

# Informations *Rapides*



4 avril 2011 - n° 87 **CONJONCTURE**

## ■ Turnover in the retail trade and personal services - January 2011

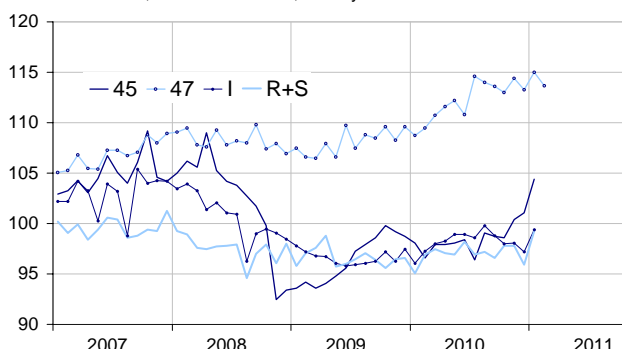
### In January 2011, the turnover grew in the retail trade and personal services

Every index in this issue is in volume, seasonally and working-day adjusted.

In January 2011, the turnover rose in *household services* (+3.5%) and in the *trade and repair of motor vehicles and motorcycles* (+3.3%), notably due to the anticipation of the end of the scrapping premium. It also grew in *accommodation and food service activities* (+2.3%) and in the *retail trade, except of motor vehicles and motorcycles* (+1.5%).

#### Retail trade and personal services

Turnover indices, volume SA-WDA, Base year 2005



Source : INSEE

Please note that the « retail trade... » chart (47) includes the early estimate for February 2011.

Quarter on quarter (q-o-q), the turnover increased in the *trade and repair of motor vehicles and motorcycles* (+3.2%), and, to a lesser extent, in the “*retail trade...*” (+0.6%) and in *household services* (+0.5%). On the contrary, it declined in *accommodation and food service activities* (−0.6%).

Year on year (y-o-y), the turnover grew in the “*retail trade...*” (+4.9%), in the *trade and repair of motor vehicles and motorcycles* (+3.3%), in *accommodation and food services activities* (+1.7%) and in *households services* (+1.7%).

According to our estimate, the turnover in the “*retail trade...*” is expected to decline in February 2011 (−1.2%).

From now on, turnover indices are seasonally and working-day adjusted with X12-ARIMA and no longer with TRAMO-SEATS. Due to this change and to the update of all the SA-WDA models, revisions are higher than usual.

The SA-WDA evolution in December has been revised by −0.8 point in the “*retail trade...*”, by −0.5 point in *accommodation and food service activities*, by −0.5 point in *household services* and by +0.8 point in the *trade and repair of motor vehicles and motorcycles*.

#### Monthly turnover indices

SA-WDA volume, Base year 2005

Classification NAF rev. 2	Weight	Change in %			
		Jan./ Dec.	Dec./ Nov.	q-o-q (1)	y-o-y (2)
<b>45 Trade and repair of motor vehicles and motorcycles</b>	<b>1000</b>	<b>3.3</b>	<b>0.7</b>	<b>3.2</b>	<b>3.3</b>
<b>47 Retail trade, except of motor vehicles and motorcycles</b>	<b>1000</b>	<b>1.5</b>	<b>−1.0</b>	<b>0.6</b>	<b>4.9</b>
471 Retail sale in non-specialised stores	415	0.6	−0.3	1.6	3.6
472 to 477 Retail sale in specialised stores	545	2.3	−1.6	−0.1	5.9
478 and 479 Retail trade not in stores	40	−0.6	2.0	2.2	3.3
<b>I Accommodation and food service activities</b>	<b>1000</b>	<b>2.3</b>	<b>−0.9</b>	<b>−0.6</b>	<b>1.7</b>
<b>R+S Households services</b>	<b>1000</b>	<b>3.5</b>	<b>−1.9</b>	<b>0.5</b>	<b>1.7</b>
R Arts, entertainment and recreation	472	3.2	−0.7	0.6	2.6
S Other service activities	528	3.9	−3.0	0.2	0.8

(1) Quarter-on-quarter: last three months / three previous months.

(2) Year-on-year: last three months / three same months of the previous year.

The codes correspond to different levels of aggregation of the classification NAF rev.2.

Source: INSEE

#### Turnover indices: early estimate\*

SA-WDA volume, Base year 2005

	Change in %	
	Feb. 2011/Jan. 2011	Feb. 2011/Feb. 2010
<b>47 Retail trade...</b>	<b>−1.2</b>	<b>3.7</b>

\* Econometric estimate from a set of sources available within 30 days after the end of the reference month

Source: INSEE