

# Informations *Rapides*

August 8<sup>th</sup> 2014 - n° 183

**Main indicators**



## ■ Industrial Production Indices – June 2014

### In June 2014, manufacturing output increased (+1.6%)

In June 2014, **manufacturing output** went up substantially (+1.6%), after a fall in May (–2.3%). Output increased also in **industrial production as a whole** (+1.3%, after –1.6% in May 2014).

#### **Manufacturing output decreased by 1.2% over the last quarter...**

During the last quarter (q-o-q), output weakened in the manufacturing sector (–1.2%) as well as in industry as a whole (–0.5%).

Output declined in *other manufacturing* (–0.9%), in the *manufacture of electrical and electronic equipment; machine equipment* (–1.8%), in the *manufacture of transport equipment* (–1.1%) as well as in the *manufacture of food products and beverages* (–1.0%). Output felt considerably in the *manufacture of coke and refined petroleum products* (–6.8%).

#### **... and by 0.9% over the year.**

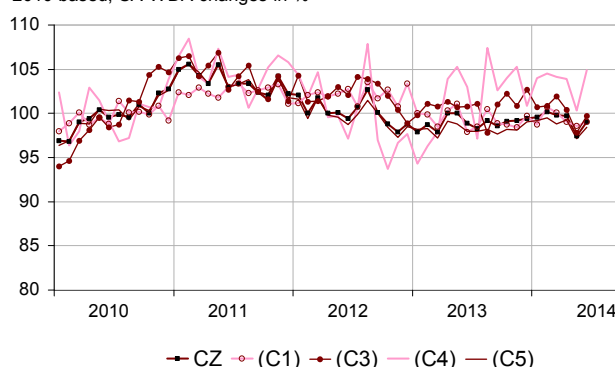
Manufacturing output went down by 0.9% (y-o-y).

Output decreased in the *manufacture of electrical and electronic equipment; machine equipment* (–1.6%), in *other manufacturing* (–0.4%), in the *manufacture of transport equipment* (–1.0%) as well as in the *manufacture of food products and beverages* (–0.9%). Output plummeted in the *manufacture of coke and refined petroleum products* (–15.0%).

*Please note: all the series are adjusted for seasonal variations (SA) and the number of working days (WDA).*

#### Monthly Industrial Production Indices

2010 based, SA-WDA changes in %



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment - (C5): Other manufacturing  
Sources: Insee, SSP, SOeS

#### Variation of the Industrial Production

2010 based, SA-WDA changes in %

NA : A10, (A17)	June / May	May / April	Q-o-Q change (1)	Year on year change (2)
<b>BE: INDUSTRY</b>	<b>1.3</b>	<b>–1.6</b>	<b>–0.5</b>	<b>–2.0</b>
<b>CZ: Manufacturing</b>	<b>1.6</b>	<b>–2.3</b>	<b>–1.2</b>	<b>–0.9</b>
(C1): Manufacture of food products and beverages	0.4	–0.4	–1.0	–0.9
(C2): Manufacture of coke and refined petroleum products	–2.6	–8.4	–6.8	–15.0
(C3): Electrical and electronic equipment; machine equipment	1.9	–2.6	–1.8	–1.6
(C4): Manufacture of transport equipment	4.6	–3.5	–1.1	–1.0
(C5): Other manufacturing	1.3	–2.2	–0.9	–0.4
(DE): Mining and quarrying; energy; water supply; waste management	–0.1	1.7	2.7	–6.4
<b>FZ: CONSTRUCTION</b>	<b>0.2</b>	<b>–1.0</b>	<b>–0.7</b>	<b>–0.8</b>

