year's level by 0.6%

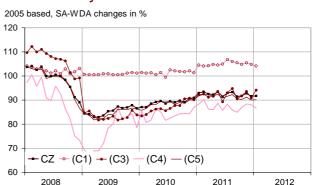
Manufacturing output increased by 0.6% (y-o-y).

It increased in the manufacture of electrical and electronic equipment and machine equipment (+2.0%), in the manufacture of food products and beverages (+2.1%), and in the manufacture of transport equipment (+1.4%). It was almost stable in the "other manufacturing" (-0.2%).

On the contrary, it strongly decreased in the *manufacture of coke and refined petroleum products* (-6.2%).

Please note: all the series are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly industrial Production indexes



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment - (C5): Other manufacturing

Sources : Insee, SSP, SOeS

Variation of the Industrial Production by activity (NA)

2005 based, SA-WDA changes in %

			Quarter	Year on
	Jan.	Dec.	on	year
	1	1	quarter	change
NA : A10, (A17)	Dec.	Nov.	change	(1)
BE: INDUSTRY	0,3	-1,3	-0,3	-0,6
CZ: MANUFACTURING	0,2	-1,3	-0,1	0,6
(C1): Manufacture of food				
products and beverages	-0,6	-0,7	-0,5	2,1
(C2): Manufacture of coke				
and refined petroleum				
products	-11,1	0,1	-0,1	-6,2
(C3): Electrical and elec-				
tronic equipment; machine				
equipment	3,5	-2,9	0,5	2,0
(C4): Manufacture of trans-				
port equipment	-1,5	-0,5	2,1	1,4
(C5): Other manufacturing	0,1	-1,3	-0,6	-0,2
(DE): Mining and quarry-				
ing; energy; water sup-				
ply; waste management	2,4	-1,3	-1,8	-8,2
FZ: Construction	0,6	-0,4	0,8	4,1

(1) Last three months / three same months of previous year The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources : INSEE, SSP, SOeS

