

# Informations *Rapides*



11 septembre 2012 - n° 220 **CONJONCTURE**

**Main indicators**

## ■ Job creation in competitive sector – 2<sup>nd</sup> Quarter 2012

### Slight decrease in payroll employment in Q2 2012

In Q2 2012, payroll employment in principally market sectors decreased by 0.1% q-o-q (- 22,400 jobs), after +0.1% (+22,800) in the previous quarter. Excluding temporary work, employment decreased slightly in Q2 2012 (-3,500 jobs).

#### Job losses in temporary employment

Temporary employment dropped this quarter : -3.3%, after 0.0 % in Q1 2012 (-18,900 jobs).

#### Payroll employment change in the competitive sector : thousands ...

SA data in thousands

|                                               | Change in 3 months |              | Change in 1 year | Level          |
|-----------------------------------------------|--------------------|--------------|------------------|----------------|
|                                               | 2012               | 2012         | 2012             | 2012           |
|                                               | Q1                 | Q2           | Q2               | Q2             |
| <b>Principally market sectors</b>             | <b>22,8</b>        | <b>-22,4</b> | <b>-39,5</b>     | <b>16116,0</b> |
| Goods-producing industries excl. Construction | -6,2               | -7,7         | -21,7            | 3280,6         |
| <i>Manufacturing</i>                          | -6,5               | -9,2         | -25,4            | 2908,3         |
| Construction                                  | 3,1                | -6,8         | -11,6            | 1436,4         |
| Services                                      | 25,9               | -7,9         | -6,2             | 11399,0        |
| <i>of which : Temporary employment</i>        | -0,2               | -18,9        | -54,8            | 548,8          |
| <b>Principally non-market sectors (*)</b>     | <b>8,1</b>         | <b>10,0</b>  | <b>24,4</b>      | <b>1950,2</b>  |
| <b>Total competitive sector (*)</b>           | <b>30,9</b>        | <b>-12,4</b> | <b>-15,1</b>     | <b>18066,2</b> |

#### ... Percentage

SA data in %

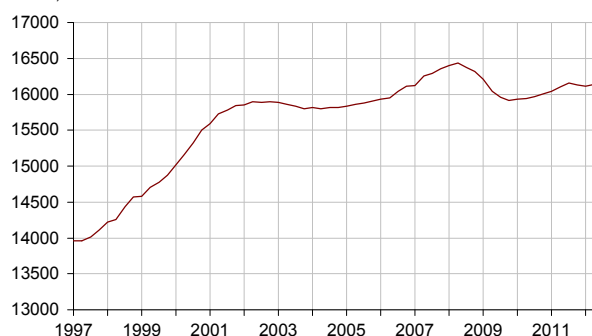
|                                               | Change in 3 months |             | Change in 1 year |
|-----------------------------------------------|--------------------|-------------|------------------|
|                                               | 2012               | 2012        | 2012             |
|                                               | Q1                 | Q2          | Q2               |
| <b>Principally market sectors</b>             | <b>0,1</b>         | <b>-0,1</b> | <b>-0,2</b>      |
| Goods-producing industries excl. Construction | -0,2               | -0,2        | -0,7             |
| <i>Manufacturing</i>                          | -0,2               | -0,3        | -0,9             |
| Construction                                  | 0,2                | -0,5        | -0,8             |
| Services                                      | 0,2                | -0,1        | -0,1             |
| <i>of which : Temporary employment</i>        | 0,0                | -3,3        | -9,1             |
| <b>Principally non-market sectors (*)</b>     | <b>0,4</b>         | <b>0,5</b>  | <b>1,3</b>       |
| <b>Total competitive sector (*)</b>           | <b>0,2</b>         | <b>-0,1</b> | <b>-0,1</b>      |

(\*) Excl. Agriculture and public employees in non-markets sectors (administration, health, education and social activity) ; na : not available

Source : INSEE

#### Payroll employment in principally market sectors

Level, in thousands



Source : INSEE

# Payroll employment change in the competitive sector

(\*)

SA data in thousands

| Code<br>Naf<br>rev.2 |                                                                                                                                           | Change in 3<br>months |       | Change<br>in 1<br>year | Level  |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-------|------------------------|--------|
|                      |                                                                                                                                           | 2012                  | 2012  | 2012                   | 2012   |
|                      |                                                                                                                                           | Q1                    | Q2    | Q2                     | Q2     |
| DE                   | Electricity, gas, steam,<br>and air conditioning<br>supply ; water supply,<br>sewerage, waste<br>management and<br>remediation activities | 0,3                   | 1,5   | 3,6                    | 372,3  |
| C1                   | Manufacture of food<br>products beverage<br>and tobacco products                                                                          | -0,1                  | -1,6  | -4,3                   | 547,6  |
| C2                   | Manufacture of coke,<br>and refined petro-<br>leum products                                                                               | 0,0                   | -0,2  | -0,4                   | 10,2   |
| C3                   | Manufacture of com-<br>puter, electronic and<br>electrical products;<br>manufacture of ma-<br>chinery and equip-<br>ment                  | -0,1                  | -0,6  | -1,2                   | 453,3  |
| C4                   | Manufacture of trans-<br>port equipment                                                                                                   | 1,2                   | -0,7  | 3,8                    | 372,2  |
| C5                   | Other manufacturing                                                                                                                       | -7,5                  | -6,1  | -23,4                  | 1525,0 |
| FZ                   | Construction                                                                                                                              | 3,1                   | -6,8  | -11,6                  | 1436,4 |
| GZ                   | Wholesale and retail<br>trade ; repair of motor<br>vehicles and motor-<br>cycles                                                          | -1,3                  | -0,5  | -1,8                   | 3023,9 |
| HZ                   | Transportation and<br>storage                                                                                                             | -1,6                  | -0,3  | -2,3                   | 1334,2 |
| IZ                   | Accommodation and<br>food service activities                                                                                              | 10,1                  | 3,3   | 4,2                    | 977,1  |
| JZ                   | Information and com-<br>munication                                                                                                        | 0,6                   | -0,9  | 5,6                    | 716,9  |
| KZ                   | Financial and insur-<br>ance activities                                                                                                   | 0,8                   | 1,7   | 10,7                   | 850,7  |
| LZ                   | Real estate activities                                                                                                                    | -0,3                  | -0,5  | -2,3                   | 238,6  |
| MN                   | Professional, scientific<br>and technical activi-<br>ties; administrative<br>and support service<br>activities                            | 10,3                  | -13,1 | -22,0                  | 2927,7 |
|                      | <i>of which : Temporary<br/>employment</i>                                                                                                | -0,2                  | -18,9 | -54,8                  | 548,8  |
| OQ                   | Public administration<br>and defence ; com-<br>pulsory social secu-<br>rity; education;<br>human health and<br>social work activities     | 8,1                   | 10,0  | 24,4                   | 1950,2 |
| RU                   | Other service activities                                                                                                                  | 7,3                   | 2,3   | 1,7                    | 1330,0 |

(\*) Excl. Agriculture and public employees in non-markets sectors  
(administration, health, education and social activity)

Source : INSEE