Informations Rapides 28 septembre 2012 - n° 241 CONJONCTURE



Services Producer Price Indices – Second guarter of 2012

The slight rise of Services Producer Price Indices continued in the second quarter of 2012

Overall services prices continued on an upward trend in the second guarter of 2012 with the notable exception of telecommunications and call centres.

Information and communication

Increase in edition, decline in telecommunications

Prices for edition and information services increased this quarter (+0.9 % and +0.5 %) and year-over-year (+2.9 % and +1.2 %). Prices for telecommunications fell according to their past trend (-1.1 % this quarter and -2.1 % yearover-year).

Real estate services

Stable prices in the first half of the year 2012

Altogether, real estate services prices were stable in this beginning of the year. However, they rose by 1.9 % in one year. Real estate agencies prices tended to fall since the fourth quarter of 2011, while real estate management services prices increased slightly.

Administrative and support services

Prices for employment services increased

Prices for employment services continued to rise in this second quarter of 2012 (+1.3 % quarter-over-quarter and +3.9 % year-over-year). On the opposite, call center prices fell (-1.5 % guarter-over-guarter and -0.6 % year-overyear). Prices of rental, security and services to buildings and landscape were almost unchanged.

New series are published starting this second quarter of 2012 (in reference 100 = 2010)

Services Producer Price Indices: French market

Divisions and groups in CPA rev. 2, 2008	Services Floudcer File Indices . Fleticii Illainet						
38.1 & Waste collection, treatment and disposal 21 252 101,8 0,7 2,1					%		
Management consulting services Services							
Services S55 99,5 0,4 0,3	38.1 & 38.2 ⁽⁶⁾		21 252	101,8	0,7	2,1	
Information and communication 58 (8) Publishing services 24 985 104,3 0,9 2,9 2,9 2,10	53.20 ⁽¹⁾		555	99,5	0,4	0,3	
Telecommunications 12 650 83,7 -1,1 -2,1	Information and communication						
Telecommunications 12 650 83,7 -1,1 -2,1	58 ⁽⁸⁾	Publishing services	24 985	104,3	0,9	2,9	
Computer programming, consultancy and related services	61 ⁽⁴⁾		12 650			-2,1	
63 (8) Information services 10 204 100,2 0,5 1,2 Real estate services 68.3 (8) Real estate services on a fee or contract basis 11 632 103,7 -0,2 1,9 Professional, scientific and technical services 69 (8) Legal and accounting services 32 514 102,9 -0,2 1,0 70.2 (1) Management consulting Architectural and engineering services; technical testing and analysis services 49 881 110,3 1,5 2,5 73 (3) Advertising and market research 19 960 96,1 -0,4 0,3 Administrative and support services 77.1 (5) Rental of motor vehicles 8 121 109,1 -0,1 2,2 77.3 (8) Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4	62 (1)	consultancy and related	45 118		0.3	-0.6	
Real estate services 68.3 (8) Real estate services on a fee or contract basis 11 632 103,7 -0,2 1,9 Professional, scientific and technical services 69 (8) Legal and accounting services 32 514 102,9 -0,2 1,0 70.2 (1) Management consulting 22 565 104,3 0,3 0,9 Architectural and engineering services; technical testing and analysis services 49 881 110,3 1,5 2,5 73 (3) Advertising and market research 19 960 96,1 -0,4 0,3 Administrative and support services 77.1 (5) Rental of motor vehicles 8 121 109,1 -0,1 2,2 77.3 (8) Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 8 80.2 (1) Security 6 581 115,3 0,3 2,4	63 ⁽⁸⁾					,	
68.3 (8) Real estate services on a fee or contract basis 11 632 103,7 -0,2 1,9 Professional, scientific and technical services 69 (8) Legal and accounting services 32 514 102,9 -0,2 1,0 70.2 (1) Management consulting ervices; technical testing and analysis services 49 881 110,3 0,3 0,9 73 (3) Advertising and market research 19 960 96,1 -0,4 0,3 Administrative and support services 77.1 (5) Rental of motor vehicles 8 121 109,1 -0,1 2,2 77.3 (8) Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4							
69 (8) Legal and accounting services 32 514 102,9 -0,2 1,0 70.2 (1) Management consulting Architectural and engineering services; technical testing and analysis services 49 881 110,3 1,5 2,5 73 (3) Advertising and market research 19 960 96,1 -0,4 0,3 Administrative and support services 77.1 (5) Rental of motor vehicles 8 121 109,1 -0,1 2,2 Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 8 80.2 (1) Security 6 581 115,3 0,3 2,4 81 (7) Services to buildings 8 115,3 0,3 2,4	68.3 ⁽⁸⁾	Real estate services on a fee or contract basis			-0,2	1,9	
Services 32 514 102,9 -0,2 1,0							
Architectural and engineering services; technical testing and analysis services 49 881 110,3 1,5 2,5 73 (3) Advertising and market research 19 960 96,1 -0,4 0,3 Administrative and support services 77.1 (5) Rental of motor vehicles 8 121 109,1 -0,1 2,2 Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4			32 514	102,9	-0,2	1,0	
Architectural and engineering services; technical testing and analysis services 49 881 110,3 1,5 2,5 73 (3) Advertising and market research 19 960 96,1 -0,4 0,3 Administrative and support services 77.1 (5) Rental of motor vehicles 8 121 109,1 -0,1 2,2 Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4	70.2 (1)	Management consulting	22 565	104,3	0,3	0,9	
73 (3) Advertising and market research 19 960 96,1 -0,4 0,3 Administrative and support services 77.1 (5) Rental of motor vehicles 8 121 109,1 -0,1 2,2 Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4 81 (7) Services to buildings 24 24 24	71 (2)	Architectural and engi- neering services; tech- nical testing and	49 881	110.3	1.5	25	
77.1 (b) Rental of motor vehicles 8 121 109,1 -0,1 2,2 Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4 81 (7) Services to buildings 24 24 24 24	73 ⁽³⁾	Advertising and market					
Rental of other machinery, equipment and tangible goods 77.3 (8) Rental of other machinery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 &							
77.3 (8) ery, equipment and tangible goods 18 064 103,5 0,3 2,0 78 (7) Employment services 28 623 106,3 1,3 3,9 80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4 81 (7) Services to buildings 24 24	77.1 ⁽⁵⁾	Rental of motor vehicles		109,1	-0,1	2,2	
80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4 Services to buildings	77.3 (8)	ery, equipment and	18.064	103.5	0.3	2.0	
80.1 & 80.2 (1) Security 6 581 115,3 0,3 2,4 Services to buildings	70 ⁽⁷⁾	Employment convices		100,0	1.3		
80.2 (1) Security 6 581 115,3 0,3 2,4 81 (7) Services to buildings		Employment services	20 023	100,3	1,3	3,9	
	80.2 ⁽¹⁾		6 581	115,3	0,3	2,4	
anu ianuscape 19 020 102,0 0,3 1,1		and landscape	19 826	102,0	0,3	1,1	
82.20 (5) Call centres 4 864 101,8 -1,5 -0,6	82.20 ⁽⁵⁾			101,8	-1,5	-0,6	

