# Informations Rapides



10 juin 2014 - n° 132

Main indicators

**Industrial Production Indices - April 2014** 

### In April 2014, manufacturing output rebounded slightly (+0.3%)

In April 2014, manufacturing output rebounded slightly by 0.3%, after a drop in March (-0.4%). Output increased as well in industrial production as a whole (+0.3%, after -0.4% in March 2014).

### Manufacturing output of the last three months improved by 0.5% in the quarter...

During the last three months (q-o-q), output improved in the manufacturing sector (+0.5%), but declined in industry as a whole (-0.6%) due to a slump in electricity, gas, steam and air-conditioning.

Output rose in other manufacturing (+0.7%), in the manufacture of transport equipment (+0.6%), in the manufacture of food products and beverages (+0.5%) and, in a more sustained pace, in the manufacture of coke and refined petroleum products (+4.0%). On the other hand, output declined in the manufacture of electrical and electronic equipment: machine equipment (-0.8%).

### ... and progressed by 1.1% over the year.

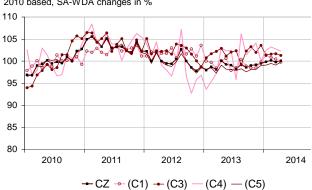
Manufacturing output went up by 1.1% (y-o-y).

Output increased in other manufacturing (+1.2%), and soared in the manufacture of transport equipment (+4.3%). It increased more moderately in the manufacture of food products and beverages (+1.0%). On the opposite, output plummeted in the manufacture of coke and refined petroleum products (-8.9%) and diminished in the manufacture of electrical and electronic equipment; machine equipment (-0.7%).

Please note: all the series are adjusted for seasonal variations (SA) and the number of working days (WDA).

### **Monthly Industrial Production Indices**

2010 based, SA-WDA changes in %



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment -(C5): Other manufacturing Sources: Insee, SSP, SOeS

#### **Variation of the Industrial Production**

2010 based, SA-WDA changes in %

NA : A10, (A17)	April / March	March / Feb.	Q-o-Q change (1)	Year on year change (2)
BE: INDUSTRY	0,3	-0,4	-0,6	-1,0
CZ: Manufacturing	0,3	-0,4	0,5	1,1
(C1): Manufacture of				
food products and				
beverages	-0,7	-0,4	0,5	1,0
(C2): Manufacture of				
coke and refined				
petroleum products	-0,2	-0,1	4,0	-8,9
(C3): Electrical and				
electronic equipment;				
machine equipment	-0,4	0,1	-0,8	-0,7
(C4): Manufacture of				
transport equipment	-0,5	-0,4	0,6	4,3
(C5): Other				
manufacturing	0,7	-0,4	0,7	1,2
(DE): Mining and				
quarrying; energy; water				
supply; waste	0.0	0.0	5.0	0.7
management	0,8	-0,9	-5,3	-9,7
FZ: CONSTRUCTION	0,2	-0,1	-1,0	1,7

<sup>(1)</sup> Last three months / three previous months

Sources: INSEE, SSP, SOeS

<sup>(2)</sup> Last three months / three same months of previous year The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

