

Informations *Rapides*



1 juin 2012 - n° 141 **CONJONCTURE**

■ Turnover in the retail trade and personal services - March 2012

In March 2012, the turnover bounced in accommodation and food service activities and decreased once more in the trade and repair of motor vehicles and motorcycles

Every index in this issue is in volume, seasonally and working-day adjusted.

In March 2012, the turnover bounced in *accommodation and food service activities* (+2.9 %) and slightly grew in the *retail trade, except of motor vehicles and motorcycles* (+0.5 %). It was broadly stable in the *household services* (+0.1 %). Conversely, it fell in the *trade and repair of motor vehicles and motorcycles* (–0.6 %).

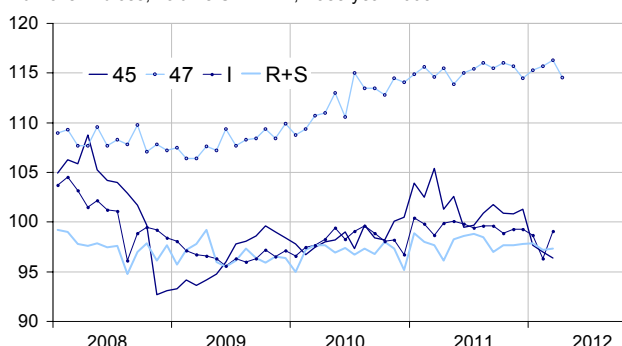
Quarter on quarter (q-o-q), the turnover fell in the *trade and repair of motor vehicles and motorcycles* (–3.9 %), in *accommodation and food service activities* (–1.1 %) and, to a lesser extent, in the *household services* (–0.3 %). It slightly increased in the *retail trade* (+0.3 %).

Year on year (y-o-y), the turnover dropped in the *trade and repair of motor vehicles and motorcycles* (–6.6 %). It fell in *accommodation and food services activities* (–1.6 %) and in the *household services* (–0.7 %). Conversely, it rose in the *retail trade* (+0.6 %).

According to our estimate, the turnover in the *retail trade* is expected to decrease in April 2012 (–1.6 %).

Retail trade and personal services

Turnover indices, volume SA-WDA, Base year 2005



Source : INSEE

Please note that the « retail trade... » chart (47) includes the early estimate for April 2012.

Revisions

The SA-WDA evolution in February has been revised by –0.5 point in *accommodation and food service activities*. The variation, initially announced at –1.9 %, has been corrected at –2.4 %. In the same period, the SA-WDA evolution has been revised by –0.2 point in the *trade and repair of motor vehicles and motorcycles*, by –0.1 point the *retail trade, except of motor vehicles and motorcycles* and by –0.1 point in the *household services*.

Monthly turnover indices

SA-WDA volume, Base year 2005

Classification NAF rev. 2	Weight	Change in %			
		March/ Feb.	Feb./ Jan.	q-o-q (1)	y-o-y (2)
45 Trade and repair of motor vehicles and motorcycles	1000	–0.6	–0.7	–3.9	–6.6
47 Retail trade, except of motor vehicles and motorcycles	1000	0.5	0.3	0.3	0.6
471 Retail sale in non-specialized stores	415	–0.8	0.8	0.5	–1.0
472 to 477 Retail sale in specialized stores	545	1.4	0.0	0.3	1.7
478 and 479 Retail trade not in stores	40	–0.7	–0.8	0.2	0.0
I Accommodation and food service activities	1000	2.9	–2.4	–1.1	–1.6
R+S Household services	1000	0.1	–0.7	–0.3	–0.7
R Arts, entertainment and recreation	472	–2.5	–0.7	–0.6	–0.2
S Other service activities	528	2.5	–0.6	0.1	–1.2

(1) Quarter-on-quarter: last three months / three previous months.

(2) Year-on-year: last three months / three same months of the previous year.

The codes correspond to different levels of aggregation of the classification NAF rev.2.

Source: INSEE

Turnover indices: early estimate*

SA-WDA volume, Base year 2005

	Change in %	
	April 2012/ March 2012	April 2012/ April 2011
47 Retail trade...	–1.6	–0.9

* Econometric estimate from a set of sources available within 30 days after the end of the reference month

Source: INSEE