

Informations *Rapides*



9 septembre 2011 - n° 218 **CONJONCTURE**

Main indicators

■ Industrial Production Indices – July 2011

In July 2011, manufacturing output increased (+1.4%)

In July 2011, the **manufacturing output** increased in volume (+1.4%). It had strongly decreased in June 2011 (-1.8%).

In the **industry as a whole**, output increased as well (+1.5%).

In the last quarter, the manufacturing output increased (+0.4%)...

In the last quarter (quarter-on-quarter change), the output increased in the manufacturing sector (+0.4%) and in the industry as a whole (+0.9%).

The output increased in the *electrical, electronic equipment and machine equipment* (+1.1%), in the *manufacture of food products and beverages* (+1.1%) as well as in the *manufacture of transport equipment* (+0.5%, q-o-q). It was stable in the “*other manufacturing*”.

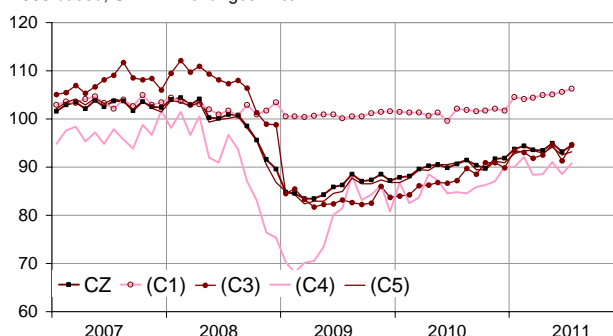
...and exceeded it's last year's level by 4.2%

The manufacturing output rose by 4.2% (y-o-y). It soared in the “*other manufacturing*” (+2.9%), in the *electrical and electronic equipment and machine equipment* (+7.7%) and in the *manufacture of transport equipment* (+5.4%).

Please note: all the data are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly industrial Production indexes

2005 based, SA-WDA changes in %



Legend : CZ : Manufacturing - (C1) : Manufacture of food products and beverages - (C3) : Electrical and electronic equipment; machine equipment - (C4) : Manufacture of transport equipment - (C5) : Other manufacturing

Sources : INSEE, SSP, SOeS

Variation of the Industrial Production by activity (NA)

2005 based, SA-WDA changes in %

	July / June	June / May	Quarter on quarter change	Year on year change (1)
NA : A10, (A17)				
BE: INDUSTRY	1,5	-1,5	0,9	2,8
CZ: MANUFACTURING	1,4	-1,8	0,4	4,2
(C1): Manufacture of food products and beverages	0,7	0,5	1,1	4,6
(C2): Manufacture of coke and refined petroleum products	-4,5	2,6	-1,7	-2,9
(C3): Electrical and electronic equipment; machine equipment	3,7	-3,6	1,1	7,7
(C4): Manufacture of transport equipment	2,6	-2,9	0,5	5,4
(C5): Other manufacturing	0,8	-1,7	0,0	2,9
(DE): Mining and quarrying; energy; water supply; waste management	2,2	0,7	3,5	-5,9
FZ: Construction	-0,1	-0,8	-1,4	-0,4

(1) Last three months / three same months of previous year
The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources : INSEE, SSP, SOeS

In July 2011, the manufacture of electrical and electronic equipment, machine equipment increased (+3.7%) ...

The output strongly increased in the *manufacture of computer, electronic and optical products* (+7.5%). It also increased in the *manufacture of electrical equipment* (+3.0%) and in the *manufacture of machinery and equipment n.e.c.* (+1.2%).

