Informations Rapides

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Turnover in industry and construction – May 2014

In May 2014, the turnover in manufacturing industry dropped compared to April (-1.4%)

Every index in this issue is in value, seasonally and working day adjusted. Bridging days (Fridays 2nd, 9th and 30th May) were considered like normal working days for SA-WDA treatment. The commentary shows variations of subsections by decreasing contribution. The contribution of a subsection depends on the extent of the change and on its weight.

In May 2014, **the turnover fell sharply in the** *manufacturing industry* (-1.4%) after a slight decrease in April (-0.2%). Exports plunged even more (-3.0%).

The turnover dropped in the *industry* as a whole (-1.1%).

Decline over the last three months (-0.7%)...

Over the quarter (q-o-q), the turnover dipped in the manufacturing industry (-0.7%) as in the industry as a whole (-1.1%).

The turnover went down in other manufacturing (-1.1%), mainly in the manufacture of basic metals and fabricated metal products (-1.7%) and in the manufacture of chemicals and chemical products (-1.8%). It dropped in the manufacture of coke and refined petroleum products (-3.9%) and in the electrical and electronic equipment; machine equipment (-1.3%). Conversely, it grew in the manufacture of transport equipment (+1.4%) owed to a sharp rise in the manufacture of other transport equipment (+4.3%). It stabilized in the manufacture of food products and beverages (0.0%).

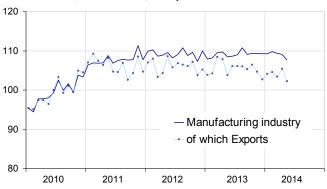
...and over the last year (-0.5%)

Year-on-year, the turnover declined in the *manufacturing* industry (-0.5%).

Over this period, the turnover dipped in the manufacture of coke and refined petroleum products (-4.2%) and in the electrical and electronic equipment; machine equipment (-1.8%); it fell slightly in other manufacturing (-0.3%). On the contrary, it rose in the manufacture of food products and beverages (+0.6%) and, slightly, in the manufacture of transport equipment (+0.2%).

Turnover in manufacturing industry

Turnover indexes, value SA-WDA, Base year 2010



Source: INSEE

Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

		Change in %					
		May/	Apr./	q-o-q	у-о-у		
Nace classification	Weight**	Apr.	Mar.	(1)	(2)		
BE: INDUSTRY	10000	-1.1	-0.2	-1.1	-1.1		
CZ: MANUFACTURING	8373	-1.4	-0.2	-0.7	-0.5		
Of which Exports	2731	-3.0	1.9	-0.1	-2.8		
(C1): Manufacture of food							
products and beverages	1647	-2.7	2.5	0.0	0.6		
(C2): Manufacture of coke							
and refined petroleum							
products	478	7.0	-3.3	-3.9	-4.2		
(C3): Electrical and							
electronic equipment;							
machine equipment	1005	-2.7	0.9	-1.3	-1.8		
(C4): Manufacture of							
transport equipment	1428	-0.2	-1.9	1.4	0.2		
(C5): Other manufacturing	3815	-2.0	-0.6	-1.1	-0.3		
DE: Mining and quarrying;							
energy; water supply;							
waste management	1627	0.1	-0.3	-3.7	-4.5		
FZ: CONSTRUCTION	10000	-0.5	0.3	0.4	1.5		
** 10000 D E IE							

^{** 10000=}B...E and F

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE

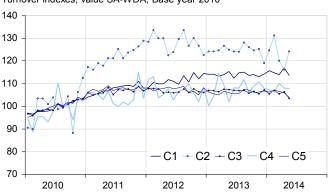
Institut national de la statistique et des études économiques Direction générale 18 bd A. Pinard 75675 Paris Cedex 14 Directeur de la publication : Jean-Luc Tavernier

⁽¹⁾ Quarter-on-quarter: last three months / previous three months

⁽²⁾ Year-on-year: last three months / same three months of the previous year

Turnover in manufacturing industry by sector

Turnover indexes, value SA-WDA, Base year 2010



Source: INSEE

In May 2014, the turnover fell sharply in other manufacturing (–2.0%)

In May, the turnover decreased notably in *other manufacturing* for the third month in a row (–2.0%, after –0.6% in April and –0.5% in March). It declined in all sectors, mainly in the manufacture of rubber and plastic products, and other non-mineral products (–3.5%), in the manufacture of basic metals and fabricated metal products (–1.8%) and in the manufacture of chemicals and chemical products (–1.9%).

