

## ■ Turnover in industry and construction – August 2013

### In August 2013, the turnover in manufacturing industry improved by 1.8% compared to July

Every index in this issue is in value, seasonally and working day adjusted.

In August 2013, the turnover rose sharply in the **manufacturing industry (+1.8%)**. Exports levelled off (+0.1%).

The turnover increased significantly in the *industry as a whole* (+1.7%).

#### A sluggish growth over the last three months (+0.2%)...

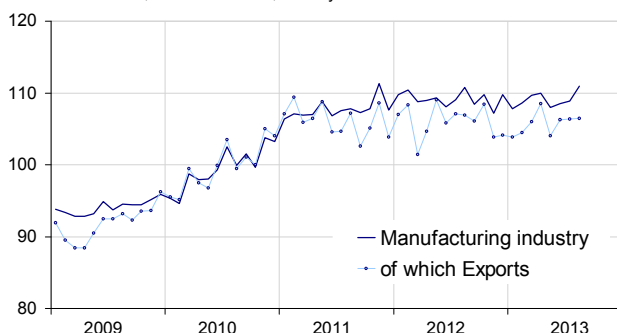
Over the quarter (q-o-q), the turnover went up slightly in the *manufacturing industry* (+0.2%). It increased in *other industries* (+0.3%), in the *manufacture of coke and refined petroleum* (+0.9%), in the *manufacture of transport equipments* (+0.4%) and in the *electrical and electronic equipment; machine equipment* (+0.2%). Conversely, it declined in the *manufacture of food products and beverages* (−0.3%).

#### ...and a stability over the last year (+0.1%)

Year-on-year, the turnover remained stable in the *manufacturing industry* (+0.1%). On the one hand, it grew sharply in the *manufacture of transport equipments* (+3.5%), in the *manufacture of food products and beverages* (+2.4%), but on the other hand, it fell in *other industries* (−1.8%) and in the *manufacture of coke and refined petroleum products* (−2.7%).

#### Turnover in manufacturing industry

Turnover indexes, value SA-WDA, Base year 2010



Source: Insee

#### Monthly variations

In August 2013, the turnover improved considerably in *other industries* (+2.1%), mainly in the *manufacture of basic metals and fabricated metal products, except machinery and equipment* (+2.3%) and in the *manufacture of wood and paper products; printing and reproduction of recorded media* (+4.8%). It rallied in the *manufacture of transport equipment* (+3.4%), thanks to a strong rebound in the *manufacture of motor vehicles, trailers and semi-trailers* (+7.6%). It climbed in the *manufacture of coke and refined petroleum* (+4.0%). It rose slightly in the *electrical and electronic equipment; machine equipment* (+0.3%), and it held steady in the *manufacture of food products and beverages* (+0.1%).

#### Variation of the turnover in industry and construction

SA-WDA value, Base year 2010

Nace Classification Sectors	Weight**	Change in %			
		Aug./ July	July/ June	q-o-q (1)	y-o-y (2)
<b>BE : INDUSTRY</b>	<b>10000</b>	<b>1.7</b>	<b>0.2</b>	<b>−0.1</b>	<b>−0.1</b>
<b>CZ : MANUFACTURING</b>	<b>8373</b>	<b>1.8</b>	<b>0.4</b>	<b>0.2</b>	<b>0.1</b>
Of which Exports	2731	0.1	0.1	0.2	−0.2
(C1): Manufacture of food products and beverages	1647	0.1	1.9	−0.3	2.4
(C2): Manufacture of coke and refined petroleum products	478	4.0	0.2	0.9	−2.7
(C3): Electrical and electronic equipment; machine equipment	1005	0.3	0.1	0.2	0.4
(C4): Manufacture of transport equipment	1428	3.4	−0.4	0.4	3.5
(C5): Other manufacturing	3815	2.1	0.0	0.3	−1.8
DE: Mining and quarrying; energy; water supply; waste management	1627	1.0	−1.3	−1.6	−1.0
<b>FZ: CONSTRUCTION</b>	<b>10000</b>	<b>0.3</b>	<b>0.6</b>	<b>0.1</b>	<b>−1.2</b>

\*\* 10000=B..E and F

(1) Quarter-on-quarter: last three months / three previous months

(2) Year-on-year : last three months / three same months of previous year

The codes correspond to different levels of aggregation of the NACE classification.

Source: INSEE