

Informations *Rapides*



10 août 2011 - n° 201 **CONJONCTURE**

Main indicators

■ Industrial Production Indices – June 2011

In June 2011, manufacturing output strongly decreased (-1.9%)

In June 2011, the **manufacturing output** strongly decreased in volume (-1.9%). It had soared in May 2011 (+1.4%).

In the **industry**, output decreased as well (-1.6%).

In the last quarter, the manufacturing output decreased (-0.4%)...

In the last quarter (quarter-on-quarter change), the output decreased in the manufacturing sector (-0.4%) and in the industry as a whole (-0.5%).

The output decreased in the *manufacture of transport equipment* (-1.0%), in the *“other manufacturing”* (-0.3%, q-o-q) as well as in the *electrical, electronic equipment and machine equipment* (-0.5%).

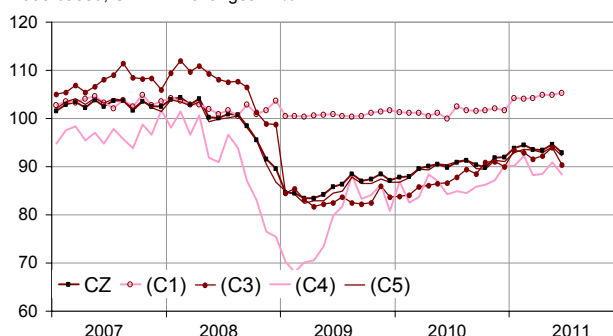
...and exceeded it's last year's level by 3.8%

The manufacturing output rose by 3.8% (y-o-y). It soared in the *“other manufacturing”* (3.3%), in the *electrical and electronic equipment and machine equipment* (+6.6%) and in the *manufacture of transport equipment* (+3.1%).

Please note: all the data are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly industrial Production indexes

2005 based, SA-WDA changes in %



Legend : CZ : Manufacturing - (C1) : Manufacture of food products and beverages - (C3) : Electrical and electronic equipment; machine equipment - (C4) : Manufacture of transport equipment - (C5) : Other manufacturing

Sources : INSEE, SSP, SOeS

Variation of the Industrial Production by activity (NA)

2005 based, SA-WDA changes in %

	June / May	May / April	Quarter on quarter change	Year on year change (1)
NA : A10, (A17)				
BE: INDUSTRY	-1,6	1,9	-0,5	2,1
CZ: MANUFACTURING	-1,9	1,4	-0,4	3,8
(C1): Manufacture of food products and beverages	0,3	0,1	0,8	4,4
(C2): Manufacture of coke and refined petroleum products	2,2	4,0	-5,4	-6,6
(C3): Electrical and electronic equipment; machine equipment	-3,8	2,0	-0,5	6,6
(C4): Manufacture of transport equipment	-2,8	2,7	-1,0	3,1
(C5): Other manufacturing	-1,9	1,3	-0,3	3,3
(DE): Mining and quarrying; energy; water supply; waste management	0,9	5,5	-1,7	-8,4
FZ: Construction	-0,1	-0,8	-1,5	0,6

(1) Last three months / three same months of previous year
The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources : INSEE, SSP, SOeS

In June 2011, output decreased in the « other manufacturing » (-1.9%) ...

The output decreased in the *manufacture of rubber or plastics products* (-3.8%), in the *manufacture of basic metals and fabricated metal products* (-2.2%) and in the *“other manufacturing, repair and installation of machinery and equipment”* (-3.1%).