Considerable fall in food products (-2.7%)...

In May, the turnover plummeted in the manufacture of food products and beverages (–2.7%) after a substantial rise in April (+2.5%).

...and in equipment (-2.7%)

The turnover went down considerably in the *electrical and electronic equipment; machine equipment* (–2.7%), after a growth in April (+0.9%). It plunged in the manufacture of computer, electronic and optical products (–5.1%) and in the manufacture of electrical equipment (–3.2%). It dropped in the manufacture of machinery and equipment n.e.c. (–1.2%).

Slight fall in transport equipment (-0.2%)

The turnover went down slightly in the *manufacture of transport equipment* (-0.2%) after a sharp decrease in April (-1.9%). It declined significantly in the *manufacture of motor vehicles, trailers and semi-trailers* (-2.0%). Conversely, it climbed in the *manufacture of other transport equipment* (+1.1%). Exports fell dramatically (-3.4%).

Rebound in coke and refined petroleum products (+7.0%)

The turnover recovered dramatically in the *manufacture* of coke and refined petroleum products (+7.0%) after a two-month-in-a-row fall.

• Revisions: -0.3 point in April

In the *manufacturing industry*, the change of the turnover is revised at -0.2%, instead of +0.1% calculated previously.

Indexes of turnover in industry and construction

SA-WDA, based year 2010

Nace classification Weight* Z014 Apr. Mar. May May May May May Mar. Mar. Mar. C2: MANUFACTURING 8373 107.6 -1.1 -0.2 -0.7 100.0 107.5 -1.1 -0.2 -0.7 100.0 107.5 -1.1 -0.2 -0.7 100.0 107.5 -1.4 -0.2 -0.7 100.0 107.5 -1.4 -0.2 -0.7 100.0 107.5 -1.4 -0.2 -0.7 100.0 1.9 -0.1 100.0 1.0 1.0 -0.1 1.0 1				Change in %		
Nace classification Weight* 2014 Apr. Mar. (1)			May			
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equipment		434	111.1	-1.2	0.2	-1.3
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[CF] Man. of basic pharmaceutical products and pharmaceutical preparations [CG] Man. of rubber and plastics products, and other non-metallic mineral products [CH] Man. of basic metals and fabricated metal products, except machinery and equipment [CM] Other manufacturing; repair and installation of machinery and equipment DE: Mining and quarrying; energy, water supply, sewerage, waste management [BZ] Mining and quarrying 1322 98.5 -2.5 0.3 1.9 620 101.2 -3.5 -0.8 -1.8 -1.7 649 103.2 -1.8 -0.6 -1.7 649 110.9 -1.4 -0.9 -0.7						
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mineral products [CH] Man. of basic metals and fabricated metal products, except machinery and equipment [CM] Other manufacturing; repair and installation of machinery and equipment DE: Mining and quarrying; energy, water supply, sewerage, waste management [BZ] Mining and quarrying 620 101.2 -3.5 -0.8 -1.8 -1.7 103.2 -1.8 -0.6 -1.7 104.9 -1.4 -0.9 -0.7 -0.7						
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment [CM] Other manufacturing; repair and installation of machinery and equipment 649 110.9 -1.4 -0.9 -0.7 DE: Mining and quarrying; energy, water supply, sewerage, waste management [BZ] Mining and quarrying 69 104.2 -3.1 0.3 -2.3		620	101.0	2.5	0.0	1.0