Variation of the Industrial Production

2005 based, SA-WDA changes in %

NA : A10, (A17), [A38 ou A64]	July 2011	July / June	June / May	Quarter on quarter change
BE: INDUSTRY	95,1	1,5	-1,5	0,9
CZ: MANUFACTURING	94,5	1,4	-1,8	0,4
(C1): Man. of food products and beverages	106,3	0,7	0,5	1,1
(C2): Man. of coke and refined petroleum products	74,2	-4,5	2,6	-1,7
(C3): Electrical and electronic equipment; machine equipment	94,7	3,7	-3,6	1,1
[CI] Man. of computer, electronic and optical products	98,3	7,5	-4,6	0,0
[CJ] Man. of electrical equipment	101,8	3,0	-7,7	0,1
[CK] Man. of machinery and equipment n.e.c. (1)	87,9	1,2	0,1	2,7
(C4): Man. of transport equipment	90,8	2,6	-2,9	0,5
[CL1] Man. of motor vehicles, trailers and semi-trailers	74,4	1,5	0,1	0,5
[CL2] Man. of other transport equipment	124,4	3,9	-6,3	0,6
(C5): Other manufacturing	93,2	0,8	-1,7	0,0
[CB] Man. of textiles, wearing apparel, leather and related products	61,3	-0,6	-2,7	-1,3
[CC] Man. of wood and paper products; printing and reproduction of recorded media	80,6	-0,2	-0,7	-0,5
[CE] Man. of chemicals and chemical products	113,6	-1,1	0,7	-0,5
[CF] Man. of basic pharmaceutical products and pharmaceutical preparations	117,1	0,4	0,4	1,7
[CG] Man. of rubber and plastics products, and other non-metallic mineral products	88,5	0,8	-3,7	-1,6
[CH] Man. of basic metals and fabricated metal products, except machinery and equipment	82,9	1,6	-2,0	-1,2
[CM] Other manufacturing; repair and installation of machinery and equipment	110,7	1,9	-2,5	3,2
(DE): Mining and quarrying; energy; water supply; waste management	99,0	2,2	0,7	3,5
[BZ] Mining and quarrying	86,7	3,8	-7,4	-2,1
[DZ] Electricity, gas, steam and air-conditioning supply	99,5	2,3	1,6	4,0
[EZ] Water supply; sewerage, waste management and remediation	104,9	0,1	-0,4	4,4
FZ: Construction	94,2	-0,1	-0,8	-1,4
MIGs (2)				
Capital goods	86,4	2,9	-2,7	1,6
Intermediate goods	84,9	0,9	-2,4	-1,1
Consumer durables	78,4	5,0	-3,8	1,3
Consumer non-durables	105,4	0,6	-0,2	0,8

(1) n.e.c. : not elsewhere classifiable

(2) Main industrial groupings : definition in Commission regulation EC of 14 June 2007

Sources : Insee, SSP, SOeS

... in the « other manufacturing » (+0.8%) ...

The output increased in the *manufacture of basic metals and fabricated metal products* (+1.6%), in the *“other manufacturing, repair and installation of machinery and equipment”* (+1.9%), in the *manufacture of rubber and plastics products* (+0.8%) and in the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (+0.4%). On the other hand, it decreased in the *manufacture of chemicals and chemical products* (-1.1%), the *manufacture of textiles, wearing apparel, leather and related products* (-0.6%) and in the *manufacture of wood and paper products; printing and reproduction of recorded media* (-0.2%).

... as well as in the manufacture of transport equipment (+2.6%)

The output increased in the *manufacture of other transport equipment* (+3.9%) and in the *manufacture of motor vehicles, trailers and semi-trailers* (+1.5%).

• Revisions : +0.11 point in June

In June 2011, the manufacturing output decreased (-1.8%)

The revisions are due to the revision of raw series in the *manufacture of computer, electronic and optical products, in the manufacture of basic pharmaceutical products and pharmaceutical preparations and in the manufacture of chemicals and chemical products*.

Measure of variations' revisions

(in point %)

	June / May	May / April	April / March	Q2 2011 / Q1 2011	2010 / 2009
Industry (BE)	0,11	0,32	-0,11	0,14	-0,05
raw serie	0,10	-0,11	0,08	0,10	-0,02
SA-WDA coefficient	0,01	0,43	-0,19	0,04	-0,03
Manufacturing (CZ)	0,11	0,11	0,11	0,28	-0,01
raw serie	0,20	0,01	-0,01	0,11	0,01
SA-WDA coefficient	-0,09	0,10	0,12	0,17	-0,02

Note of reading : in the manufacturing, the SA-WDA evolution between May and June is revised by 0.11 point : 0.20 is due to the raw serie's revision and -0.09 to the new calculation of the SA-WDA.

Sources : Insee, SSP, SOeS

Learn more :

- Complementary data (long series) and metadata (methodology, linked internet pages...) are available on the HTML page of this index : <http://www.insee.fr/en/themes/info-rapide.asp?id=10>
- Historical data are available on the BDM : [G950](#), [G951](#), [G952](#), [G953](#), [G963](#).
- Press contact : bureau-de-presse@insee.fr

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