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Industrial Production Indices - October 2013

In October 2013, manufacturing output increased slightly (+0.4%)

In October 2013, manufacturing output increased slightly (+0.4%, after -0.5% in September). Output decreased in industrial production as a whole (-0.3%, after -0.3% last month).

During the last three months, manufacturing output was stable ...

During the last three months (q-o-q), output was stable in the manufacturing sector, but declined in industry as a whole (-0.6%).

Output increased in the manufacture of transport equipment (+2.6%). Meanwhile, output decreased slightly in other manufacturing (-0.2%) and in the manufacture of electrical and electronic equipment; machine equipment (-0.2%). Moreover, it slumped by 14.3% in the manufacture of coke and refined petroleum products.

...and was lower than its last year's level by 1.1%.

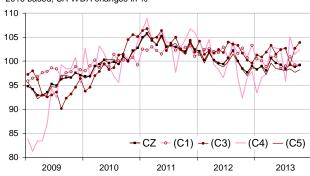
Manufacturing output dropped by 1.1% (y-o-y).

Output went down significantly in other manufacturing (-1.8%), in the manufacture of food products and beverage (-2.8%) and, to a lesser extent, in the manufacture of electrical and electronic equipment; machine equipment (-0.9%). It decreased dramatically in the manufacture of coke and refined petroleum products (-12.5%). On the opposite, output improved strongly in the manufacture of transport equipment (+5.5%).

Please note: all the series are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly industrial Production indices

2010 based, SA-WDA changes in %



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment -(C5): Other manufacturing

Sources : Insee, SSP, SOeS

Variation of the Industrial Production

2010 based, SA-WDA changes in %

				Year on
	Oct.	Sept.	Q-o-Q	year
	_ /	. /	change	change
NA: A10, (A17)	Sept.	Aug.	(1)	(2)
BE: INDUSTRY	-0.3	-0.3	-0.6	-0.9
CZ: Manufacturing	0.4	-0.5	0.0	-1.1
(C1): Manufacture of				
food products and				
beverages	0.0	-1.7	0.3	-2.8
(C2): Manufacture of				
coke and refined				
petroleum products	-12.5	-2.2	-14.3	-12.5
(C3): Electrical and				
electronic equipment;				
machine equipment	1.2	3.4	-0.2	-0.9
(C4): Manufacture of				
transport equipment	1.0	-3.5	2.6	5.5
(C5): Other				
manufacturing	0.5	-0.7	-0.2	-1.8
(DE): Mining and				
quarrying; energy;				
water supply; waste				
management	-3.4	0.4	-2.9	0.1
FZ: CONSTRUCTION	0.1	-1.4	0.9	-0.8

(1) Last three months / three previous months

(2) Last three months / three same months of previous year The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources: INSEE, SSP, SOeS

Variation of the Industrial Production

2010 based, SA-WDA changes in %

2010 based, SA-WDA changes in %					
		Oct.	Sept.	Quarter	
NA : A10, (A17), [A38 ou A64]	Oct.	1	/	on	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2013	Sept.	Aug.	quarter	
DE INDUCTOR	00.0			change	
BE: INDUSTRY	98.3	-0.3	-0.3	-0.6	
CZ: Manufacturing	99.2	0.4	-0.5	0.0	
(C1): Man. of food products and beverages	00.2		-1.7	0.3	
(C2): Man. of coke and refined	99.2	0.0	-1.7	0.3	
petroleum products	70.4	-12.5	-2.2	-14.3	
(C3): Electrical and electronic	70.4	12.5	2.2	-14.5	
equipment; machine					
equipment	103.9	1.2	3.4	-0.2	
[CI] Man. of computer,					
electronic and optical products	105.5	2.5	5.6	0.7	
[CJ] Man. of electrical					
equipment	97.7	0.4	3.4	-1.4	
[CK] Man. of machinery and					
equipment n.e.c. (1)	106.7	0.7	2.2	-0.1	
(C4): Man. of transport					
equipment	102.4	1.0	-3.5	2.6	
[CL1] Man. of motor vehicles,					
trailers and semi-trailers	86.4	0.1	-7.2	4.7	
[CL2] Man. of other transport	400.4	4.0	0.5	4.0	
equipment (C5): Other manufacturing	120.4	1.8	-0.5 -0.7	1.0	
, , ,	98.2	0.5	-0.7	-0.2	
[CB] Man. of textiles, wearing					
apparel, leather and related products	96.6	1.2	3.1	-3.6	
[CC] Man. of wood and paper	30.0	1.2	J. I	-5.0	
products; printing and					
reproduction of recorded media	87.8	-1.0	-3.5	-0.4	
[CE] Man. of chemicals and	07.0	1.0	0.0	0.1	
chemical products	105.8	-0.8	1.6	-0.8	
[CF] Man. of basic					
pharmaceutical products and					
pharmaceutical preparations	101.3	1.1	0.7	0.4	
[CG] Man. of rubber and					
plastics products, and other non-					
metallic mineral products	93.5	-1.0	-0.4	-0.5	
[CH] Man. of basic metals and					
fabricated metal products, except					
machinery and equipment	97.7	1.1	-2.7	1.1	
[CM] Other manufacturing;					
repair and installation of	100.7	4.6	4.0	0.0	
machinery and equipment (DE): Mining and guarrying;	102.7	1.6	1.2	-0.9	
energy; water supply; waste					
management	94.4	-3.4	0.4	-2.9	
[BZ] Mining and quarrying	93.1	-3.4 -2.4	-6.4	0.6	
[DZ] Electricity, gas, steam and	55.1	۷.٦	0.4	0.0	
air-conditioning supply	92.0	-3.8	0.6	-3.9	
[EZ] Water supply; sewerage,	50	5.0	5.5	3.0	
waste management and					
remediation	111.6	-1.3	1.3	2.1	
FZ: CONSTRUCTION	96.5	0.1	-1.4	0.9	
MIGs (2)					
Capital goods	103.2	1.3	-0.3	0.4	
Intermediate goods	96.5	0.4	-1.2	0.5	
Consumer durables	97.2	-1.1	3.4	-1.6	
Consumer non-durables	100.4	0.1	-0.3	-0.5	
(1) n.e.c. : not elsewhere classifia					

