Informations Rapides 10 décembre 2012 - n° 300 CONJONCTURE



Industrial Production Indices - October 2012

In October 2012, manufacturing output decreased (-0.9%)

In October 2012, manufacturing output decreased again (-0.9 %). Output also decreased in industry as a whole (-0.7%).

During the last three months, manufacturing output was almost stable (+0.1%)...

During the last three months (q-o-q), output was almost stable in the manufacturing sector (+0.1%), as well as industry as a whole (-0.1%).

Output improved in the manufacture of food products and beverages (+1.0%), in the manufacture of electrical and electronic equipment (+0.5%) and in the manufacture of transport equipment (+0.5%). On the other hand, output declined moderately in other manufacturing (-0.3%). It declined in the manufacture of coke and refined petroleum products (-2,1 %).

...and was lower than its last year's level by 2.3%.

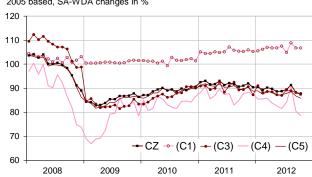
Manufacturing output fell by 2.3% (y-o-y).

Output went down in other manufacturing (-3.3%), in the manufacture of electrical and electronic equipment and machine equipment (-2.4%) and in the manufacture of transport equipment (-2.4%). It declined sharply in the manufacture of coke and refined petroleum products (-9.9%).

Please note: all the series are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly industrial Production indexes

2005 based, SA-WDA changes in %



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment -(C5): Other manufacturing

Sources : Insee, SSP, SOeS

Variation of the Industrial Production

2005 based, SA-WDA changes in %

	Oct.	Sept.	Q-o-Q	Year on year change
NA : A10, (A17)	Sept.	Aug.	change	(1)
BE: INDUSTRY	-0,7	-2,7	-0,1	-2,4
CZ: Manufacturing	-0,9	-3,4	0,1	-2,3
(C1): Manufacture of food products and beverages (C2): Manufacture of	0,1	-2,0	1,0	1,9
coke and refined petro- leum products	3.6	_ 11,2	-2,1	-9,9
(C3): Electrical and electronic equipment; ma-	3,0	11,2	۷, ۱	5,5
chine equipment	-0,5	-0,8	0,5	-2,4
(C4): Manufacture of				
transport equipment (C5): Other manufactur-	-2,4	11,0	0,5	-2,4
ing	-1,2	-2,1	-0,3	-3,3
DE: Mining and quarry-				
ing; energy; water sup-				
ply; waste management	1,7	0,8	-1,3	-2,4
FZ: CONSTRUCTION	-1,1	-0,5	0,1	-1,8

(1) Last three months / three previous months

(2) Last three months / three same months of previous year The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources : INSEE, SSP, SOeS

