

■ Turnover in the wholesale trade and business services - January 2014

In January 2014, the turnover decreased in the wholesale trade and in business services

This publication is released on the 2nd of April instead of the 31st of March as announced because of a delay in the reception of the administrative data used to calculate the indexes.

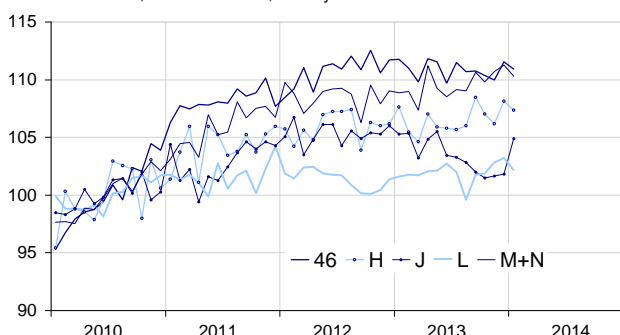
Every index in this issue is in value, seasonally and working day adjusted.

The commentary shows evolutions of subsections by decreasing contributions. The contribution of a subsection depends on the extent of the evolution and on its weight.

In January 2014, the turnover decreased in *real estate activities* (−1.0%), in *business support activities* (−0.8%), in *transportation and storage* (−0.7%) and in the *wholesale trade, except for motor vehicles and motorcycles* (−0.6%). On the opposite, it increased in *information and communication* (+3.0%).

Wholesale trade and business services

Turnover indices, SA-WDA value, Base year 2010



Source: INSEE

Decline in the wholesale trade, except for motor vehicles and motorcycles...

In January, the turnover declined in the *wholesale trade, except for motor vehicles and motorcycles* (−0.6%) after a rise in December (+1.4%). It went down in the *wholesale on a fee or contract basis* (−1.7%), in *other specialised wholesale* (−1.2%) and in the *wholesale of household goods* (−0.7%), *food, beverages and tobacco* (−0.6%) and *other machinery, equipment and supplies* (−0.9%). On the other hand, it grew substantially in the *wholesale of information and communication equipment* (+3.0%) and in *non specialised wholesale trade* (+3.9%).

The turnover of the *wholesale trade* rose very slightly over the last three months (+0.2%, q-o-q), but decreased over the year (−0.5%, y-o-y).

... in transportation and storage...

In January, the turnover of *transportation and storage* slid (−0.7%) after an increase in December (+1.8%). It declined in *land transport and transport via pipelines* (−1.0%), in *air transport* (−1.8%) and in *water transport* (−1.3%). It stabilized in *warehousing and support activities for transportation* (−0.1%) and in *postal and courier activities* (−0.1%).

The turnover of *transportation and storage* held steady over the last three months (+0.1%, q-o-q), and increased over the year (+0.6%, y-o-y).

...and in real estate activities

The turnover of *real estate activities* decreased in January (−1.0%) after a slight rise in December (+0.4%). It went up by 1.6% over the last three months, as well as over the year.

Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

Nace classification	Weight	Change in %			
		Jan./ Dec.	Dec./ Nov.	q-o-q (1)	y-o-y (2)
46 Wholesale trade, except for motor vehicles and motorcycles	1000	−0.6	1.4	0.2	−0.5
H Transportation and storage	1000	−0.7	1.8	0.1	0.6
J Information and communication	1000	3.0	0.2	0.7	−2.6
L Real estate activities	1000	−1.0	0.4	1.6	1.6
M+N Business support activities	1000	−0.8	0.5	0.8	2.0
<i>M Professional, scientific and technical activities</i>	579	−1.7	−0.2	0.9	2.4
<i>N Administrative and support service activities</i>	421	0.4	1.5	0.8	1.5

(1) Quarter-on-quarter: last three months / three previous months

(2) Year-on-year: last three months / three same months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

Increase in information and communication

In January, the rise of the turnover intensified in *information and communication* (+3.0% after +0.2% in December). It soared in *telecommunications* (+6.6%) and in *publishing activities* (+3.9%). It grew slightly in *computer programming, consultancy and related activities* (+0.4%) and *information service activities* (+0.3%). On the opposite, it diminished in *programming and broadcasting activities* (−1.0%) and more moderately in *motion picture, video and television programme production* (−0.4%).

The turnover of *information and communication* rose over the last three months (+0.7%, q-o-q), but decreased over the year (−2.6%, y-o-y).

Decrease in business support activities

In January, the turnover dipped in *business support activities* (−0.8%), after a rise in December (+0.5%). The turnover of *professional, scientific and technical activities* declined (−1.7%) in particular in *activities of head offices* (−1.6%), *legal and accounting activities* (−3.2%), *architectural and engineering activities* (−0.8%) and *advertising and market research* (−1.2%). On the other hand, the turnover increased moderately in *administrative and support service activities* (+0.4%): *travel agency, tour operator* (+4.1%) and *employment activities* (+0.8%) rose whereas *office administrative, office support and other business support activities* (−0.5%) and *services to buildings and landscape activities* (−0.4%) decreased.