(1) n.e.c. : not elsewhere classifiable

(2) Main industrial groupings: definition in Commission regulation

EC of 14 June 2007

Sources: Insee, SSP, SOeS

In October 2013, output decreased strongly in « Mining and quarrying; energy; water supply; waste management » (-3.4%).

In particular, output decreased strongly in electricity, gas, steam and air-conditioning supply (-3.8%), due to a clement climate in October.

Output increased in other manufacturing (+0.5%)...

Output went up in other manufacturing, repair and installation of machinery and equipment (+1.6%), in the manufacture of basic metals and fabricated metal products, except machinery and equipment (+1.1%), in the manufacture of basic pharmaceutical products and pharmaceutical preparations (+1.1%) as well as in the manufacture of textiles, wearing apparel, leather and related products (+1.2%).

On the other hand, output declined in the *manufacture* of rubber and plastics products, and other non-metallic mineral products (-1.0%), in the manufacture of chemicals and chemical products (-0.8%) and in the manufacture of wood and paper products; printing and reproduction of recorded media (-1.0%).

... in the manufacture of electrical and electronic equipment; machine equipment (+1.2%)...

Output improved strongly in the manufacture of computer, electronic and optical products (+2.5%) and, in a less sustained pace, in the manufacture of machinery and equipment n.e.c. (+0.7%) and in the manufacture of electrical equipment (+0.4%).

... as well as in the manufacture of transport **equipment** (+1.0%).

Output increased in the manufacture of other transport equipment (+1.8%). It was almost stable in the manufacture of motor vehicles, trailers and semi-trailers (+0.1%) after a fall in September.

Output plummeted in the manufacture of coke and refined petroleum products (-12.5%).

Output went down by 12.5% in the manufacture of coke and refined petroleum products due to a maintenance shutdown.

Revisions in September

Measure of variations' revisions

(in point %)

	Sept.	Aug.	July	Q3 2013	2012
	/	/	/	/	/
	Aug.	July	June	Q2 2013	2011
Industry (BE)	0.20	-0.10	0.00	0.03	-0.01
raw serie	0.00	0.07	0.00	0.00	-0.01
SA-WDA coefficient	0.20	-0.17	0.00	0.03	0.00
Manufacturing (CZ)	0.20	0.00	0.00	0.07	-0.01
raw serie	0.06	-0.03	0.00	-0.07	-0.01
SA-WDA coefficient	0.14	0.03	0.00	0.14	0.00

Note of reading: in the manufacturing, the SA-WDA evolution between August 2013 and September 2013 is revised by +0.20 point: 0.06 is due to the raw serie's revision and 0.14 to the new calculation of the SA-WDA.

Sources: Insee, SSP, SOeS

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- Complementary data (long series) and metadata (methodology. linked internet pages...) are available on the HTML page of this index: http://www.insee.fr/en/themes/info-rapide.asp?id=10
- Historical data are available on the BDM: G950. G951. G952. G953. G963.
- Press contact: <u>bureau-de-presse@insee.fr</u>