Variation of the Industrial Production

2005 based. SA-WDA changes in %

200	05 based, SA-WDA changes in %				
	Quar				
				ter on	
		0-4	Cont	quar-	
	Oct.	Oct.	Sept.	ter chang	
NA : A10, (A17), [A38 ou A64]	2012			_	
BE: INDUSTRY	88.5		Aug.	<u>e</u>	
	, -		-2,7		
CZ: Manufacturing	87,5	-0,9	-3,4	0,1	
(C1): Man. of food products	400.0	0.4		4.0	
and beverages (C2): Man. of coke and refined	106,8	0,1	-2,0	1,0	
petroleum products	66,5	3,6	-11,2	-2,1	
(C3): Electrical and electronic	00,5	3,0	-11,2	-2,1	
equipment; machine equip-					
ment	87,8	-0,5	-0,8	0,5	
[CI] Man. of computer, elec-	01,0	٠,٠	0,0	0,0	
tronic and optical products	88,0	0,7	-3,2	-0,4	
[CJ] Man. of electrical equip-	,	,	•	•	
ment	94,6	-3,4	2,2	0,3	
[CK] Man. of machinery and					
equipment n.e.c. (1)	83,7	0,5	-0,7	1,4	
(C4): Man. of transport equip-					
ment	78,6	-2,4	-11,0	0,5	
[CL1] Man. of motor vehicles,					
trailers and semi-trailers	58,2	-4,7	-15,8	0,7	
[CL2] Man. of other transport	400.4	0.0	- 0	0.0	
equipment	120,1	,		0,2	
(C5): Other manufacturing [CB] Man. of textiles, wearing	85,8	-1,2	-2,1	-0,3	
apparel, leather and related					
products	58,2	3,4	-5,2	-1,0	
[CC] Man. of wood and paper	30,2	3,4	-5,2	-1,0	
products; printing and reproduc-					
tion of recorded media	73,6	0,0	-2,5	-0,4	
[CE] Man. of chemicals and	,.	-,-	_,-	-, -	
chemical products	108,6	-1,4	1,7	-2,5	
[CF] Man. of basic pharmaceu-					
tical products and pharmaceuti-					
cal preparations	110,3	-0,2	0,0	-0,2	
[CG] Man. of rubber and plas-					
tics products, and other non-					
metallic mineral products	77,8	-3,5	-3,1	0,1	
[CH] Man. of basic metals and					
fabricated metal products, except	70.0	4.5	2.0	0.0	
machinery and equipment	76,8	-1,5	-3,9	-0,2	
[CM] Other manufacturing; repair and installation of machin-					
l ' ,	100.4	0.7	17	1.0	
ery and equipment (DE): Mining and quarrying;	100,4	-0,7	-1,7	1,0	
energy; water supply; waste					
management	95,6	1,7	0,8	-1,3	
[BZ] Mining and quarrying	84,9	5,2			
[DZ] Electricity, gas, steam and	- ,-	- ,	-,-	, -	
air-conditioning supply	95,0	1,6	2,1	-1,4	
[EZ] Water supply; sewerage,					
waste management and reme-					
diation	109,8	0,2	-2,3	0,6	
FZ: CONSTRUCTION	94,1	-1,1	-0,5	0,1	
MIGs (2)					
Capital goods	85,8	-0,9		1,0	
Intermediate goods	81,1	-2,1		-0,6	
Consumer durables	79,6	-2,8	-1,7 1.0	-1,7	
Consumer non-durables	102,9	0,6	-1,0	0,3	

(1) n.e.c. : not elsewhere classifiable

(2) Main industrial groupings : definition in Commission regula-

tion EC of 14 June 2007 Sources: Insee, SSP, SOeS

Output decreased in "other manufacturing" (-1.2%)...

Output went down sharply in the manufacture of rubber and plastics products, and other non-metallic mineral products (-3.5%). It decreased in a less sustained pace in the manufacture of basic metals and fabricated metal products, except machinery and equipment (-1.5%), in the manufacture of chemicals and chemical products (-1.4%) and in other manufacturing, repair and installation of machinery and equipment (-0.7%). Meanwhile, output went up in the manufacture of textiles, wearing apparel, leather and related products (+3.4%) and was stable in the manufacture of wood and paper products; printing and reproduction of record.

... in the manufacture of transport equipment (-2.4%) ...

Output decreased strongly in the *manufacture of motor vehicles, trailers and semi-trailers* (-4.7%). It increased slightly in the *manufacture of other transport equipment* (+0.2%).

... and to a lesser extent in the manufacture of electrical and electronic equipment, machine equipment (-0.5%).

Output went down in the manufacture of electrical equipment (-3.4%). However, it improved in the manufacture of computer, electronic and optical products (+0.7%) and in the manufacture of machinery and equipment n.e.c. (+0.5%).

Output increased in the manufacture of coke and refined petroleum products (+3.6%).

Output partially recovered in the *manufacture of coke* and refined petroleum products (+3.6%), after a strong decrease in September (-11,2%).

Revisions: -0.23 in September

Measure of variations' revisions

(in point %)

	Sept.	Aug.	July	Q3 2012	2011
	Ì	Ī	Ī	/ Q2	1
	Aug.	July	June	2012	2010
Industry (BE)	-0,01	-0,11	0,00	-0,15	-0,04
raw serie	-0,14	0,00	0,00	-0,04	-0,02
SA-WDA coefficient	0,13	-0,11	0,00	-0,11	-0,02
Manufacturing (CZ)	-0,23	0,00	0,00	-0,15	-0,03
raw serie	0,00	0,00	0,00	0,00	-0,01
SA-WDA coefficient	-0,23	0,00	0,00	-0,15	-0,02

Note of reading: in the manufacturing, the SA-WDA evolution between August and September is revised by -0.23 point: 0.00 is due to the raw serie's revision and -0.23 to the new calculation of the SA-WDA.

Sources : Insee, SSP, SOeS

Learn more:

- Complementary data (long series) and metadata (methodology. linked internet pages...) are available on the HTML page of this index: http://www.insee.fr/en/themes/info-rapide.asp?id=10
- Historical data are available on the BDM: G950. G951. G952. G953. G963.
- Press contact: <u>bureau-de-presse@insee.fr</u>

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