Variation of the Industrial Production

2005 based, SA-WDA changes in %

NA : A10, (A17), [A38 ou A64] Jan. Jan		2005 bas	sea, SA-W	'DA chang	
Section Sect					Quarter
Na : A10, (A17), [A38 ou A64] 2012 Dec. Nov. change			Jan.	Dec.	on
BE: INDUSTRY		Jan.	1		quarter
CZ: MANUFACTURING (C1): Man. of food products and beverages (C2): Man. of coke and refined petroleum products (C3): Electrical and electronic equipment; machine equipment (CI) Man. of computer, electronic and optical products (C4): Man. of machinery and equipment n.e.c. (1) (C4): Man. of machinery and equipment n.e.c. (1) (C4): Man. of transport equipment (CL1) Man. of other transport equipment (CS): Other manufacturing (CB) Man. of textiles, wearing apparel, leather and related products (CC] Man. of wood and paper products; printing and reproduction of recorded media (CE] Man. of chemicals and chemical products and pharmaceutical products and pharmaceutical products, and other non-metallic mineral products (CM) of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) Other manufacturing; repair and installation of machinery	NA : A10, (A17), [A38 ou A64]	2012	Dec.	Nov.	change
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C13: Man. of food products and beverages 104,2	CZ: MANUFACTURING				-0.1
Deverages C2): Man. of coke and refined petroleum products C3): Electrical and electronic equipment; machine equipment CI] Man. of computer, electronic and optical products 97,5 6,1 -4,2 0,7 (C4): Man. of machinery and equipment CL1] Man. of machinery and equipment CL2] Man. of transport equipment CL2] Man. of other transport equipment CS; Other manufacturing CS; Other manufacturing CS Man. of textiles, wearing apparel, leather and related products CC] Man. of chemicals and chemical products CCB Man. of basic pharmaceutical products and pharmaceutical products, and other non-metallic mineral products S7,9 -0,7 0,5 0,5 0,1 -1,3 -1,4 0,9 -2,1 1,1 0,0 -1,5 0,0 0,5 0,		, ,	-,	,-	-,
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C3): Electrical and electronic equipment; machine equipment 94,1 3,5 -2,9 0,5	1 ` '	69.8	-11.1	0.1	-0.1
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and optical products 97,5 6,1 -4,2 0,7 102,4 0,9 -2,1 1,1 102,4 0,9 -2,1 1,1 1,1 1,1 1,1 1,2 1,1	1	.,.	-,-	-,-	-,-
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[CL1] Man. of motor vehicles, trailers and semi-trailers [CL2] Man. of other transport equipment (C5): Other manufacturing [CB] Man. of textiles, wearing apparel, leather and related products [CC] Man. of wood and paper products; printing and reproduction of recorded media [CE] Man. of chemicals and chemical products and pharmaceutical products and pharmaceutical products and pharmaceutical preparations [CG] Man. of rubber and plastics products, and other non-metallic mineral products [CM] Man. of basic metals and fabricated metal products, except machinery and equipment [CM] Other manufacturing; repair and installation of machinery and equipment (DE): Mining and quarrying; energy; water supply; waste management [BZ] Mining and quarrying [DZ] Electricity, gas, steam and airconditioning supply [EZ] Water supply; sewerage, waste management and remediation [DG, 3, 7, -1,9] 1,0 FZ: Construction [FZ: Construction] P1,3 0,0 -1,9 0,9 0,9 10,8 0,0 -1,9 0,9 0,9 10,9 0,0 -0,4 0,7 0,6 0,0 0,0 0,0 0,0 0,0 0,0 0,0 0,0 0,0					
ers and semi-trailers 68,5 -0,6 -1,6 -0,9 [CL2] Man. of other transport equipment 123,8 -2,7 1,0 5,6 [CS]: Other manufacturing 90,1 0,1 -1,3 -0,6 [CB] Man. of textiles, wearing apparel, leather and related products 58,3 2,5 -2,6 -1,9 [CC] Man. of wood and paper products; printing and reproduction of recorded media 76,7 -0,4 -0,4 -1,5 [CE] Man. of basic pharmaceutical products and pharmaceutical products and pharmaceutical preparations 111,1 -0,3 -0,4 -1,4 [CG] Man. of rubber and plastics products, and other non-metallic mineral products 87,9 -0,3 -0,7 0,5 [CH] Man. of basic metals and fabricated metal products, except machinery and equipment 81,2 0,6 -1,5 -1,4 [CM] Other manufacturing; repair and installation of machinery and equipment 102,1 -2,2 -2,5 0,1 [DE]: Mining and quarrying; energy; water supply; waste management 94,8 2,4 -1,3 -1,8 [BZ] Mining and quarrying 91,5 -0,4 0,7 3,7 [DZ] Electricity, gas, steam and airconditioning supply 93,8 2,5 -1,4 -2,6 [EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGS (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6 Consumer non-durables 101,8 -0,5 -0,7 -0,6		00,:	.,.	٠,٠	_,.
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C5): Other manufacturing CB Man. of textiles, wearing apparel, leather and related products CC Man. of wood and paper products; printing and reproduction of recorded media 76,7	1	123.8	-27	1.0	5.6
CB Man. of textiles, wearing apparel, leather and related products CC Man. of wood and paper products; printing and reproduction of recorded media 76,7 -0,4 -0,4 -1,5 CE Man. of chemicals and chemical products 113,3 2,9 -0,7 0,2 CF Man. of basic pharmaceutical products and pharmaceutical products and pharmaceutical products, and other non-metallic mineral products 87,9 -0,3 -0,4 -1,4 CG Man. of basic metals and fabricated metal products, except machinery and equipment 81,2 0,6 -1,5 -1,4 CM Other manufacturing; repair and installation of machinery and equipment 102,1 -2,2 -2,5 0,1 CB Mining and quarrying; energy; water supply; waste management 94,8 2,4 -1,3 -1,8 BZ Mining and quarrying 93,8 2,5 -1,4 -2,6 EZ Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGS (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6					
