Informations *Rapides*



10 juin 2011 - n° 145 CONJONCTURE

Main indicators

Industrial Production Indices - April 2011

In April 2011, manufacturing output slightly increased (+0.2%)

In April 2011, the **manufacturing output** increased in volume (+0.2%). It decreased in March 2011 (-1.1%). In the **industry**, output decreased (-0.3%), due to a drop in energy production.

In the last three months, the manufacturing output increased (+1.5%)...

In the last three months (quarter-on-quarter change), the output increased in the manufacturing sector (+1.5%) and in the industry as a whole (+0.3%).

The output increased in the "other manufacturing" (+2.3%, q-o-q), in the manufacture of transport equipment (+0.6%) and in the electrical, electronic equipment and machine equipment (+0.5%).

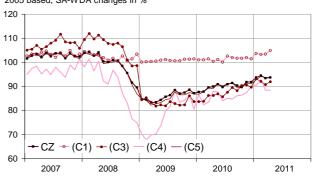
...and exceeded it's last year's level by 5.3%

The manufacturing output rose by 5.3% (y-o-y). It soared in the "other manufacturing" (+5.7%), in the electrical and electronic equipment and machine equipment (+7.2%) and in the manufacture of transport equipment (+6.3%).

Please note: all the data are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly industrial Production indexes

2005 based, SA-WDA changes in %



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment -

(C5): Other manufacturing Sources: INSEE, SSP, SoeS

Variation of the Industrial Production by activity (NA)

2005 based, SA-WDA changes in %

	April	March	Quarter on	Year on vear
	/ (51.11	1	guarter	change
NA : A10, (A17)	March	Feb.	change	(1)
BE: INDUSTRY	-0,3	-1,1	0,3	3,9
CZ: MANUFACTURING	0,2	-1,1	1,5	5,3
(C1): Manufacture of food				
products and beverages	1,4	0,2	1,5	2,9
(C2): Manufacture of coke and				
refined petroleum products	-7,5	-2,0	-4,3	-9,5
(C3): Electrical and electronic				
equipment; machine equip-				
ment	1,3	-1,4	0,5	7,2
(C4): Manufacture of transport				
equipment	-0,1	-4,6	0,6	6,3
(C5): Other manufacturing	-0,1	-0,3	2,3	5,7
(DE): Mining and quarrying;				
energy; water supply; waste				
management	-4,3	-1,1	-7,1	-5,1
FZ: Construction	0,7	-1,0	4,8	2,9

(1) Last three months / three same months of previous year The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources: INSEE, SSP, SOeS

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In April 2011, the output increased in the Manufacture of electrical or electronic equipment and machine equipment (+1.3%)

The output increased in the manufacture of computer, electronic and optical products (+2.1%), in the manufacture of machinery and equipment n.e.c. (+1.0%) and in the manufacture of electrical equipment (+0.9%).