Variation of the Industrial Production

2005 based, SA-WDA changes in %

NA : A10, (A17), [A38 ou A64]	June 2011	June / May	May / April	Quarter on quarter change
BE: INDUSTRY	93,4	-1,6	1,9	-0,5
CZ: MANUFACTURING	92,9	-1,9	1,4	-0,4
(C1): Man. of food products and beverages	105,3	0,3	0,1	0,8
(C2): Man. of coke and refined petroleum products	77,6	2,2	4,0	-5,4
(C3): Electrical and electronic equipment; machine equipment	90,4	-3,8	2,0	-0,5
[CI] Man. of computer, electronic and optical products	91,4	-4,4	1,2	-3,0
[CJ] Man. of electrical equipment	98,9	-7,7	4,3	0,5
[CK] Man. of machinery and equipment n.e.c. (1)	84,8	-0,6	0,9	0,9
(C4): Man. of transport equipment	88,4	-2,8	2,7	-1,0
[CL1] Man. of motor vehicles, trailers and semi-trailers	73,0	0,1	2,4	-2,7
[CL2] Man. of other transport equipment	119,7	-6,1	3,1	0,9
(C5): Other manufacturing	92,3	-1,9	1,3	-0,3
[CB] Man. of textiles, wearing apparel, leather and related products	61,5	-2,8	0,2	-0,5
[CC] Man. of wood and paper products; printing and reproduction of recorded media	81,4	-0,6	0,9	-0,9
[CE] Man. of chemicals and chemical products	114,6	0,2	0,1	-0,3
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	115,1	0,0	0,1	1,3
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	87,9	-3,8	2,0	-2,0
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	81,4	-2,2	0,4	-1,7
[CM] Other manufacturing; repair and installation of machinery and equipment	108,1	-3,1	4,2	3,4
(DE): Mining and quarrying; energy; water supply; waste management	97,0	0,9	5,5	-1,7
[BZ] Mining and quarrying	84,6	-6,2	3,6	-3,9
[DZ] Electricity, gas, steam and air-conditioning supply	97,2	1,6	6,1	-2,1
[EZ] Water supply; sewerage, waste management and remediation	104,7	-0,4	2,2	4,0
FZ: Construction	94,7	-0,1	-0,8	-1,5
MIGs (2)				
Capital goods	86,4	-2,9	2,8	0,2
Intermediate goods	84,9	-2,4	0,9	-1,4
Consumer durables	78,4	-3,3	2,3	0,7
Consumer non-durables	105,4	-0,3	0,3	0,7

(1) n.e.c. : not elsewhere classifiable

(2) Main industrial groupings : definition in Commission regulation EC of 14 June 2007

Sources : Insee, SSP, SOeS

... in the manufacture of electrical or electronic equipment and machine equipment (-3.8%) ...

The output decreased sharply in the *manufacture of electrical equipment* (-7.7%), in the *manufacture of computer, electronic and optical products* (-4.4%). It decreased slightly in the *manufacture of machinery and equipment n.e.c.* (-0.6%).

... as well as in the manufacture of transport equipment (-2.8%)

The output strongly decreased in the *manufacture of other transport equipment* (-6.1%). However, it was stable in the *manufacture of motor vehicles, trailers and semi-trailers* (+0.1%).

• Revisions : -0.10 point in May

In May 2011, the manufacturing output increased (+1.4%)

The revisions are due to the revision of raw series in the *manufacture of machinery and equipment n.e.c.* and in the *manufacture of other transport equipment*, in the *manufacture of wood and paper products; printing and reproduction of recorded media*, in the *manufacture of rubber and plastics products*, and other non-metallic mineral products.

Measure of variations' revisions

(in point %)

	May / April	April / March	March / Feb.	Q1 2011 / Q4 2010	2010 / 2009
Industry (BE)	-0,10	-0,21	-0,11	-0,25	0,04
raw serie	-0,19	-0,14	-0,20	-0,17	0,02
SA-WDA coefficient	0,09	-0,07	0,09	-0,08	0,02
Manufacturing (CZ)	-0,10	-0,32	-0,11	-0,26	0,04
raw serie	-0,06	-0,23	-0,08	-0,21	0,01
SA-WDA coefficient	-0,04	-0,09	-0,03	-0,05	0,03

Note of reading : in the manufacturing, the SA-WDA evolution between April and May is revised by -0.10 point : -0.06 is due to the raw serie's revision and -0.04 to the new calculation of the SA-WDA.

Sources : Insee, SSP, SOeS

Learn more :

- Complementary data (long series) and metadata (methodology, linked internet pages...) are available on the HTML page of this index : <http://www.insee.fr/en/themes/info-rapide.asp?id=10>
- Historical data are available on the BDM : [G950](#), [G951](#), [G952](#), [G953](#), [G963](#).
- Press contact : bureau-de-presse@insee.fr

Next issue: September 09 2011, 8:45 AM