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Cal products		70,7	0,4	0,4	1,5
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations [CG] Man. of rubber and plastics products, and other non-metallic mineral products [CH] Man. of basic metals and fabricated metal products, except machinery and equipment [CM] Other manufacturing; repair and installation of machinery and equipment [DE]: Mining and quarrying; energy; water supply; waste management [BZ] Mining and quarrying [EZ] Water supply; sewerage, waste management and remediation FZ: Construction P3,7 MIGS (2) Capital goods Intermediate goods Consumer durables 111,1	1	1133	2 9	_0.7	0.2
Products and pharmaceutical preparations	•	113,3	2,5	-0,1	0,2
Preparations 111,1	1				
[CG] Man. of rubber and plastics products, and other non-metallic mineral products 87,9 -0,3 -0,7 0,5 [CH] Man. of basic metals and fabricated metal products, except machinery and equipment 81,2 0,6 -1,5 -1,4 [CM] Other manufacturing; repair and installation of machinery and equipment 102,1 -2,2 -2,5 0,1 (DE): Mining and quarrying; energy; water supply; waste management 94,8 2,4 -1,3 -1,8 [BZ] Mining and quarrying 91,5 -0,4 0,7 3,7 [DZ] Electricity, gas, steam and airconditioning supply 93,8 2,5 -1,4 -2,6 [EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGs (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 97,7 0,6 -0,4 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6	1 .	111 1	_n 3	_0.4	_1 /
Products, and other non-metallic mineral products	1	111,1	-0,3	-0,4	-1,4
mineral products 87,9 -0,3 -0,7 0,5					
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment [CM] Other manufacturing; repair and installation of machinery and equipment (DE): Mining and quarrying; energy; water supply; waste management [BZ] Mining and quarrying [BZ] Electricity, gas, steam and airconditioning supply [EZ] Water supply; sewerage, waste management and remediation FZ: Construction MIGS (2) Capital goods Intermediate goods Consumer durables Panagement 81,2 0,6 -1,5 -1,4 -2,5 0,1 102,1 -2,2 -2,5 0,1 102,1 -2,2 -2,5 0,1 -1,8 2,4 -1,3 -1,8 2,5 -1,4 -2,6 EZ] Water supply; sewerage, waste management and remediation 93,8 2,5 -1,4 -2,6 EZ: Construction 97,7 0,6 -0,4 0,8 MIGS (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables		97.0	0.3	0.7	0.5
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machinery and equipment 81,2 0,6 -1,5 -1,4 [CM] Other manufacturing; repair and installation of machinery and equipment 102,1 -2,2 -2,5 0,1 (DE): Mining and quarrying; energy; water supply; waste management 94,8 2,4 -1,3 -1,8 [BZ] Mining and quarrying 91,5 -0,4 0,7 3,7 [DZ] Electricity, gas, steam and airconditioning supply 93,8 2,5 -1,4 -2,6 [EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGs (2) 2 -2,5 -1,4 -2,6 Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6					
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ergy; water supply; waste management 94,8 2,4 -1,3 -1,8 [BZ] Mining and quarrying 91,5 -0,4 0,7 3,7 [DZ] Electricity, gas, steam and airconditioning supply 93,8 2,5 -1,4 -2,6 [EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGs (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6		102,1	-2,2	-2,5	0, 1
agement 94,8 2,4 -1,3 -1,8 [BZ] Mining and quarrying 91,5 -0,4 0,7 3,7 [DZ] Electricity, gas, steam and airconditioning supply 93,8 2,5 -1,4 -2,6 [EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGS (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6					
[BZ] Mining and quarrying 91,5 -0,4 0,7 3,7 [DZ] Electricity, gas, steam and air-conditioning supply 93,8 2,5 -1,4 -2,6 [EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGS (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6	1	04.0	2.4	4.0	4.0
[DZ] Electricity, gas, steam and air-conditioning supply 93,8 2,5 -1,4 -2,6 [EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGS (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6					
conditioning supply 93,8 2,5 -1,4 -2,6 [EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGS (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6		91,5	-0,4	0,7	3,7
[EZ] Water supply; sewerage, waste management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGs (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6		02.0	2.5	4.4	2.6
management and remediation 106,3 3,7 -1,9 1,0 FZ: Construction 97,7 0,6 -0,4 0,8 MIGs (2) Capital goods Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6		93,0	2,5	-1,4	-2,6
FZ: Construction 97,7 0,6 -0,4 0,8 MIGs (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6		106.3	27	4.0	4.0
MIGs (2) Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6				-1,9	
Capital goods 91,3 0,0 -1,9 0,9 Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6		9/,/	0,6	-0,4	0,8
Intermediate goods 87,8 1,3 -1,0 -0,4 Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6		0			
Consumer durables 82,1 1,0 -5,1 0,0 Consumer non-durables 101,8 -0,5 -0,7 -0,6					
Consumer non-durables 101,8 -0,5 -0,7 -0,6					
			-0,5	-0,7	-0,6