The turnover increased over the last three months (+0.8%, q-o-q) and over the year (+2.0%, y-o-y).

• Revisions

The change in December has been revised by +0.6 point in *real estate activities*, by −0.5 point in *information and communication*, by −0.3 point in the *wholesale trade, except for motor vehicles and motorcycles* and in *transportation and storage* and by −0.2 point in *business support activities*.

Variation of the turnover in the wholesale trade and business services

SA-WDA value, Base year 2010

Nace Classification	Weight	Jan. 2014	Variation en %		
			Jan./ Dec.	Dec./ Nov.	q-o-q (1)
46 Wholesale trade, except for motor vehicles and motorcycles	1000	110.9	−0.6	1.4	0.2
461 Wholesale on a fee or contract basis	152	117.7	−1.7	2.6	0.8
462 Wholesale of agricultural raw materials and live animals	54	125.4	−0.2	8.6	−0.7
463 Wholesale of food, beverages and tobacco	170	112.5	−0.6	2.2	−0.1
464 Wholesale of household goods	207	105.8	−0.7	1.3	1.6
465 Wholesale of information and communication equipment	61	104.0	3.0	−0.2	2.8
466 Wholesale of other machinery, equipment and supplies	125	112.5	−0.9	1.0	−0.8
467 Other specialised wholesale	197	106.8	−1.2	−1.1	−1.1
469 Non specialised wholesale trade	34	110.5	3.9	−0.5	−2.0
H Transportation and storage	1000	107.4	−0.7	1.8	0.1
49 Land transport and transport via pipelines	407	108.6	−1.0	2.3	−0.2
50 Water transport	73	110.0	−1.3	0.4	−1.5
51 Air transport	91	106.4	−1.8	2.1	0.9
52 Warehousing and support activities for transportation	360	107.1	−0.1	1.8	0.4
53 Postal and courier activities	69	100.0	−0.1	−0.2	1.0
J Information and communication	1000	104.9	3.0	0.2	0.7
58 Publishing activities	158	105.0	3.9	−3.9	1.7
59 Motion picture, video and television programme production...	76	103.2	−0.4	2.8	3.3
60 Programming and broadcasting activities	61	103.0	−1.0	2.1	−2.0
61 Telecommunications	396	98.0	6.6	0.9	−0.2
62 Computer programming, consultancy and related activities	251	115.4	0.4	1.0	1.6
63 Information service activities	58	110.4	0.3	−1.9	−1.3
L Real estate activities	1000	102.2	−1.0	0.4	1.6
681 Buying and selling of own real estate	96	93.2	6.9	−2.1	10.5
682 Renting and operating of own or leased real estate	691	104.0	0.4	−0.6	0.2
683 Real estate activities on a fee or contract basis	213	100.2	−8.2	4.6	3.2
M+N Business support activities	1000	110.3	−0.8	0.5	0.8
M Professional, scientific and technical activities	579	109.5	−1.7	−0.2	0.9
69 Legal and accounting activities	90	104.0	−3.2	−0.2	−0.1
70 Activities of head offices...	219	115.6	−1.6	1.5	1.8
71 Architectural and engineering activities...	151	108.9	−0.8	−3.7	0.6
72 Scientific research and development	26	101.1	−2.3	−1.1	−1.9
73 Advertising and market research	68	101.4	−1.2	1.3	0.8
74 Other professional, scientific and technical activities	19	110.1	−3.3	2.4	−0.4
75 Veterinary activities	6	112.5	0.2	0.5	0.7
N Administrative and support service activities	421	111.5	0.4	1.5	0.8
77 Rental and leasing activities	98	110.2	0.2	1.1	0.5
78 Employment activities	80	111.0	0.8	1.9	1.8
79 Travel agency, tour operator...	42	108.1	4.1	1.9	−0.8
80 Security and investigation activities	21	111.5	−0.2	−0.7	−1.3
81 Services to buildings and landscape activities	50	111.1	−0.4	2.0	1.3
82 Office administrative, office support and other business support activities	131	113.9	−0.5	1.6	1.2

(1) Quarter-on-quarter: last three months / three previous months.

Source: INSEE

For further information :

- Complementary data (long séries) and metadata (methodology, linked internet pages...) are available on the HTML page of the index : <http://www.insee.fr/fr/themes/info-rapide.asp?id=95>
- Historical data are available on BDM : [G1418](#), [G1421](#), [G1423](#), [G1424](#), [G1426](#).
- Press contact : bureau-de-presse@insee.fr

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