fabricated metal products, except machinery and equipment [CM] Other manufacturing; repair and installation of machinery and equipment 649 110.9 -1.4 -0.9 -0.7 DE: Mining and quarrying; energy, water supply, sewerage, waste management [BZ] Mining and quarrying 69 104.2 -3.1 0.3 -2.3		020	101.2	-3.5	–∪.ŏ	-1.8
machinery and equipment [CM] Other manufacturing; repair and installation of machinery and equipment 649 110.9 -1.4 -0.9 -0.7 DE: Mining and quarrying; energy, water supply, sewerage, waste management [BZ] Mining and quarrying 69 104.2 -3.1 0.3 -2.3						
[CM] Other manufacturing; repair and installation of machinery and equipment DE: Mining and quarrying; energy, water supply, sewerage, waste management [BZ] Mining and quarrying		۵۸۸	103.2	_1 2	_0.6	_17
and installation of machinery and equipment DE: Mining and quarrying; energy, water supply, sewerage, waste management [BZ] Mining and quarrying 649 110.9 -1.4 -0.9 -0.7 106.5 0.1 -0.3 -3.7 106.5 104.2 -3.1 0.3 -2.3	, , ,	900	103.2	-1.0	-0.0	-1.7
equipment 649 110.9 -1.4 -0.9 -0.7 DE: Mining and quarrying; energy, water supply, sewerage, waste management [BZ] Mining and quarrying 1627 106.5 0.1 -0.3 -3.7 [BZ] Mining and quarrying 69 104.2 -3.1 0.3 -2.3	,					
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energy, water supply, 1627 106.5 0.1 -0.3 -3.7 [BZ] Mining and quarrying 69 104.2 -3.1 0.3 -2.3		0-10	110.0	17	0.0	0.7
sewerage, waste management 1627 106.5 0.1 -0.3 -3.7 [BZ] Mining and quarrying 69 104.2 -3.1 0.3 -2.3						
[BZ] Mining and quarrying 69 104.2 -3.1 0.3 -2.3		1627	106.5	0.1	-0.3	-3.7
				-		-
∪∠ Electricity, gas, steam and air-	[DZ] Electricity, gas, steam and air-					
conditioning supply 1216 107.9 0.6 -0.7 -4.1		1216	107.9	0.6	-0.7	-4.1
[EZ] Water supply; sewerage,						
waste management and						
remediation 342 102.2 -0.8 1.3 -2.3	remediation	342	102.2	-0.8	1.3	-2.3
FZ: CONSTRUCTION 10000 106.6 -0.5 0.3 0.4	FZ: CONSTRUCTION	10000	106.6	-0.5	0.3	0.4

^{** 10000=}B...E and F

Measure of variations' revisions

(in point %)

	Apr./	Mar./	Feb./	Q1 2014/	2013/
	Mar.	Feb.	Jan.	Q4 2013	2012
Industry (BE)	-0.46	0.00	-0.09	-0.12	-0.02
raw serie	-0.27	0.00	0.00	0.00	0.00
SA-WDA coeff.	-0.19	0.00	-0.09	-0.12	-0.02
Manufacturing industry (CZ)	-0.27	-0.09	-0.09	-0.18	-0.04
raw serie	0.00	-0.20	0.10	0.00	0.00
SA-WDA coeff	_0 27	0 11	_0 19	_0 18	-0.04

Foot note: in the manufacturing industry, the SA-WDA change between March and April 2014 is revised by –0.27 point, owed to the recalculation of the SA-WDA coefficients.

Source: INSEE

For further information:

- Complementary data (long series) and metadata (methodology. linked internet pages...) are available on the HTML page of this index: http://www.insee.fr/fr/themes/info-rapide.asp?id=53
- Historical data are available on the BDM: <u>G1444</u>, <u>G1445</u>, <u>G1446</u>, <u>G1447</u>, <u>G1448</u> and <u>G1529</u>
- Press contact: <u>bureau-de-presse@insee.fr</u>
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Next issue: August 29th, 2014

⁽¹⁾ Quarter-on-quarter: last three months / previous three months Source: INSEE