(1) n.e.c.: not elsewhere classifiable

(2) Main industrial groupings : definition in Commission regula-

tion EC of 14 June 2007 Sources: Insee, SSP, SOeS

In January 2012, output rose in the manufacture of electrical and electronic equipment, machine equipment (+3.5%)...

Output soared in the manufacture of computer, electronic and optical products (+6.1%), and in the manufacture of machinery and equipment n.e.c. (+3.2%). It also increased in the manufacture of electrical equipment (+0.9%).

... and was almost stable in the « other manufacturing » (+0.1%)

Output increased in the manufacture of chemicals and chemical products (+2.9%), in the manufacture of basic metals and fabricated metal products (+0.6%) and in the manufacture of textiles, wearing apparel, leather and related products (+2.5%).

Meanwhile, it strongly decreased in the other manufacturing, repair and installation of machinery and equipment (-2.2%). It also decreased in the manufacture of rubber and plastics products (-0.3%), in the manufacture of wood and paper products; printing and reproduction of recorded media (-0.4%) as well as in the manufacture of basic pharmaceutical products and pharmaceutical preparations (-0.3%).

However, it decreased in the manufacture of transport equipment (-1.5%)...

Output decreased in the manufacture of other transport equipment (-2.7%) and in the manufacture of motor vehicles, trailers and semi-trailers (-0.6%).

... and in the manufacture of coke and refined petroleum products (-11.1%).

• Revisions: +0.10 point in December

Measure of variations' revisions

(in point %)

	Dec.	Nov.	Oct.		2011
	1	1	1	Q4 2011 /	1
	Nov.	Oct.	Sept.	Q3 2011	2010
Industry (BE)	0,11	0,00	0,00	-0,07	0,01
raw serie	0,20	-0,31	0,21	0,08	0,04
SA-WDA coefficient	-0,09	0,31	-0,21	-0,15	-0.03
Manufacturing (CZ)	0,10	-0,22	0,00	-0,11	0,03
raw serie	0,30	-0,30	0,30	0,20	0,02
SA-WDA coefficient	-0.20	0.08	-0.30	-0.31	0.01

Note of reading: in the manufacturing, the SA-WDA evolution between November and December is revised by 0.10 point: 0.30 is due to the raw serie's revision and -0.20 to the new calculation

of the SA-WDA.

Sources: Insee, SSP, SOeS

Learn more:

- Complementary data (long series) and metadata (methodology, linked internet pages...) are available on the HTML page of this index: http://www.insee.fr/en/themes/info-rapide.asp?id=10
- Historical data are available on the BDM: G950, G951, G952, G953, G963.
- Press contact: bureau-de-presse@insee.fr

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