(1) Last three months / previous three months

(2) Last three months / same three months of previous year

The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources: INSEE, SSP, SOeS

## Variation of the Industrial Production

2010 based, SA-WDA changes in %

NA : A10, (A17), [A38 ou A64]	June 2014	June / May	May / April	Quarter on quarter change
<b>BE: INDUSTRY</b>	<b>98,2</b>	<b>1.3</b>	<b>-1.6</b>	<b>-0.5</b>
<b>CZ: Manufacturing</b>	<b>99,0</b>	<b>1.6</b>	<b>-2.3</b>	<b>-1.2</b>
(C1): Man. of food products and beverages	99,0	0.4	-0.4	-1.0
(C2): Man. of coke and refined petroleum products	75,6	-2.6	-8.4	-6.8
(C3): Electrical and electronic equipment; machine equipment	99,7	1.9	-2.6	-1.8
[CI] Man. of computer, electronic and optical products	102,6	1.3	-1.8	-1.3
[CJ] Man. of electrical equipment	89,4	-0.1	-5.0	-5.0
[CK] Man. of machinery and equipment n.e.c. (1)	104,3	3.4	-1.7	-0.4
(C4): Man. of transport equipment	<b>104,9</b>	<b>4.6</b>	<b>-3.5</b>	<b>-1.1</b>
[CL1] Man. of motor vehicles, trailers and semi-trailers	91,4	2.2	-0.3	-0.4
[CL2] Man. of other transport equipment	120,1	6.7	-6.1	-1.8
(C5): Other manufacturing	<b>98,4</b>	<b>1.3</b>	<b>-2.2</b>	<b>-0.9</b>
[CB] Man. of textiles, wearing apparel, leather and related products	94,7	1.7	-9.6	1.6
[CC] Man. of wood and paper products; printing and reproduction of recorded media	88,9	1.3	-1.0	-0.7
[CE] Man. of chemicals and chemical products	109,6	1.4	-2.3	-1.4
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	95,5	-0.8	-1.1	-2.9
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	95,9	1.4	-1.5	-1.2
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	97,5	3.3	-3.5	-1.3
[CM] Other manufacturing; repair and installation of machinery and equipment	102,0	-0.5	-0.7	0.5
(DE): Mining and quarrying; energy; water supply; waste management	<b>94,6</b>	<b>-0.1</b>	<b>1.7</b>	<b>2.7</b>
[BZ] Mining and quarrying	88,4	2.0	-11.8	-7.9
[DZ] Electricity, gas, steam and air-conditioning supply	93,3	-0.1	5.9	2.7
[EZ] Water supply; sewerage, waste management and remediation	106,6	-0.8	-14.3	7.6
<b>FZ: CONSTRUCTION</b>	<b>93,8</b>	<b>0.2</b>	<b>-1.0</b>	<b>-0.7</b>
<b>MIGs (2)</b>				
Capital goods	102,6	2.2	-1.8	-0.6
Intermediate goods	96,6	1.9	-3.2	-1.7
Consumer durables	99,6	2.9	-3.6	-1.2
Consumer non-durables	99,3	0.5	-1.5	-1.3
Energy	93,2	-0.4	1.7	2.7

(1) n.e.c. : not elsewhere classifiable

(2) Main industrial groupings: definition in Commission regulation EC of June 14th 2007

Sources: Insee, SSP, SOeS

## In June 2014, output went up in other manufacturing (+1.3%)...

The upturn concerned almost all products in *other manufacturing*. Output increased strongly in the *manufacture of basic metals and fabricated metal products, except machinery and equipment products* (+3.3%). In a less sustained pace, output increased in the *manufacture of rubber and plastics products, and other non-metallic mineral products* (+1.4%), in the *manufacture of chemicals and chemical products* (+1.4%), in the *manufacture of wood and paper products; printing and reproduction of recorded media* (+1.3%) and in the *manufacture of textiles, wearing apparel, leather and related products* (+1.7%). However, output shrank in *other manufacturing; repair and installation of machinery and equipment* (-0.5%) and in the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (-0.8%).

## ... in the manufacture of transport equipment (+4.6%)...

Output soared in the *manufacture of other transport equipment* (+6.7%) and, to a lesser extent, in the *manufacture of motor vehicles, trailers and semi-trailers* (+2.2%).

## ... and in the manufacture of electrical and electronic equipment; machine equipment (+1.9%).

Output grew strongly in the *manufacture of machinery and equipment n.e.c.* (+3.4%) and, in a less sustained pace, in the *manufacture of computer, electronic and optical products* (+1.3%). It slipped in the *manufacture of electrical equipment* (-0.1%).

## Output dropped in the manufacture of coke and refined petroleum products (-2.6%).

Output dropped in the *manufacture of coke and refined petroleum products* (-2.6%).

## • Revisions in May

### Measure of variations' revisions


(in point %)

	May / April	April / March	March / Feb.	Q1 2014 / Q4 2013	2013 / 2012
<b>Industry (BE)</b>	<b>0.11</b>	<b>0.10</b>	<b>0.00</b>	<b>0.17</b>	<b>-0.09</b>
raw serie	-0.08	0.10	-0.11	0.16	-0.10
SA-WDA coefficient	0.19	0.00	0.11	0.01	0.01
<b>Manufacturing (CZ)</b>	<b>0.01</b>	<b>-0.10</b>	<b>0.00</b>	<b>0.27</b>	<b>-0.12</b>
raw serie	0.01	-0.18	0.09	0.26	-0.18
SA-WDA coefficient	0.00	0.08	-0.09	0.01	0.06

Note of reading: in the manufacturing sector, the SA-WDA evolution between April 2014 and May 2014 is not revised.

Sources: Insee, SSP, SOeS

## Learn more:

- Complementary data (long series) and metadata (methodology, linked internet pages...) are available on the HTML page of this index: <http://www.insee.fr/en/themes/info-rapide.asp?id=10>
- Historical data are available on the BDM: [G950](#), [G951](#), [G952](#), [G953](#), [G963](#).
- Press contact: [bureau-de-presse@insee.fr](mailto:bureau-de-presse@insee.fr)
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