Variation of the Industrial Production

2005 based, SA-WDA changes in %

	April Quarter				
		٠,	March	on	
	April	Marc	1	quarter	
NA: A10, (A17), [A38 ou A64]	2011	h	Feb.	change	
BE: INDUSTRY	93,4	-0,3	-1,1	0,3	
CZ: MANUFACTURING	93,7	0,2	-1,1	1,5	
(C1): Man. of food products and					
beverages	105,0	1,4	0,2	1,5	
(C2): Man. of coke and refined	70.5			4.0	
petroleum products (C3): Electrical and electronic	72,5	-7,5	-2,0	-4,3	
equipment; machine equipment	92,0	1,3	-1,4	0,5	
[CI] Man. of computer, electronic	32,0	1,5	-1,4	0,5	
and optical products	93,4	2,1	-3,4	-0,5	
[CJ] Man. of electrical equipment	103,4	0,9	0,1	1,2	
[CK] Man. of machinery and equip-		•	•	-	
ment n.e.c. (1)	84,3	1,0	-0,8	0,8	
(C4): Man. of transport equipment	88,4	-0,1	-4,6	0,6	
[CL1] Man. of motor vehicles, trail-					
ers and semi-trailers	70,6	-2,2	-4,9	-2,1	
[CL2] Man. of other transport	4040	0.5	4.4		
equipment	124,6	2,5	-4,4	4,1	
(C5): Other manufacturing [CB] Man. of textiles, wearing ap-	93,7	-0,1	-0,3	2,3	
parel, leather and related products	63,7	0,8	1,6	1,0	
[CC] Man. of wood and paper prod-	00,1	0,0	1,0	1,0	
ucts; printing and reproduction of					
recorded media	81,5	-0.7	-0.4	-0,3	
[CE] Man. of chemicals and chemi-		•		·	
cal products	114,9	-1,4	1,6	4,7	
[CF] Man. of basic pharmaceutical					
products and pharmaceutical					
preparations	115,1	0,6	1,0	3,0	
[CG] Man. of rubber and plastics					
products, and other non-metallic	90.0	1.2	0.0	27	
mineral products [CH] Man. of basic metals and	89,9	-1,2	-0,8	3,7	
fabricated metal products, except					
machinery and equipment	84,1	-0,2	-0,5	1,8	
[CM] Other manufacturing; repair	o ., .	٥,_	0,0	.,0	
and installation of machinery and					
equipment	108,4	1,8	-2,3	0,9	
(DE): Mining and quarrying; en-					
ergy; water supply; waste man-					
agement	91,0	-4,3	•	-7,1	
[BZ] Mining and quarrying	88,2	0,8	-0,9	1,5	
[DZ] Electricity, gas, steam and air-	00.0	. .	4.0	0.5	
conditioning supply	90,0	-5,6	-1,2	-8,5	
[EZ] Water supply; sewerage, waste	102.1	2.0	_0 6	_0.1	
management and remediation FZ: Construction	102,1 97,0	2,9 0,7	<u>−0,6</u> −1,0	-0,1 4,8	
MIGs (2)	31,0	0,7	-1,0	٠,٠	
Capital goods	86,4	0,8	-3,2	0,9	
Intermediate goods	84,9	-0,3	-3,2 -0,2	2,0	
Consumer durables	78,4	-0,7	0,0	-0,5	
Consumer non-durables	105,4	0,8	0,5	2,3	
(1) n.e.c. : not elsewhere classi		-,-	-,-	, -	

(1) n.e.c.: not elsewhere classifiable

(2) Main industrial groupings: definition in Commission regula-

tion EC of 14 June 2007 Sources: Insee, SSP, SOeS

« other manufacturing » (-0.1%)... The output slightly decreased in the manufacture of

Nevertheless, output was barely stable in the

rubber or plastics products, and other non-metallic mineral products (-1,2%), in the manufacture of chemicals and chemical products (-1.4%), in the manufacture of wood and paper products; printing and reproduction of recorded media (-0.7%) and in the manufacture of basic metals and fabricated metal products (-0.2%).

However, it increased in the "other manufacturing, repair and installation of machinery" (+1.8%), in the manufacture of basic pharmaceutical products and pharmaceutical preparations (+0.6%) and in the manufacture of textile (+0.8%).

... as well as in the manufacture of transport equipment (-0.1%)

The output decreased in the manufacture of motor vehicles, trailers and semi-trailers (-2.2%).

In the other hand, it increased in the manufacture of other transport equipment (+2.5%).

Revisions: -0.11 point in March

In March 2011, the manufacturing output decreased by 1.1%

The revisions are due to the new calculation of the SA-WDA.

Measure of variations' revisions

(in point %)

	March	Feb.	Jan.	Q1 2011	2010
	/	1	1	/ Q4	1
	Feb.	Jan.	Dec.	2010	2009
Industry (BE)	-0,11	-0,10	-0,11	-0,21	-0,03
raw serie	0,01	-0,32	0,11	0,03	0,01
SA-WDA coefficient	-0,12	0,22	-0,22	-0,24	-0.04
Manufacturing (CZ)	-0,11	-0,11	0,11	0,00	-0,04
raw serie	0,01	-0,34	0,22	0,11	-0,04
SA-WDA coefficient	-0,12	0,23	-0,11	-0,11	0,00

Note of reading: in the manufacturing, the SA-WDA evolution between February and March is revised by -0.11 point: +0.01 is due to the raw serie's revision and -0.12 to the new calculation of the SA-WDA.

Sources: Insee, SSP, SOeS

Learn more:

- Complementary data (long series) and metadata (methodology, linked internet pages...) are available on the HTML page of this index: http://www.insee.fr/en/themes/info-rapide.asp?id=10
- Historical data are available on the BDM: G950, G951, G952, G953, G963.
- Press contact : <u>bureau-de-presse@insee.fr</u>

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