#### **Variation of the Industrial Production**

2010 based, SA-WDA changes in %

	2010 based, SA-WDA changes in %					
NA A40 (A47) 5400 av	A*!	April	March	Quarter		
NA : A10, (A17), [A38 ou A64]	April 2014	٠,	1	on guarter		
704]	2014	March	Feb.	change		
BE: INDUSTRY	98,5	0,3	-0,4	-0,6		
CZ: Manufacturing	100,1	0,3	-0,4	0,5		
(C1): Man. of food						
products and beverages	99,8	-0,7	-0,4	0,5		
(C2): Man. of coke and refined petroleum products	85,0	-0,2	-0,1	4,0		
(C3): Electrical and	00,0	0,2	٥,.	.,0		
electronic equipment;						
machine equipment	101,3	-0,4	0,1	-0,8		
[CI] Man. of computer,						
electronic and optical products	103,8	-1,2	-0,1	_0.1		
[CJ] Man. of electrical	103,6	-1,2	-0, i	-0,1		
equipment	96,2	0,5	1,4	-1,2		
[CK] Man. of machinery and		•		•		
equipment n.e.c. (1)	103,0	-0,4	-0,4	-1,0		
(C4): Man. of transport	400.0	0.5	0.4	0.0		
equipment [CL1] Man. of motor	102,3	-0,5	-0,4	0,6		
vehicles, trailers and semi-						
trailers	89,5	-0,2	-2,3	-1,2		
[CL2] Man. of other		•		•		
transport equipment	116,6	-0,9	1,4	2,1		
(C5): Other manufacturing	99,8	0,7	-0,4	0,7		
[CB] Man. of textiles, wearing apparel, leather and						
related products	102,1	6,4	-0,7	2,1		
[CC] Man. of wood and paper		٥, .	٥,.	_, .		
products; printing and						
reproduction of recorded						
media	88,4	-1,0	0,7	-0,4		
[CE] Man. of chemicals and chemical products	108,8	0,2	0,9	-0,6		
[CF] Man. of basic	100,0	0,2	0,5	0,0		
pharmaceutical products and						
pharmaceutical preparations	101,0	0,1	0,1	0,4		
[CG] Man. of rubber and						
plastics products, and other	06.0	0.0	4.4	0.0		
non-metallic mineral products [CH] Man. of basic metals	96,8	0,0	-1,4	0,2		
and fabricated metal						
products, except machinery						
and equipment	99,5	0,7	-0,7	2,1		
[CM] Other manufacturing;						
repair and installation of	100 F	1.0	0.7	0.4		
machinery and equipment (DE): Mining and quarrying;	102,5	1,9	-0,7	0,4		
energy; water supply;						
waste management	91,9	0,8	-0,9	-5,3		
[BZ] Mining and quarrying	94,9	-2,2	-2,0	-0,9		
[DZ] Electricity, gas, steam	07.0	0.0	o =	0.5		
and air-conditioning supply	87,8	-0,6	-0,7	-6,5		
[EZ] Water supply; sewerage, waste						
management and remediation	118,8	9,5	-2,0	0,1		
FZ: CONSTRUCTION	96,7	0,2	-0,1	-1,0		
MIGs (2)						
Capital goods	101,9	0,3	-1,2	0,2		
Intermediate goods	98,5	0,3 1.7	-0,2	0,2		
Consumer durables Consumer non-durables	100,6 101,2	-1,7 0,1	2,9 0,3	0,8 1,0		
Energy	90,9	0,1	-0,3 -0,8	-5,0		
(1) n.e.c. : not elsewhere classifiable						

(2) Main industrial groupings: definition in Commission regulation

EC of June 14th 2007 Sources: Insee, SSP, SOeS

### In April 2014, output went up in other manufacturing (+0.7%)...

The upturn concerned almost all products in other manufacturing. Output went up in other manufacturing; repair and installation of machinery and equipment (+1.9%). It jumped in the manufacture of textiles, wearing apparel, leather and related products (+6.4%). It also improved in the manufacture of basic metals and fabricated metal products, except machinery and equipment products (+0.7%) and very slightly in the manufacture of chemicals and chemical products (+0.2%). It was stable or almost stable in the manufacture of basic pharmaceutical products and pharmaceutical preparations (+0.1%) and in the manufacture of rubber and plastics products, and other non-metallic mineral products. However, it decreased by 1.0% in the manufacture of wood and paper products; printing and reproduction of recorded media.

### ... but declined in the manufacture of food products and beverages (-0.7%)...

Output weakened by 0.7% in the *manufacture of food* products and beverages.

### $\dots$ in the manufacture of transport equipment (-0.5%) $\dots$

Output dipped in the *manufacture of other transport* equipment (-0.9%) and, to a lesser extent, in the *manufacture of motor vehicles, trailers and semi-trailers* (-0.2%).

## $\dots$ as well as in the manufacture of electrical and electronic equipment; machine equipment (-0.4%).

Output decreased in the manufacture of computer, electronic and optical products (-1.2%) and in the manufacture of machinery and equipment n.e.c. (-0.4%), whereas it grew in the manufacture of electrical equipment (+0.5%).

### Revisions in March

### Measure of variations' revisions

(in point)

	March	Feb.	Jan.	Q1 2014	2013
	1	1	1	1	1
	Feb.	Jan.	Dec.	Q4 2013	2012
Industry (BE)	0,30	0,00	-0,20	-0,10	-0,03
raw serie	0,41	0,00	-0,10	0,07	-0.03
SA-WDA coefficient	-0,11	0,00	-0,10	-0,17	0,00
Manufacturing (CZ)	0,30	0,00	-0,10	0,03	-0,06
raw serie	0,53	-0,10	-0,11	0,00	-0,06
SA-WDA coefficient	-0,23	0,10	0,01	0,03	0,00

Note of reading: in the manufacturing sector, the SA-WDA evolution between February 2014 and March 2014 is revised by 0.30 point: 0.53 is due to the raw serie's revision and -0.23 to the new calculation of the SA-WDA.

Sources: Insee, SSP, SOeS

#### Learn more:

- Complementary data (long series) and metadata (methodology. linked internet pages...) are available on the HTML page of this index: http://www.insee.fr/en/themes/info-rapide.asp?id=10
- Historical data are available on the BDM: G950. G951. G952. G953. G963.
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Next issue: July 10 2014, 8:45 AM