u : unavailable s : statistical secret

(1): 2005 = 100

(2): Q4 2005 = 100 - (3): Q1 2006 = 100

(4): Q1 2007 = 100 - (5): Q1 2008 = 100

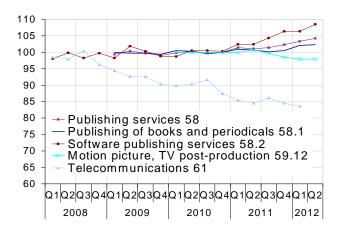
(6): Q1 2009 = 100 - (7): Q1 2010 = 100

(8): 2010 = 100

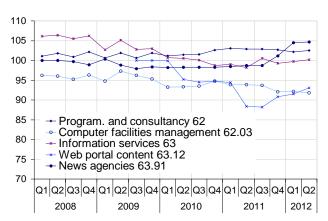
*: Telecommunications prices are known with one quarter delay. Source : INSEE, "Observation des prix de l'industrie et des services

aux entreprises" survey

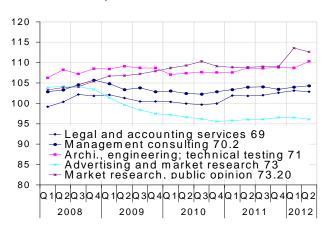
Publishing and telecommunications



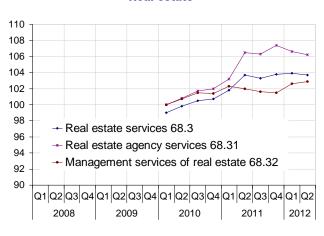
Computer programming and information



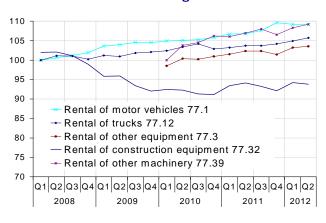
Professional, scientific and technical services



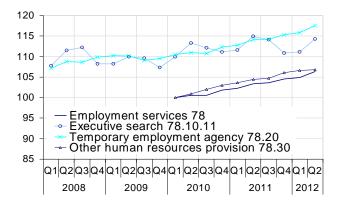
Real estate



Rental and leasing services



Employment services



To know more about French S-PPI:

The services producer price indices measures changes in levels of prices excluding VAT. for a range of services provided by French enterprises to other French enterprises (B to B). according to the European regulation n° 1165/98. The indices are published in reference 100 = 2005, but the coverage of this survey keeps on increasing; the series created more recently (aggregates particularly) are published in reference 100 = the quarter of their creation, or in reference 100 = 2010 in anticipation of the next change of reference (in the first quarter of 2013).

- Complementary data (backseries. methodology. webpages...) can be accessed on: http://www.insee.fr/en/themes/info-rapide.asp?id=100
- Historical data are available on the BDM : G1099
- Press contact : <u>bureau-de-presse@insee.fr</u>

Next publication: 30 11 2012 at 12.00 a.m.